

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

REVLON, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10760 (DSJ)
)

) (Jointly Administered)
)

**FIRST MONTHLY FEE AND EXPENSE STATEMENT OF
PROVINCE, LLC, FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF REVLON, INC., *ET AL.*,
FOR THE PERIOD FROM JUNE 29, 2022 THROUGH JULY 31, 2022**

Name of Applicant:	Province, LLC Financial Advisor to the Official Committee of Unsecured Creditors
Date of Retention:	<i>Nunc pro tunc</i> to June 29, 2022
Period for Which Fees and Expenses are Incurred:	June 29, 2022 through and including July 31, 2022
Fees Incurred:	\$1,738,240.00
Less 20% Holdback:	\$347,648.00
Fees Requested in this Statement:	\$1,390,592.00
Expenses Incurred:	\$2,546.44
Total Fees and Expenses Requested in This Statement:	\$1,393,138.44

Pursuant to sections 330, 331, and 1103 of chapter 11 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, the Local Rules of the United States Bankruptcy Court for the Southern District of New York, and in accordance with the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of*

¹ The last four digits of Debtor Revlon, Inc.'s tax identification number are 2955. Due to the large number of debtor entities in these Chapter 11 Cases, for which the Court has granted joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://cases.ra.kroll.com/Revlon>. The location of the Debtors' service address for purposes of these Chapter 11 Cases is: One New York Plaza, New York, NY 10004.

Professionals [ECF No. 259] (the “Interim Compensation Order”), and the *Order Authorizing the Employment and Retention of Province, LLC as Financial Advisor for the Official Committee of Unsecured Creditors of Revlon, Inc., et al., Nunc Pro Tunc to June 29, 2022* [ECF No. 530], Province, LLC (“Province”), financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of Revlon, Inc., *et al.* (collectively, the “Debtors”), hereby submits its First Monthly Fee and Expense Statement (the “Monthly Fee Statement”) for the period of June 29, 2022 through July 31, 2022 (the “Statement Period”) for (i) compensation in the amount of \$1,390,592.00, for the reasonable and necessary professional services Province rendered to the Committee during the Statement Period (80% of \$1,738,240.00) and (ii) reimbursement for the actual and necessary expenses incurred in the Statement Period in the amount of \$2,546.44.

Itemization of Services Rendered and Expenses Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:
 - Attached hereto as **Exhibit A** is a summary of the services rendered by Province for which compensation is sought for the Statement Period, organized by project category.
 - Attached hereto as **Exhibit B** is a schedule of the Province professionals and paraprofessionals (collectively, the “Timekeepers”) who rendered services to the Committee in connection with these chapter 11 cases during the Statement Period, including the hourly rate, title, area of expertise, and fees earned by each Timekeeper. The blended hourly billing rates during the Statement Period were (a) \$708.26/hour for all Timekeepers, and (b) \$709.84/hour for all professionals.
 - Attached hereto as **Exhibit C** is a summary of expenses incurred by Province during the Statement Period for which reimbursement is sought.
 - Attached hereto as **Exhibit D** is Province’s records of fees and expenses incurred during the Statement Period in rendering professional services to the Committee.

Total Fees and Expenses Sought for The Statement Period

2. The total amounts sought for fees for professional services rendered and reimbursement of expenses incurred for the Statement Period are as follows:

Fees	\$1,738,240.00
Disbursements	\$2,546.44
Total	\$1,740,786.44

Notice and Objection Procedures

3. Notice of this Monthly Fee Statement will be provided in accordance with the procedures set forth in the Interim Compensation Order.

4. Objections to this Monthly Fee Statement, if any, must be filed with the Court and served upon the Notice Parties so as to be received no later than 12:00 p.m. (prevailing Eastern Time) on September 23, 2022 (the “Objection Deadline”), and shall set forth the nature of the objection and the amount of fees or expenses at issue.

5. If no objections to this Monthly Fee Statement are filed and served as set forth above, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified herein.

6. If an objection to this Monthly Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing to be held by the Court.

WHEREFORE, Province requests allowance of its fees and expenses incurred during the Statement Period in the total amount of **\$1,393,138.44** consisting of (a) 80% of Province’s fees for the Statement Period, and (b) 100% of total expenses incurred.

Dated: September 8, 2022

By: /s/ Michael Atkinson
Michael Atkinson, Principal
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*Financial Advisor to the Official Committee
of Unsecured Creditors*

EXHIBIT A

**SUMMARY OF COMPENSATION BY PROJECT CATEGORY
DURING COMPENSATION PERIOD
JUNE 29, 2022 THROUGH JULY 31, 2022**

Project Categories	Total Hours	Total Fees
Business Analysis / Operations	1,650.1	\$1,144,369.00
Case Administration	15.0	\$12,384.00
Claims Analysis and Objections	7.9	\$7,205.00
Committee Activities	206.4	\$165,742.00
Court Filings	106.9	\$89,108.00
Court Hearings	48.0	\$40,553.00
Fee/Employment Applications	13.3	\$5,950.00
Financing Activities	366.6	\$240,395.00
Litigation	23.5	\$17,402.00
Sale Process	4.4	\$4,148.00
Tax Issues	10.3	\$8,734.00
Travel Time (billed at 50%)	5.0	\$2,250.00
Grand Total	2,457.4	\$1,738,240.00

EXHIBIT B

COMPENSATION BY TIMEKEEPER DURING COMPENSATION PERIOD
JUNE 29, 2022 THROUGH JULY 31, 2022

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate	Total Hours Billed	Total Compensation
Peter Kravitz, Esq.	Principal - Corporate restructuring. Bar admission 1995.	\$1,180	14.3	\$16,874.00
Michael Atkinson, MBA, CPA, CIRA, ABV, CVA, CFE, CFF	Principal – Financial consulting, bankruptcy consulting, and litigation analysis since 1991.	\$1,150	237.0	\$272,550.00
Boris Steffen	Managing Director - Economic consulting, corporate restructuring, financial investigations and litigation support since 1991.	\$950	0.8	\$760.00
Jason Crockett, MBA, CIRA	Principal - Financial consulting, corporate restructuring, and litigation analysis since 2002.	\$910	224.3	\$204,113.00
Sanjuro Kietlinski	Principal - Corporate restructuring and investment banking.	\$900	302.3	\$272,070.00
Stilian Morrison, MFin	Principal - Corporate restructuring. Investment banking and restructuring employment since 2005.	\$900	4.7	\$4,230.00
Edward Kim	Principal - Corporate restructuring. Investment banking and restructuring employment since 1998.	\$890	7.1	\$6,319.00
Eunice Min, CVA	Senior Director - Corporate restructuring and business valuations since 2012.	\$760	129.3	\$98,268.00
Paul Navid	Senior Director - Investment banking.	\$750	190.7	\$143,025.00
Harry Foard	Director - Investment banking.	\$690	243.7	\$168,153.00
Carlos Lovera	Director - Investment banking.	\$700	13.9	\$9,730.00
Derrick Laton	Vice President - Financial analytics.	\$620	27.5	\$17,050.00
Raul Busto	Vice President - Data analytics.	\$600	311.0	\$186,600.00
Paul Baik	Senior Associate - Investment banking.	\$570	120.2	\$68,514.00
Elise Shen	Senior Associate - Investment banking.	\$540	204.9	\$110,646.00
Byron Groth	Senior Associate - Corporate restructuring. Data analytics since 2006.	\$520	1.1	\$572.00
Daniel Radi	Analyst	\$390	76.0	\$29,640.00
Georgy Plotnikov	Analyst	\$380	340.2	\$129,276.00
	Subtotal		2,449.0	\$1,738,390.00
Blended Rate for Professionals		\$709.84		

Para Professionals		Hourly Billing Rate	Total Hours Billed	Total Compensation
Beth Robinson		\$250	8.4	\$2,100.00
	Subtotal		8.4	\$2,100.00
			Fee Statement Hours	Total Compensation
	Subtotal		2,457.4	\$1,740,490.00
Blended Rate for all Timekeepers		\$708.26		
Travel Time Discount				(\$2,250.00)
Grand Total			2,457.4	\$1,738,240.00

EXHIBIT C

EXPENSE SUMMARY
DURING COMPENSATION PERIOD
JUNE 29, 2022 THROUGH JULY 31, 2022

Expense Category	Description	Total Expenses
Airfare/Train	Flight to New York, NY to attend management presentation.	\$818.15
Ground Transportation	Transportation while traveling to New York, NY to attend management presentation.	\$46.92
Meals	Meals while traveling to New York, NY to attend management presentation.	\$53.87
Miscellaneous	Research fees.	\$1,627.50
Total Expenses		\$2,546.44

EXHIBIT D

BILLING DETAILS

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/29/2022	Sanjuro Kietlinski	Corresponded with H. Foard re: staffing.	Business Analysis / Operations	0.10	900.00	\$90.00
6/29/2022	Peter Kravitz	Developed work streams re: valuation and litigation angles.	Business Analysis / Operations	0.30	1,180.00	\$354.00
6/29/2022	Sanjuro Kietlinski	Corresponded with H. Foard re: division of workstreams.	Business Analysis / Operations	0.10	900.00	\$90.00
6/29/2022	Georgy Plotnikov	Reviewed first-day declaration.	Court Filings	1.20	380.00	\$456.00
6/29/2022	Elise Shen	Created a preliminary IB screen from Debtwire database.	Business Analysis / Operations	0.30	540.00	\$162.00
6/29/2022	Peter Kravitz	Conferred with members of creditors committee and their respective counsel re: process.	Committee Activities	0.40	1,180.00	\$472.00
6/29/2022	Harry Foard	Analyzed the 8-K, which contains the DIP sizing model.	Business Analysis / Operations	1.90	690.00	\$1,311.00
6/29/2022	Paul Navid	Reviewed court filings to assess case progress since petition date.	Court Filings	1.20	750.00	\$900.00
6/29/2022	Harry Foard	Drafted list of initial workstreams.	Business Analysis / Operations	0.30	690.00	\$207.00
6/29/2022	Peter Kravitz	Conferred with counsel re: case management.	Case Administration	0.10	1,180.00	\$118.00
6/29/2022	Harry Foard	Attended coordination phone call with S. Kietlinski.	Business Analysis / Operations	0.10	690.00	\$69.00
6/29/2022	Michael Atkinson	Reached out to the Debtors' FA and banker.	Business Analysis / Operations	0.30	1,150.00	\$345.00
6/29/2022	Sanjuro Kietlinski	Corresponded with H. Foard and P. Navid re: case workstreams.	Business Analysis / Operations	0.10	900.00	\$90.00
6/29/2022	Peter Kravitz	Conferred with potential IB candidates.	Sale Process	0.40	1,180.00	\$472.00
6/29/2022	Sanjuro Kietlinski	Reviewed R. Busto's banker analysis.	Business Analysis / Operations	0.20	900.00	\$180.00
6/29/2022	Michael Atkinson	Call with committee member regarding the case.	Committee Activities	0.80	1,150.00	\$920.00
6/29/2022	Michael Atkinson	Attended coordination phone call with S. Kietlinski.	Business Analysis / Operations	0.10	1,150.00	\$115.00
6/29/2022	Sanjuro Kietlinski	Corresponded with H. Foard re: due diligence list.	Business Analysis / Operations	0.10	900.00	\$90.00
6/29/2022	Elise Shen	Created a preliminary IB screen from Debtwire database.	Business Analysis / Operations	0.30	540.00	\$162.00
6/29/2022	Eunice Min	Reviewed materials related to case.	Business Analysis / Operations	0.50	760.00	\$380.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/29/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: outreach to Debtor teams re: kickoff.	Business Analysis / Operations	0.10	900.00	\$90.00
6/29/2022	Peter Kravitz	Developed case timeline.	Case Administration	0.40	1,180.00	\$472.00
6/29/2022	Sanjuro Kietlinski	Corresponded with B. Robinson and H. Foard re: admin matters.	Case Administration	0.10	900.00	\$90.00
6/29/2022	Paul Navid	Call with a committee member.	Committee Activities	0.80	750.00	\$600.00
6/29/2022	Sanjuro Kietlinski	Corresponded with team re: workstreams.	Business Analysis / Operations	0.10	900.00	\$90.00
6/29/2022	Derrick Laton	Developed list of contacts to circulate to UCC members.	Business Analysis / Operations	0.50	620.00	\$310.00
6/29/2022	Harry Foard	Analyzed the most recent Revlon 10-K available.	Business Analysis / Operations	2.70	690.00	\$1,863.00
6/29/2022	Daniel Radi	Discussed DIP comps analysis with G. Plotnikov.	Business Analysis / Operations	0.50	390.00	\$195.00
6/29/2022	Sanjuro Kietlinski	Attended coordination phone call with M. Atkinson.	Business Analysis / Operations	0.10	900.00	\$90.00
6/29/2022	Sanjuro Kietlinski	Reviewed preliminary checklist of proposed workstreams.	Business Analysis / Operations	0.10	900.00	\$90.00
6/29/2022	Georgy Plotnikov	Discussed DIP comps analysis with D. Radi.	Financing Activities	0.50	380.00	\$190.00
6/29/2022	Jason Crockett	Prepared an initial major case issue list from financial advisor perspective.	Committee Activities	1.30	910.00	\$1,183.00
6/29/2022	Sanjuro Kietlinski	Corresponded with P. Kravitz and M. Atkinson re: kickoff matters.	Business Analysis / Operations	0.10	900.00	\$90.00
6/29/2022	Sanjuro Kietlinski	Reviewed Brown Rudnick proposed case strategy presentation.	Business Analysis / Operations	1.80	900.00	\$1,620.00
6/29/2022	Sanjuro Kietlinski	Preliminary review of market trading comps.	Business Analysis / Operations	0.30	900.00	\$270.00
6/29/2022	Peter Kravitz	Analyzed pleadings re: case status and financial related indicia of value and claim process.	Court Filings	2.30	1,180.00	\$2,714.00
6/29/2022	Paul Navid	Analyzed filed budget to evaluate liquidity.	Business Analysis / Operations	2.20	750.00	\$1,650.00
6/29/2022	Paul Navid	Evaluated the Debtors' deceleration.	Court Filings	1.30	750.00	\$975.00
6/29/2022	Harry Foard	Drafted email to team re: workstreams.	Business Analysis / Operations	0.10	690.00	\$69.00
6/29/2022	Eunice Min	Edited working group contact list.	Case Administration	0.10	760.00	\$76.00
6/29/2022	Michael Atkinson	Reviewed and developed document request list.	Business Analysis / Operations	1.40	1,150.00	\$1,610.00
6/29/2022	Michael Atkinson	Reviewed and analyzed first days.	Court Filings	2.40	1,150.00	\$2,760.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/29/2022	Sanjuro Kietlinski	Reviewed additional analysis from R. Busto.	Business Analysis / Operations	0.20	900.00	\$180.00
6/29/2022	Sanjuro Kietlinski	Reviewed E. Kim's banker analysis.	Business Analysis / Operations	0.30	900.00	\$270.00
6/29/2022	Harry Foard	Analyzed the Taxes motion (#9).	Court Filings	0.50	690.00	\$345.00
6/29/2022	Sanjuro Kietlinski	Began review of the first-day declaration of Robert Caruso.	Court Filings	2.20	900.00	\$1,980.00
6/29/2022	Paul Navid	Analyzed filed budget to evaluate liquidity.	Business Analysis / Operations	2.80	750.00	\$2,100.00
6/29/2022	Sanjuro Kietlinski	Reviewed corporate structure chart.	Business Analysis / Operations	0.40	900.00	\$360.00
6/29/2022	Sanjuro Kietlinski	Reviewed prelim status update from B. Silverberg.	Business Analysis / Operations	0.10	900.00	\$90.00
6/29/2022	Georgy Plotnikov	Analyzed details of interim DIP order (dckt#70).	Financing Activities	2.30	380.00	\$874.00
6/29/2022	Sanjuro Kietlinski	Followed up with P. Navid and H. Foard re: list of workstreams.	Business Analysis / Operations	0.10	900.00	\$90.00
6/29/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: kickoff calls.	Business Analysis / Operations	0.10	900.00	\$90.00
6/29/2022	Sanjuro Kietlinski	Corresponded with H. Foard re: high-level case issues.	Business Analysis / Operations	0.10	900.00	\$90.00
6/29/2022	Jason Crockett	Reviewed and analyzed materials prepared by a prospective investment banker to UCC.	Committee Activities	1.10	910.00	\$1,001.00
6/29/2022	Sanjuro Kietlinski	Reviewed M. Atkinson kickoff memo.	Business Analysis / Operations	0.10	900.00	\$90.00
6/29/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: list of workstreams.	Business Analysis / Operations	0.10	900.00	\$90.00
6/29/2022	Georgy Plotnikov	Sorted initial files, downloaded, and updated the docket.	Business Analysis / Operations	0.40	380.00	\$152.00
6/29/2022	Harry Foard	Analyzed the FDD (#30).	Court Filings	2.30	690.00	\$1,587.00
6/29/2022	Jason Crockett	Analyzed options regarding potential equity raise and similarities to Hertz.	Financing Activities	1.20	910.00	\$1,092.00
6/29/2022	Michael Atkinson	Reviewed, analyzed and developed work plan.	Case Administration	1.80	1,150.00	\$2,070.00
6/29/2022	Sanjuro Kietlinski	Mapped list of key strategic workstreams.	Business Analysis / Operations	1.20	900.00	\$1,080.00
6/29/2022	Harry Foard	Analyzed the Critical Vendor motion (#9).	Court Filings	0.60	690.00	\$414.00
6/29/2022	Sanjuro Kietlinski	Followed up with B. Robinson re: admin matters.	Case Administration	0.10	900.00	\$90.00
6/29/2022	Harry Foard	Corresponded with S. Kietlinski re: workstreams.	Business Analysis / Operations	0.10	690.00	\$69.00
6/29/2022	Georgy Plotnikov	Completed review of DIP declaration (dckt#35).	Financing Activities	0.40	380.00	\$152.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/29/2022	Georgy Plotnikov	Completed review of case materials to understand the Debtor's history and pre-petition capital structure.	Business Analysis / Operations	1.70	380.00	\$646.00
6/29/2022	Georgy Plotnikov	Reviewed FDH notes re: DIP financing.	Financing Activities	0.60	380.00	\$228.00
6/29/2022	Raul Busto	Reviewed investment banker materials.	Business Analysis / Operations	1.40	600.00	\$840.00
6/29/2022	Jason Crockett	Reviewed pitch materials for potential investment bankers.	Business Analysis / Operations	1.80	910.00	\$1,638.00
6/29/2022	Sanjuro Kietlinski	Corresponded internally re: WGL.	Business Analysis / Operations	0.10	900.00	\$90.00
6/29/2022	Georgy Plotnikov	Reviewed summary DIP terms (dckt#58) and hearing DIP exhibits (dckt#57).	Financing Activities	0.80	380.00	\$304.00
6/29/2022	Georgy Plotnikov	Reviewed and analyzed DIP motion (dckt#28).	Financing Activities	1.20	380.00	\$456.00
6/29/2022	Peter Kravitz	Conferred re: retention agreement.	Fee / Employment Applications	0.10	1,180.00	\$118.00
6/29/2022	Sanjuro Kietlinski	Attended coordination phone call with H. Foard.	Business Analysis / Operations	0.10	900.00	\$90.00
6/30/2022	Harry Foard	Revised active workstream list per E. Kim comments.	Business Analysis / Operations	0.20	690.00	\$138.00
6/30/2022	Michael Atkinson	Reviewed and analyzed development of workstreams.	Business Analysis / Operations	1.60	1,150.00	\$1,840.00
6/30/2022	Raul Busto	Reviewed first-day declaration.	Court Filings	1.80	600.00	\$1,080.00
6/30/2022	Sanjuro Kietlinski	Reviewed contents of dataroom.	Business Analysis / Operations	1.10	900.00	\$990.00
6/30/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: division of workstreams.	Business Analysis / Operations	0.10	900.00	\$90.00
6/30/2022	Georgy Plotnikov	Ran a preliminary DIP comps screen for cases with TL.	Financing Activities	1.50	380.00	\$570.00
6/30/2022	Harry Foard	Drafted email to team re: workstreams.	Business Analysis / Operations	0.20	690.00	\$138.00
6/30/2022	Peter Kravitz	Confer with counsel for potential brand purchaser.	Sale Process	0.10	1,180.00	\$118.00
6/30/2022	Peter Kravitz	Conferred with potential IB candidate.	Sale Process	0.10	1,180.00	\$118.00
6/30/2022	Sanjuro Kietlinski	Reviewed first-day hearing live blog.	Court Hearings	1.20	900.00	\$1,080.00
6/30/2022	Paul Baik	Drafted due diligence information request list.	Business Analysis / Operations	2.80	570.00	\$1,596.00
6/30/2022	Peter Kravitz	Reviewed pleadings and public information re: insurance payments.	Business Analysis / Operations	0.40	1,180.00	\$472.00
6/30/2022	Sanjuro Kietlinski	Dataroom admin/setup.	Case Administration	0.20	900.00	\$180.00
6/30/2022	Harry Foard	Made revisions to global workplan.	Case Administration	1.10	690.00	\$759.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/30/2022	Paul Baik	Communicated with G. Plotnikov, E. Shen, and D. Radi re: KERP summary.	Business Analysis / Operations	0.50	570.00	\$285.00
6/30/2022	Peter Kravitz	Strategized re: work streams and further revise draft.	Business Analysis / Operations	0.30	1,180.00	\$354.00
6/30/2022	Georgy Plotnikov	Began refining a preliminary DIP comps screen for cases with revolvers, by determined parameters.	Financing Activities	1.20	380.00	\$456.00
6/30/2022	Michael Atkinson	Reviewed, analyzed, and developed questions for call with the Debtors' FAs.	Business Analysis / Operations	0.90	1,150.00	\$1,035.00
6/30/2022	Georgy Plotnikov	Updated and downloaded the docket.	Court Filings	0.20	380.00	\$76.00
6/30/2022	Jason Crockett	Prepared initial workplan to define and allocate tasks among UCC professionals.	Committee Activities	1.80	910.00	\$1,638.00
6/30/2022	Sanjuro Kietlinski	Attended call with M. Atkinson to discuss coordination of workstreams.	Business Analysis / Operations	0.30	900.00	\$270.00
6/30/2022	Harry Foard	Drafted initial set of questions for kick-off call.	Business Analysis / Operations	0.90	690.00	\$621.00
6/30/2022	Jason Crockett	Prepared initial questions for A&M team for kickoff call regarding case and financing.	Business Analysis / Operations	0.90	910.00	\$819.00
6/30/2022	Paul Navid	Evaluated budget in detail to analyze assumptions.	Business Analysis / Operations	2.30	750.00	\$1,725.00
6/30/2022	Georgy Plotnikov	Began refining a preliminary DIP comps screen for cases with TL, by determined parameters.	Financing Activities	1.80	380.00	\$684.00
6/30/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: various case issues.	Business Analysis / Operations	0.10	900.00	\$90.00
6/30/2022	Sanjuro Kietlinski	Corresponded with Brown Rudnick team re: dataroom.	Business Analysis / Operations	0.10	900.00	\$90.00
6/30/2022	Georgy Plotnikov	Ran a preliminary DIP comps screen for cases with revolvers.	Financing Activities	1.10	380.00	\$418.00
6/30/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: kickoff call matters.	Business Analysis / Operations	0.10	900.00	\$90.00
6/30/2022	Harry Foard	Corresponded with E. Kim re: workstreams list.	Business Analysis / Operations	0.10	690.00	\$69.00
6/30/2022	Harry Foard	Corresponded internally re: establishment of list serve.	Business Analysis / Operations	0.10	690.00	\$69.00
6/30/2022	Michael Atkinson	Reviewed critical vendor analysis provided by the Debtors.	Business Analysis / Operations	0.80	1,150.00	\$920.00
6/30/2022	Michael Atkinson	Reviewed and analyzed DIP sizing analysis.	Financing Activities	1.80	1,150.00	\$2,070.00
6/30/2022	Jason Crockett	Prepared initial document and information request list for debtors.	Committee Activities	1.40	910.00	\$1,274.00
6/30/2022	Michael Atkinson	Attended call with S. Kietlinski to discuss coordination of workstreams.	Business Analysis / Operations	0.30	1,150.00	\$345.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/30/2022	Sanjuro Kietlinski	Corresponded with team re: dataroom.	Business Analysis / Operations	0.10	900.00	\$90.00
6/30/2022	Sanjuro Kietlinski	Strategized re: workstream division.	Business Analysis / Operations	0.30	900.00	\$270.00
6/30/2022	Harry Foard	Analyzed the filed 13-week cash flow budget.	Business Analysis / Operations	1.60	690.00	\$1,104.00
6/30/2022	Michael Atkinson	Reviewed and analyzed 12-month budget provided by Debtors.	Business Analysis / Operations	1.40	1,150.00	\$1,610.00
6/30/2022	Georgy Plotnikov	Communicated with P. Baik, E. Shen, and D. Radi re: KERP summary.	Business Analysis / Operations	0.50	380.00	\$190.00
6/30/2022	Paul Navid	Continued to analyze data available to date to assess case.	Business Analysis / Operations	1.60	750.00	\$1,200.00
6/30/2022	Sanjuro Kietlinski	Corresponded internally re: kickoff call matters.	Business Analysis / Operations	0.10	900.00	\$90.00
6/30/2022	Harry Foard	Further developed case dashboard.	Business Analysis / Operations	2.30	690.00	\$1,587.00
6/30/2022	Georgy Plotnikov	Reviewed parameters of comparable DIP facilities for DIP comp analysis.	Financing Activities	2.20	380.00	\$836.00
6/30/2022	Georgy Plotnikov	Prepared KERP motion summary.	Business Analysis / Operations	2.50	380.00	\$950.00
6/30/2022	Harry Foard	Made revisions to the diligence list (1.6) and corresponded with S. Kietlinski re: same.	Business Analysis / Operations	1.70	690.00	\$1,173.00
6/30/2022	Sanjuro Kietlinski	Revised workplan list (0.3); corresponded with team re: same (0.1).	Business Analysis / Operations	0.40	900.00	\$360.00
6/30/2022	Sanjuro Kietlinski	Additional correspondence with A&M re: dataroom access.	Business Analysis / Operations	0.10	900.00	\$90.00
6/30/2022	Sanjuro Kietlinski	Began analysis of DIP Motion.	Financing Activities	1.60	900.00	\$1,440.00
6/30/2022	Harry Foard	Corresponded with D. Radi re: financial statement spreading.	Business Analysis / Operations	0.10	690.00	\$69.00
6/30/2022	Georgy Plotnikov	Reviewed and analyzed KERP motion (dckt#116).	Business Analysis / Operations	0.60	380.00	\$228.00
6/30/2022	Sanjuro Kietlinski	Reviewed BR comments re: high-level issues.	Business Analysis / Operations	0.10	900.00	\$90.00
6/30/2022	Eunice Min	Prepare workplan in excel in format for continuous updating/tracking.	Case Administration	0.80	760.00	\$608.00
6/30/2022	Paul Navid	Analyzed workstream plan.	Case Administration	1.50	750.00	\$1,125.00
6/30/2022	Elise Shen	High-level review of workplan and dataroom.	Business Analysis / Operations	0.30	540.00	\$162.00
6/30/2022	Sanjuro Kietlinski	Reviewed/revised updated list of kickoff questions.	Business Analysis / Operations	0.30	900.00	\$270.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/30/2022	Edward Kim	Workstreams review, research, and additions.	Case Administration	0.80	890.00	\$712.00
6/30/2022	Harry Foard	Corresponded with R. Busto re: diligence list.	Business Analysis / Operations	0.10	690.00	\$69.00
6/30/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: kickoff call questions.	Business Analysis / Operations	0.10	900.00	\$90.00
6/30/2022	Michael Atkinson	Reviewed and analyzed historical debt transactions.	Business Analysis / Operations	3.20	1,150.00	\$3,680.00
6/30/2022	Raul Busto	Reviewed first-day motions.	Court Filings	2.70	600.00	\$1,620.00
6/30/2022	Sanjuro Kietlinski	Reviewed E. Kim commentary on workstreams and case issues.	Case Administration	0.30	900.00	\$270.00
6/30/2022	Sanjuro Kietlinski	Follow-up correspondences with P. Navid and H. Foard re: division of workstreams.	Case Administration	0.10	900.00	\$90.00
6/30/2022	Sanjuro Kietlinski	Reviewed M. Atkinson updated workplan.	Business Analysis / Operations	0.20	900.00	\$180.00
6/30/2022	Harry Foard	Corresponded with P. Baik re: diligence list.	Business Analysis / Operations	0.10	690.00	\$69.00
6/30/2022	Sanjuro Kietlinski	Corresponded with B. Silverberg re: various kickoff matters.	Business Analysis / Operations	0.10	900.00	\$90.00
6/30/2022	Derrick Laton	Began analyzing capital structure details for background on Revlon case.	Business Analysis / Operations	2.30	620.00	\$1,426.00
6/30/2022	Sanjuro Kietlinski	Corresponded with A&M re: dataroom access.	Business Analysis / Operations	0.10	900.00	\$90.00
6/30/2022	Daniel Radi	Updated upcoming workplan per additional workstreams.	Case Administration	0.10	390.00	\$39.00
6/30/2022	Jason Crockett	Prepared multiples analysis for comparable companies to assess potential value of Debtors.	Business Analysis / Operations	1.90	910.00	\$1,729.00
6/30/2022	Sanjuro Kietlinski	Created list of kickoff call questions.	Business Analysis / Operations	0.90	900.00	\$810.00
6/30/2022	Sanjuro Kietlinski	Attended phone call with P. Kravitz to discuss case strategy.	Business Analysis / Operations	0.30	900.00	\$270.00
6/30/2022	Sanjuro Kietlinski	Corresponded internally re: case issues and organization.	Business Analysis / Operations	0.10	900.00	\$90.00
6/30/2022	Raul Busto	Drafted initial work plan.	Case Administration	0.80	600.00	\$480.00
6/30/2022	Raul Busto	Reviewed documents provided to dataroom.	Business Analysis / Operations	0.90	600.00	\$540.00
6/30/2022	Harry Foard	Analyzed the support for the 13-week cash flow budget in dataroom.	Business Analysis / Operations	2.20	690.00	\$1,518.00
6/30/2022	Sanjuro Kietlinski	Followed up with B. Silverberg re: various kickoff matters.	Business Analysis / Operations	0.10	900.00	\$90.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/30/2022	Paul Baik	Updated due diligence information request list.	Business Analysis / Operations	0.70	570.00	\$399.00
6/30/2022	Jason Crockett	Reviewed initial information provided by the company regarding DIP facility sizing and liquidity needs.	Financing Activities	1.20	910.00	\$1,092.00
6/30/2022	Sanjuro Kietlinski	Reviewed correspondences between Province and A&M.	Business Analysis / Operations	0.20	900.00	\$180.00
6/30/2022	Jason Crockett	Analyzed organizational structure and relationship among various entities to assess format of creditor recovery waterfall analysis.	Business Analysis / Operations	1.60	910.00	\$1,456.00
6/30/2022	Sanjuro Kietlinski	Numerous correspondences with M. Atkinson re: various case kickoff issues.	Business Analysis / Operations	0.40	900.00	\$360.00
6/30/2022	Daniel Radi	Communicated with P. Baik, E. Shen, and G. Plotnikov re: KERP summary.	Business Analysis / Operations	0.50	390.00	\$195.00
6/30/2022	Raul Busto	Worked on diligence request list.	Business Analysis / Operations	1.30	600.00	\$780.00
6/30/2022	Edward Kim	Discussion with counsel for potential brand purchaser.	Sale Process	0.70	890.00	\$623.00
6/30/2022	Harry Foard	Revised draft DD list (2.3) and corresponded internally re: same (0.1).	Business Analysis / Operations	2.40	690.00	\$1,656.00
6/30/2022	Paul Navid	Analyzed data available to date to assess case.	Business Analysis / Operations	1.40	750.00	\$1,050.00
6/30/2022	Sanjuro Kietlinski	Conducted admin/case setup matters.	Case Administration	0.30	900.00	\$270.00
6/30/2022	Peter Kravitz	Attended phone call with S. Kietlinski to discuss case strategy.	Business Analysis / Operations	0.30	1,180.00	\$354.00
6/30/2022	Elise Shen	Communicated with P. Baik, G. Plotnikov, and D. Radi re: KERP summary.	Business Analysis / Operations	0.50	540.00	\$270.00
6/30/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: various matters.	Business Analysis / Operations	0.10	900.00	\$90.00
6/30/2022	Sanjuro Kietlinski	Attended call with B. Silverberg.	Business Analysis / Operations	0.10	900.00	\$90.00
6/30/2022	Sanjuro Kietlinski	Continued review of the first-day declaration of Robert Caruso.	Court Filings	2.70	900.00	\$2,430.00
6/30/2022	Derrick Laton	Finished analyzing capital structure details for background on Revlon case.	Business Analysis / Operations	2.10	620.00	\$1,302.00
6/30/2022	Sanjuro Kietlinski	Reviewed the Davis Polk Statement (docket 43).	Court Filings	0.30	900.00	\$270.00
6/30/2022	Sanjuro Kietlinski	Additional follow-up with B. Silverberg re: various kickoff matters.	Business Analysis / Operations	0.10	900.00	\$90.00
6/30/2022	Sanjuro Kietlinski	Corresponded with P. Baik re: diligence list.	Business Analysis / Operations	0.10	900.00	\$90.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/30/2022	Peter Kravitz	Attended follow up phone call with S. Kietlinski to discuss case strategy.	Business Analysis / Operations	0.20	1,180.00	\$236.00
6/30/2022	Harry Foard	Conducted preliminary review of the DIP materials provided.	Business Analysis / Operations	1.90	690.00	\$1,311.00
6/30/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: banker selection.	Business Analysis / Operations	0.10	900.00	\$90.00
6/30/2022	Harry Foard	Corresponded with D. Radi re: workstreams list.	Business Analysis / Operations	0.10	690.00	\$69.00
6/30/2022	Derrick Laton	Began review of key business segments for Revlon case.	Business Analysis / Operations	2.60	620.00	\$1,612.00
6/30/2022	Raul Busto	Corresponded with team on case strategy.	Case Administration	1.40	600.00	\$840.00
6/30/2022	Sanjuro Kietlinski	Attended follow-up phone call with P. Kravitz to discuss case strategy.	Business Analysis / Operations	0.20	900.00	\$180.00
6/30/2022	Sanjuro Kietlinski	Corresponded with P. Navid and H. Foard re: kickoff and workstream matters.	Business Analysis / Operations	0.10	900.00	\$90.00
6/30/2022	Eunice Min	Revise draft workplan for Province.	Case Administration	0.30	760.00	\$228.00
6/30/2022	Sanjuro Kietlinski	Reviewed Steve Zelin DIP Declaration.	Court Filings	1.40	900.00	\$1,260.00
6/30/2022	Sanjuro Kietlinski	Reviewed R. Busto's preliminary case commentary.	Business Analysis / Operations	0.20	900.00	\$180.00
7/1/2022	Sanjuro Kietlinski	Corresponded internally re: FDM analysis.	Business Analysis / Operations	0.10	900.00	\$90.00
7/1/2022	Harry Foard	Analyzed R. Busto's takeaways re: banker deck.	Business Analysis / Operations	0.70	690.00	\$483.00
7/1/2022	Raul Busto	Prepared preliminary slides on weekly variance tracking for committee.	Business Analysis / Operations	1.80	600.00	\$1,080.00
7/1/2022	Sanjuro Kietlinski	Followed up with W. Walker re: admin matters.	Case Administration	0.10	900.00	\$90.00
7/1/2022	Michael Atkinson	Initial call with Debtor FA's.	Business Analysis / Operations	0.80	1,150.00	\$920.00
7/1/2022	Michael Atkinson	Attended phone call with S. Kietlinski to discuss workstream progress.	Business Analysis / Operations	0.10	1,150.00	\$115.00
7/1/2022	Georgy Plotnikov	Call with H. Foard re: DIP comps analysis.	Financing Activities	0.10	380.00	\$38.00
7/1/2022	Sanjuro Kietlinski	Attended phone call with P. Navid re: critical workstreams.	Business Analysis / Operations	0.10	900.00	\$90.00
7/1/2022	Elise Shen	Correspondences with Province team re: workplan.	Committee Activities	0.10	540.00	\$54.00
7/1/2022	Harry Foard	Attended phone call with S. Kietlinski to discuss various workstreams.	Business Analysis / Operations	0.30	690.00	\$207.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/1/2022	Raul Busto	Created weekly variance tracking model.	Business Analysis / Operations	1.90	600.00	\$1,140.00
7/1/2022	Elise Shen	Analyzed the live DIP Sizing Model and prepared questions for call with A&M.	Committee Activities	1.70	540.00	\$918.00
7/1/2022	Sanjuro Kietlinski	Attended phone call with M. Atkinson to discuss workstream progress.	Business Analysis / Operations	0.10	900.00	\$90.00
7/1/2022	Derrick Laton	Started analysis of prior company financials for familiarization with descent into chapter 11.	Business Analysis / Operations	1.60	620.00	\$992.00
7/1/2022	Edward Kim	CV research and analysis.	Business Analysis / Operations	1.20	890.00	\$1,068.00
7/1/2022	Sanjuro Kietlinski	Corresponded with P. Navid and H. Foard re: DIP analysis.	Business Analysis / Operations	0.10	900.00	\$90.00
7/1/2022	Harry Foard	Analyzed the declaration in support of the proposed DIP facilities (docket #35).	Court Filings	0.40	690.00	\$276.00
7/1/2022	Sanjuro Kietlinski	Corresponded with BR team re: kickoff call summary.	Business Analysis / Operations	0.10	900.00	\$90.00
7/1/2022	Sanjuro Kietlinski	Attended phone call with H. Foard to discuss various workstreams.	Business Analysis / Operations	0.30	900.00	\$270.00
7/1/2022	Elise Shen	Call with H. Foard re budget workstream.	Business Analysis / Operations	0.10	540.00	\$54.00
7/1/2022	Sanjuro Kietlinski	Corresponded with P. Navid and H. Foard re: DIP Budget analysis.	Business Analysis / Operations	0.10	900.00	\$90.00
7/1/2022	Michael Atkinson	Reviewed and analyzed DIP budget details.	Business Analysis / Operations	0.90	1,150.00	\$1,035.00
7/1/2022	Derrick Laton	Completed analysis of first day declaration for Revlon.	Business Analysis / Operations	1.70	620.00	\$1,054.00
7/1/2022	Sanjuro Kietlinski	Reviewed info re: repatriation and talc issues.	Business Analysis / Operations	0.20	900.00	\$180.00
7/1/2022	Sanjuro Kietlinski	Attended kickoff call with Province, PJT, and A&M teams.	Business Analysis / Operations	0.80	900.00	\$720.00
7/1/2022	Harry Foard	Conducted high-level review of investment banker pitch materials.	Business Analysis / Operations	1.20	690.00	\$828.00
7/1/2022	Sanjuro Kietlinski	Reviewed updates to workplan.	Business Analysis / Operations	0.10	900.00	\$90.00
7/1/2022	Paul Baik	Kickoff call with PJT Partners and Alvarez & Marsal.	Business Analysis / Operations	0.80	570.00	\$456.00
7/1/2022	Raul Busto	Made edits to workplan and preliminary diligence request list.	Business Analysis / Operations	1.10	600.00	\$660.00
7/1/2022	Sanjuro Kietlinski	Corresponded internally re: UCC calls and related matters.	Business Analysis / Operations	0.10	900.00	\$90.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/1/2022	Georgy Plotnikov	Corresponded with H. Foard re: DIP comps analysis screens.	Financing Activities	0.20	380.00	\$76.00
7/1/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: review of banker decks.	Business Analysis / Operations	0.10	900.00	\$90.00
7/1/2022	Harry Foard	Corresponded with E. Min re KERP analysis.	Business Analysis / Operations	0.10	690.00	\$69.00
7/1/2022	Harry Foard	Preliminary analysis of the DIP sizing model.	Business Analysis / Operations	2.40	690.00	\$1,656.00
7/1/2022	Paul Navid	Continued to analyze public filings to assess change in financials and analyst projections of the industry.	Business Analysis / Operations	1.90	750.00	\$1,425.00
7/1/2022	Elise Shen	Analyzed the variances between the 13-week DIP model and the first-week variance report (0.4); email correspondences with R. Busto re: same (0.2).	Committee Activities	0.60	540.00	\$324.00
7/1/2022	Eunice Min	Prepared preliminary budget for Province fees.	Case Administration	0.40	760.00	\$304.00
7/1/2022	Elise Shen	Multiple email correspondences with Province team re: DIP budget questions.	Committee Activities	0.30	540.00	\$162.00
7/1/2022	Jason Crockett	Reviewed taxes motion and prepare information requests and notes for counsel related to potential support for alter ego arguments.	Tax Issues	1.30	910.00	\$1,183.00
7/1/2022	Eunice Min	Reviewed KERP motion and outline relief sought.	Court Filings	1.60	760.00	\$1,216.00
7/1/2022	Elise Shen	Scrutinized free cash flow projections in the DIP Sizing Model.	Committee Activities	0.40	540.00	\$216.00
7/1/2022	Harry Foard	Analyzed the DIP motion (docket #28).	Financing Activities	0.70	690.00	\$483.00
7/1/2022	Georgy Plotnikov	Pulled, analyzed, and formatted the additional DIP comps screen for revolvers.	Financing Activities	2.70	380.00	\$1,026.00
7/1/2022	Sanjuro Kietlinski	Analyzed weekly variance report.	Business Analysis / Operations	0.80	900.00	\$720.00
7/1/2022	Jason Crockett	Reviewed cash management motion and identify issues that are objectionable or could negatively impact recoveries to GUCs at certain entities.	Court Filings	1.80	910.00	\$1,638.00
7/1/2022	Georgy Plotnikov	Worked on refining the DIP financing comps screen for transactions involving revolver.	Financing Activities	0.40	380.00	\$152.00
7/1/2022	Elise Shen	Scrutinized inventory and payables assumptions in the DIP Sizing Model.	Committee Activities	0.80	540.00	\$432.00
7/1/2022	Paul Navid	Analyzed regional sales and concentration to evaluate total sales.	Business Analysis / Operations	1.20	750.00	\$900.00
7/1/2022	Jason Crockett	Prepared business diligence questions for initial call with Company's financial advisor.	Business Analysis / Operations	1.60	910.00	\$1,456.00
7/1/2022	Sanjuro Kietlinski	Corresponded with BR team re: kickoff call.	Business Analysis / Operations	0.10	900.00	\$90.00
7/1/2022	Edward Kim	Introductory discussion with AM and PJT.	Business Analysis / Operations	0.80	890.00	\$712.00
7/1/2022	Edward Kim	Reviewed IB presentations and summary of key points and experience by firm.	Sale Process	2.90	890.00	\$2,581.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/1/2022	Jason Crockett	Reviewed and analyzed lien/critical vendor/503b9 motion and prepare questions for company including regarding determination of CVs, terms, reconciliation of 503b9s and timing of payments.	Claims Analysis and Objections	1.90	910.00	\$1,729.00
7/1/2022	Jason Crockett	Reviewed and analyzed issues related to Citi claim and impact on capital structure and recovery for GUCs if Citi claim disallowed.	Claims Analysis and Objections	2.10	910.00	\$1,911.00
7/1/2022	Paul Baik	Prepared list of questions for call with Alvarez & Marsal.	Business Analysis / Operations	1.30	570.00	\$741.00
7/1/2022	Sanjuro Kietlinski	Additional admin/case setup matters.	Case Administration	0.20	900.00	\$180.00
7/1/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: kickoff call questions.	Business Analysis / Operations	0.10	900.00	\$90.00
7/1/2022	Sanjuro Kietlinski	Reviewed updated kickoff diligence questions list.	Business Analysis / Operations	0.30	900.00	\$270.00
7/1/2022	Harry Foard	Call with D. Laton re: to-be-filed PJT fee app.	Business Analysis / Operations	0.10	690.00	\$69.00
7/1/2022	Paul Navid	Analyzed retailer change in inventory plan and impact on the Debtors.	Business Analysis / Operations	1.10	750.00	\$825.00
7/1/2022	Harry Foard	Scrubbed formulas in the DIP sizing model.	Business Analysis / Operations	2.30	690.00	\$1,587.00
7/1/2022	Paul Navid	Attended phone call with S. Kietlinski re: critical workstreams.	Business Analysis / Operations	0.10	750.00	\$75.00
7/1/2022	Harry Foard	Call with G. Plotnikov re: DIP comps analysis.	Financing Activities	0.10	690.00	\$69.00
7/1/2022	Georgy Plotnikov	Continued refining the preliminary DIP financing comps screen for cases with revolver.	Financing Activities	1.90	380.00	\$722.00
7/1/2022	Harry Foard	Call with E. Shen re: budget workstream.	Business Analysis / Operations	0.10	690.00	\$69.00
7/1/2022	Harry Foard	Call with R. Busto re: workstreams.	Business Analysis / Operations	0.10	690.00	\$69.00
7/1/2022	Derrick Laton	Continued analysis of first day declaration for Revlon.	Business Analysis / Operations	2.20	620.00	\$1,364.00
7/1/2022	Edward Kim	Reviewed and added commentary to final due diligence list.	Case Administration	0.70	890.00	\$623.00
7/1/2022	Daniel Radi	Call with E. Min to discuss KERP analysis.	Business Analysis / Operations	0.40	390.00	\$156.00
7/1/2022	Elise Shen	Attended kick-off call between counsel, Province, and PJT teams.	Committee Activities	0.80	540.00	\$432.00
7/1/2022	Elise Shen	Analyzed the 13-week DIP model and prepared questions for call with A&M.	Committee Activities	1.20	540.00	\$648.00
7/1/2022	Sanjuro Kietlinski	Prepped for kickoff call.	Business Analysis / Operations	1.00	900.00	\$900.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/1/2022	Raul Busto	Analyzed discrepancies between DIP budget and variance forecast.	Business Analysis / Operations	0.80	600.00	\$480.00
7/1/2022	Elise Shen	Analyzed A&M's DIP Sizing Analysis presentation.	Committee Activities	0.60	540.00	\$324.00
7/1/2022	Georgy Plotnikov	Continued refining the additional preliminary DIP comps screen for cases with term loans.	Financing Activities	1.10	380.00	\$418.00
7/1/2022	Michael Atkinson	Reviewed critical vendor presentation.	Business Analysis / Operations	0.90	1,150.00	\$1,035.00
7/1/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: staffing budget.	Business Analysis / Operations	0.20	900.00	\$180.00
7/1/2022	Harry Foard	Attended follow up phone call with S. Kietlinski to discuss various workstreams.	Business Analysis / Operations	0.10	690.00	\$69.00
7/1/2022	Georgy Plotnikov	Pulled and analyzed additional DIP comps screen re: Term loan.	Financing Activities	1.80	380.00	\$684.00
7/1/2022	Georgy Plotnikov	Ran an additional preliminary DIP comps screen for cases with term loans.	Financing Activities	1.40	380.00	\$532.00
7/1/2022	Elise Shen	Analyzed the variances between the DIP Sizing Analysis presentation and the DIP Sizing Model.	Committee Activities	0.60	540.00	\$324.00
7/1/2022	Paul Baik	Analyzed DIP budget model in preparation for call with Alvarez & Marsal.	Business Analysis / Operations	2.40	570.00	\$1,368.00
7/1/2022	Sanjuro Kietlinski	Began budget analysis.	Business Analysis / Operations	1.20	900.00	\$1,080.00
7/1/2022	Michael Atkinson	Review various first-day motions and provide feedback to counsel and develop list of items to follow up on.	Business Analysis / Operations	2.20	1,150.00	\$2,530.00
7/1/2022	Harry Foard	Drafted email to team re: workstreams.	Business Analysis / Operations	0.20	690.00	\$138.00
7/1/2022	Harry Foard	Multiple emails with S. Kietlinski and M. Atkinson re: workstreams.	Business Analysis / Operations	0.20	690.00	\$138.00
7/1/2022	Raul Busto	Reviewed key developments.	Business Analysis / Operations	1.10	600.00	\$660.00
7/1/2022	Paul Navid	Analyzed public filings to assess change in financials and analyst projections of the industry.	Business Analysis / Operations	2.20	750.00	\$1,650.00
7/1/2022	Michael Atkinson	Reviewed parts of banker books.	Business Analysis / Operations	1.90	1,150.00	\$2,185.00
7/1/2022	Georgy Plotnikov	Worked on additional preliminary DIP financing comparable screen for transactions involving revolver.	Financing Activities	1.20	380.00	\$456.00
7/1/2022	Sanjuro Kietlinski	Continued DIP Motion analysis.	Financing Activities	2.60	900.00	\$2,340.00
7/1/2022	Paul Navid	Intro call with Debtor FA.	Business Analysis / Operations	0.80	750.00	\$600.00
7/1/2022	Sanjuro Kietlinski	Corresponded with team re: DIP Model analysis.	Business Analysis / Operations	0.20	900.00	\$180.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/1/2022	Derrick Laton	Call with H. Foard re to-be-filed PJT fee app.	Business Analysis / Operations	0.10	620.00	\$62.00
7/1/2022	Sanjuro Kietlinski	Reviewed DIP Sizing Analysis Presentation.	Financing Activities	2.20	900.00	\$1,980.00
7/1/2022	Sanjuro Kietlinski	Corresponded with A&M re: budget walkthrough.	Business Analysis / Operations	0.10	900.00	\$90.00
7/1/2022	Sanjuro Kietlinski	Attended follow-up phone call with H. Foard to discuss various workstreams.	Business Analysis / Operations	0.10	900.00	\$90.00
7/1/2022	Paul Navid	Evaluated top customers of debtors.	Business Analysis / Operations	1.80	750.00	\$1,350.00
7/1/2022	Jason Crockett	Reviewed wages motion and identify issues for counsel related to severance payments to employees terminated pre-petition in excess of priority wages cap.	Business Analysis / Operations	1.30	910.00	\$1,183.00
7/1/2022	Eunice Min	Call with D. Radi to discuss KERP analysis.	Business Analysis / Operations	0.40	760.00	\$304.00
7/1/2022	Sanjuro Kietlinski	Analyzed Critical Vendor presentation.	Business Analysis / Operations	0.80	900.00	\$720.00
7/1/2022	Raul Busto	Call with H. Foard re workstreams.	Business Analysis / Operations	0.10	600.00	\$60.00
7/1/2022	Jason Crockett	Analyzed tax motion and prepare comments for counsel and data requests related to insider relationships.	Tax Issues	1.20	910.00	\$1,092.00
7/1/2022	Georgy Plotnikov	Began refining the DIP comps screen re: Term loans.	Financing Activities	2.50	380.00	\$950.00
7/1/2022	Georgy Plotnikov	Worked on refining the DIP financing comps screen for transactions involving revolver.	Financing Activities	2.00	380.00	\$760.00
7/1/2022	Sanjuro Kietlinski	Corresponded with H. Foard re: DIP Model analysis.	Business Analysis / Operations	0.10	900.00	\$90.00
7/1/2022	Paul Baik	Reviewed contents of the dataroom.	Business Analysis / Operations	1.80	570.00	\$1,026.00
7/1/2022	Derrick Laton	Began analysis of first-day declaration for Revlon.	Business Analysis / Operations	1.90	620.00	\$1,178.00
7/1/2022	Sanjuro Kietlinski	Analyzed supplemental DIP Sizing presentation.	Business Analysis / Operations	0.90	900.00	\$810.00
7/1/2022	Paul Navid	Analyzed top competitors and impact to their margins compared to debtors in the past 3 years.	Business Analysis / Operations	1.70	750.00	\$1,275.00
7/1/2022	Sanjuro Kietlinski	Corresponded with A&M re: DIP Model.	Business Analysis / Operations	0.10	900.00	\$90.00
7/2/2022	Sanjuro Kietlinski	Reviewed professional fee budget.	Business Analysis / Operations	0.20	900.00	\$180.00
7/2/2022	Jason Crockett	Analyzed KERP costs and analysis of whether costs are above market.	Business Analysis / Operations	1.20	910.00	\$1,092.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/2/2022	Paul Navid	Analyzed data re: go-forward business plan.	Business Analysis / Operations	1.60	750.00	\$1,200.00
7/2/2022	Sanjuro Kietlinski	Additional follow up with P. Navid and H. Foard re: UCC materials.	Committee Activities	0.10	900.00	\$90.00
7/2/2022	Sanjuro Kietlinski	Reviewed updates to A&M question list.	Business Analysis / Operations	0.10	900.00	\$90.00
7/2/2022	Eunice Min	Reviewed correspondence related to debtor-calls.	Business Analysis / Operations	0.60	760.00	\$456.00
7/2/2022	Elise Shen	Attended call with Province and A&M teams re: DIP budget and variance analysis.	Committee Activities	1.20	540.00	\$648.00
7/2/2022	Georgy Plotnikov	Performed the final scrub for preliminary Revolver DIP comps analysis.	Financing Activities	2.30	380.00	\$874.00
7/2/2022	Sanjuro Kietlinski	Attended DIP Budget call with A&M team.	Business Analysis / Operations	1.20	900.00	\$1,080.00
7/2/2022	Sanjuro Kietlinski	Reviewed additional diligence list items.	Business Analysis / Operations	0.30	900.00	\$270.00
7/2/2022	Georgy Plotnikov	Continued spreading financing terms from dockets re: preliminary Revolver DIP comps analysis.	Financing Activities	1.00	380.00	\$380.00
7/2/2022	Jason Crockett	Reviewed budget versus actual results and estimate potential impact to liquidity if variances persist.	Business Analysis / Operations	0.60	910.00	\$546.00
7/2/2022	Elise Shen	Consolidated and cleaned up Province's DIP budget question list.	Business Analysis / Operations	0.60	540.00	\$324.00
7/2/2022	Peter Kravitz	Attended phone call with S. Kietlinski to discuss case strategy.	Business Analysis / Operations	0.20	1,180.00	\$236.00
7/2/2022	Eunice Min	Revised initial diligence request list for Debtors.	Business Analysis / Operations	0.70	760.00	\$532.00
7/2/2022	Jason Crockett	Reviewed investment banker pitch materials and prepare listing of questions for certain parties.	Business Analysis / Operations	1.80	910.00	\$1,638.00
7/2/2022	Georgy Plotnikov	Continued scrubbing companies' financing terms for the preliminary Revolver DIP comps analysis.	Financing Activities	1.80	380.00	\$684.00
7/2/2022	Michael Atkinson	Finished reviewing various first-day motions and provide feedback to counsel and develop list of items to follow up on.	Business Analysis / Operations	2.40	1,150.00	\$2,760.00
7/2/2022	Michael Atkinson	Reviewed critical vendor analysis.	Business Analysis / Operations	1.20	1,150.00	\$1,380.00
7/2/2022	Sanjuro Kietlinski	Corresponded with team re: industry/competitor analysis.	Business Analysis / Operations	0.10	900.00	\$90.00
7/2/2022	Sanjuro Kietlinski	Reconciled call notes with DIP Model and presentations.	Business Analysis / Operations	0.60	900.00	\$540.00
7/2/2022	Sanjuro Kietlinski	Revised draft diligence list.	Business Analysis / Operations	1.80	900.00	\$1,620.00
7/2/2022	Harry Foard	Analyzed the UMB vs. Revlon complaint.	Litigation	2.70	690.00	\$1,863.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/2/2022	Michael Atkinson	Reviewed and analyzed DIP sizing budget before call with A&M.	Business Analysis / Operations	1.70	1,150.00	\$1,955.00
7/2/2022	Sanjuro Kietlinski	Corresponded internally re: pending UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/2/2022	Michael Atkinson	Reviewed and analyzed document request list.	Business Analysis / Operations	0.90	1,150.00	\$1,035.00
7/2/2022	Michael Atkinson	Attended phone call with S. Kietlinski to discuss pertinent workstreams.	Business Analysis / Operations	0.10	1,150.00	\$115.00
7/2/2022	Harry Foard	Analyzed unit economics in DIP sizing model.	Business Analysis / Operations	1.90	690.00	\$1,311.00
7/2/2022	Sanjuro Kietlinski	Attended phone call with M. Atkinson to discuss pertinent workstreams.	Business Analysis / Operations	0.10	900.00	\$90.00
7/2/2022	Michael Atkinson	Discussed DIP model with R. Busto.	Business Analysis / Operations	0.80	1,150.00	\$920.00
7/2/2022	Sanjuro Kietlinski	Reviewed J. Crockett's comments re: additional diligence materials.	Business Analysis / Operations	0.10	900.00	\$90.00
7/2/2022	Harry Foard	Drafted list of questions related to DIP financing package.	Financing Activities	1.60	690.00	\$1,104.00
7/2/2022	Sanjuro Kietlinski	Followed up internally re: diligence list.	Business Analysis / Operations	0.10	900.00	\$90.00
7/2/2022	Sanjuro Kietlinski	Followed up with P. Navid and H. Foard re: industry analysis.	Business Analysis / Operations	0.10	900.00	\$90.00
7/2/2022	Paul Navid	Call with debtor FA to discuss the budget.	Business Analysis / Operations	1.20	750.00	\$900.00
7/2/2022	Sanjuro Kietlinski	Reviewed additional DIP related questions.	Business Analysis / Operations	0.20	900.00	\$180.00
7/2/2022	Jason Crockett	Prepared information for counsel related to first-day motions, information requests, questions and potential objectionable issues.	Court Filings	1.20	910.00	\$1,092.00
7/2/2022	Paul Baik	Summarized call notes to distribute to counsel.	Business Analysis / Operations	1.80	570.00	\$1,026.00
7/2/2022	Sanjuro Kietlinski	Reviewed (0.3); responded to team re: updated questions list.	Business Analysis / Operations	0.40	900.00	\$360.00
7/2/2022	Sanjuro Kietlinski	Followed up with P. Navid and H. Foard re: UCC materials.	Committee Activities	0.10	900.00	\$90.00
7/2/2022	Raul Busto	Preliminary review of brand product sales.	Business Analysis / Operations	0.60	600.00	\$360.00
7/2/2022	Sanjuro Kietlinski	Reconciled DIP questions with model.	Business Analysis / Operations	0.30	900.00	\$270.00
7/2/2022	Raul Busto	Reviewed preliminary DIP comps.	Financing Activities	0.50	600.00	\$300.00
7/2/2022	Sanjuro Kietlinski	Reviewed status updated from BR team.	Business Analysis / Operations	0.20	900.00	\$180.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/2/2022	Georgy Plotnikov	Began downloading docket information for relevant cases re: preliminary Revolver DIP comps analysis.	Financing Activities	2.20	380.00	\$836.00
7/2/2022	Sanjuro Kietlinski	Reviewed proposed UCC deck skeleton.	Committee Activities	0.10	900.00	\$90.00
7/2/2022	Paul Navid	Multiple correspondences with team re: budget and business plan.	Business Analysis / Operations	0.90	750.00	\$675.00
7/2/2022	Michael Atkinson	Call with debtor FA regarding DIP budget.	Business Analysis / Operations	1.20	1,150.00	\$1,380.00
7/2/2022	Paul Navid	Prepared list of questions re: budget and variance report in advance of A&M call.	Business Analysis / Operations	2.80	750.00	\$2,100.00
7/2/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: budget.	Business Analysis / Operations	0.10	900.00	\$90.00
7/2/2022	Sanjuro Kietlinski	Drafted comprehensive update to Brown Rudnick team.	Business Analysis / Operations	0.80	900.00	\$720.00
7/2/2022	Raul Busto	Drafted first-day motions memo and related diligence requests.	Business Analysis / Operations	1.10	600.00	\$660.00
7/2/2022	Paul Baik	Internal call to discuss DIP budget and sizing.	Business Analysis / Operations	0.50	570.00	\$285.00
7/2/2022	Michael Atkinson	Prepared for and attended call with A&M regarding critical vendor analysis.	Business Analysis / Operations	0.60	1,150.00	\$690.00
7/2/2022	Georgy Plotnikov	Began spreading financing terms from dockets re: preliminary Revolver DIP comps analysis.	Financing Activities	1.30	380.00	\$494.00
7/2/2022	Sanjuro Kietlinski	Corresponded with B. Silverberg re: admin matters.	Case Administration	0.10	900.00	\$90.00
7/2/2022	Paul Baik	Call with Alvarez & Marsal to discuss DIP budget and sizing.	Business Analysis / Operations	1.20	570.00	\$684.00
7/2/2022	Sanjuro Kietlinski	Attended follow up call with M. Atkinson to discuss prep for pending UCC presentation.	Committee Activities	0.30	900.00	\$270.00
7/2/2022	Raul Busto	Reviewed historical sales trend against forecast.	Business Analysis / Operations	0.70	600.00	\$420.00
7/2/2022	Raul Busto	Turned M. Atkinson's and S. Kietlinski's comments on diligence request list.	Business Analysis / Operations	1.20	600.00	\$720.00
7/2/2022	Elise Shen	Attended an internal prep call with Province team re: DIP budget questions.	Business Analysis / Operations	0.50	540.00	\$270.00
7/2/2022	Harry Foard	Province prep call for upcoming DIP budget call.	Business Analysis / Operations	0.50	690.00	\$345.00
7/2/2022	Sanjuro Kietlinski	Corresponded with team re: changes to diligence list.	Business Analysis / Operations	0.10	900.00	\$90.00
7/2/2022	Sanjuro Kietlinski	Analyzed team questions re: DIP Model.	Business Analysis / Operations	0.60	900.00	\$540.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/2/2022	Paul Navid	Compared business plans based on public filings and estimates.	Business Analysis / Operations	1.90	750.00	\$1,425.00
7/2/2022	Jason Crockett	Analyzed international cash repatriation and disbursements and receipts in context of intercompany balances.	Business Analysis / Operations	0.90	910.00	\$819.00
7/2/2022	Sanjuro Kietlinski	Corresponded with P. Navid and H. Foard re: big picture status update.	Business Analysis / Operations	0.10	900.00	\$90.00
7/2/2022	Sanjuro Kietlinski	Attended phone call with P. Kravitz to discuss case strategy.	Business Analysis / Operations	0.20	900.00	\$180.00
7/2/2022	Harry Foard	Analyzed P&L projections in DIP sizing model.	Business Analysis / Operations	2.60	690.00	\$1,794.00
7/2/2022	Harry Foard	Global call with A&M and Province teams to walk through the DIP budget.	Business Analysis / Operations	1.20	690.00	\$828.00
7/2/2022	Sanjuro Kietlinski	Reviewed updated consolidated questions list.	Business Analysis / Operations	0.20	900.00	\$180.00
7/2/2022	Raul Busto	Discussed DIP model with M. Atkinson.	Business Analysis / Operations	0.80	600.00	\$480.00
7/2/2022	Sanjuro Kietlinski	Reviewed M. Atkinson vendor update.	Business Analysis / Operations	0.20	900.00	\$180.00
7/2/2022	Raul Busto	Continued review of first-day motions.	Court Filings	1.70	600.00	\$1,020.00
7/2/2022	Sanjuro Kietlinski	Corresponded internally re: status of diligence list.	Business Analysis / Operations	0.10	900.00	\$90.00
7/2/2022	Paul Navid	Reviewed latest DD to provide comments.	Business Analysis / Operations	0.90	750.00	\$675.00
7/2/2022	Sanjuro Kietlinski	Reviewed J. Crockett's FDM summary issues.	Business Analysis / Operations	0.80	900.00	\$720.00
7/2/2022	Paul Navid	Compared business plans based on public filings and estimates.	Business Analysis / Operations	1.90	750.00	\$1,425.00
7/2/2022	Elise Shen	Reviewed M. Atkinson's call notes from vendor discussion with A&M in support of Province's kick-off UCC presentation.	Committee Activities	0.10	540.00	\$54.00
7/2/2022	Michael Atkinson	Attended follow up call with S. Kietlinski to discuss prep for pending UCC presentation.	Committee Activities	0.30	1,150.00	\$345.00
7/2/2022	Raul Busto	Drafted questions for Debtor on variance report.	Business Analysis / Operations	0.80	600.00	\$480.00
7/2/2022	Sanjuro Kietlinski	Prepped for A&M DIP Budget call.	Business Analysis / Operations	1.40	900.00	\$1,260.00
7/2/2022	Georgy Plotnikov	Scrubbed individual companies for the preliminary Revolver DIP comps analysis.	Financing Activities	2.10	380.00	\$798.00
7/2/2022	Georgy Plotnikov	Continued downloading docket information for relevant cases re: preliminary Revolver DIP comps analysis.	Financing Activities	1.20	380.00	\$456.00
7/2/2022	Georgy Plotnikov	Corresponded with R. Busto re: DIP comps analysis.	Financing Activities	0.20	380.00	\$76.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/2/2022	Peter Kravitz	Conferred re: alternative DIP.	Financing Activities	0.20	1,180.00	\$236.00
7/2/2022	Jason Crockett	Reviewed information related to historical talc settlements and payment cadence.	Litigation	1.10	910.00	\$1,001.00
7/3/2022	Harry Foard	Corresponded with G. Plotnikov re DIP comps.	Business Analysis / Operations	0.10	690.00	\$69.00
7/3/2022	Sanjuro Kietlinski	Strategized re: pending UCC presentation.	Committee Activities	1.30	900.00	\$1,170.00
7/3/2022	Sanjuro Kietlinski	Reviewed hearing agenda.	Court Filings	0.10	900.00	\$90.00
7/3/2022	Jason Crockett	Prepared discussion topics for upcoming UCC meeting.	Committee Activities	0.40	910.00	\$364.00
7/3/2022	Sanjuro Kietlinski	Compared alternate DIP financing to current DIP.	Financing Activities	1.30	900.00	\$1,170.00
7/3/2022	Elise Shen	Reviewed multiple dockets re: DIP in support of DIP budget analysis.	Committee Activities	1.10	540.00	\$594.00
7/3/2022	Harry Foard	Drafted email to team re revised UCC presentation outline and source materials.	Committee Activities	0.40	690.00	\$276.00
7/3/2022	Harry Foard	Preliminary review (2.3) re DIP comps draft; comments to G. Plotnikov re same (0.3).	Financing Activities	2.60	690.00	\$1,794.00
7/3/2022	Harry Foard	Call with P. Baik re: DIP sizing analysis.	Business Analysis / Operations	0.30	690.00	\$207.00
7/3/2022	Georgy Plotnikov	Began downloading docket information for relevant cases re: preliminary Term Loan DIP comps analysis.	Financing Activities	2.70	380.00	\$1,026.00
7/3/2022	Sanjuro Kietlinski	Mapped/compared various aspects of proposed DIP Facilities.	Financing Activities	0.70	900.00	\$630.00
7/3/2022	Georgy Plotnikov	Added commentary and related analysis on preliminary Revolver DIP comps analysis slide for UCC presentation.	Business Analysis / Operations	0.90	380.00	\$342.00
7/3/2022	Elise Shen	Analyzed the Debtors' short-term and long-term budgets (0.9) and created a summary slide on key budget assumptions (0.8).	Committee Activities	1.70	540.00	\$918.00
7/3/2022	Georgy Plotnikov	Corresponded with H. Foard re: DIP comps analysis screens.	Financing Activities	0.20	380.00	\$76.00
7/3/2022	Elise Shen	Discussed pending workstreams re: first UCC presentation with P. Navid, H. Foard, R. Busto, G. Plotnikov, P. Baik, and D. Radi.	Business Analysis / Operations	0.20	540.00	\$108.00
7/3/2022	Georgy Plotnikov	Continued spreading financing terms from dockets re: preliminary Term Loan DIP comps analysis.	Financing Activities	2.40	380.00	\$912.00
7/3/2022	Harry Foard	Reviewed final first-day hearing agenda (docket #86) (0.1); updated team re same (0.1).	Court Filings	0.20	690.00	\$138.00
7/3/2022	Eunice Min	Continued preparing comp analysis for KERP.	Business Analysis / Operations	1.50	760.00	\$1,140.00
7/3/2022	Georgy Plotnikov	Created a slide on preliminary Revolver DIP comps analysis for UCC Presentation.	Financing Activities	1.10	380.00	\$418.00
7/3/2022	Harry Foard	Downloaded and organized materials re Revlon's competitors.	Business Analysis / Operations	1.90	690.00	\$1,311.00
7/3/2022	Peter Kravitz	Reviewed materials re: IB candidates.	Sale Process	0.20	1,180.00	\$236.00
7/3/2022	Michael Atkinson	Reviewed declaration.	Court Filings	0.80	1,150.00	\$920.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/3/2022	Harry Foard	Analyzed the DIP proposal and comparison received from Citi.	Financing Activities	0.60	690.00	\$414.00
7/3/2022	Michael Atkinson	Reviewed and analyzed weekly reporting materials.	Business Analysis / Operations	0.70	1,150.00	\$805.00
7/3/2022	Paul Navid	Analyzed committee slides draft and commented on additional workstream.	Committee Activities	0.90	750.00	\$675.00
7/3/2022	Sanjuro Kietlinski	Reviewed additional BR memo re: alternate DIP.	Financing Activities	0.10	900.00	\$90.00
7/3/2022	Harry Foard	Corresponded with M. Atkinson re: BOE insolvency calculation.	Litigation	0.10	690.00	\$69.00
7/3/2022	Elise Shen	Continued working on kick-off presentation materials.	Business Analysis / Operations	1.40	540.00	\$756.00
7/3/2022	Michael Atkinson	Reviewed last 10k filing.	Business Analysis / Operations	1.30	1,150.00	\$1,495.00
7/3/2022	Harry Foard	Drafted follow up questions to deck feedback received from M. Atkinson.	Business Analysis / Operations	0.60	690.00	\$414.00
7/3/2022	Harry Foard	Analyzed M. Atkinson memo re vendor terms.	Business Analysis / Operations	0.30	690.00	\$207.00
7/3/2022	Jason Crockett	Analyzed alternative DIP financing materials and prepare comments.	Financing Activities	0.90	910.00	\$819.00
7/3/2022	Raul Busto	Reviewed materials for additional case strategy workstreams.	Business Analysis / Operations	2.60	600.00	\$1,560.00
7/3/2022	Paul Navid	Analyzed banker pitch books and strategy.	Business Analysis / Operations	1.30	750.00	\$975.00
7/3/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: UCC materials.	Committee Activities	0.10	900.00	\$90.00
7/3/2022	Harry Foard	Call with E. Shen re: workstreams.	Business Analysis / Operations	0.10	690.00	\$69.00
7/3/2022	Harry Foard	Messages with R. Busto re: UCC materials.	Committee Activities	0.20	690.00	\$138.00
7/3/2022	Sanjuro Kietlinski	Began DIP Model Analysis.	Business Analysis / Operations	2.30	900.00	\$2,070.00
7/3/2022	Michael Atkinson	Reviewed, analyzed, and considered materials for committee meetings.	Committee Activities	0.90	1,150.00	\$1,035.00
7/3/2022	Paul Navid	Evaluated critical vendor data provided and available information in the docket.	Business Analysis / Operations	1.60	750.00	\$1,200.00
7/3/2022	Elise Shen	Call with H. Foard re workstreams.	Business Analysis / Operations	0.10	540.00	\$54.00
7/3/2022	Harry Foard	Corresponded with M. Atkinson re: critical vendor info.	Business Analysis / Operations	0.10	690.00	\$69.00
7/3/2022	Harry Foard	Screened for publicly traded competitors of Revlon.	Business Analysis / Operations	0.60	690.00	\$414.00
7/3/2022	Jason Crockett	Prepared content for UCC update presentation regarding liquidity and operational performance.	Committee Activities	1.00	910.00	\$910.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/3/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: Citi.	Business Analysis / Operations	0.10	900.00	\$90.00
7/3/2022	Harry Foard	Corresponded with P. Baik re: follow up discussion.	Committee Activities	0.10	690.00	\$69.00
7/3/2022	Paul Navid	Evaluated recent 10Ks and Qs.	Business Analysis / Operations	1.90	750.00	\$1,425.00
7/3/2022	Raul Busto	Discussed pending workstreams re: first UCC presentation with P. Navid, H. Foard, D. Radi, G. Plotnikov, P. Baik, and E. Shen.	Committee Activities	0.20	600.00	\$120.00
7/3/2022	Harry Foard	Drafted summary of upcoming UCC presentation.	Committee Activities	0.40	690.00	\$276.00
7/3/2022	Sanjuro Kietlinski	Reviewed BR memo re: alternate DIP.	Financing Activities	0.10	900.00	\$90.00
7/3/2022	Eunice Min	Prepared comp analysis for KERP.	Business Analysis / Operations	2.30	760.00	\$1,748.00
7/3/2022	Georgy Plotnikov	Discussed pending workstreams re: first UCC presentation with P. Navid, H. Foard, R. Busto, P. Baik, E. Shen, and D. Radi.	Committee Activities	0.20	380.00	\$76.00
7/3/2022	Paul Baik	Analyzed DIP budget and sizing for various operating scenarios.	Business Analysis / Operations	2.80	570.00	\$1,596.00
7/3/2022	Peter Kravitz	Conferred with committee members re: case strategy.	Committee Activities	0.30	1,180.00	\$354.00
7/3/2022	Sanjuro Kietlinski	Reviewed R. Busto's memo.	Business Analysis / Operations	0.10	900.00	\$90.00
7/3/2022	Jason Crockett	Reviewed draft information requests and prepare additional information requests regarding tax issues, related party agreements, intercompany and pension issues.	Business Analysis / Operations	1.40	910.00	\$1,274.00
7/3/2022	Sanjuro Kietlinski	Continued review of investment banker pitch decks.	Business Analysis / Operations	1.80	900.00	\$1,620.00
7/3/2022	Harry Foard	Attended team call re: UCC materials creation.	Committee Activities	0.30	690.00	\$207.00
7/3/2022	Sanjuro Kietlinski	Reviewed cash management motion.	Court Filings	2.10	900.00	\$1,890.00
7/3/2022	Sanjuro Kietlinski	Began review of investment banker pitch decks.	Business Analysis / Operations	2.00	900.00	\$1,800.00
7/3/2022	Elise Shen	Began working on DIP budget analysis and slides in support of kick-off presentation.	Committee Activities	1.20	540.00	\$648.00
7/3/2022	Georgy Plotnikov	Performed a final review and formatting of preliminary Revolver DIP comps analysis slide for UCC presentation.	Financing Activities	1.70	380.00	\$646.00
7/3/2022	Jason Crockett	Analyzed impact on capital structure and GUC recovery based on result of Citi potential litigation.	Litigation	1.30	910.00	\$1,183.00
7/3/2022	Paul Baik	Discussed pending workstreams re: first UCC presentation with P. Navid, H. Foard, R. Busto, G. Plotnikov, E. Shen, and D. Radi.	Committee Activities	0.20	570.00	\$114.00
7/3/2022	Daniel Radi	Discussed pending workstreams re: first UCC presentation with P. Navid, H. Foard, R. Busto, P. Baik, G. Plotnikov, and E. Shen.	Committee Activities	0.20	390.00	\$78.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/3/2022	Paul Navid	Discussed pending workstreams re: first UCC presentation with H. Foard, R. Busto, P. Baik, D. Radi, G. Plotnikov and E. Shen.	Committee Activities	0.20	750.00	\$150.00
7/3/2022	Georgy Plotnikov	Formatted and finalized the preliminary Revolver DIP comps analysis.	Financing Activities	0.80	380.00	\$304.00
7/3/2022	Harry Foard	Reviewed peak DIP sizing presentation for potential contents to include in UCC deck.	Business Analysis / Operations	1.90	690.00	\$1,311.00
7/3/2022	Jason Crockett	Prepared sensitivity analysis related to liquidity needs based on sales performance.	Business Analysis / Operations	1.90	910.00	\$1,729.00
7/3/2022	Paul Baik	Call with H. Foard re DIP sizing analysis.	Business Analysis / Operations	0.30	570.00	\$171.00
7/3/2022	Michael Atkinson	Reviewed ABL calculations in model.	Business Analysis / Operations	0.70	1,150.00	\$805.00
7/3/2022	Georgy Plotnikov	Began spreading financing terms from dockets re: preliminary Term Loan DIP comps analysis.	Financing Activities	2.30	380.00	\$874.00
7/3/2022	Harry Foard	Corresponded with team re: call to discuss presentation workstreams.	Committee Activities	0.10	690.00	\$69.00
7/4/2022	Sanjuro Kietlinski	Reviewed H. Foard's industry analysis summary.	Business Analysis / Operations	0.50	900.00	\$450.00
7/4/2022	Paul Navid	Analyzed sensitivity analysis for liquidity.	Business Analysis / Operations	2.30	750.00	\$1,725.00
7/4/2022	Sanjuro Kietlinski	Reviewed BR UCC update memo.	Committee Activities	0.10	900.00	\$90.00
7/4/2022	Harry Foard	Corresponded with P. Baik re: DPO/DIO terms sensitization.	Business Analysis / Operations	0.10	690.00	\$69.00
7/4/2022	Paul Navid	Analyzed budget and evaluated liquidity risk and cash need based on change in sales estimate.	Business Analysis / Operations	2.60	750.00	\$1,950.00
7/4/2022	Georgy Plotnikov	Added commentary and related analysis on preliminary Term Loan DIP comps analysis slide for UCC presentation.	Financing Activities	1.10	380.00	\$418.00
7/4/2022	Sanjuro Kietlinski	Reviewed draft UCC update.	Committee Activities	1.30	900.00	\$1,170.00
7/4/2022	Georgy Plotnikov	Call with D. Laton re: DIP comps analysis.	Financing Activities	0.10	380.00	\$38.00
7/4/2022	Georgy Plotnikov	Continued downloading docket information for relevant cases re: preliminary Term Loan DIP comps analysis.	Financing Activities	1.30	380.00	\$494.00
7/4/2022	Daniel Radi	Began pulling dockets and KERP information for retention plan comps.	Business Analysis / Operations	2.80	390.00	\$1,092.00
7/4/2022	Sanjuro Kietlinski	Corresponded with A&M re: diligence.	Business Analysis / Operations	0.10	900.00	\$90.00
7/4/2022	Elise Shen	Continued working on DIP budget analysis and slides re: same.	Business Analysis / Operations	1.70	540.00	\$918.00
7/4/2022	Michael Atkinson	Reviewed analyst reports related to sales.	Business Analysis / Operations	1.30	1,150.00	\$1,495.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/4/2022	Daniel Radi	Discuss Vendor slide for UCC presentation with R. Busto.	Business Analysis / Operations	0.20	390.00	\$78.00
7/4/2022	Daniel Radi	Reviewed all other DIP documents and orders.	Business Analysis / Operations	0.90	390.00	\$351.00
7/4/2022	Sanjuro Kietlinski	Reviewed solvency memos.	Business Analysis / Operations	0.10	900.00	\$90.00
7/4/2022	Raul Busto	Discuss Vendor slide for UCC presentation with D. Radi.	Business Analysis / Operations	0.20	600.00	\$120.00
7/4/2022	Harry Foard	Multiple emails with M. Atkinson re: competitor analysis.	Business Analysis / Operations	0.20	690.00	\$138.00
7/4/2022	Harry Foard	Began examining earnings transcripts of Revlon competitors for market insights.	Business Analysis / Operations	2.80	690.00	\$1,932.00
7/4/2022	Harry Foard	Corresponded with M. Atkinson re: insolvency calculation.	Business Analysis / Operations	0.10	690.00	\$69.00
7/4/2022	Elise Shen	Correspondences with D. Radi and H. Foard re: latest budget files.	Business Analysis / Operations	0.20	540.00	\$108.00
7/4/2022	Eunice Min	Amended KERP comps analysis.	Business Analysis / Operations	0.70	760.00	\$532.00
7/4/2022	Michael Atkinson	Reviewed materials for committee update.	Committee Activities	0.90	1,150.00	\$1,035.00
7/4/2022	Harry Foard	Discussion with D. Radi re: cash flow comparison of actual vs budgeted.	Business Analysis / Operations	0.20	690.00	\$138.00
7/4/2022	Eunice Min	Prepared KERP comp analysis.	Business Analysis / Operations	1.50	760.00	\$1,140.00
7/4/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: various case matters.	Business Analysis / Operations	0.10	900.00	\$90.00
7/4/2022	Raul Busto	Reviewed critical vendor presentation provided by debtors.	Business Analysis / Operations	0.40	600.00	\$240.00
7/4/2022	Sanjuro Kietlinski	Reviewed additional BR memos.	Business Analysis / Operations	0.20	900.00	\$180.00
7/4/2022	Daniel Radi	Researched Revlon's history and company background.	Business Analysis / Operations	1.40	390.00	\$546.00
7/4/2022	Harry Foard	Multiple calls with G. Plotnikov re: DIP comps analysis.	Financing Activities	0.20	690.00	\$138.00
7/4/2022	Jason Crockett	Analyzed details of Brandco transactions and impact on RCPC general unsecured creditors.	Financing Activities	1.80	910.00	\$1,638.00
7/4/2022	Paul Baik	Developed alternative DIP budget scenarios.	Business Analysis / Operations	2.30	570.00	\$1,311.00
7/4/2022	Raul Busto	Drafted bullets on redemption premium.	Business Analysis / Operations	0.60	600.00	\$360.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/4/2022	Jason Crockett	Prepared consolidated DIP issues list for counsel regarding financial issues including budget variances and sizing.	Financing Activities	1.70	910.00	\$1,547.00
7/4/2022	Eunice Min	Reviewed diligence provided to date for any support related to KERP analysis.	Business Analysis / Operations	0.60	760.00	\$456.00
7/4/2022	Jason Crockett	Reviewed DIP Financing documents and identify issues list.	Financing Activities	1.70	910.00	\$1,547.00
7/4/2022	Sanjuro Kietlinski	Reviewed various memos re: industry/competitors reports.	Business Analysis / Operations	0.10	900.00	\$90.00
7/4/2022	Georgy Plotnikov	Scrubbed individual companies for the preliminary Term Loan DIP comps analysis.	Financing Activities	2.70	380.00	\$1,026.00
7/4/2022	Georgy Plotnikov	Continued scrubbing companies' financing terms for the preliminary Term Loan DIP comps analysis.	Financing Activities	2.10	380.00	\$798.00
7/4/2022	Sanjuro Kietlinski	Strategized re: structure of UCC presentation.	Committee Activities	0.70	900.00	\$630.00
7/4/2022	Sanjuro Kietlinski	Continued reconciliation of DIP Model.	Financing Activities	2.30	900.00	\$2,070.00
7/4/2022	Sanjuro Kietlinski	Corresponded internally re: analyst/industry guidance.	Business Analysis / Operations	0.10	900.00	\$90.00
7/4/2022	Sanjuro Kietlinski	Corresponded internally re: funding reconciliation.	Financing Activities	0.20	900.00	\$180.00
7/4/2022	Sanjuro Kietlinski	Corresponded internally re: fee letter.	Business Analysis / Operations	0.10	900.00	\$90.00
7/4/2022	Sanjuro Kietlinski	Reviewed R. Busto's response to 2019 transaction details.	Business Analysis / Operations	0.30	900.00	\$270.00
7/4/2022	Jason Crockett	Analyzed impact of critical vendor agreements and terms provided to future periods and liquidity.	Business Analysis / Operations	1.70	910.00	\$1,547.00
7/4/2022	Paul Baik	Continued the development of alternative DIP budget scenarios.	Business Analysis / Operations	3.00	570.00	\$1,710.00
7/4/2022	Raul Busto	Reviewed budget variance slides.	Business Analysis / Operations	0.60	600.00	\$360.00
7/4/2022	Jason Crockett	Analyzed competitor sales performance over time and growth rates.	Business Analysis / Operations	1.30	910.00	\$1,183.00
7/4/2022	Sanjuro Kietlinski	Corresponded internally re: claims at entities.	Business Analysis / Operations	0.10	900.00	\$90.00
7/4/2022	Harry Foard	Corresponded with S. Kietlinski re: DIP sizing presentation discrepancy.	Business Analysis / Operations	0.10	690.00	\$69.00
7/4/2022	Georgy Plotnikov	Created a slide on preliminary Term Loan DIP comps analysis for UCC Presentation.	Financing Activities	1.90	380.00	\$722.00
7/4/2022	Georgy Plotnikov	Corresponded with R. Busto re: DIP adequate protection payments.	Financing Activities	0.20	380.00	\$76.00
7/4/2022	Sanjuro Kietlinski	Corresponded internally re: prepetition debt transactions.	Business Analysis / Operations	0.10	900.00	\$90.00
7/4/2022	Harry Foard	Corresponded with E. Shen re: budget versions.	Business Analysis / Operations	0.10	690.00	\$69.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/4/2022	Daniel Radi	Discussion with H. Foard re: cash flow comparison of actual vs budgeted.	Business Analysis / Operations	0.20	390.00	\$78.00
7/4/2022	Daniel Radi	Ran a third screen for specific liabilities parameters for KERP comps.	Business Analysis / Operations	1.90	390.00	\$741.00
7/4/2022	Daniel Radi	Reviewed the First-Day Declaration.	Court Filings	1.10	390.00	\$429.00
7/4/2022	Paul Navid	Analyzed long-term business plan and public filings.	Business Analysis / Operations	2.30	750.00	\$1,725.00
7/4/2022	Paul Baik	Revised certain pieces of materials for the official committee presentation.	Committee Activities	1.80	570.00	\$1,026.00
7/4/2022	Eunice Min	Continued preparing KERP comp analysis.	Business Analysis / Operations	2.30	760.00	\$1,748.00
7/4/2022	Harry Foard	Corresponded with D. Radi re: Q3 and Q4 historical vs. budget comparisons.	Business Analysis / Operations	0.10	690.00	\$69.00
7/4/2022	Sanjuro Kietlinski	Corresponded internally re: structure of UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/4/2022	Paul Baik	Continued the development of alternative DIP budget scenarios.	Business Analysis / Operations	2.50	570.00	\$1,425.00
7/4/2022	Raul Busto	Drafted email on BrandCo refinancing.	Business Analysis / Operations	0.80	600.00	\$480.00
7/4/2022	Raul Busto	Prepared banker pros and cons table.	Claims Analysis and Objections	0.80	600.00	\$480.00
7/4/2022	Harry Foard	Followed up with S. Kietlinski re: DIP sizing presentation discrepancy.	Business Analysis / Operations	0.10	690.00	\$69.00
7/4/2022	Harry Foard	Attended phone call with S. Kietlinski to discuss active workstreams.	Business Analysis / Operations	0.20	690.00	\$138.00
7/4/2022	Daniel Radi	Ran an initial and broad screen for possible KERP comps.	Business Analysis / Operations	1.60	390.00	\$624.00
7/4/2022	Daniel Radi	Analyzed and spread DIP budget.	Business Analysis / Operations	1.10	390.00	\$429.00
7/4/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: Ares make whole.	Financing Activities	0.10	900.00	\$90.00
7/4/2022	Michael Atkinson	Reviewed and analyzed Brand co transaction.	Business Analysis / Operations	2.20	1,150.00	\$2,530.00
7/4/2022	Sanjuro Kietlinski	Followed up with H. Foard re: structure of UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/4/2022	Georgy Plotnikov	Updated preliminary Term Loan DIP comps analysis per comment from H. Foard.	Financing Activities	0.30	380.00	\$114.00
7/4/2022	Sanjuro Kietlinski	Corresponded with H. Foard and P. Navid re: funding reconciliation.	Financing Activities	0.10	900.00	\$90.00
7/4/2022	Daniel Radi	Refined the KERP screen for only retail and consumer products.	Business Analysis / Operations	1.80	390.00	\$702.00
7/4/2022	Michael Atkinson	Reviewed debt transactions.	Business Analysis / Operations	1.10	1,150.00	\$1,265.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/4/2022	Sanjuro Kietlinski	Corresponded with BR re: fee letter.	Business Analysis / Operations	0.10	900.00	\$90.00
7/4/2022	Sanjuro Kietlinski	Attended phone call with H. Foard to discuss active workstreams.	Business Analysis / Operations	0.20	900.00	\$180.00
7/4/2022	Sanjuro Kietlinski	Reconciled DIP Credit Agreement to Model.	Financing Activities	1.10	900.00	\$990.00
7/4/2022	Georgy Plotnikov	Performed a final review and formatting of preliminary Term Loan DIP comps analysis slide for UCC presentation.	Financing Activities	2.10	380.00	\$798.00
7/4/2022	Harry Foard	Drafted slide re: competitor analysis.	Business Analysis / Operations	1.90	690.00	\$1,311.00
7/4/2022	Sanjuro Kietlinski	Reviewed M. Atkinson's comments to UCC deck.	Committee Activities	0.10	900.00	\$90.00
7/4/2022	Georgy Plotnikov	Performed the final scrub for preliminary Term Loan DIP comps analysis.	Financing Activities	1.00	380.00	\$380.00
7/4/2022	Sanjuro Kietlinski	Followed up with H. Foard and P. Navid re: funding reconciliation.	Financing Activities	0.10	900.00	\$90.00
7/4/2022	Michael Atkinson	Reviewed certain materials related to bankers.	Business Analysis / Operations	0.80	1,150.00	\$920.00
7/4/2022	Sanjuro Kietlinski	Corresponded/clarified certain deck items with H. Foard.	Committee Activities	0.20	900.00	\$180.00
7/4/2022	Sanjuro Kietlinski	Corresponded with BR re: diligence.	Business Analysis / Operations	0.10	900.00	\$90.00
7/4/2022	Sanjuro Kietlinski	Corresponded with PJT re: make whole.	Financing Activities	0.10	900.00	\$90.00
7/4/2022	Elise Shen	Correspondences with H. Foard re: DIP budget files.	Business Analysis / Operations	0.20	540.00	\$108.00
7/4/2022	Georgy Plotnikov	Multiple calls with H. Foard re: DIP comps analysis.	Financing Activities	0.20	380.00	\$76.00
7/4/2022	Harry Foard	Drafted notes re: results of competitor analysis.	Business Analysis / Operations	1.90	690.00	\$1,311.00
7/4/2022	Sanjuro Kietlinski	Corresponded with PJT re: fee letter.	Business Analysis / Operations	0.10	900.00	\$90.00
7/4/2022	Raul Busto	Analyzed brand P&L.	Business Analysis / Operations	1.80	600.00	\$1,080.00
7/4/2022	Raul Busto	Reviewed DIP overview.	Business Analysis / Operations	0.40	600.00	\$240.00
7/4/2022	Georgy Plotnikov	Corresponded with H. Foard re: DIP comps analysis screen.	Financing Activities	0.20	380.00	\$76.00
7/4/2022	Georgy Plotnikov	Updated preliminary Term Loan DIP comps analysis per comment from H. Foard.	Financing Activities	1.40	380.00	\$532.00
7/4/2022	Sanjuro Kietlinski	Followed up with BR re: diligence.	Business Analysis / Operations	0.10	900.00	\$90.00
7/4/2022	Sanjuro Kietlinski	Reviewed memos re: 2020 transaction.	Business Analysis / Operations	0.30	900.00	\$270.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/4/2022	Daniel Radi	Reviewed the first-day hearing summary from Reorg and Debtwire.	Business Analysis / Operations	1.00	390.00	\$390.00
7/4/2022	Harry Foard	Drafted email re: results of competitor analysis.	Business Analysis / Operations	1.20	690.00	\$828.00
7/4/2022	Harry Foard	Corresponded with P. Navid re: DPO/DIO terms sensitization.	Business Analysis / Operations	0.10	690.00	\$69.00
7/4/2022	Sanjuro Kietlinski	Reviewed R. Busto's memo re: BrandCo.	Business Analysis / Operations	0.10	900.00	\$90.00
7/4/2022	Georgy Plotnikov	Formatted and finalized the preliminary Term Loan DIP comps analysis.	Financing Activities	1.70	380.00	\$646.00
7/4/2022	Sanjuro Kietlinski	Began analysis of first day motion issues.	Business Analysis / Operations	1.30	900.00	\$1,170.00
7/4/2022	Harry Foard	Conducted initial review of DIP sizing model scenarios.	Business Analysis / Operations	2.70	690.00	\$1,863.00
7/4/2022	Harry Foard	Continued examining earnings transcripts of Revlon competitors for market insights.	Business Analysis / Operations	2.70	690.00	\$1,863.00
7/4/2022	Daniel Radi	Continued working on the KERP comps slide and included commentary.	Business Analysis / Operations	2.20	390.00	\$858.00
7/4/2022	Sanjuro Kietlinski	Reviewed R. Busto's memo re: corporate structure.	Business Analysis / Operations	0.20	900.00	\$180.00
7/4/2022	Raul Busto	Drafted notes on 2019 make-whole expense.	Business Analysis / Operations	0.30	600.00	\$180.00
7/4/2022	Derrick Laton	Call with G. Plotnikov re: DIP comps analysis.	Financing Activities	0.10	620.00	\$62.00
7/4/2022	Harry Foard	Reviewed D. Radi exhibit re: Q3 and Q4 historical vs. budget comparisons.	Business Analysis / Operations	0.60	690.00	\$414.00
7/4/2022	Paul Baik	Prepared discussion materials for the official committee presentation.	Committee Activities	1.30	570.00	\$741.00
7/5/2022	Georgy Plotnikov	Conducted initial review and analysis of proposed DIP refinancing.	Financing Activities	0.60	380.00	\$228.00
7/5/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/5/2022	Sanjuro Kietlinski	Discussed UCC presentation with M. Atkinson and R. Busto.	Committee Activities	0.30	900.00	\$270.00
7/5/2022	Sanjuro Kietlinski	Reviewed preliminary KERP review.	Business Analysis / Operations	0.30	900.00	\$270.00
7/5/2022	Elise Shen	Analyzed the differences between the projections in the DIP sizing model and the 13-week cash flow model.	Business Analysis / Operations	0.90	540.00	\$486.00
7/5/2022	Paul Navid	Analyzed latest borrowing base provided.	Business Analysis / Operations	0.60	750.00	\$450.00
7/5/2022	Paul Navid	Multiple calls with team to discuss committee slides.	Committee Activities	0.60	750.00	\$450.00
7/5/2022	Harry Foard	Call with junior staff to discuss slide allocation.	Business Analysis / Operations	0.40	690.00	\$276.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/5/2022	Raul Busto	Drafted email to counsel on preliminary issues with DIP.	Business Analysis / Operations	0.40	600.00	\$240.00
7/5/2022	Paul Navid	Analyzed volume by brand from 2019 to 2022 YTD.	Business Analysis / Operations	1.10	750.00	\$825.00
7/5/2022	Sanjuro Kietlinski	Reviewed H. Foard's responses to section of UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/5/2022	Sanjuro Kietlinski	Corresponded with A&M re: DIP walkthrough.	Business Analysis / Operations	0.10	900.00	\$90.00
7/5/2022	Raul Busto	Drafted business risk and mitigants slide.	Business Analysis / Operations	0.40	600.00	\$240.00
7/5/2022	Raul Busto	Reviewed borrowing base forecast.	Business Analysis / Operations	0.80	600.00	\$480.00
7/5/2022	Harry Foard	Multiple emails with P. Baik re: DIP scenario modeling methods.	Business Analysis / Operations	0.30	690.00	\$207.00
7/5/2022	Sanjuro Kietlinski	Attended call with team to discuss division of labor.	Business Analysis / Operations	0.40	900.00	\$360.00
7/5/2022	Sanjuro Kietlinski	Corresponded internally re: sensitivity analysis.	Business Analysis / Operations	0.10	900.00	\$90.00
7/5/2022	Sanjuro Kietlinski	Discussed UCC presentation with H. Foard and R. Busto.	Committee Activities	0.50	900.00	\$450.00
7/5/2022	Michael Atkinson	Reviewed and analyzed KERP and prepare slides for committee call.	Business Analysis / Operations	1.80	1,150.00	\$2,070.00
7/5/2022	Raul Busto	Drafted construction of DIP slide.	Business Analysis / Operations	0.60	600.00	\$360.00
7/5/2022	Georgy Plotnikov	Call with E. Shen and D. Radi re: go-forward workstreams and assignment slides for the UCC deck.	Business Analysis / Operations	0.30	380.00	\$114.00
7/5/2022	Raul Busto	Reviewed KERP slides.	Business Analysis / Operations	0.60	600.00	\$360.00
7/5/2022	Georgy Plotnikov	Prepared DIP facility and refinancing terms slides for UCC Presentation.	Financing Activities	0.70	380.00	\$266.00
7/5/2022	Harry Foard	Edited the DIP sensitivity model drafted by P. Baik.	Business Analysis / Operations	1.40	690.00	\$966.00
7/5/2022	Michael Atkinson	Reviewed and analyzed DIP and provide comments to counsel.	Business Analysis / Operations	1.60	1,150.00	\$1,840.00
7/5/2022	Sanjuro Kietlinski	Reviewed updated draft UCC presentation.	Committee Activities	1.30	900.00	\$1,170.00
7/5/2022	Paul Baik	Revised discussion materials for the official committee presentation.	Business Analysis / Operations	1.80	570.00	\$1,026.00
7/5/2022	Raul Busto	Amended and provided comments on draft UCC presentation.	Committee Activities	1.90	600.00	\$1,140.00
7/5/2022	Harry Foard	Discussed UCC presentation with S. Kietlinski and R. Busto.	Committee Activities	0.50	690.00	\$345.00
7/5/2022	Raul Busto	Made edits to UCC presentation.	Committee Activities	1.10	600.00	\$660.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/5/2022	Sanjuro Kietlinski	Attended update call with M. Atkinson.	Business Analysis / Operations	0.40	900.00	\$360.00
7/5/2022	Sanjuro Kietlinski	Reviewed IB summary bullets.	Business Analysis / Operations	0.30	900.00	\$270.00
7/5/2022	Raul Busto	Walked through UCC presentation with team.	Committee Activities	1.00	600.00	\$600.00
7/5/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: releases.	Financing Activities	0.10	900.00	\$90.00
7/5/2022	Sanjuro Kietlinski	Corresponded with prospective investment banker.	Business Analysis / Operations	0.30	900.00	\$270.00
7/5/2022	Eunice Min	Prepared slide of other considerations related to KERP.	Business Analysis / Operations	1.30	760.00	\$988.00
7/5/2022	Peter Kravitz	Reviewed committee materials in preparation for committee call.	Committee Activities	0.30	1,180.00	\$354.00
7/5/2022	Sanjuro Kietlinski	Corresponded internally re: UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/5/2022	Elise Shen	Internal call re: workstream updates.	Business Analysis / Operations	0.40	540.00	\$216.00
7/5/2022	Sanjuro Kietlinski	Corresponded with A&M re: DIP new money ask.	Financing Activities	0.10	900.00	\$90.00
7/5/2022	Sanjuro Kietlinski	Commented internally re: draft UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/5/2022	Sanjuro Kietlinski	Reviewed specifics with respect to certain audit litigation.	Business Analysis / Operations	0.30	900.00	\$270.00
7/5/2022	Paul Baik	Analyzed DIP budget and sizing for various operating scenarios.	Business Analysis / Operations	1.50	570.00	\$855.00
7/5/2022	Sanjuro Kietlinski	Followed up with BR re: diligence requests.	Business Analysis / Operations	0.10	900.00	\$90.00
7/5/2022	Sanjuro Kietlinski	Corresponded with A&M re: admin matters.	Case Administration	0.10	900.00	\$90.00
7/5/2022	Elise Shen	Prepared slides to summarize the Debtors' medium-term projections.	Business Analysis / Operations	1.10	540.00	\$594.00
7/5/2022	Raul Busto	Analyzed base line cash flow calculations.	Business Analysis / Operations	0.60	600.00	\$360.00
7/5/2022	Sanjuro Kietlinski	Attended call with counsel to discuss case issues.	Business Analysis / Operations	0.80	900.00	\$720.00
7/5/2022	Jason Crockett	Reviewed and analyzed cash management motion and orders from other cases to determine key financial issues to negotiate with counsel.	Committee Activities	1.30	910.00	\$1,183.00
7/5/2022	Daniel Radi	Correspondence with R. Busto regarding Baseline Cash Flow analysis.	Business Analysis / Operations	0.40	390.00	\$156.00
7/5/2022	Raul Busto	Prepared workstreams assignments on DIP.	Business Analysis / Operations	0.30	600.00	\$180.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/5/2022	Michael Atkinson	Reviewed first-days and issues for call with counsel.	Business Analysis / Operations	1.70	1,150.00	\$1,955.00
7/5/2022	Sanjuro Kietlinski	Attended up follow up call with M. Atkinson to discuss various open matters.	Business Analysis / Operations	0.20	900.00	\$180.00
7/5/2022	Sanjuro Kietlinski	Corresponded with W. Walker re: data requests.	Business Analysis / Operations	0.10	900.00	\$90.00
7/5/2022	Jason Crockett	Analyzed potential litigation issues related to recovery from outside professionals.	Litigation	0.70	910.00	\$637.00
7/5/2022	Sanjuro Kietlinski	Various correspondences with holiday season projections.	Business Analysis / Operations	0.20	900.00	\$180.00
7/5/2022	Georgy Plotnikov	Prepared ABL DIP comps analysis slide for UCC presentation.	Financing Activities	0.40	380.00	\$152.00
7/5/2022	Raul Busto	Discussed UCC presentation S. Kietlinski and M. Atkinson .	Committee Activities	0.30	600.00	\$180.00
7/5/2022	Sanjuro Kietlinski	Reviewed dataroom updates.	Business Analysis / Operations	0.10	900.00	\$90.00
7/5/2022	Harry Foard	Finished drafting executive summary for UCC presentation.	Committee Activities	2.10	690.00	\$1,449.00
7/5/2022	Harry Foard	Began drafting executive summary for UCC presentation.	Committee Activities	1.60	690.00	\$1,104.00
7/5/2022	Elise Shen	Correspondence with R. Busto re: pending workstreams.	Committee Activities	0.10	540.00	\$54.00
7/5/2022	Sanjuro Kietlinski	Corresponded with PJT and A&M re: preliminary diligence requests.	Business Analysis / Operations	0.10	900.00	\$90.00
7/5/2022	Harry Foard	Multiple emails with P. Baik re: DIP sizing analysis.	Business Analysis / Operations	0.40	690.00	\$276.00
7/5/2022	Georgy Plotnikov	Corresponded with H. Foard re: DIP comps analysis and slides.	Financing Activities	0.20	380.00	\$76.00
7/5/2022	Paul Baik	Internal call to discuss official committee presentation.	Committee Activities	0.40	570.00	\$228.00
7/5/2022	Harry Foard	Revised commentary surrounding DIP sizing analysis.	Business Analysis / Operations	1.30	690.00	\$897.00
7/5/2022	Harry Foard	Multiple calls with D. Radi re: baseline CF projections.	Business Analysis / Operations	0.60	690.00	\$414.00
7/5/2022	Eunice Min	Verified all figures used in Revlon comp analysis.	Business Analysis / Operations	2.20	760.00	\$1,672.00
7/5/2022	Raul Busto	Revised draft email to counsel on bankers.	Business Analysis / Operations	0.60	600.00	\$360.00
7/5/2022	Sanjuro Kietlinski	Attended call with M. Atkinson to discuss active workstreams.	Business Analysis / Operations	0.20	900.00	\$180.00
7/5/2022	Raul Busto	Discussed vendor slide for UCC presentation with D. Radi.	Business Analysis / Operations	0.20	600.00	\$120.00
7/5/2022	Harry Foard	Reviewed slides drafted by P. Baik (0.7) and provided commentary re: same (0.1).	Business Analysis / Operations	0.80	690.00	\$552.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/5/2022	Raul Busto	Reviewed vendor sizing draft.	Business Analysis / Operations	0.30	600.00	\$180.00
7/5/2022	Sanjuro Kietlinski	Reviewed M. Atkinson's updated comments to DIP issues.	Financing Activities	0.10	900.00	\$90.00
7/5/2022	Daniel Radi	Spread the budget projections vs. company projections and created a variance analysis.	Business Analysis / Operations	2.50	390.00	\$975.00
7/5/2022	Daniel Radi	Discussed baseline cash flow analysis with R. Busto.	Business Analysis / Operations	0.40	390.00	\$156.00
7/5/2022	Paul Baik	Revised discussion materials for the official committee presentation.	Business Analysis / Operations	1.40	570.00	\$798.00
7/5/2022	Michael Atkinson	Attended call with S. Kietlinski to discuss active workstreams.	Business Analysis / Operations	0.20	1,150.00	\$230.00
7/5/2022	Jason Crockett	Participated in call with counsel regarding first-day motions and potential objectionable issues.	Committee Activities	0.80	910.00	\$728.00
7/5/2022	Sanjuro Kietlinski	Reviewed case management updates.	Business Analysis / Operations	0.20	900.00	\$180.00
7/5/2022	Harry Foard	Searched Debtor materials for insight re: historical DPO terms.	Business Analysis / Operations	1.90	690.00	\$1,311.00
7/5/2022	Jason Crockett	Analyzed objectionable issues related to DIP financing motion and develop list of points to address.	Financing Activities	0.90	910.00	\$819.00
7/5/2022	Derrick Laton	Discussed content of initial UCC presentation with Province team.	Committee Activities	0.90	620.00	\$558.00
7/5/2022	Eunice Min	Prepared slide summarizing KERP comp analysis.	Business Analysis / Operations	1.70	760.00	\$1,292.00
7/5/2022	Michael Atkinson	Call with counsel re: case issues.	Business Analysis / Operations	0.80	1,150.00	\$920.00
7/5/2022	Paul Baik	Analyzed DIP budget and sizing for various operating scenarios.	Business Analysis / Operations	3.00	570.00	\$1,710.00
7/5/2022	Sanjuro Kietlinski	Reviewed BR agenda.	Business Analysis / Operations	0.10	900.00	\$90.00
7/5/2022	Paul Baik	Internal call to discuss official committee presentation.	Business Analysis / Operations	0.90	570.00	\$513.00
7/5/2022	Georgy Plotnikov	Reviewed and finalized 18-month DIP budget slide and commentary.	Business Analysis / Operations	0.50	380.00	\$190.00
7/5/2022	Paul Baik	Internal call to discuss DIP sizing analysis.	Business Analysis / Operations	0.40	570.00	\$228.00
7/5/2022	Michael Atkinson	Discussed UCC presentation with S. Kietlinski and R. Busto.	Committee Activities	0.30	1,150.00	\$345.00
7/5/2022	Paul Baik	Revised discussion materials for the official committee presentation.	Business Analysis / Operations	2.40	570.00	\$1,368.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/5/2022	Georgy Plotnikov	Created DIP budget cash bridge slide and commentary for UCC presentation.	Business Analysis / Operations	1.20	380.00	\$456.00
7/5/2022	Sanjuro Kietlinski	Reviewed M. Atkinson's comments to UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/5/2022	Georgy Plotnikov	Prepared term loan DIP comps analysis slide for UCC presentation.	Financing Activities	1.10	380.00	\$418.00
7/5/2022	Elise Shen	Spread historical financials and long-term projections.	Business Analysis / Operations	0.80	540.00	\$432.00
7/5/2022	Georgy Plotnikov	Compiled DIP Term Loan Facility terms for UCC presentation.	Financing Activities	2.20	380.00	\$836.00
7/5/2022	Georgy Plotnikov	Call with H. Foard re: DIP comps analysis.	Financing Activities	0.20	380.00	\$76.00
7/5/2022	Sanjuro Kietlinski	Reviewed M. Atkinson's comments on cash management.	Business Analysis / Operations	0.10	900.00	\$90.00
7/5/2022	Jason Crockett	Reviewed various first-day motions for discussion with counsel on potential issues to raise with debtors.	Court Filings	1.50	910.00	\$1,365.00
7/5/2022	Daniel Radi	Follow up calls with R. Busto regarding Critical Vendor slides and edits.	Business Analysis / Operations	0.20	390.00	\$78.00
7/5/2022	Jason Crockett	Analyzed sensitivity analysis related to liquidity needs under varying operational assumptions.	Financing Activities	1.10	910.00	\$1,001.00
7/5/2022	Michael Atkinson	Attended up follow up call with S. Kietlinski to discuss various open matters.	Business Analysis / Operations	0.20	1,150.00	\$230.00
7/5/2022	Georgy Plotnikov	Began spreading the 18-month DIP budget.	Business Analysis / Operations	1.40	380.00	\$532.00
7/5/2022	Georgy Plotnikov	Updated 18-month DIP budget slide per comments from R. Busto.	Business Analysis / Operations	0.40	380.00	\$152.00
7/5/2022	Georgy Plotnikov	Updated DIP facility terms slide per comments from R. Busto.	Financing Activities	0.30	380.00	\$114.00
7/5/2022	Michael Atkinson	Reviewed banker materials and discuss with counsel.	Business Analysis / Operations	2.40	1,150.00	\$2,760.00
7/5/2022	Paul Navid	Evaluated slides prepared and confirmed accuracy.	Business Analysis / Operations	1.50	750.00	\$1,125.00
7/5/2022	Raul Busto	Discussed baseline cash flow analysis with D. Radi.	Business Analysis / Operations	0.40	600.00	\$240.00
7/5/2022	Raul Busto	Attended informational call with prospective investment bankers.	Business Analysis / Operations	0.80	600.00	\$480.00
7/5/2022	Sanjuro Kietlinski	Reviewed BR consolidated list of DIP issues.	Financing Activities	0.10	900.00	\$90.00
7/5/2022	Michael Atkinson	Attended follow up call with S. Kietlinski.	Business Analysis / Operations	0.10	1,150.00	\$115.00
7/5/2022	Georgy Plotnikov	Multiple correspondences with R. Busto and H. Foard re: DIP budget slides for UCC presentation.	Business Analysis / Operations	0.20	380.00	\$76.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/5/2022	Elise Shen	Edited budget assumptions slide per R. Busto's comments.	Business Analysis / Operations	1.20	540.00	\$648.00
7/5/2022	Daniel Radi	Conference call with E. Shen & G. Plotnikov re: go-forward workstreams and assignment of slides for the UCC deck.	Business Analysis / Operations	0.30	390.00	\$117.00
7/5/2022	Michael Atkinson	Attended update call with S. Kietlinski.	Business Analysis / Operations	0.40	1,150.00	\$460.00
7/5/2022	Raul Busto	Reviewed Seaport Pericles pitchbook.	Business Analysis / Operations	0.80	600.00	\$480.00
7/5/2022	Raul Busto	Drafted questions on first-day motions.	Business Analysis / Operations	0.90	600.00	\$540.00
7/5/2022	Georgy Plotnikov	Corresponded with E. Shen and R. Busto re: Variance report from dataroom.	Business Analysis / Operations	0.30	380.00	\$114.00
7/5/2022	Harry Foard	Reviewed R. Busto's exhibit re: risks and mitigants (0.3) and provided commentary re same (0.2).	Business Analysis / Operations	0.50	690.00	\$345.00
7/5/2022	Georgy Plotnikov	Created 18-month DIP budget slide for UCC presentation.	Business Analysis / Operations	0.70	380.00	\$266.00
7/5/2022	Sanjuro Kietlinski	Analyzed SP IB pitch deck.	Business Analysis / Operations	1.60	900.00	\$1,440.00
7/5/2022	Sanjuro Kietlinski	Corresponded internally re: dataroom updates.	Business Analysis / Operations	0.10	900.00	\$90.00
7/5/2022	Elise Shen	Conference call with D. Radi & G. Plotnikov re: go-forward workstreams and assignment of slides for the UCC deck.	Business Analysis / Operations	0.30	540.00	\$162.00
7/5/2022	Harry Foard	Scrubbed the sensitized DIP model drafted by P. Baik.	Business Analysis / Operations	2.70	690.00	\$1,863.00
7/5/2022	Sanjuro Kietlinski	Reviewed draft UCC presentation.	Committee Activities	1.70	900.00	\$1,530.00
7/5/2022	Sanjuro Kietlinski	Internal follow up re: financial analysis for UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/5/2022	Jason Crockett	Reviewed and analyzed DIP budget and historical performance related to liquidity needs.	Business Analysis / Operations	1.40	910.00	\$1,274.00
7/5/2022	Georgy Plotnikov	Spread terms for proposed DIP refinancing for UCC presentation.	Financing Activities	0.50	380.00	\$190.00
7/5/2022	Daniel Radi	Began spreading the income statement over the past 4 years.	Business Analysis / Operations	1.90	390.00	\$741.00
7/5/2022	Georgy Plotnikov	Updated DIP proposed DIP refinancing slides per comments from R Busto.	Financing Activities	0.40	380.00	\$152.00
7/5/2022	Raul Busto	Attended call with counsel on First-Day Motions.	Business Analysis / Operations	0.90	600.00	\$540.00
7/5/2022	Daniel Radi	Finalized spreading all financials since 2017.	Business Analysis / Operations	2.00	390.00	\$780.00
7/5/2022	Sanjuro Kietlinski	Corresponded with A&M re: admin matters.	Case Administration	0.10	900.00	\$90.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/5/2022	Paul Navid	Analyzed monthly financials uploaded to the data room.	Business Analysis / Operations	2.30	750.00	\$1,725.00
7/5/2022	Raul Busto	Drafted commentary on quarterly period comparison slide for UCC presentation.	Business Analysis / Operations	0.20	600.00	\$120.00
7/5/2022	Sanjuro Kietlinski	Finalized preliminary diligence requests.	Business Analysis / Operations	0.80	900.00	\$720.00
7/5/2022	Georgy Plotnikov	Compiled DIP ABL Facility terms for UCC presentation.	Financing Activities	2.10	380.00	\$798.00
7/5/2022	Sanjuro Kietlinski	Attended follow up call with M. Atkinson.	Business Analysis / Operations	0.10	900.00	\$90.00
7/5/2022	Jason Crockett	Analyzed issues related to customer programs, returns, and promotion to assist in projecting revenue levels net of offsets.	Business Analysis / Operations	0.90	910.00	\$819.00
7/5/2022	Georgy Plotnikov	Multiple correspondences with R. Busto re: DIP milestones.	Business Analysis / Operations	0.40	380.00	\$152.00
7/5/2022	Sanjuro Kietlinski	Corresponded internally re: summary financials.	Business Analysis / Operations	0.10	900.00	\$90.00
7/5/2022	Elise Shen	Began conducting a detailed review of the DIP sizing model.	Business Analysis / Operations	2.30	540.00	\$1,242.00
7/5/2022	Jason Crockett	Reviewed motions related to insurance, taxes, 503b9 and customer programs and prepare questions for Debtors.	Court Filings	1.10	910.00	\$1,001.00
7/5/2022	Harry Foard	Call with G. Plotnikov re: DIP comps analysis.	Financing Activities	0.20	690.00	\$138.00
7/5/2022	Daniel Radi	Continued working on spreading the balance sheet since 2019.	Business Analysis / Operations	1.50	390.00	\$585.00
7/5/2022	Daniel Radi	Included two more names into the comps output and updated the KERP Comps slide.	Business Analysis / Operations	2.30	390.00	\$897.00
7/5/2022	Daniel Radi	Created quarterly and 9ME financials for variances.	Business Analysis / Operations	1.30	390.00	\$507.00
7/5/2022	Daniel Radi	Multiple calls with H. Foard re: baseline CF projections.	Business Analysis / Operations	0.60	390.00	\$234.00
7/5/2022	Jason Crockett	Reviewed Jefferies fee letter.	Financing Activities	0.20	910.00	\$182.00
7/5/2022	Georgy Plotnikov	Continued spreading the 18-month DIP budget.	Business Analysis / Operations	1.30	380.00	\$494.00
7/5/2022	Jason Crockett	Call with P. Baik and H. Foard re DIP sensitivity model.	Business Analysis / Operations	0.40	910.00	\$364.00
7/5/2022	Harry Foard	Call with P. Baik and J. Crockett re: DIP sensitivity model.	Business Analysis / Operations	0.40	690.00	\$276.00
7/5/2022	Sanjuro Kietlinski	Supplemental review/commentary to potential DIP objections.	Financing Activities	1.20	900.00	\$1,080.00
7/5/2022	Daniel Radi	Spread the cash flows statement for the past 4 years.	Business Analysis / Operations	1.60	390.00	\$624.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/5/2022	Sanjuro Kietlinski	Reviewed prospective IB testifying experience.	Business Analysis / Operations	0.20	900.00	\$180.00
7/5/2022	Raul Busto	Discussed UCC presentation with S. Kietlinski and H. Foard.	Committee Activities	0.50	600.00	\$300.00
7/5/2022	Harry Foard	Corresponded with P. Baik re: sensitized DIP model.	Business Analysis / Operations	0.10	690.00	\$69.00
7/5/2022	Jason Crockett	Prepared presentation materials for UCC financial update.	Committee Activities	1.00	910.00	\$910.00
7/5/2022	Elise Shen	Edited DIP budget analysis per R. Busto's comments.	Business Analysis / Operations	0.70	540.00	\$378.00
7/5/2022	Sanjuro Kietlinski	Reviewed A&M responses to DIP questions.	Business Analysis / Operations	0.10	900.00	\$90.00
7/6/2022	Jason Crockett	Analyzed new money generated by historical financing transactions.	Financing Activities	0.70	910.00	\$637.00
7/6/2022	Harry Foard	Attended the weekly UCC call.	Committee Activities	2.90	690.00	\$2,001.00
7/6/2022	Georgy Plotnikov	Updated diligence tracker.	Business Analysis / Operations	0.30	380.00	\$114.00
7/6/2022	Sanjuro Kietlinski	Reviewed vendor sizing.	Business Analysis / Operations	0.20	900.00	\$180.00
7/6/2022	Harry Foard	Final pass at the language for UCC presentation.	Committee Activities	1.30	690.00	\$897.00
7/6/2022	Georgy Plotnikov	Finalized the updated DIP budget cash bridge slide and commentary for UCC presentation.	Business Analysis / Operations	1.30	380.00	\$494.00
7/6/2022	Raul Busto	Drafted descriptions of each critical vendor group.	Business Analysis / Operations	0.40	600.00	\$240.00
7/6/2022	Michael Atkinson	Reviewed and prepared materials for committee update call.	Committee Activities	2.40	1,150.00	\$2,760.00
7/6/2022	Sanjuro Kietlinski	Followed up with H. Foard re: UCC deck review.	Committee Activities	0.10	900.00	\$90.00
7/6/2022	Georgy Plotnikov	Corresponded with R. Busto, E. Shen, and D. Radi re: DIP proposal.	Business Analysis / Operations	0.10	380.00	\$38.00
7/6/2022	Sanjuro Kietlinski	Attended UCC call.	Committee Activities	2.90	900.00	\$2,610.00
7/6/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: DIP model bridge.	Business Analysis / Operations	0.10	900.00	\$90.00
7/6/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: CV reconciliation.	Business Analysis / Operations	0.10	900.00	\$90.00
7/6/2022	Sanjuro Kietlinski	Corresponded with P. Kravitz re: various matters.	Business Analysis / Operations	0.10	900.00	\$90.00
7/6/2022	Michael Atkinson	Reviewed banker reports for committee call.	Business Analysis / Operations	1.40	1,150.00	\$1,610.00
7/6/2022	Raul Busto	Turned M. Atkinson's comments to committee presentation.	Committee Activities	0.60	600.00	\$360.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/6/2022	Paul Navid	Evaluated critical vendors' data and terms.	Business Analysis / Operations	0.90	750.00	\$675.00
7/6/2022	Sanjuro Kietlinski	Corresponded with R. Busto and H. Foard re: final edits to UCC presentation.	Committee Activities	0.20	900.00	\$180.00
7/6/2022	Harry Foard	Multiple calls with D. Radi re: baseline and net cash flow projections.	Business Analysis / Operations	0.60	690.00	\$414.00
7/6/2022	Raul Busto	Edited the 18-month budget forecast slide.	Business Analysis / Operations	0.50	600.00	\$300.00
7/6/2022	Paul Navid	Reviewed committee slides related to the budget and forecasts.	Committee Activities	1.40	750.00	\$1,050.00
7/6/2022	Daniel Radi	Updated the CV analysis per comments and attachments from the company database.	Business Analysis / Operations	1.60	390.00	\$624.00
7/6/2022	Sanjuro Kietlinski	Corresponded with H. Foard re: alt DIP proposal.	Financing Activities	0.10	900.00	\$90.00
7/6/2022	Sanjuro Kietlinski	Corresponded with H. Foard re: DIP rollout assumptions.	Financing Activities	0.20	900.00	\$180.00
7/6/2022	Raul Busto	Reviewed and edited Committee financial presentation.	Committee Activities	1.50	600.00	\$900.00
7/6/2022	Raul Busto	Drafted key bullet points script for committee presentation.	Committee Activities	0.80	600.00	\$480.00
7/6/2022	Jason Crockett	Analyzed KERP issues and develop potential counter proposal.	Business Analysis / Operations	1.60	910.00	\$1,456.00
7/6/2022	Jason Crockett	Prepared information related to customer programs issues for committee.	Committee Activities	1.20	910.00	\$1,092.00
7/6/2022	Peter Kravitz	Attend committee call.	Committee Activities	2.90	1,180.00	\$3,422.00
7/6/2022	Sanjuro Kietlinski	Reconciled cashflow figures in DIP model.	Business Analysis / Operations	0.70	900.00	\$630.00
7/6/2022	Jason Crockett	Participated in conference with committee regarding diligence on operations and first day motions.	Committee Activities	2.90	910.00	\$2,639.00
7/6/2022	Sanjuro Kietlinski	Reviewed PW comments to alt DIP proposal.	Financing Activities	0.10	900.00	\$90.00
7/6/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: DIP model.	Business Analysis / Operations	0.10	900.00	\$90.00
7/6/2022	Sanjuro Kietlinski	Drafted UCC update prep memo.	Committee Activities	0.90	900.00	\$810.00
7/6/2022	Harry Foard	Scrubbed financial figures of the UCC presentation.	Committee Activities	1.90	690.00	\$1,311.00
7/6/2022	Harry Foard	Attended several other calls with S. Kietlinski to discuss active workstreams.	Business Analysis / Operations	0.60	690.00	\$414.00
7/6/2022	Paul Baik	Revised discussion materials for the official committee presentation.	Committee Activities	0.50	570.00	\$285.00
7/6/2022	Sanjuro Kietlinski	Additional review of adequate assurance reconciliation.	Financing Activities	0.30	900.00	\$270.00
7/6/2022	Paul Baik	Analyzed critical vendor sizing analysis.	Business Analysis / Operations	0.90	570.00	\$513.00
7/6/2022	Sanjuro Kietlinski	Attended CV call.	Business Analysis / Operations	0.40	900.00	\$360.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/6/2022	Georgy Plotnikov	Updated DIP budget cash bridge.	Business Analysis / Operations	1.60	380.00	\$608.00
7/6/2022	Jason Crockett	Analyzed issues related to critical vendor payment programs and terms being received and prepared update for Committee regarding same.	Business Analysis / Operations	1.30	910.00	\$1,183.00
7/6/2022	Daniel Radi	Created a critical vendors summary analysis.	Business Analysis / Operations	2.00	390.00	\$780.00
7/6/2022	Michael Atkinson	Call with A&M regarding critical vendors.	Business Analysis / Operations	0.40	1,150.00	\$460.00
7/6/2022	Raul Busto	Edited DIP comparison slide.	Business Analysis / Operations	0.40	600.00	\$240.00
7/6/2022	Sanjuro Kietlinski	Made final modifications to UCC presentation.	Committee Activities	0.30	900.00	\$270.00
7/6/2022	Raul Busto	Took notes on insurance schedule.	Business Analysis / Operations	0.70	600.00	\$420.00
7/6/2022	Michael Atkinson	Reviewed and analyzed script and outline for committee call.	Committee Activities	2.20	1,150.00	\$2,530.00
7/6/2022	Michael Atkinson	Committee call.	Committee Activities	2.90	1,150.00	\$3,335.00
7/6/2022	Harry Foard	Call with M. Atkinson re: UCC Presentation.	Committee Activities	0.10	690.00	\$69.00
7/6/2022	Sanjuro Kietlinski	Reviewed BR updates re: bankers.	Business Analysis / Operations	0.10	900.00	\$90.00
7/6/2022	Daniel Radi	Calls and email correspondences with H. Foard re: updates on the baseline and net cash flow projections.	Business Analysis / Operations	0.60	390.00	\$234.00
7/6/2022	Sanjuro Kietlinski	Attended several other calls with H. Foard to discuss active workstreams.	Business Analysis / Operations	0.30	900.00	\$270.00
7/6/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/6/2022	Raul Busto	Analyzed nominal costs difference in DIP proposals.	Business Analysis / Operations	0.40	600.00	\$240.00
7/6/2022	Harry Foard	Call with S. Kietlinski re: UCC Presentation.	Committee Activities	0.10	690.00	\$69.00
7/6/2022	Jason Crockett	Prepared materials for UCC meeting regarding financial issues.	Committee Activities	1.40	910.00	\$1,274.00
7/6/2022	Georgy Plotnikov	Updated DIP budget model per comments from R. Busto.	Business Analysis / Operations	2.20	380.00	\$836.00
7/6/2022	Sanjuro Kietlinski	Corresponded with R. Busto and H. Foard re: various facets of DIP facility/model.	Financing Activities	0.30	900.00	\$270.00
7/6/2022	Sanjuro Kietlinski	Corresponded internally re: 503(b)(9) reconciliation.	Business Analysis / Operations	0.10	900.00	\$90.00
7/6/2022	Raul Busto	Compared accrued professional fees to budget.	Business Analysis / Operations	0.30	600.00	\$180.00
7/6/2022	Sanjuro Kietlinski	Reviewed M. Atkinson's comments to UCC presentation.	Committee Activities	0.10	900.00	\$90.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/6/2022	Sanjuro Kietlinski	Followed up internally re: UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/6/2022	Sanjuro Kietlinski	Corresponded with BR re: UCC materials.	Committee Activities	0.10	900.00	\$90.00
7/6/2022	Sanjuro Kietlinski	Reviewed updated second day relief memo.	Business Analysis / Operations	0.40	900.00	\$360.00
7/6/2022	Georgy Plotnikov	Conducted final review and formatting of DIP budget slide.	Business Analysis / Operations	0.90	380.00	\$342.00
7/6/2022	Raul Busto	Reviewed list of critical vendors.	Business Analysis / Operations	0.30	600.00	\$180.00
7/6/2022	Paul Navid	Analyzed DIP proposals and compared them to market.	Business Analysis / Operations	0.80	750.00	\$600.00
7/6/2022	Elise Shen	Reviewed the first UCC presentation (0.9) and corresponded with H. Foard re: ABTL rollup (0.2).	Business Analysis / Operations	1.10	540.00	\$594.00
7/6/2022	Paul Navid	Evaluated variance report to analyze performance.	Business Analysis / Operations	0.90	750.00	\$675.00
7/6/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: comparable IP cases.	Business Analysis / Operations	0.10	900.00	\$90.00
7/6/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: bucketing.	Business Analysis / Operations	0.10	900.00	\$90.00
7/6/2022	Sanjuro Kietlinski	Reviewed updated summary bullets from banker decks.	Business Analysis / Operations	0.40	900.00	\$360.00
7/6/2022	Paul Navid	Analyzed KERP data and employee comps.	Business Analysis / Operations	0.60	750.00	\$450.00
7/6/2022	Jason Crockett	Analyzed DIP proposals and assessed pros and cons of each proposal.	Financing Activities	1.70	910.00	\$1,547.00
7/6/2022	Elise Shen	Corresponded with R. Busto and G. Plotnikov re: insurance policies.	Business Analysis / Operations	0.20	540.00	\$108.00
7/6/2022	Sanjuro Kietlinski	Corresponded with H. Foard and R. Busto re: adequate assurance.	Business Analysis / Operations	0.10	900.00	\$90.00
7/6/2022	Raul Busto	Analyzed monthly brand data.	Business Analysis / Operations	1.40	600.00	\$840.00
7/6/2022	Sanjuro Kietlinski	Attended update call with H. Foard.	Business Analysis / Operations	0.10	900.00	\$90.00
7/6/2022	Georgy Plotnikov	Updated DIP budget slide and commentary for UCC presentation.	Business Analysis / Operations	2.10	380.00	\$798.00
7/6/2022	Raul Busto	Analyzed free cash flow variance between tabs of the budget.	Business Analysis / Operations	0.50	600.00	\$300.00
7/6/2022	Harry Foard	Corresponded internally re: UCC presentation number discrepancies.	Committee Activities	0.10	690.00	\$69.00
7/6/2022	Jason Crockett	Prepared analysis and information for UCC regarding proposed KERP.	Court Filings	1.30	910.00	\$1,183.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/6/2022	Sanjuro Kietlinski	Followed up with H. Foard on various occasions re: UCC presentation.	Committee Activities	0.50	900.00	\$450.00
7/6/2022	Michael Atkinson	Call with H. Foard re UCC Presentation.	Committee Activities	0.10	1,150.00	\$115.00
7/6/2022	Raul Busto	Fixed vendor relief slide.	Business Analysis / Operations	0.20	600.00	\$120.00
7/6/2022	Sanjuro Kietlinski	Drafted memo to H. Foard re: UCC presentation strategy.	Committee Activities	0.50	900.00	\$450.00
7/6/2022	Daniel Radi	Updated the Baseline CF from EBITDA to Net Cashflow for the UCC call.	Business Analysis / Operations	2.80	390.00	\$1,092.00
7/6/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/6/2022	Georgy Plotnikov	Corresponded with R. Busto and H. Foard re: Updated DIP budget slide and cash bridge.	Business Analysis / Operations	0.10	380.00	\$38.00
7/6/2022	Sanjuro Kietlinski	Made additional changes to UCC presentation.	Committee Activities	0.20	900.00	\$180.00
7/6/2022	Sanjuro Kietlinski	Reviewed updated draft UCC presentation.	Committee Activities	0.80	900.00	\$720.00
7/6/2022	Paul Navid	Analyzed extended budget to evaluate business plan.	Business Analysis / Operations	2.20	750.00	\$1,650.00
7/6/2022	Harry Foard	Performed finalizing edits to the UCC presentation.	Committee Activities	2.40	690.00	\$1,656.00
7/6/2022	Raul Busto	Corrected EBITDA calculations throughout committee presentation.	Business Analysis / Operations	1.00	600.00	\$600.00
7/6/2022	Daniel Radi	Worked on the Baseline CF projections from the DIP Sizing analysis.	Business Analysis / Operations	2.30	390.00	\$897.00
7/6/2022	Sanjuro Kietlinski	Corresponded internally re: UCC update.	Committee Activities	0.10	900.00	\$90.00
7/6/2022	Daniel Radi	Updated and finalized the projections variance slide for the UCC call.	Business Analysis / Operations	1.30	390.00	\$507.00
7/6/2022	Georgy Plotnikov	Corresponded with E. Shen and R. Busto re: Dataroom.	Business Analysis / Operations	0.10	380.00	\$38.00
7/7/2022	Michael Atkinson	Reviewed and analyzed debt documents .	Business Analysis / Operations	2.80	1,150.00	\$3,220.00
7/7/2022	Sanjuro Kietlinski	Continued analysis of first-day motion issues.	Business Analysis / Operations	1.70	900.00	\$1,530.00
7/7/2022	Elise Shen	Prepared critical vendor questions and corresponded with R. Busto re: same.	Business Analysis / Operations	0.60	540.00	\$324.00
7/7/2022	Sanjuro Kietlinski	Reviewed schedule of lender holdings.	Business Analysis / Operations	0.10	900.00	\$90.00
7/7/2022	Jason Crockett	Analyzed issues related to solvency in 2019 and 2020.	Business Analysis / Operations	1.80	910.00	\$1,638.00
7/7/2022	Georgy Plotnikov	Call with H. Foard re: Variance.	Business Analysis / Operations	0.30	380.00	\$114.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/7/2022	Sanjuro Kietlinski	Analyzed draft Citi comparison chart.	Financing Activities	0.30	900.00	\$270.00
7/7/2022	Harry Foard	Corresponded with R. Busto re: variance report email.	Business Analysis / Operations	0.10	690.00	\$69.00
7/7/2022	Georgy Plotnikov	Revised preliminary Term Loan DIP comps analysis.	Financing Activities	1.30	380.00	\$494.00
7/7/2022	Raul Busto	Worked on collateral overview presentation.	Business Analysis / Operations	0.70	600.00	\$420.00
7/7/2022	Sanjuro Kietlinski	Reviewed Glendon memo.	Business Analysis / Operations	0.20	900.00	\$180.00
7/7/2022	Sanjuro Kietlinski	Attended conference call internally to discuss FDMs and workstreams.	Business Analysis / Operations	0.20	900.00	\$180.00
7/7/2022	Harry Foard	Analyzed the adequate assurance interest rate calculation in the model.	Business Analysis / Operations	1.60	690.00	\$1,104.00
7/7/2022	Paul Baik	Scrubbed template for financial advisor fee comparable analysis.	Business Analysis / Operations	1.20	570.00	\$684.00
7/7/2022	Elise Shen	Reviewed J. Crockett's email re: Citi DIP economics.	Business Analysis / Operations	0.40	540.00	\$216.00
7/7/2022	Elise Shen	Analyzed the DIP sizing model re: BrandCo interest payments.	Business Analysis / Operations	1.20	540.00	\$648.00
7/7/2022	Michael Atkinson	Discussed BrandCo lender tracing analysis with R. Busto.	Business Analysis / Operations	0.40	1,150.00	\$460.00
7/7/2022	Elise Shen	Reviewed 2022 Q1 10-Q to understand the Debtors' pre-petition capital structure.	Business Analysis / Operations	0.90	540.00	\$486.00
7/7/2022	Harry Foard	Call with R. Shanken re: variance report.	Business Analysis / Operations	0.30	690.00	\$207.00
7/7/2022	Elise Shen	Started a shell deck for the second UCC presentation.	Committee Activities	0.10	540.00	\$54.00
7/7/2022	Sanjuro Kietlinski	Additional model reconciliation.	Business Analysis / Operations	0.80	900.00	\$720.00
7/7/2022	Georgy Plotnikov	Corresponded with E. Shen re: Cap table.	Business Analysis / Operations	0.10	380.00	\$38.00
7/7/2022	Raul Busto	Reviewed cash variance report.	Business Analysis / Operations	0.30	600.00	\$180.00
7/7/2022	Harry Foard	Corresponded with D. Laton re: professional fee comps.	Business Analysis / Operations	0.10	690.00	\$69.00
7/7/2022	Elise Shen	Conducted additional analysis on the Citi DIP economics per R. Busto's comments (1.1) and updated slides (0.8).	Business Analysis / Operations	1.90	540.00	\$1,026.00
7/7/2022	Peter Kravitz	Conferred with committee members re: case status.	Committee Activities	0.10	1,180.00	\$118.00
7/7/2022	Elise Shen	Reviewed 2021 10-K to understand the Debtors' capital structure.	Business Analysis / Operations	1.10	540.00	\$594.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/7/2022	Michael Atkinson	Call with H. Foard re adequate assurance interest calcs.	Business Analysis / Operations	0.10	1,150.00	\$115.00
7/7/2022	Harry Foard	Scrubbed variance calculations.	Business Analysis / Operations	0.90	690.00	\$621.00
7/7/2022	Raul Busto	Discussed BrandCo lender tracing analysis with M. Atkinson.	Business Analysis / Operations	0.40	600.00	\$240.00
7/7/2022	Michael Atkinson	Second call with H. Foard re adequate assurance interest calcs.	Business Analysis / Operations	0.10	1,150.00	\$115.00
7/7/2022	Raul Busto	Prepared summary of debt transactions and relations to current Ad Hoc Group of BrandCo Lenders.	Business Analysis / Operations	1.60	600.00	\$960.00
7/7/2022	Sanjuro Kietlinski	Reviewed H. Foard memo re: variance analysis.	Business Analysis / Operations	0.20	900.00	\$180.00
7/7/2022	Sanjuro Kietlinski	Strategized re: next week UCC presentation.	Committee Activities	0.50	900.00	\$450.00
7/7/2022	Raul Busto	Drafted language for summary of competing DIP proposal.	Business Analysis / Operations	0.40	600.00	\$240.00
7/7/2022	Harry Foard	Corresponded internally re: professional fee comps.	Business Analysis / Operations	0.10	690.00	\$69.00
7/7/2022	Harry Foard	Call with G. Plotnikov re: Variance.	Business Analysis / Operations	0.30	690.00	\$207.00
7/7/2022	Jason Crockett	Reviewed diligence information related to first-day motions and tax issues.	Business Analysis / Operations	0.80	910.00	\$728.00
7/7/2022	Paul Navid	Analyzed debt transactions and changes over the past 2 years.	Business Analysis / Operations	2.80	750.00	\$2,100.00
7/7/2022	Elise Shen	Scrutinized pre-petition credit agreements of the BrandCo TL, including amendments.	Business Analysis / Operations	1.10	540.00	\$594.00
7/7/2022	Sanjuro Kietlinski	Reviewed summary docket updates.	Business Analysis / Operations	0.10	900.00	\$90.00
7/7/2022	Raul Busto	Brainstormed workstreams.	Case Administration	1.10	600.00	\$660.00
7/7/2022	Sanjuro Kietlinski	Revised BR proposed workplan updates.	Business Analysis / Operations	0.50	900.00	\$450.00
7/7/2022	Sanjuro Kietlinski	Reviewed updates to Citi analysis.	Financing Activities	0.20	900.00	\$180.00
7/7/2022	Raul Busto	Provided comments to DIP cost-benefit analysis.	Business Analysis / Operations	0.30	600.00	\$180.00
7/7/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: adequate assurance.	Business Analysis / Operations	0.10	900.00	\$90.00
7/7/2022	Raul Busto	Drafted questions on critical vendor list.	Business Analysis / Operations	0.40	600.00	\$240.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/7/2022	Elise Shen	Reviewed the Interim DIP Order in support of Citi DIP proposal analysis.	Business Analysis / Operations	1.20	540.00	\$648.00
7/7/2022	Elise Shen	Worked on Citi DIP proposal analysis slides.	Business Analysis / Operations	2.20	540.00	\$1,188.00
7/7/2022	Jason Crockett	Reviewed draft DIP discovery and information requests and prepare comments for counsel.	Financing Activities	1.00	910.00	\$910.00
7/7/2022	Paul Navid	Continued to analyzed debt transactions and changes over the past 2 years.	Business Analysis / Operations	2.60	750.00	\$1,950.00
7/7/2022	Jason Crockett	Analyzed information to assess ability to predict future results based on purchase orders and fill rates.	Business Analysis / Operations	1.50	910.00	\$1,365.00
7/7/2022	Raul Busto	Responded to questions on critical vendor calculations.	Business Analysis / Operations	0.20	600.00	\$120.00
7/7/2022	Harry Foard	Drafted email re: variance report.	Business Analysis / Operations	0.60	690.00	\$414.00
7/7/2022	Harry Foard	Second call with M. Atkinson re: adequate assurance interest calculations.	Business Analysis / Operations	0.10	690.00	\$69.00
7/7/2022	Georgy Plotnikov	Revised preliminary Revolver DIP comps analysis.	Financing Activities	1.10	380.00	\$418.00
7/7/2022	Harry Foard	Corresponded with M. Atkinson re: variance report email.	Business Analysis / Operations	0.10	690.00	\$69.00
7/7/2022	Michael Atkinson	Reviewed and analyzed 2nd day motion issues.	Business Analysis / Operations	3.60	1,150.00	\$4,140.00
7/7/2022	Sanjuro Kietlinski	Strategized re: cash management/intercompany issues.	Business Analysis / Operations	0.70	900.00	\$630.00
7/7/2022	Raul Busto	Reviewed progress on comparables analysis.	Business Analysis / Operations	0.80	600.00	\$480.00
7/7/2022	Jason Crockett	Analyzed industry outlook for second half of 2022 relative to peers.	Business Analysis / Operations	1.50	910.00	\$1,365.00
7/7/2022	Peter Kravitz	Analyzed DIP requests to be sent to lenders for final comment.	Financing Activities	0.20	1,180.00	\$236.00
7/7/2022	Harry Foard	Drafted email to A&M team re: variance report questions.	Business Analysis / Operations	0.20	690.00	\$138.00
7/7/2022	Sanjuro Kietlinski	Corresponded internally re: variance analysis.	Business Analysis / Operations	0.10	900.00	\$90.00
7/7/2022	Raul Busto	Reviewed DIP model and filings for pre-petition principal payment.	Business Analysis / Operations	0.40	600.00	\$240.00
7/7/2022	Michael Atkinson	Call with committee members regarding case and potential bankers.	Committee Activities	0.50	1,150.00	\$575.00
7/7/2022	Elise Shen	Corresponded with R. Busto re: Citi DIP proposal.	Business Analysis / Operations	0.30	540.00	\$162.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/7/2022	Georgy Plotnikov	Reviewed public filings for pre-petition debt documents.	Business Analysis / Operations	2.50	380.00	\$950.00
7/7/2022	Sanjuro Kietlinski	Corresponded internally re: professional fee comps.	Business Analysis / Operations	0.10	900.00	\$90.00
7/7/2022	Jason Crockett	Analyzed and compared various components of existing proposed DIP financing facility versus competing proposal.	Financing Activities	1.50	910.00	\$1,365.00
7/7/2022	Raul Busto	Made edits to critical vendor diligence questions list.	Business Analysis / Operations	0.20	600.00	\$120.00
7/7/2022	Paul Navid	Evaluated DIP issues and questions.	Business Analysis / Operations	1.20	750.00	\$900.00
7/7/2022	Sanjuro Kietlinski	Corresponded internally re: adequate assurance.	Business Analysis / Operations	0.10	900.00	\$90.00
7/7/2022	Georgy Plotnikov	Reviewed and analyzed pre-petition ABL debt documents re: interest and fees.	Business Analysis / Operations	2.10	380.00	\$798.00
7/7/2022	Elise Shen	Began analyzing the Interim DIP Order re: adequate protection for BrandCo B-1.	Business Analysis / Operations	1.20	540.00	\$648.00
7/7/2022	Sanjuro Kietlinski	Reviewed H. Foard updates to variance report.	Business Analysis / Operations	0.10	900.00	\$90.00
7/7/2022	Elise Shen	Corresponded with R. Busto re: capital structure.	Business Analysis / Operations	0.10	540.00	\$54.00
7/7/2022	Raul Busto	Reviewed Debtors' professional engagement letters.	Business Analysis / Operations	1.10	600.00	\$660.00
7/7/2022	Harry Foard	Drafted email re: adequate assurance questions.	Business Analysis / Operations	0.70	690.00	\$483.00
7/7/2022	Sanjuro Kietlinski	Reviewed updated DIP issues list.	Financing Activities	0.80	900.00	\$720.00
7/7/2022	Elise Shen	Compared terms under the BrandCo DIP and the Citi DIP.	Business Analysis / Operations	1.30	540.00	\$702.00
7/7/2022	Sanjuro Kietlinski	Analyzed variance report.	Business Analysis / Operations	0.50	900.00	\$450.00
7/7/2022	Harry Foard	Sensitized impact of adequate assurance payments on estate liquidity.	Business Analysis / Operations	2.30	690.00	\$1,587.00
7/7/2022	Jason Crockett	Analyzed DIP sizing scenarios and impact on needed liquidity.	Financing Activities	1.10	910.00	\$1,001.00
7/7/2022	Jason Crockett	Analyzed information related to insurance policies and sharing agreement.	Committee Activities	0.80	910.00	\$728.00
7/7/2022	Jason Crockett	Prepared scenarios related to timing of returning to historical vendor terms.	Business Analysis / Operations	1.40	910.00	\$1,274.00
7/7/2022	Paul Navid	Analyzed case notes and committee call notes.	Committee Activities	0.90	750.00	\$675.00
7/7/2022	Michael Atkinson	Call with Brandco lenders.	Business Analysis / Operations	0.70	1,150.00	\$805.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/7/2022	Sanjuro Kietlinski	Corresponded internally re: banker presentations.	Business Analysis / Operations	0.10	900.00	\$90.00
7/7/2022	Paul Navid	Analyzed court filings and notes related to the budget.	Court Filings	0.80	750.00	\$600.00
7/7/2022	Harry Foard	Call with M. Atkinson re: adequate assurance interest calculations.	Business Analysis / Operations	0.10	690.00	\$69.00
7/7/2022	Raul Busto	Turned comments on DIP issues list email.	Business Analysis / Operations	0.40	600.00	\$240.00
7/7/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: priming.	Business Analysis / Operations	0.10	900.00	\$90.00
7/7/2022	Raul Busto	Drafted summary email on DIP cost-benefit analysis.	Business Analysis / Operations	0.30	600.00	\$180.00
7/7/2022	Sanjuro Kietlinski	Analyzed details of the KERP.	Business Analysis / Operations	1.40	900.00	\$1,260.00
7/7/2022	Raul Busto	Reviewed notes from Debtor FA on variance report.	Business Analysis / Operations	0.20	600.00	\$120.00
7/7/2022	Sanjuro Kietlinski	Corresponded with BR re: comps.	Business Analysis / Operations	0.10	900.00	\$90.00
7/7/2022	Elise Shen	Corresponded with Province team re: workstream updates.	Business Analysis / Operations	0.20	540.00	\$108.00
7/7/2022	Harry Foard	Corresponded internally re variance report call notes.	Business Analysis / Operations	0.10	690.00	\$69.00
7/7/2022	Sanjuro Kietlinski	Reviewed BR list of doc requests.	Business Analysis / Operations	0.10	900.00	\$90.00
7/7/2022	Paul Navid	Analyzed critical vendor notes and provided questions to team for debtors.	Business Analysis / Operations	2.20	750.00	\$1,650.00
7/7/2022	Georgy Plotnikov	Reviewed and analyzed interim DIP order re: adequate protection payments.	Business Analysis / Operations	1.30	380.00	\$494.00
7/7/2022	Paul Navid	Analyzed liquidity changes based on sensitivity and DIP proposals.	Business Analysis / Operations	1.30	750.00	\$975.00
7/7/2022	Elise Shen	Reviewed multiple internal emails re: FA/IB comps.	Business Analysis / Operations	0.30	540.00	\$162.00
7/7/2022	Raul Busto	Analyzed alternative DIP impact to liquidity.	Business Analysis / Operations	0.90	600.00	\$540.00
7/7/2022	Sanjuro Kietlinski	Analyzed CV list and formulated follow up questions thereto.	Business Analysis / Operations	0.60	900.00	\$540.00
7/8/2022	Sanjuro Kietlinski	Reviewed preliminary IB comps.	Business Analysis / Operations	0.60	900.00	\$540.00
7/8/2022	Raul Busto	Attended investment banker interviews.	Business Analysis / Operations	3.30	600.00	\$1,980.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/8/2022	Sanjuro Kietlinski	Attended call with M. Atkinson to discuss various matters.	Business Analysis / Operations	0.20	900.00	\$180.00
7/8/2022	Paul Baik	Call with G. Plotnikov re: FA comps analysis.	Business Analysis / Operations	0.10	570.00	\$57.00
7/8/2022	Georgy Plotnikov	Multiple calls with P. Baik, E. Shen, and D. Radi re: FA comps analysis.	Business Analysis / Operations	0.70	380.00	\$266.00
7/8/2022	Elise Shen	Scrutinized pre-petition credit agreements of the ABL Tranche A.	Business Analysis / Operations	1.10	540.00	\$594.00
7/8/2022	Elise Shen	Multiple correspondences with H. Foard re: questions on Foreign ABTL roll-up and the DIP sizing model.	Business Analysis / Operations	0.80	540.00	\$432.00
7/8/2022	Georgy Plotnikov	Began working on FA fee comps analysis.	Business Analysis / Operations	2.50	380.00	\$950.00
7/8/2022	Elise Shen	Scrutinized the Interim DIP Order re: foreign ABTL treatment.	Business Analysis / Operations	0.60	540.00	\$324.00
7/8/2022	Sanjuro Kietlinski	Corresponded with team re: deck review.	Committee Activities	0.10	900.00	\$90.00
7/8/2022	Sanjuro Kietlinski	Reviewed E. Shen's Adequate Assurance analysis.	Business Analysis / Operations	0.50	900.00	\$450.00
7/8/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: FA fees.	Business Analysis / Operations	0.10	900.00	\$90.00
7/8/2022	Georgy Plotnikov	Reviewed and analyzed dockets for FA comps analysis.	Business Analysis / Operations	2.10	380.00	\$798.00
7/8/2022	Sanjuro Kietlinski	Corresponded internally re: cash to foreign non-debtors.	Business Analysis / Operations	0.10	900.00	\$90.00
7/8/2022	Paul Navid	Evaluated capital expenditures for historical periods.	Business Analysis / Operations	1.80	750.00	\$1,350.00
7/8/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: draft UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/8/2022	Derrick Laton	Reviewed retention documents for banker comps analysis.	Business Analysis / Operations	2.30	620.00	\$1,426.00
7/8/2022	Paul Navid	Analyzed collections based on holiday structure and impact on liquidity.	Business Analysis / Operations	2.20	750.00	\$1,650.00
7/8/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: Banker comps.	Business Analysis / Operations	0.10	900.00	\$90.00
7/8/2022	Raul Busto	Added to workplan list.	Business Analysis / Operations	0.30	600.00	\$180.00
7/8/2022	Carlos Lovera	Began analyzing certain elements of the Debtors' capital allocation strategy during the past five fiscal years.	Business Analysis / Operations	2.20	700.00	\$1,540.00
7/8/2022	Raul Busto	Provided comments to UCC presentation slides.	Committee Activities	0.70	600.00	\$420.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/8/2022	Michael Atkinson	Attended call with S. Kietlinski to discuss various matters.	Business Analysis / Operations	0.20	1,150.00	\$230.00
7/8/2022	Paul Baik	Several calls with D. Radi, E. Shen, and G. Plotnikov re: walkthrough and questions for the FA comps.	Business Analysis / Operations	0.70	570.00	\$399.00
7/8/2022	Sanjuro Kietlinski	Attended call with M. Atkinson to discuss various matters.	Business Analysis / Operations	0.20	900.00	\$180.00
7/8/2022	Georgy Plotnikov	Formatted and conducted the final review of FA comps analysis.	Business Analysis / Operations	0.30	380.00	\$114.00
7/8/2022	Elise Shen	Scrutinized the DIP sizing model re: principal repayment.	Business Analysis / Operations	0.80	540.00	\$432.00
7/8/2022	Sanjuro Kietlinski	Reconciled adequate assurance in model v. motion.	Financing Activities	0.50	900.00	\$450.00
7/8/2022	Sanjuro Kietlinski	Coordinated admin matters with A&M.	Business Analysis / Operations	0.10	900.00	\$90.00
7/8/2022	Sanjuro Kietlinski	Followed up internally re: cash to foreign non-debtors.	Business Analysis / Operations	0.10	900.00	\$90.00
7/8/2022	Sanjuro Kietlinski	Reviewed draft DIP Order redlines.	Financing Activities	0.70	900.00	\$630.00
7/8/2022	Raul Busto	Preliminary screen of banker comparable.	Business Analysis / Operations	0.40	600.00	\$240.00
7/8/2022	Peter Kravitz	Analyzed financing proposal particulars and confer re: same.	Financing Activities	0.20	1,180.00	\$236.00
7/8/2022	Elise Shen	Scrutinized pre-petition credit agreements of the BrandCo TL re: redemption premium.	Business Analysis / Operations	1.40	540.00	\$756.00
7/8/2022	Paul Baik	Analyzed financial advisor fee comparables.	Business Analysis / Operations	3.00	570.00	\$1,710.00
7/8/2022	Georgy Plotnikov	Multiple correspondences with P. Baik re: FA comps analysis.	Business Analysis / Operations	0.20	380.00	\$76.00
7/8/2022	Georgy Plotnikov	Corresponded internally re: Professional comp analysis.	Business Analysis / Operations	0.10	380.00	\$38.00
7/8/2022	Daniel Radi	Sourced, highlighted and bookmarked all data points per each docket for the FA fee comparable analysis.	Business Analysis / Operations	2.30	390.00	\$897.00
7/8/2022	Sanjuro Kietlinski	Corresponded internally re: encumbrance of foreign subs.	Business Analysis / Operations	0.10	900.00	\$90.00
7/8/2022	Paul Navid	Researched competitors' structure on holiday sales collection.	Business Analysis / Operations	2.70	750.00	\$2,025.00
7/8/2022	Daniel Radi	Began working on a set of FA fee comps.	Business Analysis / Operations	2.60	390.00	\$1,014.00
7/8/2022	Paul Navid	Continued to analyze collections based on holiday structure and impact on liquidity.	Business Analysis / Operations	1.30	750.00	\$975.00
7/8/2022	Sanjuro Kietlinski	Corresponded internally re: draft UCC presentation.	Committee Activities	0.10	900.00	\$90.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/8/2022	Sanjuro Kietlinski	Provided comments internally re: comp analysis.	Business Analysis / Operations	0.10	900.00	\$90.00
7/8/2022	Sanjuro Kietlinski	Corresponded internally re: 341 meetings.	Business Analysis / Operations	0.10	900.00	\$90.00
7/8/2022	Sanjuro Kietlinski	Reviewed sections of alt financing engagement letter.	Financing Activities	0.70	900.00	\$630.00
7/8/2022	Georgy Plotnikov	Spread retention and financial terms for FA comps analysis.	Business Analysis / Operations	2.70	380.00	\$1,026.00
7/8/2022	Elise Shen	Analyzed the DIP sizing model re: foreign ABTL roll-up.	Business Analysis / Operations	0.90	540.00	\$486.00
7/8/2022	Jason Crockett	Prepared sensitivity analysis on vendor terms, sales volume and liquidity.	Business Analysis / Operations	1.30	910.00	\$1,183.00
7/8/2022	Jason Crockett	Reviewed and analyzed fees under PJT employment application.	Court Filings	1.20	910.00	\$1,092.00
7/8/2022	Elise Shen	Multiple correspondences with S. Kietlinski, R. Busto, and D. Laton re: screening criteria for IB comps analysis.	Business Analysis / Operations	0.60	540.00	\$324.00
7/8/2022	Sanjuro Kietlinski	Update memos re: Citi financing comparison.	Business Analysis / Operations	0.40	900.00	\$360.00
7/8/2022	Elise Shen	Analyzed the Interim DIP Order re: adequate protection for ABL Tranche A lenders.	Business Analysis / Operations	0.80	540.00	\$432.00
7/8/2022	Sanjuro Kietlinski	Reconciled diligence list tracker.	Business Analysis / Operations	0.60	900.00	\$540.00
7/8/2022	Sanjuro Kietlinski	Corresponded internally re: UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/8/2022	Paul Navid	Analyzed fee comps.	Business Analysis / Operations	0.90	750.00	\$675.00
7/8/2022	Eunice Min	Reviewed considerations for potential amendments to KERP.	Business Analysis / Operations	0.40	760.00	\$304.00
7/8/2022	Jason Crockett	Analyzed budget to actual results, variances, and implications for future periods.	Business Analysis / Operations	1.10	910.00	\$1,001.00
7/8/2022	Georgy Plotnikov	Call with E. Shen re: FA comps analysis.	Business Analysis / Operations	0.20	380.00	\$76.00
7/8/2022	Michael Atkinson	Committee call to interview bankers.	Committee Activities	3.30	1,150.00	\$3,795.00
7/8/2022	Georgy Plotnikov	Downloaded dockets for FA comps analysis.	Business Analysis / Operations	1.70	380.00	\$646.00
7/8/2022	Daniel Radi	Pulled retention motions, orders, and final fee compensations for FA in Comps set.	Business Analysis / Operations	2.40	390.00	\$936.00
7/8/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: crediting.	Business Analysis / Operations	0.10	900.00	\$90.00
7/8/2022	Daniel Radi	Several calls with P. Baik, E. Shen, and G. Plotnikov re: walkthrough and questions for the FA comps.	Business Analysis / Operations	0.70	390.00	\$273.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/8/2022	Sanjuro Kietlinski	Analyzed the preferred equity financing proposal.	Financing Activities	0.30	900.00	\$270.00
7/8/2022	Sanjuro Kietlinski	Corresponded with A&M re: weekly variance updates.	Business Analysis / Operations	0.30	900.00	\$270.00
7/8/2022	Elise Shen	Corresponded with Province team re: IB comps.	Business Analysis / Operations	0.30	540.00	\$162.00
7/8/2022	Sanjuro Kietlinski	Reviewed/commented to draft UCC presentation structure.	Committee Activities	0.20	900.00	\$180.00
7/8/2022	Jason Crockett	Prepared analysis comparing DIP facilities and illustration of cost.	Financing Activities	1.00	910.00	\$910.00
7/8/2022	Paul Baik	Prepared discussion materials for the official committee presentation.	Committee Activities	1.40	570.00	\$798.00
7/8/2022	Sanjuro Kietlinski	Reviewed R. Busto memo re: repatriation.	Business Analysis / Operations	0.10	900.00	\$90.00
7/8/2022	Sanjuro Kietlinski	Corresponded with BR re: workplan.	Business Analysis / Operations	0.10	900.00	\$90.00
7/8/2022	Elise Shen	Drafted an email to summarize H. Foard's questions on the DIP sizing model mechanism.	Business Analysis / Operations	0.70	540.00	\$378.00
7/8/2022	Georgy Plotnikov	Multiple correspondences with S. Kietlinski re: 341 meeting and deadlines.	Business Analysis / Operations	0.40	380.00	\$152.00
7/8/2022	Elise Shen	Analyzed the Interim DIP Order re: adequate protection for ABL SISO lenders.	Business Analysis / Operations	0.90	540.00	\$486.00
7/8/2022	Sanjuro Kietlinski	Corresponded with paralegals re: retention app.	Fee / Employment Applications	0.10	900.00	\$90.00
7/8/2022	Sanjuro Kietlinski	Attended UCC banker call.	Business Analysis / Operations	3.30	900.00	\$2,970.00
7/8/2022	Raul Busto	Researched KPMG audit concerns.	Business Analysis / Operations	0.60	600.00	\$360.00
7/8/2022	Georgy Plotnikov	Scrubbed financial terms for FA comps analysis.	Business Analysis / Operations	1.30	380.00	\$494.00
7/8/2022	Paul Baik	Continued to analyze financial advisor fee comparables.	Business Analysis / Operations	2.90	570.00	\$1,653.00
7/8/2022	Raul Busto	Analyzed comparable investment banker.	Business Analysis / Operations	2.40	600.00	\$1,440.00
7/8/2022	Raul Busto	Analyzed historical debt transactions.	Business Analysis / Operations	1.30	600.00	\$780.00
7/8/2022	Sanjuro Kietlinski	Followed up with re: Busto re: adequate protection analysis.	Business Analysis / Operations	0.10	900.00	\$90.00
7/8/2022	Sanjuro Kietlinski	Reviewed Province/BR exchange re: alt financing proposal.	Business Analysis / Operations	0.20	900.00	\$180.00
7/8/2022	Elise Shen	Scrutinized pre-petition credit agreements of the Foreign ABTL re: redemption premium.	Business Analysis / Operations	1.10	540.00	\$594.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/8/2022	Elise Shen	Scrutinized pre-petition credit agreements of the ABL SISO facility.	Business Analysis / Operations	0.80	540.00	\$432.00
7/8/2022	Raul Busto	Reviewed proposed convertible financing in context of budget.	Business Analysis / Operations	0.80	600.00	\$480.00
7/8/2022	Raul Busto	Drafted email summarizing BrandCo transfer.	Business Analysis / Operations	0.30	600.00	\$180.00
7/8/2022	Sanjuro Kietlinski	Analyzed summary information re: professional comps.	Business Analysis / Operations	0.20	900.00	\$180.00
7/8/2022	Sanjuro Kietlinski	Reviewed additional responses to Second Day items.	Business Analysis / Operations	0.10	900.00	\$90.00
7/8/2022	Sanjuro Kietlinski	Corresponded internally re: milestones.	Business Analysis / Operations	0.10	900.00	\$90.00
7/8/2022	Raul Busto	Researched MAFCO involvement in debt transactions.	Business Analysis / Operations	1.10	600.00	\$660.00
7/8/2022	Sanjuro Kietlinski	Reviewed additional R. Busto question re: non-debtor foreign entities.	Business Analysis / Operations	0.10	900.00	\$90.00
7/8/2022	Elise Shen	Analyzed the DIP sizing model re: ABL DIP interest calculation.	Business Analysis / Operations	1.30	540.00	\$702.00
7/8/2022	Raul Busto	Drafted email to counsel on proposed professional compensation.	Business Analysis / Operations	0.60	600.00	\$360.00
7/8/2022	Raul Busto	Reviewed adequate protection summary email.	Business Analysis / Operations	0.60	600.00	\$360.00
7/8/2022	Sanjuro Kietlinski	Followed up with paralegals re: retention app.	Fee / Employment Applications	0.10	900.00	\$90.00
7/8/2022	Jason Crockett	Analyzed potential arguments related to KPMG litigation.	Litigation	1.30	910.00	\$1,183.00
7/8/2022	Georgy Plotnikov	Call with P. Baik re: FA comps analysis.	Business Analysis / Operations	0.10	380.00	\$38.00
7/8/2022	Elise Shen	Drafted an email to summarize key findings of the DIP sizing model and the adequate protection payments.	Business Analysis / Operations	0.90	540.00	\$486.00
7/8/2022	Elise Shen	Call with G. Plotnikov re: FA comps analysis.	Business Analysis / Operations	0.20	540.00	\$108.00
7/8/2022	Elise Shen	Conducted multiple comparable IB professional screen on Debtwire.	Business Analysis / Operations	0.60	540.00	\$324.00
7/8/2022	Paul Navid	Reviewed notes regarding potential investment bankers.	Business Analysis / Operations	0.60	750.00	\$450.00
7/8/2022	Michael Atkinson	Reviewed banker books prior to interviews.	Business Analysis / Operations	1.30	1,150.00	\$1,495.00
7/8/2022	Jason Crockett	Calculated and analyzed interest rates charged and budgeted by Company.	Financing Activities	0.70	910.00	\$637.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/8/2022	Jason Crockett	Reviewed cash management motions and orders from prior cases regarding rights to request for UCC and limitations on intercompany and affiliate transactions.	Court Filings	1.20	910.00	\$1,092.00
7/8/2022	Sanjuro Kietlinski	Corresponded internally re: mapping of fees.	Business Analysis / Operations	0.10	900.00	\$90.00
7/8/2022	Elise Shen	Continued analyzing the Interim DIP Order re: adequate protection for BrandCo B-1.	Business Analysis / Operations	1.10	540.00	\$594.00
7/8/2022	Sanjuro Kietlinski	Reviewed KERP memo analysis.	Business Analysis / Operations	0.20	900.00	\$180.00
7/8/2022	Paul Baik	Continued to analyze financial advisor fee comparables.	Business Analysis / Operations	2.80	570.00	\$1,596.00
7/9/2022	Paul Navid	Analyzed DIP credit agreement and Basta statement.	Business Analysis / Operations	0.80	750.00	\$600.00
7/9/2022	Michael Atkinson	Reviewed and analyzed KERP motion issues.	Business Analysis / Operations	1.30	1,150.00	\$1,495.00
7/9/2022	Raul Busto	Researched consummation of the 5.75 senior notes exchange offer.	Business Analysis / Operations	1.60	600.00	\$960.00
7/9/2022	Georgy Plotnikov	Added footnotes for FA comps analysis.	Business Analysis / Operations	0.80	380.00	\$304.00
7/9/2022	Sanjuro Kietlinski	Reviewed additional repatriation questions.	Business Analysis / Operations	0.10	900.00	\$90.00
7/9/2022	Jason Crockett	Analyzed KERP and potential solutions for resolving issues.	Business Analysis / Operations	0.90	910.00	\$819.00
7/9/2022	Raul Busto	Analyzed amendments to BrandCo Term Loan Facility.	Financing Activities	0.70	600.00	\$420.00
7/9/2022	Sanjuro Kietlinski	Reviewed internal workstream progress reports.	Business Analysis / Operations	0.30	900.00	\$270.00
7/9/2022	Paul Baik	Analyzed the latest weekly variance report.	Business Analysis / Operations	0.40	570.00	\$228.00
7/9/2022	Raul Busto	Analyzed illustrative royalty payments.	Business Analysis / Operations	0.40	600.00	\$240.00
7/9/2022	Paul Navid	Evaluated Fas retained and related retention app.	Business Analysis / Operations	1.30	750.00	\$975.00
7/9/2022	Raul Busto	Researched amendment to 2018 FABTL.	Business Analysis / Operations	0.80	600.00	\$480.00
7/9/2022	Sanjuro Kietlinski	Followed up with R. Busto re: adequate protection.	Business Analysis / Operations	0.10	900.00	\$90.00
7/9/2022	Paul Baik	Revised financial advisor fee comparables analysis.	Business Analysis / Operations	1.90	570.00	\$1,083.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/9/2022	Georgy Plotnikov	Call with P. Baik re: FA comps analysis.	Business Analysis / Operations	0.10	380.00	\$38.00
7/9/2022	Elise Shen	Worked on a summary table that compares pre- and post-petition terms under various loan facilities.	Financing Activities	0.90	540.00	\$486.00
7/9/2022	Elise Shen	Multiple correspondences with S. Kietlinski and R. Busto re: the interest calculation in the DIP sizing model.	Business Analysis / Operations	0.60	540.00	\$324.00
7/9/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: DIP model.	Business Analysis / Operations	0.10	900.00	\$90.00
7/9/2022	Sanjuro Kietlinski	Corresponded internally re: ib comps.	Business Analysis / Operations	0.10	900.00	\$90.00
7/9/2022	Georgy Plotnikov	Multiple correspondences with P. Baik and D. Radi re: FA comps analysis.	Business Analysis / Operations	0.50	380.00	\$190.00
7/9/2022	Paul Baik	Call with G. Plotnikov re: FA comps analysis.	Business Analysis / Operations	0.10	570.00	\$57.00
7/9/2022	Elise Shen	Continued pulling dockets and summarizing data in support of IB fee comps analysis.	Business Analysis / Operations	2.60	540.00	\$1,404.00
7/9/2022	Raul Busto	Responded to counsel's questions on CITI DIP.	Business Analysis / Operations	0.20	600.00	\$120.00
7/9/2022	Daniel Radi	Multiple email correspondences with P. Baik and G. Plotnikov re: updating FA comps.	Business Analysis / Operations	0.50	390.00	\$195.00
7/9/2022	Sanjuro Kietlinski	Reviewed BR responses re: adequate protection details.	Business Analysis / Operations	0.20	900.00	\$180.00
7/9/2022	Jason Crockett	Analyzed interest expense compared to royalty payments and dividends at BrandCo.	Financing Activities	1.00	910.00	\$910.00
7/9/2022	Michael Atkinson	Reviewed and analyzed first-day motion issues for counsel.	Business Analysis / Operations	1.40	1,150.00	\$1,610.00
7/9/2022	Derrick Laton	Checked data and source references for Revlon banker comps.	Business Analysis / Operations	2.10	620.00	\$1,302.00
7/9/2022	Paul Navid	Analyzed investment banking comparables draft.	Business Analysis / Operations	1.80	750.00	\$1,350.00
7/9/2022	Sanjuro Kietlinski	Review of active workstreams/UCC presentation.	Committee Activities	0.90	900.00	\$810.00
7/9/2022	Paul Navid	Evaluated market equity value and trend.	Business Analysis / Operations	1.10	750.00	\$825.00
7/9/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: Intercompany DIP.	Financing Activities	0.10	900.00	\$90.00
7/9/2022	Daniel Radi	Call with G. Plotnikov re: FA comps analysis.	Business Analysis / Operations	0.20	390.00	\$78.00
7/9/2022	Raul Busto	Drafted questions on critical vendors.	Business Analysis / Operations	0.30	600.00	\$180.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/9/2022	Derrick Laton	Multiple calls with E. Shen re: IB fee comps analysis.	Business Analysis / Operations	0.50	620.00	\$310.00
7/9/2022	Georgy Plotnikov	Conducted the final review of added items for FA comps analysis.	Business Analysis / Operations	0.50	380.00	\$190.00
7/9/2022	Raul Busto	Researched consummation of the 2020 BrandCo transactions.	Business Analysis / Operations	2.10	600.00	\$1,260.00
7/9/2022	Derrick Laton	Finished analyzing and compiling banker comps data for Revlon comps analysis.	Business Analysis / Operations	2.60	620.00	\$1,612.00
7/9/2022	Paul Baik	Revised discussion materials for the official committee presentation.	Committee Activities	0.80	570.00	\$456.00
7/9/2022	Jason Crockett	Analyzed issues related to M&F and debt exchange transactions.	Litigation	1.20	910.00	\$1,092.00
7/9/2022	Sanjuro Kietlinski	Followed up with E. Shen re: banker comps.	Business Analysis / Operations	0.10	900.00	\$90.00
7/9/2022	Georgy Plotnikov	Updated FA comps analysis per comments from P. Baik.	Business Analysis / Operations	1.10	380.00	\$418.00
7/9/2022	Elise Shen	Began pulling dockets and summarizing data in support of IB fee comps analysis.	Business Analysis / Operations	2.20	540.00	\$1,188.00
7/9/2022	Stilian Morrison	Analyzed alternative DIP proposal per inbound from M. Atkinson.	Financing Activities	2.60	900.00	\$2,340.00
7/9/2022	Elise Shen	Followed up with R. Busto re: additional questions on adequate protection payments in the DIP sizing model.	Business Analysis / Operations	0.40	540.00	\$216.00
7/9/2022	Sanjuro Kietlinski	Additional adequate protection correspondences.	Business Analysis / Operations	0.20	900.00	\$180.00
7/9/2022	Michael Atkinson	Review DIP options.	Financing Activities	1.70	1,150.00	\$1,955.00
7/9/2022	Elise Shen	Responded to R. Busto's questions on adequate protection payments in the DIP sizing model.	Business Analysis / Operations	0.60	540.00	\$324.00
7/9/2022	Georgy Plotnikov	Added funded debt value to FA comps analysis.	Business Analysis / Operations	1.50	380.00	\$570.00
7/9/2022	Raul Busto	Reviewed adequate protection mechanics in DIP model.	Business Analysis / Operations	0.60	600.00	\$360.00
7/9/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: Intercompany issues.	Business Analysis / Operations	0.10	900.00	\$90.00
7/9/2022	Raul Busto	Discussed IB comps and adequate protection analysis with E. Shen.	Business Analysis / Operations	0.90	600.00	\$540.00
7/9/2022	Sanjuro Kietlinski	Followed up with M. Atkinson re: DIP model diligence questions.	Financing Activities	0.10	900.00	\$90.00
7/9/2022	Sanjuro Kietlinski	Reviewed update commentary to draft UCC presentation.	Committee Activities	0.20	900.00	\$180.00
7/9/2022	Raul Busto	Began preliminary public comparables analysis.	Business Analysis / Operations	1.50	600.00	\$900.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/9/2022	Michael Atkinson	Reviewed and analyzed adequate protection payments for counsel.	Business Analysis / Operations	0.90	1,150.00	\$1,035.00
7/9/2022	Sanjuro Kietlinski	Corresponded with BR re: adequate protection.	Business Analysis / Operations	0.10	900.00	\$90.00
7/9/2022	Raul Busto	Drafted diligence questions on DIP model.	Business Analysis / Operations	0.40	600.00	\$240.00
7/9/2022	Georgy Plotnikov	Call with D. Radi re: FA comps analysis.	Business Analysis / Operations	0.20	380.00	\$76.00
7/9/2022	Sanjuro Kietlinski	Followed up with M. Atkinson re: releases.	Financing Activities	0.30	900.00	\$270.00
7/9/2022	Raul Busto	Provided comments on FA comps.	Business Analysis / Operations	0.30	600.00	\$180.00
7/9/2022	Elise Shen	Discussed IB comps and adequate protection analysis with R. Busto.	Business Analysis / Operations	0.90	540.00	\$486.00
7/9/2022	Derrick Laton	Began analyzing and compiling banker comps data for Revlon comps analysis.	Business Analysis / Operations	2.40	620.00	\$1,488.00
7/9/2022	Michael Atkinson	Reviewed, analyzed, and summarized DIP options for counsel.	Financing Activities	1.20	1,150.00	\$1,380.00
7/9/2022	Harry Foard	Corresponded internally re IB fee comps.	Business Analysis / Operations	0.20	690.00	\$138.00
7/9/2022	Jason Crockett	Analyzed issues related to adequate protection on competing proposals.	Financing Activities	0.80	910.00	\$728.00
7/9/2022	Raul Busto	Researched 2020 transactions.	Business Analysis / Operations	2.40	600.00	\$1,440.00
7/9/2022	Paul Navid	Analyzed public financials and related notes available.	Business Analysis / Operations	2.20	750.00	\$1,650.00
7/9/2022	Elise Shen	Multiple calls with D. Laton re: IB fee comps analysis.	Business Analysis / Operations	0.50	540.00	\$270.00
7/9/2022	Elise Shen	Call with D. Laton re: findings on the IB fee comps analysis.	Business Analysis / Operations	0.70	540.00	\$378.00
7/9/2022	Derrick Laton	Call with E. Shen re: findings on the IB fee comps analysis.	Business Analysis / Operations	0.70	620.00	\$434.00
7/9/2022	Jason Crockett	Prepared follow up related to second day motions and recommendations.	Court Filings	0.90	910.00	\$819.00
7/9/2022	Daniel Radi	Updated the FA comps analysis per comments and included funded debt values and footnotes.	Business Analysis / Operations	1.70	390.00	\$663.00
7/9/2022	Paul Baik	Multiple email correspondences with P. Baik and G. Plotnikov re: updating FA comps.	Business Analysis / Operations	0.50	570.00	\$285.00
7/9/2022	Jason Crockett	Prepared materials for UCC financial update presentation.	Committee Activities	0.60	910.00	\$546.00
7/9/2022	Sanjuro Kietlinski	Corresponded internally re: admin matters.	Case Administration	0.10	900.00	\$90.00
7/10/2022	Jason Crockett	Analyzed LIBOR floor calculation and margin language to determine applicable rate.	Financing Activities	0.30	910.00	\$273.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/10/2022	Sanjuro Kietlinski	Reviewed (0.7) and responded internally re: IB comps.	Business Analysis / Operations	0.80	900.00	\$720.00
7/10/2022	Michael Atkinson	Reviewed and analyzed ordinary course professional motion for counsel and request information from the Debtors.	Court Filings	1.50	1,150.00	\$1,725.00
7/10/2022	Harry Foard	Reviewed M. Atkinson's memo re: BrandCo vs. Citi proposal.	Business Analysis / Operations	0.20	690.00	\$138.00
7/10/2022	Georgy Plotnikov	Call with R. Busto and H. Foard re: DIP comps analysis.	Financing Activities	0.20	380.00	\$76.00
7/10/2022	Raul Busto	Reviewed final DIP order draft.	Court Filings	0.70	600.00	\$420.00
7/10/2022	Sanjuro Kietlinski	Reconciled additional DIP adequate assurance datapoints.	Business Analysis / Operations	0.40	900.00	\$360.00
7/10/2022	Sanjuro Kietlinski	Analyzed preliminary IB analysis.	Business Analysis / Operations	0.40	900.00	\$360.00
7/10/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: make-whole.	Financing Activities	0.10	900.00	\$90.00
7/10/2022	Elise Shen	Continued detailed review of pre-petition BrandCo credit agreements re: adequate protection analysis.	Business Analysis / Operations	1.80	540.00	\$972.00
7/10/2022	Daniel Radi	Call with G. Plotnikov re: Dataroom.	Business Analysis / Operations	0.10	390.00	\$39.00
7/10/2022	Georgy Plotnikov	Corresponded with R. Busto and M. Atkinson re: DIP terms.	Financing Activities	0.40	380.00	\$152.00
7/10/2022	Jason Crockett	Analyzed make-whole premium and calculations of amount due.	Financing Activities	0.80	910.00	\$728.00
7/10/2022	Jason Crockett	Reviewed and analyzed ordinary course professionals motion and prepare comments for counsel and questions for Debtors.	Court Filings	1.20	910.00	\$1,092.00
7/10/2022	Sanjuro Kietlinski	Corresponded with A&M re: fee estimates.	Business Analysis / Operations	0.10	900.00	\$90.00
7/10/2022	Sanjuro Kietlinski	Drafted follow up email to team re: DIP questions.	Financing Activities	0.80	900.00	\$720.00
7/10/2022	Raul Busto	Discussed DIP model with M. Atkinson.	Business Analysis / Operations	0.60	600.00	\$360.00
7/10/2022	Sanjuro Kietlinski	Drafted memo to A&M re: DIP walkthrough.	Financing Activities	1.20	900.00	\$1,080.00
7/10/2022	Paul Navid	Analyzed latest extended budget to assess projections in Q4.	Business Analysis / Operations	1.80	750.00	\$1,350.00
7/10/2022	Sanjuro Kietlinski	Drafted memo to A&M re: follow up questions.	Business Analysis / Operations	0.20	900.00	\$180.00
7/10/2022	Sanjuro Kietlinski	Additional research/follow up with M. Atkinson re: make-whole.	Financing Activities	0.30	900.00	\$270.00
7/10/2022	Sanjuro Kietlinski	Reviewed OCP recommendations.	Business Analysis / Operations	0.40	900.00	\$360.00
7/10/2022	Elise Shen	Began working on the 2nd UCC deck re: adequate protection analysis.	Business Analysis / Operations	1.80	540.00	\$972.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/10/2022	Raul Busto	Call with G. Plotnikov and H. Foard re: DIP comps analysis.	Financing Activities	0.20	600.00	\$120.00
7/10/2022	Sanjuro Kietlinski	Followed up with M. Atkinson re: make-whole.	Financing Activities	0.20	900.00	\$180.00
7/10/2022	Paul Navid	Analyzed variance report provided to date to assess performance.	Business Analysis / Operations	0.70	750.00	\$525.00
7/10/2022	Raul Busto	Drafted questions on DIP Model, Adequate Assurance, & Foreign Entities.	Business Analysis / Operations	0.30	600.00	\$180.00
7/10/2022	Harry Foard	Call with G. Plotnikov re: DIP comps analysis.	Financing Activities	0.20	690.00	\$138.00
7/10/2022	Elise Shen	Continued detailed review of prepetition ABL credit agreements re: adequate protection analysis.	Business Analysis / Operations	1.10	540.00	\$594.00
7/10/2022	Jason Crockett	Participated in call with S. Levine and others at Brown Rudnick regarding DIP financing facility issues.	Financing Activities	0.50	910.00	\$455.00
7/10/2022	Sanjuro Kietlinski	Reviewed BR OCP questions.	Business Analysis / Operations	0.10	900.00	\$90.00
7/10/2022	Georgy Plotnikov	Multiple correspondences with R. Busto re: DIP terms.	Financing Activities	0.50	380.00	\$190.00
7/10/2022	Sanjuro Kietlinski	Coordinated admin with HL.	Case Administration	0.10	900.00	\$90.00
7/10/2022	Sanjuro Kietlinski	Corresponded with BR re: lease rejection.	Business Analysis / Operations	0.10	900.00	\$90.00
7/10/2022	Michael Atkinson	Reviewed and analyzed files to share with HL.	Business Analysis / Operations	0.50	1,150.00	\$575.00
7/10/2022	Sanjuro Kietlinski	Reviewed Province/A&M OCP correspondences.	Business Analysis / Operations	0.10	900.00	\$90.00
7/10/2022	Georgy Plotnikov	Call with D. Radi re: Dataroom.	Business Analysis / Operations	0.10	380.00	\$38.00
7/10/2022	Elise Shen	Reviewed multiple emails re: latest workstreams.	Business Analysis / Operations	0.30	540.00	\$162.00
7/10/2022	Sanjuro Kietlinski	Analyzed preliminary FA analysis.	Business Analysis / Operations	0.60	900.00	\$540.00
7/10/2022	Michael Atkinson	Call with counsel and HL.	Business Analysis / Operations	0.50	1,150.00	\$575.00
7/10/2022	Sanjuro Kietlinski	Additional adequate protection memos.	Business Analysis / Operations	0.20	900.00	\$180.00
7/10/2022	Georgy Plotnikov	Conducted additional research into comparable Term Loan DIP financing terms.	Financing Activities	1.20	380.00	\$456.00
7/10/2022	Eunice Min	Reviewed loan document related to premium provisions.	Business Analysis / Operations	2.20	760.00	\$1,672.00
7/10/2022	Jason Crockett	Analyzed issues related to critical vendor motion and prepare follow up requests regarding details of impact to liquidity and other items.	Court Filings	0.70	910.00	\$637.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/10/2022	Daniel Radi	Continued reviewing diligence list requests and compiled excluded items for the second round of requests.	Business Analysis / Operations	0.30	390.00	\$117.00
7/10/2022	Paul Baik	Analyzed the latest weekly variance report.	Business Analysis / Operations	1.40	570.00	\$798.00
7/10/2022	Raul Busto	Attended call with Houlihan and counsel.	Business Analysis / Operations	0.50	600.00	\$300.00
7/10/2022	Elise Shen	Drafted an internal email to summarize IB comps analysis.	Business Analysis / Operations	0.30	540.00	\$162.00
7/10/2022	Paul Navid	Reviewed correspondence regarding DIP.	Business Analysis / Operations	0.40	750.00	\$300.00
7/10/2022	Raul Busto	Discussed workstreams with G. Plotnikov and E. Shen.	Business Analysis / Operations	0.60	600.00	\$360.00
7/10/2022	Raul Busto	Continued working on preliminary public comps.	Business Analysis / Operations	1.50	600.00	\$900.00
7/10/2022	Georgy Plotnikov	Analyzed total fees charged by the comparable Term Loan DIP transactions.	Financing Activities	2.30	380.00	\$874.00
7/10/2022	Sanjuro Kietlinski	Updated master workplan.	Business Analysis / Operations	0.50	900.00	\$450.00
7/10/2022	Elise Shen	Continued working on the 2nd UCC deck re: adequate protection analysis.	Business Analysis / Operations	1.90	540.00	\$1,026.00
7/10/2022	Sanjuro Kietlinski	Corresponded with J. Crockett re: OCP.	Business Analysis / Operations	0.10	900.00	\$90.00
7/10/2022	Michael Atkinson	Reviewed and analyzed critical vendor and email A&M regarding.	Business Analysis / Operations	0.80	1,150.00	\$920.00
7/10/2022	Elise Shen	Drafted an internal email to summarize additional findings on the royalty payments and BrandCo B-1 redemption premiums.	Business Analysis / Operations	0.60	540.00	\$324.00
7/10/2022	Georgy Plotnikov	Drafted an email explaining financial terms included in the DIP financing.	Financing Activities	0.50	380.00	\$190.00
7/10/2022	Harry Foard	Drafted language re: DIP Comps.	Financing Activities	0.30	690.00	\$207.00
7/10/2022	Eunice Min	Prepared slide computing applicable premium on Brandco debt.	Business Analysis / Operations	1.60	760.00	\$1,216.00
7/10/2022	Raul Busto	Reviewed UCC presentation.	Committee Activities	1.90	600.00	\$1,140.00
7/10/2022	Sanjuro Kietlinski	Attended update conference call.	Business Analysis / Operations	0.50	900.00	\$450.00
7/10/2022	Sanjuro Kietlinski	Researched make-whole provision.	Financing Activities	0.80	900.00	\$720.00
7/10/2022	Elise Shen	Analyzed PJT fees and estimated minimum fees based on multiple scenarios.	Business Analysis / Operations	0.70	540.00	\$378.00
7/10/2022	Michael Atkinson	Discussed DIP model with R. Busto.	Business Analysis / Operations	0.60	1,150.00	\$690.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/10/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: additional questions.	Business Analysis / Operations	0.10	900.00	\$90.00
7/10/2022	Eunice Min	Reviewed credit agreement related to make-whole provision.	Business Analysis / Operations	1.10	760.00	\$836.00
7/10/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: follow up questions.	Business Analysis / Operations	0.10	900.00	\$90.00
7/10/2022	Paul Navid	Analyzed Q4 projections and compared to competitors and prior years.	Business Analysis / Operations	2.40	750.00	\$1,800.00
7/10/2022	Sanjuro Kietlinski	Reviewed models/corresponded internally re: royalty.	Business Analysis / Operations	0.80	900.00	\$720.00
7/10/2022	Raul Busto	Updated workplan.	Case Administration	0.40	600.00	\$240.00
7/10/2022	Jason Crockett	Analyzed issues related to DIP facility and competing proposals.	Financing Activities	1.30	910.00	\$1,183.00
7/10/2022	Sanjuro Kietlinski	Corresponded with A&M re: make-whole.	Financing Activities	0.10	900.00	\$90.00
7/10/2022	Georgy Plotnikov	Added terms from the fee letter to the Term Loan DIP comps analysis.	Financing Activities	0.60	380.00	\$228.00
7/10/2022	Michael Atkinson	Reviewed and analyzed DIP agreement motions.	Financing Activities	1.60	1,150.00	\$1,840.00
7/10/2022	Eunice Min	Amended make whole analysis.	Business Analysis / Operations	0.60	760.00	\$456.00
7/10/2022	Paul Baik	Prepared discussion materials for the official committee presentation.	Business Analysis / Operations	0.90	570.00	\$513.00
7/10/2022	Elise Shen	Discussed workstreams with R. Busto and G. Plotnikov.	Business Analysis / Operations	0.60	540.00	\$324.00
7/10/2022	Georgy Plotnikov	Call with R. Busto and E. Shen re: DIP comps analysis.	Business Analysis / Operations	0.60	380.00	\$228.00
7/10/2022	Paul Navid	Researched latest files provided.	Business Analysis / Operations	0.50	750.00	\$375.00
7/10/2022	Michael Atkinson	Reviewed and analyzed DIP and provide analysis to counsel.	Financing Activities	1.10	1,150.00	\$1,265.00
7/10/2022	Sanjuro Kietlinski	Analyzed preliminary comp analysis.	Business Analysis / Operations	0.50	900.00	\$450.00
7/10/2022	Paul Navid	Evaluated request list.	Business Analysis / Operations	0.80	750.00	\$600.00
7/10/2022	Sanjuro Kietlinski	Analyzed details pertaining to 2020 exchange	Business Analysis / Operations	0.30	900.00	\$270.00
7/10/2022	Raul Busto	Analyzed B-1 make-whole.	Business Analysis / Operations	0.70	600.00	\$420.00
7/10/2022	Raul Busto	Collected materials to provide Houlihan.	Business Analysis / Operations	0.30	600.00	\$180.00
7/10/2022	Sanjuro Kietlinski	Researched rates re: make-whole provision.	Financing Activities	0.20	900.00	\$180.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/10/2022	Georgy Plotnikov	Conducted a review and analysis of the fee letter for Term Loan DIP comps analysis.	Financing Activities	1.10	380.00	\$418.00
7/10/2022	Michael Atkinson	Reviewed DIP model related to DIP and loans.	Financing Activities	0.80	1,150.00	\$920.00
7/10/2022	Raul Busto	Responded to S. Kietlinski's questions on the model.	Business Analysis / Operations	0.60	600.00	\$360.00
7/10/2022	Daniel Radi	Cross-referenced the dataroom per company updates.	Business Analysis / Operations	1.10	390.00	\$429.00
7/10/2022	Michael Atkinson	Reviewed and analyzed DIP comp analysis for counsel.	Business Analysis / Operations	0.60	1,150.00	\$690.00
7/11/2022	Sanjuro Kietlinski	Reviewed second day commentary/recommendations.	Business Analysis / Operations	0.30	900.00	\$270.00
7/11/2022	Sanjuro Kietlinski	Attended KERP call with BR.	Business Analysis / Operations	0.50	900.00	\$450.00
7/11/2022	Georgy Plotnikov	Corresponded with E. Min and R. Busto re: 13-week DIP model.	Business Analysis / Operations	0.20	380.00	\$76.00
7/11/2022	Georgy Plotnikov	Corresponded with P. Baik re: DIP comps analysis.	Financing Activities	0.10	380.00	\$38.00
7/11/2022	Sanjuro Kietlinski	Corresponded with A&M re: admin matters.	Case Administration	0.10	900.00	\$90.00
7/11/2022	Harry Foard	Reviewed S. Kietlinski comments to UCC deck (0.2) and corresponded with S. Kietlinski re: same (0.1).	Business Analysis / Operations	0.30	690.00	\$207.00
7/11/2022	Raul Busto	Analyzed DIP extension liquidity scenarios.	Business Analysis / Operations	2.10	600.00	\$1,260.00
7/11/2022	Sanjuro Kietlinski	Corresponded with E. Shen re: comments to draft UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/11/2022	Michael Atkinson	Reviewed and analyzed DIP budget and variance reports for cash needs over next month for counsel.	Business Analysis / Operations	1.10	1,150.00	\$1,265.00
7/11/2022	Sanjuro Kietlinski	Continued review of UCC presentation.	Committee Activities	0.90	900.00	\$810.00
7/11/2022	Sanjuro Kietlinski	Reviewed BR UCC updates.	Committee Activities	0.20	900.00	\$180.00
7/11/2022	Raul Busto	Drafted response to A&M on diligence requests.	Business Analysis / Operations	0.20	600.00	\$120.00
7/11/2022	Sanjuro Kietlinski	Reviewed draft UCC presentation.	Committee Activities	1.60	900.00	\$1,440.00
7/11/2022	Paul Baik	Call with G. Plotnikov re: DIP Comps analysis.	Financing Activities	0.10	570.00	\$57.00
7/11/2022	Sanjuro Kietlinski	Corresponded with HL re: admin matters.	Case Administration	0.10	900.00	\$90.00
7/11/2022	Paul Navid	Evaluated DIP budget provided and analyzed links between support and final output.	Business Analysis / Operations	1.80	750.00	\$1,350.00
7/11/2022	Harry Foard	Reviewed initial drafts of adequate assurance slides (0.9) and provided comments re: same (0.4).	Business Analysis / Operations	1.30	690.00	\$897.00
7/11/2022	Sanjuro Kietlinski	Reviewed modifications to make-whole calculations.	Business Analysis / Operations	0.10	900.00	\$90.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/11/2022	Carlos Lovera	Continued analyzing variances in the Debtors' consolidated intangibles assets balance (excluding goodwill).	Business Analysis / Operations	1.80	700.00	\$1,260.00
7/11/2022	Eunice Min	Analyzed DIP budget and link schedules.	Business Analysis / Operations	1.40	760.00	\$1,064.00
7/11/2022	Sanjuro Kietlinski	Reviewed updates to DIP comp screens.	Business Analysis / Operations	0.20	900.00	\$180.00
7/11/2022	Raul Busto	Worked on preliminary segment waterfall analysis.	Business Analysis / Operations	2.90	600.00	\$1,740.00
7/11/2022	Paul Navid	Analyzed comments on UCC slides.	Committee Activities	0.70	750.00	\$525.00
7/11/2022	Raul Busto	Drafted questions on budget for A&M call.	Business Analysis / Operations	0.70	600.00	\$420.00
7/11/2022	Sanjuro Kietlinski	Correspondences with BR re: extensions.	Business Analysis / Operations	0.10	900.00	\$90.00
7/11/2022	Raul Busto	Analyzed language around make-whole.	Business Analysis / Operations	0.90	600.00	\$540.00
7/11/2022	Sanjuro Kietlinski	Analyzed certain ad hoc budget components.	Business Analysis / Operations	0.40	900.00	\$360.00
7/11/2022	Sanjuro Kietlinski	Drafted memo to HL team re: active threads.	Business Analysis / Operations	0.20	900.00	\$180.00
7/11/2022	Georgy Plotnikov	Call with P. Baik re: DIP Comps analysis.	Financing Activities	0.10	380.00	\$38.00
7/11/2022	Eunice Min	Continued preparing liquidity model analysis.	Business Analysis / Operations	2.10	760.00	\$1,596.00
7/11/2022	Jason Crockett	Prepared recommendations for UCC regarding objections to various second day motions.	Committee Activities	0.90	910.00	\$819.00
7/11/2022	Harry Foard	Analyzed DIP credit agreement for adequate assurance interest commentary.	Business Analysis / Operations	1.70	690.00	\$1,173.00
7/11/2022	Sanjuro Kietlinski	Corresponded with H. Foard re: interest calculations.	Business Analysis / Operations	0.20	900.00	\$180.00
7/11/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: adequate protection	Business Analysis / Operations	0.10	900.00	\$90.00
7/11/2022	Sanjuro Kietlinski	Analyzed updated DIP comp screens.	Business Analysis / Operations	0.70	900.00	\$630.00
7/11/2022	Georgy Plotnikov	Began downloading case dockets for updated Term Loan DIP comps analysis.	Financing Activities	0.90	380.00	\$342.00
7/11/2022	Georgy Plotnikov	Conducted additional research for DIP financing transactions involving term loans.	Financing Activities	2.30	380.00	\$874.00
7/11/2022	Sanjuro Kietlinski	Corresponded with G. Plotnikov re: UCC draft questions.	Business Analysis / Operations	0.10	900.00	\$90.00
7/11/2022	Raul Busto	Drafted response to counsel on professional fees.	Business Analysis / Operations	0.30	600.00	\$180.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/11/2022	Raul Busto	Worked on UCC presentation.	Committee Activities	1.60	600.00	\$960.00
7/11/2022	Raul Busto	Drafted response to committee member on note re-purchase.	Committee Activities	0.30	600.00	\$180.00
7/11/2022	Raul Busto	Drafted response to counsel on liquidity.	Business Analysis / Operations	0.20	600.00	\$120.00
7/11/2022	Jason Crockett	Analyzed DIP financing budget to assess liquidity in upcoming weeks.	Financing Activities	1.10	910.00	\$1,001.00
7/11/2022	Georgy Plotnikov	Call with H. Foard re DIP Comps.	Financing Activities	0.10	380.00	\$38.00
7/11/2022	Carlos Lovera	Began analyzing the evolution of the Debtors' consolidated balance of intangible assets (excl. goodwill).	Business Analysis / Operations	1.30	700.00	\$910.00
7/11/2022	Sanjuro Kietlinski	Corresponded with BR re: foreign funding.	Business Analysis / Operations	0.10	900.00	\$90.00
7/11/2022	Georgy Plotnikov	Multiple correspondences with R. Busto re: DIP comps analysis.	Financing Activities	0.90	380.00	\$342.00
7/11/2022	Sanjuro Kietlinski	Drafted additional UCC presentation comments.	Committee Activities	0.30	900.00	\$270.00
7/11/2022	Raul Busto	Attended call with Houlihan.	Business Analysis / Operations	0.40	600.00	\$240.00
7/11/2022	Raul Busto	Call with H. Foard re UCC deck.	Committee Activities	0.10	600.00	\$60.00
7/11/2022	Georgy Plotnikov	Multiple correspondences with S. Kietlinski re: DIP comps analysis.	Financing Activities	1.40	380.00	\$532.00
7/11/2022	Harry Foard	Call with G. Plotnikov re: DIP Comps.	Financing Activities	0.10	690.00	\$69.00
7/11/2022	Raul Busto	Reviewed Final DIP order draft for language on avoidance actions.	Financing Activities	0.30	600.00	\$180.00
7/11/2022	Sanjuro Kietlinski	Corresponded internally re: additional CV questions.	Business Analysis / Operations	0.10	900.00	\$90.00
7/11/2022	Beth Robinson	Run internal conflicts check.	Fee / Employment Applications	2.90	250.00	\$725.00
7/11/2022	Georgy Plotnikov	Updated and formatted Revolver DIP comps analysis per comments from S. Kietlinski.	Financing Activities	1.70	380.00	\$646.00
7/11/2022	Sanjuro Kietlinski	Reviewed A&M updates re: insurance and trial balances.	Business Analysis / Operations	0.10	900.00	\$90.00
7/11/2022	Harry Foard	Reviewed slides re Citi comparison.	Business Analysis / Operations	0.80	690.00	\$552.00
7/11/2022	Jason Crockett	Participated in follow up call with D. Cummings from HL regarding DIP financing.	Financing Activities	0.20	910.00	\$182.00
7/11/2022	Michael Atkinson	Call with HL regarding division of work.	Business Analysis / Operations	0.40	1,150.00	\$460.00
7/11/2022	Raul Busto	Reviewed and commented on UCC presentation.	Committee Activities	1.60	600.00	\$960.00
7/11/2022	Sanjuro Kietlinski	Corresponded with G. Plotnikov re: DIP Comps.	Business Analysis / Operations	0.20	900.00	\$180.00
7/11/2022	Harry Foard	Spread individual term loan tranches of a DIP comp candidate.	Financing Activities	2.40	690.00	\$1,656.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/11/2022	Sanjuro Kietlinski	Corresponded with A&M re: variance call.	Business Analysis / Operations	0.10	900.00	\$90.00
7/11/2022	Elise Shen	Continued editing adequate protection analysis.	Business Analysis / Operations	2.30	540.00	\$1,242.00
7/11/2022	Sanjuro Kietlinski	Drafted memo to BR re: DIP availability/timing.	Business Analysis / Operations	0.30	900.00	\$270.00
7/11/2022	Raul Busto	Attended call with counsel to discuss case issues.	Business Analysis / Operations	0.60	600.00	\$360.00
7/11/2022	Sanjuro Kietlinski	Reviewed updated comp analysis; provided commentary re: same.	Business Analysis / Operations	0.70	900.00	\$630.00
7/11/2022	Paul Baik	Analyzed additional DIP financing comparables.	Financing Activities	2.80	570.00	\$1,596.00
7/11/2022	Jason Crockett	Analyzed ability to extend timing of final DIP hearing with respect to sufficient liquidity from interim DIP financing approval.	Financing Activities	1.30	910.00	\$1,183.00
7/11/2022	Jason Crockett	Participated in call with B. Silverberg (Brown Rudnick) regarding objectionable points to various second day motions.	Court Filings	0.60	910.00	\$546.00
7/11/2022	Harry Foard	Call with R. Busto re: UCC deck.	Committee Activities	0.10	690.00	\$69.00
7/11/2022	Paul Baik	Revised discussion materials for the official committee presentation.	Committee Activities	0.70	570.00	\$399.00
7/11/2022	Harry Foard	Drafted internal memo re: adequate assurance payments.	Business Analysis / Operations	1.30	690.00	\$897.00
7/11/2022	Michael Atkinson	Reviewed and analyzed analyses and share with HL as appropriate.	Business Analysis / Operations	0.90	1,150.00	\$1,035.00
7/11/2022	Michael Atkinson	Reviewed and analyzed critical vendor status and discuss with A&M.	Business Analysis / Operations	0.80	1,150.00	\$920.00
7/11/2022	Harry Foard	Analyzed correspondence between S. Kietlinski and B. Silverberg re: DIP issues.	Financing Activities	0.90	690.00	\$621.00
7/11/2022	Sanjuro Kietlinski	Followed up with W. Walker re: additional admin items.	Case Administration	0.10	900.00	\$90.00
7/11/2022	Georgy Plotnikov	Researched additional transactions for Revolver DIP comps analysis.	Financing Activities	1.90	380.00	\$722.00
7/11/2022	Raul Busto	Reviewed liquidity certificates.	Business Analysis / Operations	0.70	600.00	\$420.00
7/11/2022	Michael Atkinson	Reviewed and analyzed make-whole calculation.	Business Analysis / Operations	1.40	1,150.00	\$1,610.00
7/11/2022	Georgy Plotnikov	Pulled 3 additional screens for Term Loan DIP comps analysis per comments from S. Kietlinski.	Financing Activities	2.10	380.00	\$798.00
7/11/2022	Sanjuro Kietlinski	Attended conference call with BR re: DIP issues.	Financing Activities	0.60	900.00	\$540.00
7/11/2022	Elise Shen	Corresponded with R. Busto re: dataroom access.	Business Analysis / Operations	0.20	540.00	\$108.00
7/11/2022	Elise Shen	Edited weekly UCC deck per S. Kietlinski's comments.	Business Analysis / Operations	2.40	540.00	\$1,296.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/11/2022	Sanjuro Kietlinski	Drafted comments to team re: UCC presentation.	Committee Activities	0.40	900.00	\$360.00
7/11/2022	Jason Crockett	Reviewed issues related to payment of taxes through related parties and prepare language to address concerns of benefit being received by debtors on account of such payments.	Business Analysis / Operations	0.90	910.00	\$819.00
7/11/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: IB fee caps.	Business Analysis / Operations	0.10	900.00	\$90.00
7/11/2022	Raul Busto	Reviewed weekly variance report.	Business Analysis / Operations	0.60	600.00	\$360.00
7/11/2022	Harry Foard	Multiple emails with G. Plotnikov re: DIP comps.	Financing Activities	0.20	690.00	\$138.00
7/11/2022	Georgy Plotnikov	Began downloading case dockets for updated Revolver DIP comps analysis.	Court Filings	0.70	380.00	\$266.00
7/11/2022	Stilian Morrison	Follow up with R. Busto re: alternative DIP proposal.	Financing Activities	0.20	900.00	\$180.00
7/11/2022	Jason Crockett	Prepared updated issues list for various second day motions.	Court Filings	1.70	910.00	\$1,547.00
7/11/2022	Carlos Lovera	Analyzed the Debtors' use of cash in relation to capital expenditures.	Business Analysis / Operations	1.70	700.00	\$1,190.00
7/11/2022	Jason Crockett	Reviewed proposed lease rejection details and prepare comments for counsel.	Business Analysis / Operations	0.90	910.00	\$819.00
7/11/2022	Eunice Min	Prepared weekly liquidity sensitivity analysis based on debtors' DIP budget.	Business Analysis / Operations	2.60	760.00	\$1,976.00
7/11/2022	Georgy Plotnikov	Corresponded with R. Busto re: Dataroom.	Business Analysis / Operations	0.10	380.00	\$38.00
7/11/2022	Georgy Plotnikov	Pulled an additional screen for Revolver DIP comps analysis per comments from S. Kietlinski.	Financing Activities	1.20	380.00	\$456.00
7/11/2022	Sanjuro Kietlinski	Reviewed lease rejection commentary.	Business Analysis / Operations	0.10	900.00	\$90.00
7/11/2022	Elise Shen	Edited adequate protection analysis.	Business Analysis / Operations	1.30	540.00	\$702.00
7/11/2022	Raul Busto	Summarized KPMG audit issues.	Business Analysis / Operations	0.60	600.00	\$360.00
7/11/2022	Michael Atkinson	Reviewed and analyzed first-days for counsel.	Business Analysis / Operations	1.80	1,150.00	\$2,070.00
7/11/2022	Elise Shen	Worked on weekly UCC deck.	Business Analysis / Operations	2.30	540.00	\$1,242.00
7/11/2022	Sanjuro Kietlinski	Corresponded with J. Nye re: transfers to non-Debtors.	Business Analysis / Operations	0.10	900.00	\$90.00
7/11/2022	Beth Robinson	Began draft retention application; emailed correspondence with Province team re: same (0.2).	Fee / Employment Applications	2.40	250.00	\$600.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/11/2022	Eunice Min	Drafted slide showing liquidity sensitivity analysis.	Business Analysis / Operations	1.60	760.00	\$1,216.00
7/11/2022	Carlos Lovera	Began analyzing the Debtors' consolidated goodwill balance and related impairments.	Business Analysis / Operations	2.40	700.00	\$1,680.00
7/11/2022	Sanjuro Kietlinski	Corresponded with HL re: diligence.	Business Analysis / Operations	0.10	900.00	\$90.00
7/11/2022	Harry Foard	Intro call with HL and Province teams.	Business Analysis / Operations	0.40	690.00	\$276.00
7/11/2022	Georgy Plotnikov	Updated and formatted Term Loan DIP comps analysis per comments from S. Kietlinski.	Financing Activities	1.40	380.00	\$532.00
7/11/2022	Jason Crockett	Analyzed DIP budget, actual weekly results, borrowing base, and potential sources of liquidity.	Business Analysis / Operations	1.40	910.00	\$1,274.00
7/11/2022	Harry Foard	Searched DIP sizing model for potential make-whole treatment.	Business Analysis / Operations	1.90	690.00	\$1,311.00
7/11/2022	Jason Crockett	Reviewed draft UCC financial and operational update presentation for UCC.	Committee Activities	1.00	910.00	\$910.00
7/11/2022	Sanjuro Kietlinski	Reviewed conflicts list.	Fee / Employment Applications	0.20	900.00	\$180.00
7/11/2022	Peter Kravitz	Analyzed DIP related discovery and strategize re: same.	Financing Activities	0.30	1,180.00	\$354.00
7/11/2022	Sanjuro Kietlinski	Reviewed BR memo re: alt dip financing proposal.	Financing Activities	0.20	900.00	\$180.00
7/11/2022	Michael Atkinson	Call with counsel regarding DIP.	Business Analysis / Operations	0.60	1,150.00	\$690.00
7/11/2022	Jason Crockett	Analyzed issues related to KERP and comps and prepare recommendation for UCC counsel.	Business Analysis / Operations	1.10	910.00	\$1,001.00
7/11/2022	Sanjuro Kietlinski	Reviewed language with respect to make-whole.	Business Analysis / Operations	0.40	900.00	\$360.00
7/12/2022	Sanjuro Kietlinski	Corresponded with UCC professionals re: KERP discussions.	Business Analysis / Operations	0.10	900.00	\$90.00
7/12/2022	Harry Foard	Drafted executive summary for UCC presentation.	Committee Activities	1.30	690.00	\$897.00
7/12/2022	Sanjuro Kietlinski	Corresponded internally re: milestones.	Business Analysis / Operations	0.10	900.00	\$90.00
7/12/2022	Sanjuro Kietlinski	Corresponded with D. Cumming re: BrandCo/RCPC.	Business Analysis / Operations	0.10	900.00	\$90.00
7/12/2022	Raul Busto	Continued working on preliminary waterfall analysis.	Business Analysis / Operations	2.40	600.00	\$1,440.00
7/12/2022	Sanjuro Kietlinski	Corresponded with G. Plotnikov re: Trial balances.	Business Analysis / Operations	0.10	900.00	\$90.00
7/12/2022	Sanjuro Kietlinski	Attended conference call with BR to discuss various order matters.	Business Analysis / Operations	0.60	900.00	\$540.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/12/2022	Michael Atkinson	Attended call with S. Kietlinski to discuss FDMS.	Business Analysis / Operations	0.30	1,150.00	\$345.00
7/12/2022	Harry Foard	Analyzed the Citi engagement letter.	Financing Activities	0.40	690.00	\$276.00
7/12/2022	Harry Foard	Analyzed S. Levine memo re: Citi engagement memo.	Financing Activities	0.10	690.00	\$69.00
7/12/2022	Sanjuro Kietlinski	Reviewed draft markups to FDOs.	Business Analysis / Operations	1.10	900.00	\$990.00
7/12/2022	Sanjuro Kietlinski	Attended call with R. Busto to discuss active workstreams.	Business Analysis / Operations	0.10	900.00	\$90.00
7/12/2022	Elise Shen	Continued editing weekly UCC deck per S. Kietlinski's comments.	Committee Activities	2.10	540.00	\$1,134.00
7/12/2022	Georgy Plotnikov	Continued spreading financing terms from dockets re: Updated Revolver DIP comps analysis.	Financing Activities	0.80	380.00	\$304.00
7/12/2022	Jason Crockett	Reviewed draft proposed orders for various second day motions and prepare comments for counsel.	Court Filings	1.30	910.00	\$1,183.00
7/12/2022	Georgy Plotnikov	Continued scrubbing companies' financing terms for the updated Revolver DIP comps analysis.	Financing Activities	2.30	380.00	\$874.00
7/12/2022	Sanjuro Kietlinski	Corresponded with G. Plotnikov and R. Busto re: diligence updates.	Business Analysis / Operations	0.10	900.00	\$90.00
7/12/2022	Georgy Plotnikov	Continued spreading financing terms from dockets re: Updated Term Loan DIP comps analysis.	Financing Activities	0.50	380.00	\$190.00
7/12/2022	Paul Baik	Internal call to discuss DIP financing comparables analysis.	Financing Activities	0.40	570.00	\$228.00
7/12/2022	Sanjuro Kietlinski	Corresponded with BR re: UCC update.	Committee Activities	0.10	900.00	\$90.00
7/12/2022	Michael Atkinson	Reviewed and developed questions for call with A&M regarding 1st days and projections.	Business Analysis / Operations	1.50	1,150.00	\$1,725.00
7/12/2022	Paul Navid	Evaluated latest analysis on cash position and weekly projections.	Business Analysis / Operations	0.90	750.00	\$675.00
7/12/2022	Harry Foard	Additional follow up with R. Busto and S. Kietlinski re: UCC presentation.	Committee Activities	0.10	690.00	\$69.00
7/12/2022	Georgy Plotnikov	Corresponded with S. Kietlinski re: Trial balances.	Business Analysis / Operations	0.10	380.00	\$38.00
7/12/2022	Sanjuro Kietlinski	Reviewed updated DIP issues list.	Business Analysis / Operations	0.30	900.00	\$270.00
7/12/2022	Michael Atkinson	Call with A&M regarding operations and first-days.	Business Analysis / Operations	1.20	1,150.00	\$1,380.00
7/12/2022	Michael Atkinson	Attended call with S. Kietlinski to discuss active workstreams.	Business Analysis / Operations	0.10	1,150.00	\$115.00
7/12/2022	Derrick Laton	Checked data and sources for banker comps.	Business Analysis / Operations	0.90	620.00	\$558.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/12/2022	Elise Shen	Corresponded with H. Foard re: IB comps screening criteria.	Business Analysis / Operations	0.30	540.00	\$162.00
7/12/2022	Elise Shen	Edited IB comps screening criteria.	Business Analysis / Operations	1.30	540.00	\$702.00
7/12/2022	Harry Foard	Made revisions to UCC presentation.	Committee Activities	1.90	690.00	\$1,311.00
7/12/2022	Beth Robinson	Continued draft retention application; email Province team re: same (0.2).	Fee / Employment Applications	3.10	250.00	\$775.00
7/12/2022	Sanjuro Kietlinski	Additional follow up with R. Busto and H. Foard re: UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/12/2022	Sanjuro Kietlinski	Correspondence with P. Huygens re: lender negotiation and wind down.	Business Analysis / Operations	0.20	900.00	\$180.00
7/12/2022	Paul Baik	Updated DIP financing comparable analysis with additional examples.	Financing Activities	2.60	570.00	\$1,482.00
7/12/2022	Sanjuro Kietlinski	Additional admin-related correspondence with A&M.	Case Administration	0.10	900.00	\$90.00
7/12/2022	Sanjuro Kietlinski	Reviewed updated draft of the UCC presentation.	Committee Activities	1.30	900.00	\$1,170.00
7/12/2022	Harry Foard	Call with S. Kietlinski re: UCC deck status.	Committee Activities	0.20	690.00	\$138.00
7/12/2022	Harry Foard	Corresponded with S. Kietlinski re: UCC deck updates.	Committee Activities	0.10	690.00	\$69.00
7/12/2022	Harry Foard	Analyzed latest DIP issues list.	Business Analysis / Operations	0.30	690.00	\$207.00
7/12/2022	Harry Foard	Discussed case issues with R. Busto.	Business Analysis / Operations	0.70	690.00	\$483.00
7/12/2022	Eunice Min	Prepared additional scenario sensitivity analysis related to liquidity runway.	Business Analysis / Operations	1.70	760.00	\$1,292.00
7/12/2022	Sanjuro Kietlinski	Attended call with H. Foard to discuss active workstreams.	Business Analysis / Operations	0.20	900.00	\$180.00
7/12/2022	Eunice Min	Analyzed borrowing base rollforward in DIP model and assessed latest week of actuals against budget.	Business Analysis / Operations	1.90	760.00	\$1,444.00
7/12/2022	Daniel Radi	Researched for previous cases with A&M as Debtor FA and refined per liability size/ industry.	Business Analysis / Operations	0.70	390.00	\$273.00
7/12/2022	Sanjuro Kietlinski	Corresponded internally re: Budget reconciliation questions.	Business Analysis / Operations	0.10	900.00	\$90.00
7/12/2022	Sanjuro Kietlinski	Attended call with M. Atkinson to discuss FDMs.	Business Analysis / Operations	0.30	900.00	\$270.00
7/12/2022	Raul Busto	Made edits to UCC presentation.	Committee Activities	1.10	600.00	\$660.00
7/12/2022	Sanjuro Kietlinski	Attended conference call with lenders to discuss DIP issues.	Business Analysis / Operations	1.50	900.00	\$1,350.00
7/12/2022	Harry Foard	Began scrub of IB comps.	Business Analysis / Operations	2.60	690.00	\$1,794.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/12/2022	Sanjuro Kietlinski	Reviewed the BR briefing memo.	Business Analysis / Operations	0.50	900.00	\$450.00
7/12/2022	Sanjuro Kietlinski	Followed up with R. Busto and H. Foard re: UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/12/2022	Georgy Plotnikov	Call with P. Baik re: DIP Comps analysis.	Financing Activities	0.40	380.00	\$152.00
7/12/2022	Georgy Plotnikov	Multiple correspondences with E. Shen re: DIP comps analysis.	Financing Activities	0.20	380.00	\$76.00
7/12/2022	Elise Shen	Continued working on DIP comps analysis.	Financing Activities	1.80	540.00	\$972.00
7/12/2022	Raul Busto	Drafted diligence questions on holiday orders.	Business Analysis / Operations	0.60	600.00	\$360.00
7/12/2022	Michael Atkinson	Reviewed holiday season issues and milestones and email A&M accordingly.	Business Analysis / Operations	0.70	1,150.00	\$805.00
7/12/2022	Sanjuro Kietlinski	Attended phone call with B. Silverberg.	Business Analysis / Operations	0.50	900.00	\$450.00
7/12/2022	Peter Kravitz	Conferred and strategized re: variance reports and critical vendors.	Business Analysis / Operations	0.20	1,180.00	\$236.00
7/12/2022	Michael Atkinson	Call with Brandco lenders regarding DIP.	Financing Activities	1.50	1,150.00	\$1,725.00
7/12/2022	Sanjuro Kietlinski	Corresponded with D. Cumming re: model.	Business Analysis / Operations	0.10	900.00	\$90.00
7/12/2022	Georgy Plotnikov	Continued downloading case dockets for updated Term Loan DIP comps analysis.	Financing Activities	0.30	380.00	\$114.00
7/12/2022	Raul Busto	Drafted questions on critical vendors.	Business Analysis / Operations	0.80	600.00	\$480.00
7/12/2022	Sanjuro Kietlinski	Reviewed draft proposed DIP inserts.	Business Analysis / Operations	0.20	900.00	\$180.00
7/12/2022	Sanjuro Kietlinski	Reviewed various M&F-related matters.	Business Analysis / Operations	0.30	900.00	\$270.00
7/12/2022	Sanjuro Kietlinski	Corresponded with W. Walker re: ad hoc data requests.	Business Analysis / Operations	0.10	900.00	\$90.00
7/12/2022	Paul Navid	Analyzed SEC filings to assess historical tax structure.	Business Analysis / Operations	2.80	750.00	\$2,100.00
7/12/2022	Sanjuro Kietlinski	Attended call with M. Atkinson to discuss active workstreams.	Business Analysis / Operations	0.10	900.00	\$90.00
7/12/2022	Sanjuro Kietlinski	Attended call with A&M to discuss various requests.	Business Analysis / Operations	0.10	900.00	\$90.00
7/12/2022	Michael Atkinson	Reviewed and analyzed cash management motion issues.	Business Analysis / Operations	0.80	1,150.00	\$920.00
7/12/2022	Sanjuro Kietlinski	Followed up internally re: draft UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/12/2022	Georgy Plotnikov	Continued scrubbing companies' financing terms for the updated Term Loan DIP comps analysis.	Financing Activities	0.80	380.00	\$304.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/12/2022	Raul Busto	Additional follow up with S. Kietlinski and H. Foard re: UCC presentation.	Committee Activities	0.10	600.00	\$60.00
7/12/2022	Sanjuro Kietlinski	Reviewed/responded to HL diligence comments.	Business Analysis / Operations	0.10	900.00	\$90.00
7/12/2022	Raul Busto	Revisited borrowing base calculations.	Business Analysis / Operations	0.40	600.00	\$240.00
7/12/2022	Daniel Radi	Sourced the newest set of DIP comps.	Financing Activities	1.70	390.00	\$663.00
7/12/2022	Michael Atkinson	Reviewed and analyzed liquidity issues for counsel.	Business Analysis / Operations	0.80	1,150.00	\$920.00
7/12/2022	Harry Foard	Finalized draft of UCC presentation.	Committee Activities	2.10	690.00	\$1,449.00
7/12/2022	Raul Busto	Discussed case issues with H. Foard.	Business Analysis / Operations	0.70	600.00	\$420.00
7/12/2022	Raul Busto	Reviewed banker comps.	Business Analysis / Operations	0.80	600.00	\$480.00
7/12/2022	Michael Atkinson	Call with committee members.	Committee Activities	0.30	1,150.00	\$345.00
7/12/2022	Georgy Plotnikov	Began spreading financing terms from dockets re: Updated Revolver DIP comps analysis.	Financing Activities	1.70	380.00	\$646.00
7/12/2022	Harry Foard	Update call with A&M, HL, and Province teams.	Business Analysis / Operations	1.20	690.00	\$828.00
7/12/2022	Georgy Plotnikov	Continued downloading case dockets for updated Revolver DIP comps analysis.	Business Analysis / Operations	0.70	380.00	\$266.00
7/12/2022	Michael Atkinson	Reviewed Wage motion issues.	Business Analysis / Operations	0.50	1,150.00	\$575.00
7/12/2022	Michael Atkinson	Attended follow up call with S. Kietlinski to discuss FDM related matters.	Business Analysis / Operations	0.20	1,150.00	\$230.00
7/12/2022	Sanjuro Kietlinski	Corresponded with BR re: milestones.	Business Analysis / Operations	0.10	900.00	\$90.00
7/12/2022	Michael Atkinson	Call with counsel regarding case status.	Case Administration	0.60	1,150.00	\$690.00
7/12/2022	Jason Crockett	Participated in call with A&M to review questions regarding various first-day motions, operations mechanics, and liquidity.	Business Analysis / Operations	1.20	910.00	\$1,092.00
7/12/2022	Raul Busto	Analyzed preliminary waterfall scenarios.	Business Analysis / Operations	2.80	600.00	\$1,680.00
7/12/2022	Harry Foard	Call with S. Kietlinski re: UCC deck updates.	Committee Activities	0.20	690.00	\$138.00
7/12/2022	Harry Foard	Finalized draft of UCC presentation.	Committee Activities	0.70	690.00	\$483.00
7/12/2022	Georgy Plotnikov	Continued downloading case dockets for updated Term Loan DIP comps analysis.	Financing Activities	1.00	380.00	\$380.00
7/12/2022	Sanjuro Kietlinski	Reviewed supplemental FDM issues.	Business Analysis / Operations	0.30	900.00	\$270.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/12/2022	Jason Crockett	Reviewed outstanding data requests with respect to various second-day motions.	Court Filings	0.70	910.00	\$637.00
7/12/2022	Raul Busto	Reviewed SEC filings for tax related issues.	Tax Issues	2.70	600.00	\$1,620.00
7/12/2022	Georgy Plotnikov	Began spreading financing terms from dockets re: Updated Term Loan DIP comps analysis.	Financing Activities	2.20	380.00	\$836.00
7/12/2022	Jason Crockett	Analyzed information related to tax audits, NOLs and tax sharing agreement and prepare follow up information request.	Tax Issues	1.80	910.00	\$1,638.00
7/12/2022	Sanjuro Kietlinski	Reviewed Holiday Order memo.	Business Analysis / Operations	0.10	900.00	\$90.00
7/12/2022	Elise Shen	Downloaded and organized dockets (0.3) and drafted a summary email (0.4).	Court Filings	0.70	540.00	\$378.00
7/12/2022	Michael Atkinson	Reviewed and analyzed critical vendor issues.	Business Analysis / Operations	1.40	1,150.00	\$1,610.00
7/12/2022	Paul Navid	Analyzed trial balance by entity and follow up discussion with Elise Shen on analysis.	Business Analysis / Operations	2.70	750.00	\$2,025.00
7/12/2022	Sanjuro Kietlinski	Reviewed S. Burian memo.	Business Analysis / Operations	0.10	900.00	\$90.00
7/12/2022	Georgy Plotnikov	Corresponded with H. Foard re: Updated DIP comps analysis.	Financing Activities	0.10	380.00	\$38.00
7/12/2022	Jason Crockett	Reviewed DIP financing facilities and terms from other cases for comparability.	Financing Activities	1.20	910.00	\$1,092.00
7/12/2022	Harry Foard	Finalized scrub of IB comps.	Business Analysis / Operations	2.80	690.00	\$1,932.00
7/12/2022	Sanjuro Kietlinski	Attended follow up call with M. Atkinson to discuss FDM-related matters.	Business Analysis / Operations	0.20	900.00	\$180.00
7/12/2022	Paul Navid	Analyzed industry payment terms for holiday sales inventory need and terms.	Business Analysis / Operations	1.80	750.00	\$1,350.00
7/12/2022	Sanjuro Kietlinski	Attended follow up call with H. Foard to discuss work product and analysis.	Business Analysis / Operations	0.20	900.00	\$180.00
7/12/2022	Paul Baik	Revised discussion materials for the official committee presentation.	Committee Activities	0.50	570.00	\$285.00
7/12/2022	Georgy Plotnikov	Scrubbed individual companies for the updated Term Loan DIP comps analysis.	Financing Activities	1.20	380.00	\$456.00
7/12/2022	Daniel Radi	Downloaded all DIP dockets per newest peer group.	Court Filings	2.00	390.00	\$780.00
7/12/2022	Jason Crockett	Analyzed DIP covenants in context of budget sensitivity analysis.	Financing Activities	0.60	910.00	\$546.00
7/12/2022	Daniel Radi	Pulled final fee apps and orders for the FA Comp set.	Business Analysis / Operations	1.80	390.00	\$702.00
7/12/2022	Harry Foard	Multiple internal emails re: IB comps.	Business Analysis / Operations	0.30	690.00	\$207.00
7/12/2022	Georgy Plotnikov	Reviewed Term Loan DIP comps analysis data entries by P. Baik.	Financing Activities	1.70	380.00	\$646.00
7/12/2022	Harry Foard	Analyzed J. Crockett memo re: holiday sales.	Business Analysis / Operations	0.20	690.00	\$138.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/12/2022	Sanjuro Kietlinski	Corresponded with R. Busto and H. Foard re: UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/12/2022	Raul Busto	Attended call with S. Kietlinski to discuss active workstreams.	Business Analysis / Operations	0.10	600.00	\$60.00
7/12/2022	Sanjuro Kietlinski	Corresponded with PJT re: various open matters.	Business Analysis / Operations	0.10	900.00	\$90.00
7/12/2022	Elise Shen	Edited weekly UCC deck per S. Kietlinski's additional comments.	Committee Activities	2.40	540.00	\$1,296.00
7/12/2022	Elise Shen	Worked on DIP comps analysis.	Financing Activities	2.30	540.00	\$1,242.00
7/12/2022	Jason Crockett	Analyzed liquidity and borrowing base figures to assess timing of need for additional funding.	Financing Activities	1.30	910.00	\$1,183.00
7/12/2022	Jason Crockett	Analyzed issues related to seasonality of revenue and customer purchase orders, timing, and ability to predict holiday sales based on purchase order information.	Business Analysis / Operations	1.50	910.00	\$1,365.00
7/12/2022	Sanjuro Kietlinski	Attended A&M call with Province and HL teams.	Business Analysis / Operations	1.20	900.00	\$1,080.00
7/12/2022	Harry Foard	Corresponded internally re: UCC deck.	Committee Activities	0.10	690.00	\$69.00
7/12/2022	Daniel Radi	Continued working on updating the FA comps per newest set.	Business Analysis / Operations	2.50	390.00	\$975.00
7/12/2022	Sanjuro Kietlinski	Corresponded with H. Foard re: operational updates.	Business Analysis / Operations	0.10	900.00	\$90.00
7/12/2022	Georgy Plotnikov	Scrubbed individual companies for the updated Revolver DIP comps analysis.	Financing Activities	0.70	380.00	\$266.00
7/12/2022	Raul Busto	Researched DIP covenants.	Financing Activities	0.20	600.00	\$120.00
7/12/2022	Sanjuro Kietlinski	Corresponded with H. Foard re: UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/12/2022	Jason Crockett	Participated in call with Debtors regarding DIP financing and issues raised by the UCC.	Financing Activities	1.50	910.00	\$1,365.00
7/12/2022	Sanjuro Kietlinski	Reviewed marked up alternative financing memo.	Financing Activities	0.60	900.00	\$540.00
7/12/2022	Sanjuro Kietlinski	Attended call with BR to discuss various FDM details.	Business Analysis / Operations	0.10	900.00	\$90.00
7/12/2022	Daniel Radi	Filled out the financing information per each peer group and created a new output.	Financing Activities	2.30	390.00	\$897.00
7/12/2022	Eunice Min	Reviewed and revised draft employment application.	Fee / Employment Applications	1.40	760.00	\$1,064.00
7/13/2022	Sanjuro Kietlinski	Corresponded with B. Silverberg re: FDMs.	Business Analysis / Operations	0.20	900.00	\$180.00
7/13/2022	Michael Atkinson	Call with A&M regarding critical vendor.	Business Analysis / Operations	0.80	1,150.00	\$920.00
7/13/2022	Sanjuro Kietlinski	Supplemental correspondence with R. Busto and H. Foard re: reconciliation.	Business Analysis / Operations	0.10	900.00	\$90.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/13/2022	Eunice Min	Analyzed KERP structure.	Business Analysis / Operations	1.00	760.00	\$760.00
7/13/2022	Sanjuro Kietlinski	Additional correspondence with B. Silverberg re: OCP.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Raul Busto	Collected diligence emails sent throughout case so far.	Business Analysis / Operations	0.40	600.00	\$240.00
7/13/2022	Jason Crockett	Analyzed DIP budgets and ability to achieve covenants based on certain operational risks.	Business Analysis / Operations	1.80	910.00	\$1,638.00
7/13/2022	Raul Busto	Attended call with S. Kietlinski to discuss analysis.	Business Analysis / Operations	0.10	600.00	\$60.00
7/13/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: PJT retention.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Raul Busto	Reviewed comparable KEIP incentives.	Business Analysis / Operations	0.70	600.00	\$420.00
7/13/2022	Paul Navid	Analyzed historical earnings report call notes.	Business Analysis / Operations	2.20	750.00	\$1,650.00
7/13/2022	Raul Busto	Reviewed financial advisor comparable analysis for accuracy.	Business Analysis / Operations	1.40	600.00	\$840.00
7/13/2022	Elise Shen	Continued analyzing UCC recoveries for DIP comp set.	Business Analysis / Operations	2.10	540.00	\$1,134.00
7/13/2022	Harry Foard	Weekly UCC update call with BR, HL, and Province teams.	Committee Activities	2.30	690.00	\$1,587.00
7/13/2022	Eunice Min	Prepared points related to OCP historical figures and potential resolution of caps.	Business Analysis / Operations	1.20	760.00	\$912.00
7/13/2022	Georgy Plotnikov	Performed the final scrub for preliminary Revolver DIP comps analysis.	Financing Activities	0.70	380.00	\$266.00
7/13/2022	Georgy Plotnikov	Multiple communications with R. Busto re: Diligence tracker.	Business Analysis / Operations	0.80	380.00	\$304.00
7/13/2022	Peter Kravitz	Attended committee call.	Committee Activities	2.30	1,180.00	\$2,714.00
7/13/2022	Raul Busto	Reviewed latest final DIP order draft.	Financing Activities	0.80	600.00	\$480.00
7/13/2022	Harry Foard	Analyzed latest draft DIP objection in the context of liquidity changes.	Business Analysis / Operations	1.70	690.00	\$1,173.00
7/13/2022	Sanjuro Kietlinski	Reviewed Province/BR recommendations related to OCP resolution.	Business Analysis / Operations	0.40	900.00	\$360.00
7/13/2022	Sanjuro Kietlinski	Reviewed DIP Order redlines.	Financing Activities	0.90	900.00	\$810.00
7/13/2022	Georgy Plotnikov	Corresponded internally re: Professional comps analysis.	Business Analysis / Operations	0.10	380.00	\$38.00
7/13/2022	Georgy Plotnikov	Multiple correspondences internally re: Diligence tracker.	Business Analysis / Operations	0.30	380.00	\$114.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/13/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: data requests.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Raul Busto	Drafted notes on 2020 transactions.	Business Analysis / Operations	0.60	600.00	\$360.00
7/13/2022	Daniel Radi	Worked on spreading each intercompany detail.	Business Analysis / Operations	2.20	390.00	\$858.00
7/13/2022	Georgy Plotnikov	Corresponded with S. Kietlinski re: Ad Hoc data request.	Business Analysis / Operations	0.40	380.00	\$152.00
7/13/2022	Raul Busto	Attended call with A&M critical vendor team.	Business Analysis / Operations	0.80	600.00	\$480.00
7/13/2022	Eunice Min	Analyzed historical OCP spend and estimated potential go-forward costs.	Business Analysis / Operations	1.30	760.00	\$988.00
7/13/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: ad hoc diligence request.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Harry Foard	Analyzed Davis Polk's redlines to the DIP objection.	Financing Activities	1.60	690.00	\$1,104.00
7/13/2022	Sanjuro Kietlinski	Reviewed B. Silverberg comments to proposed Orders.	Business Analysis / Operations	0.30	900.00	\$270.00
7/13/2022	Sanjuro Kietlinski	Corresponded with P. Kravitz re: various case matters.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Georgy Plotnikov	Cross-referenced the dataroom per company updates.	Business Analysis / Operations	1.80	380.00	\$684.00
7/13/2022	Sanjuro Kietlinski	Corresponded internally re: ad hoc requests.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Raul Busto	Reviewed plan recoveries of Banker comparable peer group.	Business Analysis / Operations	0.30	600.00	\$180.00
7/13/2022	Michael Atkinson	Reviewed and analyzed tax issues and draft issues for counsel.	Tax Issues	1.60	1,150.00	\$1,840.00
7/13/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: additions to ad hoc diligence.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Elise Shen	Consolidated DIP comps with additional case information.	Business Analysis / Operations	1.30	540.00	\$702.00
7/13/2022	Sanjuro Kietlinski	Attended call with R. Busto to discuss analysis.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Raul Busto	Reviewed A&M's responses to OCP diligence questions.	Business Analysis / Operations	0.30	600.00	\$180.00
7/13/2022	Sanjuro Kietlinski	Reviewed prepetition vendor tracker.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Michael Atkinson	Attended call with S. Kietlinski to discuss vendor issues.	Business Analysis / Operations	0.10	1,150.00	\$115.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/13/2022	Raul Busto	Drafted summary email on A&M comparable fees.	Business Analysis / Operations	0.40	600.00	\$240.00
7/13/2022	Raul Busto	Attended call with counsel on first day motions issues.	Business Analysis / Operations	2.30	600.00	\$1,380.00
7/13/2022	Harry Foard	Reviewed latest DIP objection.	Financing Activities	0.40	690.00	\$276.00
7/13/2022	Sanjuro Kietlinski	Reviewed modified alt financing memo.	Financing Activities	0.10	900.00	\$90.00
7/13/2022	Sanjuro Kietlinski	Corresponded with G. Plotnikov re: ad hoc data requests.	Business Analysis / Operations	0.20	900.00	\$180.00
7/13/2022	Sanjuro Kietlinski	Conducted reconciliation of various financial docs.	Business Analysis / Operations	0.80	900.00	\$720.00
7/13/2022	Sanjuro Kietlinski	Reviewed updated dataroom files.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Sanjuro Kietlinski	Corresponded with S. Levine re: alt dip proposal.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Raul Busto	Reviewed FA comp source documents.	Business Analysis / Operations	0.70	600.00	\$420.00
7/13/2022	Elise Shen	Began analyzing UCC recoveries for DIP comp set.	Business Analysis / Operations	2.30	540.00	\$1,242.00
7/13/2022	Raul Busto	Made edits to Debtors' notes tracker.	Business Analysis / Operations	0.60	600.00	\$360.00
7/13/2022	Michael Atkinson	Reviewed and analyzed customer programs.	Business Analysis / Operations	1.30	1,150.00	\$1,495.00
7/13/2022	Georgy Plotnikov	Reviewed DIP comp analysis data entries by P. Baik.	Financing Activities	1.70	380.00	\$646.00
7/13/2022	Georgy Plotnikov	Included data entries by P. Baik into updated Term Loan DIP comps analysis.	Financing Activities	0.30	380.00	\$114.00
7/13/2022	Georgy Plotnikov	Combined data entries by P. Baik into updated DIP comps analysis.	Financing Activities	0.50	380.00	\$190.00
7/13/2022	Sanjuro Kietlinski	Reviewed additional FDM issue requests.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Sanjuro Kietlinski	Attended UCC call.	Committee Activities	2.30	900.00	\$2,070.00
7/13/2022	Eunice Min	Reviewed OCP motion and prepare comments related to payment caps, disclosures, and reporting.	Court Filings	1.70	760.00	\$1,292.00
7/13/2022	Sanjuro Kietlinski	Attended call with HL to discuss open matters.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Eunice Min	Analyzed diligence materials from the Debtors related to KERP participants.	Business Analysis / Operations	1.80	760.00	\$1,368.00
7/13/2022	Sanjuro Kietlinski	Reviewed additional A&M responses to FDMs.	Business Analysis / Operations	0.10	900.00	\$90.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/13/2022	Paul Baik	Revised financial advisor fee comparables analysis.	Business Analysis / Operations	1.80	570.00	\$1,026.00
7/13/2022	Sanjuro Kietlinski	Additional correspondences with R. Busto and H. Foard re: reconciliation.	Business Analysis / Operations	0.30	900.00	\$270.00
7/13/2022	Georgy Plotnikov	Compiled data request items per request from S. Kietlinski and R. Busto.	Business Analysis / Operations	0.40	380.00	\$152.00
7/13/2022	Sanjuro Kietlinski	Reviewed updated FA comp analysis.	Business Analysis / Operations	0.30	900.00	\$270.00
7/13/2022	Sanjuro Kietlinski	Corresponded with UCC member.	Committee Activities	0.10	900.00	\$90.00
7/13/2022	Sanjuro Kietlinski	Reviewed R. Busto memo re: 2020 exchange offering.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Jason Crockett	Analyzed issues related to equity committee, examiner and recommendations.	Committee Activities	0.80	910.00	\$728.00
7/13/2022	Georgy Plotnikov	Reviewed DIP comp analysis data entries by E. Shen.	Financing Activities	0.60	380.00	\$228.00
7/13/2022	Harry Foard	Discussed case issues with R. Busto.	Business Analysis / Operations	0.50	690.00	\$345.00
7/13/2022	Sanjuro Kietlinski	Corresponded with T. Petersen re: diligence.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Elise Shen	Reviewed DIP objection materials.	Court Filings	0.40	540.00	\$216.00
7/13/2022	Georgy Plotnikov	Corresponded with H. Foard and R. Busto re: DIP comps analysis.	Financing Activities	0.20	380.00	\$76.00
7/13/2022	Georgy Plotnikov	Reviewed DIP comp analysis data entries by D. Radi.	Financing Activities	1.30	380.00	\$494.00
7/13/2022	Sanjuro Kietlinski	Corresponded with W. Walker re: data requests.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Sanjuro Kietlinski	Began analysis of intercompany excel files.	Business Analysis / Operations	0.80	900.00	\$720.00
7/13/2022	Sanjuro Kietlinski	Reviewed additional facts/modifications to OCP.	Business Analysis / Operations	0.30	900.00	\$270.00
7/13/2022	Georgy Plotnikov	Performed the final scrub for preliminary Term Loan DIP comps analysis.	Financing Activities	1.10	380.00	\$418.00
7/13/2022	Harry Foard	Drafted email to S. Kietlinski re: bridge of budget iterations.	Business Analysis / Operations	0.40	690.00	\$276.00
7/13/2022	Michael Atkinson	Prepared for committee call.	Committee Activities	1.20	1,150.00	\$1,380.00
7/13/2022	Sanjuro Kietlinski	Reviewed W. Walker response to FDM queries.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Jason Crockett	Participated in call with Alvarez and Marsal regarding critical vendor agreements and supply chain issues.	Business Analysis / Operations	0.80	910.00	\$728.00
7/13/2022	Sanjuro Kietlinski	Reviewed A&M OCP analysis.	Business Analysis / Operations	0.50	900.00	\$450.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/13/2022	Georgy Plotnikov	Continued updating diligence list.	Business Analysis / Operations	0.40	380.00	\$152.00
7/13/2022	Michael Atkinson	Participated in global committee call.	Committee Activities	2.30	1,150.00	\$2,645.00
7/13/2022	Daniel Radi	Summarized the intercompany detail and created a slide for the UCC deck.	Business Analysis / Operations	1.80	390.00	\$702.00
7/13/2022	Jason Crockett	Reviewed draft DIP order and prepare comments.	Financing Activities	0.90	910.00	\$819.00
7/13/2022	Sanjuro Kietlinski	Prepped for UCC call.	Committee Activities	1.20	900.00	\$1,080.00
7/13/2022	Raul Busto	Reviewed and commented on updated banker and financial advisor comparables presentation.	Business Analysis / Operations	0.80	600.00	\$480.00
7/13/2022	Sanjuro Kietlinski	Corresponded with HL re: diligence items.	Business Analysis / Operations	0.20	900.00	\$180.00
7/13/2022	Sanjuro Kietlinski	Attended call with M. Atkinson to discuss vendor issues.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Eunice Min	Analyzed revised OCP detail from debtors and amend response.	Business Analysis / Operations	0.60	760.00	\$456.00
7/13/2022	Sanjuro Kietlinski	Attended conference call with A&M to discuss vendor issues.	Business Analysis / Operations	0.80	900.00	\$720.00
7/13/2022	Jason Crockett	Analyzed issues related to liquidity and impact of critical vendor agreements and timing.	Business Analysis / Operations	1.40	910.00	\$1,274.00
7/13/2022	Harry Foard	Vendor call with A&M, HL, and Province teams.	Business Analysis / Operations	0.80	690.00	\$552.00
7/13/2022	Sanjuro Kietlinski	Corresponded with R. Busto and H. Foard re: reconciliation.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Paul Navid	Evaluated earning target vs. performance over the past 5 years.	Business Analysis / Operations	2.70	750.00	\$2,025.00
7/13/2022	Sanjuro Kietlinski	Corresponded with HL re: Reliance.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Sanjuro Kietlinski	Reviewed additional raised items re: DIP Objection.	Business Analysis / Operations	0.30	900.00	\$270.00
7/13/2022	Georgy Plotnikov	Updated diligence request list per uploads and emails.	Business Analysis / Operations	2.20	380.00	\$836.00
7/13/2022	Harry Foard	Corresponded with M. Atkinson re: time entries.	Fee / Employment Applications	0.10	690.00	\$69.00
7/13/2022	Raul Busto	Reviewed DIP objection.	Financing Activities	0.40	600.00	\$240.00
7/13/2022	Jason Crockett	Analyzed impact to liquidity if draw date is postponed for final approval of DIP financing.	Financing Activities	1.30	910.00	\$1,183.00
7/13/2022	Harry Foard	Continued effort re: budget reconciliation.	Business Analysis / Operations	1.80	690.00	\$1,242.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/13/2022	Jason Crockett	Analyzed issues related to royalty payments and loan interest.	Business Analysis / Operations	1.10	910.00	\$1,001.00
7/13/2022	Harry Foard	Reconciled various budget iterations for discrepancies.	Business Analysis / Operations	2.20	690.00	\$1,518.00
7/13/2022	Raul Busto	Discussed case issues with H. Foard.	Business Analysis / Operations	0.50	600.00	\$300.00
7/13/2022	Raul Busto	Prepared investigative workstreams.	Business Analysis / Operations	0.40	600.00	\$240.00
7/13/2022	Raul Busto	Reviewed ordinary course professionals summary.	Business Analysis / Operations	0.60	600.00	\$360.00
7/13/2022	Sanjuro Kietlinski	Corresponded internally re: banker retention.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Raul Busto	Reviewed OCP summary.	Business Analysis / Operations	0.30	600.00	\$180.00
7/13/2022	Sanjuro Kietlinski	Compiled outstanding FDM questions for A&M.	Business Analysis / Operations	0.60	900.00	\$540.00
7/13/2022	Sanjuro Kietlinski	Corresponded with H. Foard and R. Busto re: banker comps.	Business Analysis / Operations	0.10	900.00	\$90.00
7/13/2022	Jason Crockett	Reviewed draft objections to various second day motions.	Court Filings	1.00	910.00	\$910.00
7/13/2022	Raul Busto	Analyzed intercompany matrix.	Business Analysis / Operations	2.10	600.00	\$1,260.00
7/13/2022	Michael Atkinson	Reviewed and prepared questions for critical vendor call.	Business Analysis / Operations	1.10	1,150.00	\$1,265.00
7/13/2022	Raul Busto	Reconciled Budget to Financials in Demonstrative.	Business Analysis / Operations	0.40	600.00	\$240.00
7/13/2022	Elise Shen	Continued analyzing UCC recoveries for additional DIP comps.	Business Analysis / Operations	1.60	540.00	\$864.00
7/14/2022	Jason Crockett	Reviewed draft DIP objection and prepare comments for counsel.	Financing Activities	1.60	910.00	\$1,456.00
7/14/2022	Eunice Min	Reviewed DIP budget related to OCP and other second day motion spend.	Business Analysis / Operations	0.50	760.00	\$380.00
7/14/2022	Raul Busto	Reviewed marketing agreement.	Business Analysis / Operations	0.50	600.00	\$300.00
7/14/2022	Michael Atkinson	Attended call with S. Kietlinski to discuss FDMs and active workstreams.	Business Analysis / Operations	0.20	1,150.00	\$230.00
7/14/2022	Eunice Min	Continued reviewing subset of draft final orders and preparing comments.	Court Filings	2.60	760.00	\$1,976.00
7/14/2022	Sanjuro Kietlinski	Reviewed A&M responses to FDM questions.	Business Analysis / Operations	0.10	900.00	\$90.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/14/2022	Sanjuro Kietlinski	Corresponded with A&M re: vendor.	Business Analysis / Operations	0.10	900.00	\$90.00
7/14/2022	Elise Shen	Began scrutinizing each FA comp and examining fee structure.	Business Analysis / Operations	2.10	540.00	\$1,134.00
7/14/2022	Harry Foard	Analyzed the list of KERP participants.	Business Analysis / Operations	2.40	690.00	\$1,656.00
7/14/2022	Sanjuro Kietlinski	Reviewed equity committee appointment letter.	Business Analysis / Operations	0.40	900.00	\$360.00
7/14/2022	Jason Crockett	Coordinated with counsel on equity committee response.	Committee Activities	0.30	910.00	\$273.00
7/14/2022	Sanjuro Kietlinski	Began review of draft DIP objection.	Financing Activities	1.80	900.00	\$1,620.00
7/14/2022	Georgy Plotnikov	Performed a final review and formatting of updated DIP comps analysis slide for UCC presentation.	Financing Activities	2.50	380.00	\$950.00
7/14/2022	Eunice Min	Verified total fees for Debtors' professionals under various assumptions.	Business Analysis / Operations	0.50	760.00	\$380.00
7/14/2022	Sanjuro Kietlinski	Reviewed PW scheduling updates.	Business Analysis / Operations	0.10	900.00	\$90.00
7/14/2022	Elise Shen	Finalized scrutinizing each FA comp.	Business Analysis / Operations	1.10	540.00	\$594.00
7/14/2022	Georgy Plotnikov	Corresponded with H. Foard re: Diligence tracker.	Business Analysis / Operations	0.10	380.00	\$38.00
7/14/2022	Raul Busto	Reviewed commentary on the 2020 Restructuring Program.	Business Analysis / Operations	0.40	600.00	\$240.00
7/14/2022	Elise Shen	Corresponded with P. Baik re: additional FA comps.	Business Analysis / Operations	0.30	540.00	\$162.00
7/14/2022	Harry Foard	Analyzed A&M response re: intercompany transfers.	Business Analysis / Operations	0.20	690.00	\$138.00
7/14/2022	Sanjuro Kietlinski	Reviewed OCP updates.	Business Analysis / Operations	0.30	900.00	\$270.00
7/14/2022	Raul Busto	Expanded comparable financial advisor fee analysis.	Business Analysis / Operations	1.30	600.00	\$780.00
7/14/2022	Michael Atkinson	Reviewed cash management motion for counsel.	Business Analysis / Operations	1.10	1,150.00	\$1,265.00
7/14/2022	Raul Busto	Drafted notes on analysis of PJT banker fees.	Business Analysis / Operations	0.80	600.00	\$480.00
7/14/2022	Jason Crockett	Participated in call with B. Silverberg regarding first-day motion draft orders.	Court Filings	0.90	910.00	\$819.00
7/14/2022	Sanjuro Kietlinski	Responded to M. Atkinson's questions re: foreign non-debtors.	Business Analysis / Operations	0.10	900.00	\$90.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/14/2022	Sanjuro Kietlinski	Corresponded with P. Kravitz re: various matters.	Business Analysis / Operations	0.10	900.00	\$90.00
7/14/2022	Paul Navid	Evaluated list of properties to assess potential value from sale of lease.	Business Analysis / Operations	0.40	750.00	\$300.00
7/14/2022	Sanjuro Kietlinski	Reviewed additional memo from A&M re: customers.	Business Analysis / Operations	0.10	900.00	\$90.00
7/14/2022	Sanjuro Kietlinski	Reviewed BR updates to DIP order.	Business Analysis / Operations	0.30	900.00	\$270.00
7/14/2022	Sanjuro Kietlinski	Corresponded with BR re: banker negotiations.	Business Analysis / Operations	0.10	900.00	\$90.00
7/14/2022	Peter Kravitz	Conferred and strategizes re: equity committee.	Business Analysis / Operations	0.10	1,180.00	\$118.00
7/14/2022	Elise Shen	Corresponded with R. Busto re: B-1 adequate protection payments.	Business Analysis / Operations	0.20	540.00	\$108.00
7/14/2022	Harry Foard	Analyzed the attrition summary.	Business Analysis / Operations	0.90	690.00	\$621.00
7/14/2022	Harry Foard	Reviewed M. Atkinson's memo re: PJT fee structure.	Business Analysis / Operations	0.30	690.00	\$207.00
7/14/2022	Raul Busto	Drafted email to counsel on FA fees.	Business Analysis / Operations	0.30	600.00	\$180.00
7/14/2022	Harry Foard	Analyzed M. Atkinson memo re: first-day motion comments.	Court Filings	0.60	690.00	\$414.00
7/14/2022	Harry Foard	Analyzed further data received regarding the KERP.	Business Analysis / Operations	1.80	690.00	\$1,242.00
7/14/2022	Paul Navid	Analyzed coupon processor agreement.	Business Analysis / Operations	1.30	750.00	\$975.00
7/14/2022	Jason Crockett	Reviewed cash management draft order and prepared comments related to non-debtor transfers, cap, claims, and liens.	Court Filings	1.10	910.00	\$1,001.00
7/14/2022	Sanjuro Kietlinski	Corresponded internally re: KERP analysis.	Business Analysis / Operations	0.10	900.00	\$90.00
7/14/2022	Sanjuro Kietlinski	Reviewed/revised memo re: non-Debtor transfers.	Business Analysis / Operations	0.20	900.00	\$180.00
7/14/2022	Elise Shen	Continued scrutinizing each FA comp and examining fee structure.	Business Analysis / Operations	1.90	540.00	\$1,026.00
7/14/2022	Michael Atkinson	Reviewed critical vendor analysis.	Business Analysis / Operations	0.80	1,150.00	\$920.00
7/14/2022	Georgy Plotnikov	Created a slide on updated DIP comps analysis for UCC Presentation.	Financing Activities	0.60	380.00	\$228.00
7/14/2022	Paul Baik	Identified additional financial advisor fee comparable names.	Business Analysis / Operations	1.30	570.00	\$741.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/14/2022	Raul Busto	Continued DIP litigation analysis.	Litigation	1.80	600.00	\$1,080.00
7/14/2022	Harry Foard	Reviewed communication re: creation of equity committee.	Business Analysis / Operations	0.20	690.00	\$138.00
7/14/2022	Elise Shen	Corresponded with P. Baik re: FA comps.	Business Analysis / Operations	0.60	540.00	\$324.00
7/14/2022	Jason Crockett	Reviewed and analyzed A&M proposed professional fee arrangement in comparison to potentially comparable bankruptcy cases based on company type, assets and revenue.	Court Filings	1.30	910.00	\$1,183.00
7/14/2022	Jason Crockett	Reviewed tax diligence and public information related to tax sharing and implications for other aspects of case.	Tax Issues	1.10	910.00	\$1,001.00
7/14/2022	Paul Baik	Pulled relevant metrics for additional financial advisor fee comparable names.	Business Analysis / Operations	2.70	570.00	\$1,539.00
7/14/2022	Sanjuro Kietlinski	Corresponded with team re: dataroom updates.	Business Analysis / Operations	0.10	900.00	\$90.00
7/14/2022	Michael Atkinson	Reviewed and analyzed KERP comp analysis and data provided by the Debtors.	Business Analysis / Operations	1.30	1,150.00	\$1,495.00
7/14/2022	Raul Busto	Analyzed comparable DIP legal issues.	Financing Activities	2.30	600.00	\$1,380.00
7/14/2022	Sanjuro Kietlinski	Drafted memo to A&M re: cash management resolution options.	Business Analysis / Operations	0.30	900.00	\$270.00
7/14/2022	Sanjuro Kietlinski	Attended follow up call with D. Cumming to discuss various open matters.	Business Analysis / Operations	0.10	900.00	\$90.00
7/14/2022	Eunice Min	Call with counsel, Houlihan and Province to discuss each second day motion.	Business Analysis / Operations	0.90	760.00	\$684.00
7/14/2022	Sanjuro Kietlinski	Reviewed certain aspects of cash management.	Business Analysis / Operations	0.20	900.00	\$180.00
7/14/2022	Sanjuro Kietlinski	Corresponded with HL re: make whole.	Business Analysis / Operations	0.10	900.00	\$90.00
7/14/2022	Sanjuro Kietlinski	Reviewed additional updates from BR re: banker objection.	Business Analysis / Operations	0.10	900.00	\$90.00
7/14/2022	Sanjuro Kietlinski	Drafted follow up memo to A. Rizkalla re: cash management.	Business Analysis / Operations	0.20	900.00	\$180.00
7/14/2022	Elise Shen	Edited adequate protection analysis slide with additional information.	Business Analysis / Operations	1.10	540.00	\$594.00
7/14/2022	Eunice Min	Reviewed comparable cash management orders related to intercompany transfers to non-debtors and prepared comments for counsel.	Business Analysis / Operations	1.10	760.00	\$836.00
7/14/2022	Sanjuro Kietlinski	Reviewed BR vendor memo.	Business Analysis / Operations	0.10	900.00	\$90.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/14/2022	Eunice Min	Reviewed subset of draft final orders and prepared comments.	Court Filings	2.30	760.00	\$1,748.00
7/14/2022	Raul Busto	Provided comments on DIP and adequate protection workstreams.	Business Analysis / Operations	0.70	600.00	\$420.00
7/14/2022	Sanjuro Kietlinski	Reviewed additions to FDM issues.	Business Analysis / Operations	0.10	900.00	\$90.00
7/14/2022	Sanjuro Kietlinski	Continued review of draft DIP objection.	Financing Activities	1.40	900.00	\$1,260.00
7/14/2022	Raul Busto	Reviewed and considered workstreams for product sales and volume.	Business Analysis / Operations	0.70	600.00	\$420.00
7/14/2022	Sanjuro Kietlinski	Attended call with D. Cumming to discuss various open matters.	Business Analysis / Operations	0.20	900.00	\$180.00
7/14/2022	Michael Atkinson	Reviewed and analyzed PJT application and comps.	Court Filings	0.60	1,150.00	\$690.00
7/14/2022	Raul Busto	Discussed first-day motions with counsel.	Court Filings	0.90	600.00	\$540.00
7/14/2022	Georgy Plotnikov	Formatted and finalized the updated DIP comps analysis.	Financing Activities	1.30	380.00	\$494.00
7/14/2022	Sanjuro Kietlinski	Corresponded with HL re: banker issues.	Business Analysis / Operations	0.10	900.00	\$90.00
7/14/2022	Georgy Plotnikov	Multiple correspondences with R. Busto and D. Radi re: DIP dockets.	Court Filings	0.40	380.00	\$152.00
7/14/2022	Jason Crockett	Reviewed final order updated drafts, compare against issues list and prepare comments.	Court Filings	1.50	910.00	\$1,365.00
7/14/2022	Sanjuro Kietlinski	Corresponded internally re: dataroom updates.	Business Analysis / Operations	0.10	900.00	\$90.00
7/14/2022	Sanjuro Kietlinski	Reviewed additional KERP-related items.	Business Analysis / Operations	0.20	900.00	\$180.00
7/14/2022	Sanjuro Kietlinski	Corresponded internally re: FA comps.	Business Analysis / Operations	0.20	900.00	\$180.00
7/14/2022	Eunice Min	Assessed the Debtors' counter proposal on OCP and prepare comments.	Business Analysis / Operations	0.60	760.00	\$456.00
7/14/2022	Michael Atkinson	Reviewed 12 potential objections to first-days to counsel and provide comments and analysis related to economic points.	Court Filings	4.30	1,150.00	\$4,945.00
7/14/2022	Sanjuro Kietlinski	Attended call with M. Atkinson to discuss FDMs and active workstreams.	Business Analysis / Operations	0.20	900.00	\$180.00
7/14/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: outstanding cash management matters.	Business Analysis / Operations	0.10	900.00	\$90.00
7/14/2022	Sanjuro Kietlinski	Reviewed real estate file.	Business Analysis / Operations	0.20	900.00	\$180.00
7/14/2022	Eunice Min	Reviewed SEC filings related to disclosure of historical restructurings and summarize for M. Atkinson.	Business Analysis / Operations	0.70	760.00	\$532.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/14/2022	Harry Foard	Corresponded internally re: turnover.	Business Analysis / Operations	0.10	690.00	\$69.00
7/14/2022	Elise Shen	Drafted an email to summarize FA comps analysis.	Business Analysis / Operations	0.70	540.00	\$378.00
7/14/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: proposed resolution on cash management issue.	Business Analysis / Operations	0.10	900.00	\$90.00
7/14/2022	Sanjuro Kietlinski	Corresponded internally re: banker negotiations.	Business Analysis / Operations	0.10	900.00	\$90.00
7/14/2022	Sanjuro Kietlinski	Additional redline to vendors order.	Business Analysis / Operations	0.10	900.00	\$90.00
7/14/2022	Georgy Plotnikov	Added commentary and related analysis on updated DIP comps analysis slide for UCC presentation.	Financing Activities	1.20	380.00	\$456.00
7/14/2022	Paul Navid	Analyzed OCP and historical involvement based on SEC and public data.	Business Analysis / Operations	1.10	750.00	\$825.00
7/14/2022	Sanjuro Kietlinski	Attended call with BR team to discuss Orders.	Business Analysis / Operations	0.90	900.00	\$810.00
7/14/2022	Paul Navid	Analyzed changes in equity value over the past 3 years and rationale for significant changes.	Business Analysis / Operations	2.30	750.00	\$1,725.00
7/14/2022	Georgy Plotnikov	Downloaded DIP dockets for cases per request from R. Busto.	Court Filings	0.60	380.00	\$228.00
7/14/2022	Sanjuro Kietlinski	Analyzed turnover file.	Business Analysis / Operations	0.10	900.00	\$90.00
7/14/2022	Sanjuro Kietlinski	Reviewed and responded to A&M cash management items.	Business Analysis / Operations	0.20	900.00	\$180.00
7/14/2022	Sanjuro Kietlinski	Corresponded with BR re: aspects of cash management.	Business Analysis / Operations	0.20	900.00	\$180.00
7/14/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: NCH docs.	Business Analysis / Operations	0.10	900.00	\$90.00
7/14/2022	Raul Busto	Attended call with PJT to discuss fees.	Business Analysis / Operations	0.40	600.00	\$240.00
7/14/2022	Sanjuro Kietlinski	Reviewed draft omnibus retention objections.	Business Analysis / Operations	0.30	900.00	\$270.00
7/14/2022	Sanjuro Kietlinski	Reviewed BR correspondence re: equity committee.	Business Analysis / Operations	0.20	900.00	\$180.00
7/14/2022	Raul Busto	Reviewed redline to final orders.	Business Analysis / Operations	1.10	600.00	\$660.00
7/14/2022	Paul Navid	Analyzed KERP data provided and employee historical comps + bonus.	Business Analysis / Operations	1.80	750.00	\$1,350.00
7/14/2022	Sanjuro Kietlinski	Corresponded with A. Rizkalla re: cash management.	Business Analysis / Operations	0.10	900.00	\$90.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/14/2022	Sanjuro Kietlinski	Reviewed M. Atkinson banker memo.	Business Analysis / Operations	0.10	900.00	\$90.00
7/14/2022	Elise Shen	Ran several screens on Debtwire for FA comps analysis.	Business Analysis / Operations	1.30	540.00	\$702.00
7/14/2022	Sanjuro Kietlinski	Reviewed NCH analysis.	Business Analysis / Operations	0.20	900.00	\$180.00
7/14/2022	Sanjuro Kietlinski	Reviewed BR UCC Update.	Committee Activities	0.20	900.00	\$180.00
7/14/2022	Michael Atkinson	Reviewed and analyzed A&M comps and discuss with A&M.	Business Analysis / Operations	0.50	1,150.00	\$575.00
7/14/2022	Sanjuro Kietlinski	Reviewed PJT responses.	Business Analysis / Operations	0.10	900.00	\$90.00
7/15/2022	Georgy Plotnikov	Updated diligence tracker per received items.	Business Analysis / Operations	0.20	380.00	\$76.00
7/15/2022	Jason Crockett	Analyzed legal structure and at which entities value and claims reside to assess impact of certain transactions on recoveries to creditors.	Business Analysis / Operations	1.70	910.00	\$1,547.00
7/15/2022	Sanjuro Kietlinski	Analyzed supplemental KERP materials.	Business Analysis / Operations	0.60	900.00	\$540.00
7/15/2022	Eunice Min	Reviewed KERP diligence items and draft summary of information provided and outstanding info, and circulate to team.	Business Analysis / Operations	1.40	760.00	\$1,064.00
7/15/2022	Sanjuro Kietlinski	Corresponded with G. Plotnikov re: Unsecured notes trading price.	Business Analysis / Operations	0.10	900.00	\$90.00
7/15/2022	Raul Busto	Attended weekly update call with A&M.	Business Analysis / Operations	0.50	600.00	\$300.00
7/15/2022	Sanjuro Kietlinski	Corresponded with W. Walker and R. Shanken re: variance.	Business Analysis / Operations	0.10	900.00	\$90.00
7/15/2022	Sanjuro Kietlinski	Followed up with HL re: make whole.	Business Analysis / Operations	0.20	900.00	\$180.00
7/15/2022	Sanjuro Kietlinski	Additional correspondences w/A&M and BR re: Vericast.	Business Analysis / Operations	0.40	900.00	\$360.00
7/15/2022	Sanjuro Kietlinski	Reviewed additional variance questions.	Business Analysis / Operations	0.10	900.00	\$90.00
7/15/2022	Sanjuro Kietlinski	Reviewed R. Busto comp analysis.	Business Analysis / Operations	0.20	900.00	\$180.00
7/15/2022	Jason Crockett	Participated in call with Company regarding operational update and outstanding second day motions diligence.	Business Analysis / Operations	0.50	910.00	\$455.00
7/15/2022	Harry Foard	Drafted additional questions re: variance report.	Business Analysis / Operations	0.30	690.00	\$207.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/15/2022	Harry Foard	Searched email traffic for information re: insurance requests.	Business Analysis / Operations	1.30	690.00	\$897.00
7/15/2022	Elise Shen	Corresponded with R. Busto re: PJT fee analysis.	Business Analysis / Operations	0.20	540.00	\$108.00
7/15/2022	Harry Foard	Follow up weekly variance call with A&M, HL, and Province teams.	Business Analysis / Operations	0.40	690.00	\$276.00
7/15/2022	Harry Foard	Updated the due diligence list per latest information received.	Business Analysis / Operations	1.90	690.00	\$1,311.00
7/15/2022	Michael Atkinson	Reviewed comps for A&M .	Business Analysis / Operations	1.20	1,150.00	\$1,380.00
7/15/2022	Paul Baik	Identified VIP files from new dataroom contents.	Business Analysis / Operations	1.30	570.00	\$741.00
7/15/2022	Harry Foard	Corresponded with J. Crockett re: diligence list.	Business Analysis / Operations	0.10	690.00	\$69.00
7/15/2022	Sanjuro Kietlinski	Corresponded with H. Foard and R. Busto re: variance.	Business Analysis / Operations	0.20	900.00	\$180.00
7/15/2022	Michael Atkinson	Call regarding KERP with Debtors.	Business Analysis / Operations	0.30	1,150.00	\$345.00
7/15/2022	Michael Atkinson	Reviewed and analyzed first-days summary of status for counsel.	Business Analysis / Operations	1.30	1,150.00	\$1,495.00
7/15/2022	Raul Busto	Drafted follow up questions on first-day motions.	Business Analysis / Operations	0.30	600.00	\$180.00
7/15/2022	Georgy Plotnikov	Performed research on unsecured notes trading price per request from S. Kietlinski.	Business Analysis / Operations	1.10	380.00	\$418.00
7/15/2022	Michael Atkinson	Followed up call with A&M regarding weekly reporting.	Business Analysis / Operations	0.40	1,150.00	\$460.00
7/15/2022	Sanjuro Kietlinski	Additional correspondences with A&M and BR re: Vericast.	Business Analysis / Operations	0.10	900.00	\$90.00
7/15/2022	Sanjuro Kietlinski	Corresponded with E. Min re: KERP.	Business Analysis / Operations	0.10	900.00	\$90.00
7/15/2022	Sanjuro Kietlinski	Reconciled aspects of the Customers Motion with BR and A&M.	Business Analysis / Operations	0.60	900.00	\$540.00
7/15/2022	Jason Crockett	Reviewed KERP motion and prepared diligence request and questions for company representatives.	Court Filings	1.10	910.00	\$1,001.00
7/15/2022	Georgy Plotnikov	Began pulling additional dockets for updated FA comps analysis.	Business Analysis / Operations	1.70	380.00	\$646.00
7/15/2022	Eunice Min	Reviewed UST objection to KERP motion.	Court Filings	1.80	760.00	\$1,368.00
7/15/2022	Sanjuro Kietlinski	Additional correspondences re: variance report.	Business Analysis / Operations	0.20	900.00	\$180.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/15/2022	Sanjuro Kietlinski	Attended second follow up call with HL to discuss data requests.	Business Analysis / Operations	0.10	900.00	\$90.00
7/15/2022	Sanjuro Kietlinski	Reviewed additional BR revisions to DIP Order.	Business Analysis / Operations	0.20	900.00	\$180.00
7/15/2022	Sanjuro Kietlinski	Various correspondences with B. Silverberg re: customer motion.	Business Analysis / Operations	0.40	900.00	\$360.00
7/15/2022	Michael Atkinson	Reviewed KERP motion.	Court Filings	1.40	1,150.00	\$1,610.00
7/15/2022	Elise Shen	Corresponded with G. Plotnikov re: notes trading levels.	Business Analysis / Operations	0.30	540.00	\$162.00
7/15/2022	Raul Busto	Reviewed and drafted questions on reporting packages.	Business Analysis / Operations	2.30	600.00	\$1,380.00
7/15/2022	Georgy Plotnikov	Continued pulling additional dockets for updated FA comps analysis.	Business Analysis / Operations	0.60	380.00	\$228.00
7/15/2022	Sanjuro Kietlinski	Attended follow up call with HL to discuss data requests.	Business Analysis / Operations	0.10	900.00	\$90.00
7/15/2022	Paul Navid	Evaluated debt note historical trading value estimates.	Business Analysis / Operations	2.70	750.00	\$2,025.00
7/15/2022	Sanjuro Kietlinski	Attended call with B. Silverberg re: certain FDM related details.	Business Analysis / Operations	0.10	900.00	\$90.00
7/15/2022	Harry Foard	Drafted additional points re: KERP motion.	Business Analysis / Operations	0.80	690.00	\$552.00
7/15/2022	Sanjuro Kietlinski	Attended conference call with A&M.	Business Analysis / Operations	0.40	900.00	\$360.00
7/15/2022	Sanjuro Kietlinski	Corresponded with BR re: budget matters.	Business Analysis / Operations	0.30	900.00	\$270.00
7/15/2022	Harry Foard	Weekly variance call with A&M, HL, and Province teams.	Business Analysis / Operations	0.50	690.00	\$345.00
7/15/2022	Sanjuro Kietlinski	Reviewed supplemental KERP data from PW.	Business Analysis / Operations	0.60	900.00	\$540.00
7/15/2022	Sanjuro Kietlinski	Corresponded internally re: dataroom updates.	Business Analysis / Operations	0.10	900.00	\$90.00
7/15/2022	Sanjuro Kietlinski	Generated list of questions prior to variance call.	Business Analysis / Operations	0.30	900.00	\$270.00
7/15/2022	Harry Foard	Call re: KERP follow up.	Business Analysis / Operations	0.30	690.00	\$207.00
7/15/2022	Eunice Min	Analyzed potential KERP proposals to company.	Business Analysis / Operations	0.70	760.00	\$532.00
7/15/2022	Peter Kravitz	Conferred with committee member re: case status.	Committee Activities	0.20	1,180.00	\$236.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/15/2022	Sanjuro Kietlinski	Responded to W. Walker questions.	Business Analysis / Operations	0.10	900.00	\$90.00
7/15/2022	Michael Atkinson	Reviewed and developed questions for Debtors regarding KERP.	Business Analysis / Operations	0.70	1,150.00	\$805.00
7/15/2022	Harry Foard	Analyzed R. Busto memo re: latest diligence files.	Business Analysis / Operations	0.40	690.00	\$276.00
7/15/2022	Paul Navid	Researched changes in assets and intangible assets.	Business Analysis / Operations	2.60	750.00	\$1,950.00
7/15/2022	Paul Navid	Analyzed SEC financials debt level notes and compared to bankruptcy filings.	Business Analysis / Operations	2.10	750.00	\$1,575.00
7/15/2022	Sanjuro Kietlinski	Reviewed draft letter to the UST.	Business Analysis / Operations	0.10	900.00	\$90.00
7/15/2022	Raul Busto	Attended follow up weekly update call with A&M.	Business Analysis / Operations	0.40	600.00	\$240.00
7/15/2022	Sanjuro Kietlinski	Corresponded up with HL re: make whole.	Business Analysis / Operations	0.10	900.00	\$90.00
7/15/2022	Elise Shen	Reviewed Revlon weekly variance report.	Business Analysis / Operations	0.40	540.00	\$216.00
7/15/2022	Raul Busto	Updated latest diligence tracker.	Business Analysis / Operations	1.40	600.00	\$840.00
7/15/2022	Georgy Plotnikov	Downloaded and sorted dataroom files.	Business Analysis / Operations	0.30	380.00	\$114.00
7/15/2022	Eunice Min	Call between Debtors' advisors and management and UCC advisors regarding KERP.	Business Analysis / Operations	0.30	760.00	\$228.00
7/15/2022	Paul Navid	Evaluated compared comps for company and assess changes in valuation metrics over the past two years.	Business Analysis / Operations	1.70	750.00	\$1,275.00
7/15/2022	Sanjuro Kietlinski	Analyzed variance report.	Business Analysis / Operations	0.50	900.00	\$450.00
7/15/2022	Michael Atkinson	Reviewed weekly reporting.	Business Analysis / Operations	0.50	1,150.00	\$575.00
7/15/2022	Sanjuro Kietlinski	Corresponded with T. Petersen re: various matters.	Business Analysis / Operations	0.10	900.00	\$90.00
7/15/2022	Sanjuro Kietlinski	Reviewed A&M fee comps.	Business Analysis / Operations	0.30	900.00	\$270.00
7/15/2022	Jason Crockett	Analyzed issues related to audit opinions and impact on financing defaults.	Litigation	1.20	910.00	\$1,092.00
7/15/2022	Raul Busto	Worked on DIP Litigation comparison summary.	Litigation	1.60	600.00	\$960.00
7/15/2022	Sanjuro Kietlinski	Corresponded with HL re: update package.	Business Analysis / Operations	0.10	900.00	\$90.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/15/2022	Sanjuro Kietlinski	Reviewed UST KERP objection.	Business Analysis / Operations	0.80	900.00	\$720.00
7/15/2022	Georgy Plotnikov	Corresponded internally re: Dataroom update.	Business Analysis / Operations	0.20	380.00	\$76.00
7/15/2022	Michael Atkinson	Reviewed and analyzed comp analysis for A&M employment.	Business Analysis / Operations	0.80	1,150.00	\$920.00
7/15/2022	Michael Atkinson	Reviewed agreed to settlement regarding PJT.	Business Analysis / Operations	0.60	1,150.00	\$690.00
7/15/2022	Sanjuro Kietlinski	Attended call with HL to discuss data requests.	Business Analysis / Operations	0.10	900.00	\$90.00
7/15/2022	Michael Atkinson	Call with A&M regarding weekly update.	Business Analysis / Operations	0.50	1,150.00	\$575.00
7/15/2022	Harry Foard	Performed further updates to the diligence request list.	Business Analysis / Operations	1.70	690.00	\$1,173.00
7/15/2022	Georgy Plotnikov	Corresponded with S. Kietlinski re: unsecured notes trading price.	Business Analysis / Operations	0.30	380.00	\$114.00
7/15/2022	Sanjuro Kietlinski	Analyzed flash reports.	Business Analysis / Operations	0.40	900.00	\$360.00
7/15/2022	Eunice Min	Reviewed KERP diligence items and draft issues to discuss with company.	Business Analysis / Operations	1.50	760.00	\$1,140.00
7/15/2022	Jason Crockett	Reviewed vendor trade agreements and developed projections for timing to return to normalized supply chain.	Business Analysis / Operations	0.70	910.00	\$637.00
7/15/2022	Sanjuro Kietlinski	Analyzed AP/AR schedules.	Business Analysis / Operations	0.40	900.00	\$360.00
7/15/2022	Sanjuro Kietlinski	Conference call with PW and BR to discuss KERP.	Business Analysis / Operations	0.30	900.00	\$270.00
7/15/2022	Sanjuro Kietlinski	Reviewed/responded to W. Walker responses.	Business Analysis / Operations	0.20	900.00	\$180.00
7/15/2022	Harry Foard	Followed up with E. Min re: KERP motion.	Court Filings	0.10	690.00	\$69.00
7/15/2022	Sanjuro Kietlinski	Corresponded with B. Silverberg re: MAFCO payments.	Business Analysis / Operations	0.10	900.00	\$90.00
7/16/2022	Georgy Plotnikov	Communicated with E. Shen and D. Radi re: Professional comps analysis.	Business Analysis / Operations	0.10	380.00	\$38.00
7/16/2022	Elise Shen	Began working on additional FA comps.	Business Analysis / Operations	2.10	540.00	\$1,134.00
7/16/2022	Jason Crockett	Reviewed drafts of proposed final orders for cash management, wages, critical vendor, and customer programs motions and prepare comments for counsel re: same.	Court Filings	1.60	910.00	\$1,456.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/16/2022	Eunice Min	Summarized employee attrition analysis and add to exhibits.	Business Analysis / Operations	0.70	760.00	\$532.00
7/16/2022	Elise Shen	Discussion with D. Radi re: pulling updated set of FA comps.	Business Analysis / Operations	0.40	540.00	\$216.00
7/16/2022	Harry Foard	Call with S. Kietlinski re: workstreams and division of labor.	Business Analysis / Operations	0.40	690.00	\$276.00
7/16/2022	Michael Atkinson	Reviewed and analyzed UST objection issues for KERP.	Business Analysis / Operations	0.90	1,150.00	\$1,035.00
7/16/2022	Elise Shen	Corresponded with R. Busto re additional FA comps.	Business Analysis / Operations	0.30	540.00	\$162.00
7/16/2022	Daniel Radi	Worked on pulling additional FA comps data for newest peer group.	Business Analysis / Operations	2.00	390.00	\$780.00
7/16/2022	Sanjuro Kietlinski	Call with H. Foard re workstreams and division of labor.	Business Analysis / Operations	0.40	900.00	\$360.00
7/16/2022	Daniel Radi	Worked on pulling additional FA comps data for newest peer group.	Business Analysis / Operations	2.00	390.00	\$780.00
7/16/2022	Eunice Min	Prepared slides summarizing KERP participants' salaries and historical bonuses and other metrics.	Business Analysis / Operations	1.60	760.00	\$1,216.00
7/16/2022	Jason Crockett	Coordinated with counsel on language related to insurance motion and Committee rights.	Court Filings	0.40	910.00	\$364.00
7/16/2022	Sanjuro Kietlinski	Reviewed further proposed revisions to first day orders.	Business Analysis / Operations	0.90	900.00	\$810.00
7/16/2022	Raul Busto	Drafted summary email of all concessions and negotiations made related to first-day motions and advisors.	Business Analysis / Operations	1.10	600.00	\$660.00
7/16/2022	Michael Atkinson	Reviewed and analyzed Comp analysis for PJT employment.	Business Analysis / Operations	1.30	1,150.00	\$1,495.00
7/16/2022	Elise Shen	Continued working on additional FA comps.	Business Analysis / Operations	2.30	540.00	\$1,242.00
7/16/2022	Paul Baik	Analyzed additional financial advisor fee comparables.	Business Analysis / Operations	1.80	570.00	\$1,026.00
7/16/2022	Daniel Radi	Communicated with E. Shen and G. Plotnikov re: Professional comps analysis.	Business Analysis / Operations	0.10	390.00	\$39.00
7/16/2022	Sanjuro Kietlinski	Reviewed the UST OCP objection.	Business Analysis / Operations	0.40	900.00	\$360.00
7/16/2022	Raul Busto	Drafted slides for UCC presentation.	Committee Activities	1.40	600.00	\$840.00
7/16/2022	Sanjuro Kietlinski	Reviewed additional KERP memos.	Business Analysis / Operations	0.20	900.00	\$180.00
7/16/2022	Elise Shen	Communicated with G. Plotnikov and D. Radi re: Professional comps analysis.	Business Analysis / Operations	0.10	540.00	\$54.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/16/2022	Raul Busto	Scrubbed data used in financial advisor comparison analysis.	Business Analysis / Operations	3.00	600.00	\$1,800.00
7/16/2022	Michael Atkinson	Reviewed and analyzed comp analysis and schedules provided by Debtors on KERP.	Business Analysis / Operations	2.70	1,150.00	\$3,105.00
7/16/2022	Sanjuro Kietlinski	Reviewed supplemental comments to first day orders.	Business Analysis / Operations	0.10	900.00	\$90.00
7/16/2022	Eunice Min	Prepared additional slides on KERP analysis.	Business Analysis / Operations	1.20	760.00	\$912.00
7/16/2022	Michael Atkinson	Reviewed and analyzed draft email to the committee regarding first-day motion analysis.	Business Analysis / Operations	2.30	1,150.00	\$2,645.00
7/16/2022	Sanjuro Kietlinski	Reviewed Zurich info/memos.	Business Analysis / Operations	0.20	900.00	\$180.00
7/16/2022	Georgy Plotnikov	Communicated with D. Radi re: Professional comps analysis.	Business Analysis / Operations	0.40	380.00	\$152.00
7/16/2022	Jason Crockett	Reviewed draft language added to insurance motion related to Zurich and prepare comments for counsel and information requests for A&M.	Court Filings	1.10	910.00	\$1,001.00
7/16/2022	Raul Busto	Scrubbed data used in investment banker comparison analysis.	Business Analysis / Operations	2.60	600.00	\$1,560.00
7/16/2022	Sanjuro Kietlinski	Reviewed draft UCC presentation.	Committee Activities	0.40	900.00	\$360.00
7/16/2022	Sanjuro Kietlinski	Additional Q&A with BR re: first day orders.	Business Analysis / Operations	0.20	900.00	\$180.00
7/16/2022	Harry Foard	Analyzed HL memo re: make-whole interest.	Business Analysis / Operations	0.20	690.00	\$138.00
7/16/2022	Daniel Radi	Communicated with G. Plotnikov re: Professional comps analysis.	Business Analysis / Operations	0.40	390.00	\$156.00
7/16/2022	Daniel Radi	Discussion with E. Shen re: pulling updated set of FA comps.	Business Analysis / Operations	0.40	390.00	\$156.00
7/16/2022	Michael Atkinson	Reviewed and analyzed summary of first-days for counsel.	Business Analysis / Operations	2.50	1,150.00	\$2,875.00
7/17/2022	Sanjuro Kietlinski	Reviewed draft UCC memo.	Committee Activities	0.20	900.00	\$180.00
7/17/2022	Raul Busto	Drafted script for UCC presentation.	Committee Activities	1.30	600.00	\$780.00
7/17/2022	Jason Crockett	Reviewed draft insurance order language and analyze potential impact on creditor recoveries.	Court Filings	0.90	910.00	\$819.00
7/17/2022	Sanjuro Kietlinski	Reviewed redlines re: Customer Motion.	Business Analysis / Operations	0.10	900.00	\$90.00
7/17/2022	Raul Busto	Made edits to UCC presentation.	Committee Activities	1.60	600.00	\$960.00
7/17/2022	Paul Navid	Reviewed correspondence with team re latest work stream and committee slides.	Committee Activities	0.30	750.00	\$225.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/17/2022	Michael Atkinson	Reviewed, analyzed, and prepared materials for committee call.	Committee Activities	2.90	1,150.00	\$3,335.00
7/17/2022	Jason Crockett	Participated in call with the Company advisors regarding insurance issues.	Business Analysis / Operations	0.30	910.00	\$273.00
7/17/2022	Harry Foard	Attended call re: insurance.	Business Analysis / Operations	0.30	690.00	\$207.00
7/17/2022	Michael Atkinson	Reviewed and analyzed KERP.	Business Analysis / Operations	0.60	1,150.00	\$690.00
7/17/2022	Michael Atkinson	Reviewed and analyzed email for committee on first-days.	Committee Activities	1.30	1,150.00	\$1,495.00
7/17/2022	Jason Crockett	Reviewed Zurich policy information to assess impact to recoveries to creditors and confirm issues with counsel.	Business Analysis / Operations	0.50	910.00	\$455.00
7/17/2022	Harry Foard	Analyzed M. Atkinson memo to UCC.	Committee Activities	0.90	690.00	\$621.00
7/17/2022	Eunice Min	Reviewed Debtors' counter proposal on KERP and revise draft correspondence for committee.	Business Analysis / Operations	0.90	760.00	\$684.00
7/17/2022	Michael Atkinson	Review and analyze insurance motion issues in particular Zurich points	Business Analysis / Operations	0.90	1,150.00	\$1,035.00
7/17/2022	Peter Kravitz	Strategize re: DIP proceedings and insurance coverage issues.	Business Analysis / Operations	0.30	1,180.00	\$354.00
7/17/2022	Michael Atkinson	Reviewed various comp analyses.	Business Analysis / Operations	0.80	1,150.00	\$920.00
7/17/2022	Raul Busto	Worked on DIP litigation guide.	Litigation	2.60	600.00	\$1,560.00
7/17/2022	Sanjuro Kietlinski	Reviewed BR KERP memo.	Business Analysis / Operations	0.10	900.00	\$90.00
7/17/2022	Sanjuro Kietlinski	Reviewed H. Foard's responses re: litigation claims/investigations.	Litigation	0.10	900.00	\$90.00
7/17/2022	Sanjuro Kietlinski	Reviewed litigation claims/investigations memos.	Business Analysis / Operations	0.10	900.00	\$90.00
7/17/2022	Sanjuro Kietlinski	Reviewed insurance motion-related memos.	Business Analysis / Operations	0.20	900.00	\$180.00
7/17/2022	Sanjuro Kietlinski	Reviewed/responded to M. Sidorenkov re: Vendor Order.	Business Analysis / Operations	0.10	900.00	\$90.00
7/18/2022	Sanjuro Kietlinski	Additional correspondence with R. Busto re: dropdown transaction.	Financing Activities	0.10	900.00	\$90.00
7/18/2022	Paul Navid	Analyzed all files provided with projections.	Business Analysis / Operations	2.80	750.00	\$2,100.00
7/18/2022	Georgy Plotnikov	Sent calendar invites re: Second day hearing.	Business Analysis / Operations	0.10	380.00	\$38.00
7/18/2022	Michael Atkinson	Reviewed documents uploaded to data room.	Business Analysis / Operations	0.80	1,150.00	\$920.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/18/2022	Jason Crockett	Prepared information for UCC related to second-day motions, financial diligence related thereto, financial reporting, and concessions obtained related to cash management, critical vendor, customer programs and other motions.	Committee Activities	1.50	910.00	\$1,365.00
7/18/2022	Sanjuro Kietlinski	Provided additional comments to R. Busto re: dropdown presentation.	Financing Activities	0.30	900.00	\$270.00
7/18/2022	Georgy Plotnikov	Corresponded with S. Kietlinski re: Diligence tracker.	Business Analysis / Operations	0.20	380.00	\$76.00
7/18/2022	Sanjuro Kietlinski	Followed up with BR re: DIP Objection slides.	Financing Activities	0.10	900.00	\$90.00
7/18/2022	Michael Atkinson	Reviewed and prepared script for call with committee.	Committee Activities	1.20	1,150.00	\$1,380.00
7/18/2022	Sanjuro Kietlinski	Drafted diligence update (1.3); communicated with W. Walker (0.1).	Business Analysis / Operations	1.40	900.00	\$1,260.00
7/18/2022	Michael Atkinson	Call with counsel about DIP objection.	Financing Activities	1.40	1,150.00	\$1,610.00
7/18/2022	Paul Navid	Continued to analyze all files provided with projections.	Business Analysis / Operations	2.90	750.00	\$2,175.00
7/18/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: UCC call and agenda.	Committee Activities	0.10	900.00	\$90.00
7/18/2022	Sanjuro Kietlinski	Reviewed BR weekly update list.	Committee Activities	0.20	900.00	\$180.00
7/18/2022	Sanjuro Kietlinski	Continued analysis of BrandCo transactions for purposes of slides.	Financing Activities	1.40	900.00	\$1,260.00
7/18/2022	Georgy Plotnikov	Multiple correspondences with R. Busto re: Diligence tracker.	Business Analysis / Operations	0.40	380.00	\$152.00
7/18/2022	Sanjuro Kietlinski	Corresponded with BR re: DIP Objection slides.	Financing Activities	0.10	900.00	\$90.00
7/18/2022	Georgy Plotnikov	Multiple correspondences with R. Busto re: Diligence tracker.	Business Analysis / Operations	0.40	380.00	\$152.00
7/18/2022	Sanjuro Kietlinski	Finalized retention app (0.6); corresponded with M. Atkinson re: same.	Fee / Employment Applications	0.70	900.00	\$630.00
7/18/2022	Sanjuro Kietlinski	Followed up with BR re: discovery transfer protocols.	Business Analysis / Operations	0.10	900.00	\$90.00
7/18/2022	Eunice Min	Reviewed notes from E. Shen related to certain docket filings relevant to workstreams.	Court Filings	0.30	760.00	\$228.00
7/18/2022	Sanjuro Kietlinski	Attended phone call with H. Foard to discuss workstreams.	Business Analysis / Operations	0.70	900.00	\$630.00
7/18/2022	Elise Shen	Downloaded and organized dockets (0.3) and drafted a summary email (0.4).	Business Analysis / Operations	0.70	540.00	\$378.00
7/18/2022	Raul Busto	Reviewed working draft DIP objection.	Financing Activities	0.80	600.00	\$480.00
7/18/2022	Raul Busto	Attended committee call.	Committee Activities	1.50	600.00	\$900.00
7/18/2022	Raul Busto	Began review of King and Spalding presentation on the BrandCo drop down.	Business Analysis / Operations	1.40	600.00	\$840.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/18/2022	Sanjuro Kietlinski	Various correspondences with BR re: discovery.	Business Analysis / Operations	0.20	900.00	\$180.00
7/18/2022	Michael Atkinson	Reviewed and prepared sides for committee call related to first-days.	Committee Activities	1.90	1,150.00	\$2,185.00
7/18/2022	Michael Atkinson	Committee call regarding first-day motions.	Committee Activities	1.50	1,150.00	\$1,725.00
7/18/2022	Sanjuro Kietlinski	Corresponded with H. Foard re: workplan.	Business Analysis / Operations	0.10	900.00	\$90.00
7/18/2022	Georgy Plotnikov	Sent calendar invites re: 341 meeting of creditors.	Business Analysis / Operations	0.10	380.00	\$38.00
7/18/2022	Sanjuro Kietlinski	Attended phone call with P. Navid to discuss workplan.	Business Analysis / Operations	0.10	900.00	\$90.00
7/18/2022	Sanjuro Kietlinski	Corresponded internally re: diligence updates.	Business Analysis / Operations	0.10	900.00	\$90.00
7/18/2022	Raul Busto	Drafted edits on the UCC presentation.	Committee Activities	1.30	600.00	\$780.00
7/18/2022	Sanjuro Kietlinski	Attended phone call with R. Busto to discuss workstreams.	Business Analysis / Operations	0.20	900.00	\$180.00
7/18/2022	Sanjuro Kietlinski	Corresponded with G. Plotnikov re: 341 meeting.	Business Analysis / Operations	0.10	900.00	\$90.00
7/18/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: admin matters.	Case Administration	0.10	900.00	\$90.00
7/18/2022	Harry Foard	Corresponded internally re diligence request needs.	Business Analysis / Operations	0.10	690.00	\$69.00
7/18/2022	Sanjuro Kietlinski	Analyzed 2020K1 re: language re: 2019 dropdown transaction.	Financing Activities	1.20	900.00	\$1,080.00
7/18/2022	Paul Navid	Call with S. Kietlinski to discuss workplan.	Business Analysis / Operations	0.10	750.00	\$75.00
7/18/2022	Michael Atkinson	Reviewed and analyzed DIP and open DIP issues.	Business Analysis / Operations	1.70	1,150.00	\$1,955.00
7/18/2022	Sanjuro Kietlinski	Corresponded internally re: dropdown transactions.	Financing Activities	0.20	900.00	\$180.00
7/18/2022	Sanjuro Kietlinski	Confirmed certain datapoints from 2020 Q2.	Financing Activities	0.20	900.00	\$180.00
7/18/2022	Sanjuro Kietlinski	Corresponded with H. Foard re: retention.	Fee / Employment Applications	0.10	900.00	\$90.00
7/18/2022	Raul Busto	Reviewed investigation outline.	Litigation	0.60	600.00	\$360.00
7/18/2022	Eunice Min	Analyzed dataroom files provided related to relevant workstreams.	Business Analysis / Operations	1.20	760.00	\$912.00
7/18/2022	Sanjuro Kietlinski	Drafted memo to BR re: dropdown memo.	Financing Activities	0.50	900.00	\$450.00
7/18/2022	Raul Busto	Reviewed latest diligence tracker.	Business Analysis / Operations	0.40	600.00	\$240.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/18/2022	Georgy Plotnikov	Sent calendar invites re: Hearing on DIP.	Business Analysis / Operations	0.10	380.00	\$38.00
7/18/2022	Paul Navid	Evaluated financials filed quarterly with the SEC and related assumptions for any projections.	Business Analysis / Operations	2.70	750.00	\$2,025.00
7/18/2022	Sanjuro Kietlinski	Corresponded with G. Plotnikov re: mapped diligence list.	Business Analysis / Operations	0.10	900.00	\$90.00
7/18/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: discovery.	Business Analysis / Operations	0.10	900.00	\$90.00
7/18/2022	Harry Foard	Edited the Province retention app.	Fee / Employment Applications	1.60	690.00	\$1,104.00
7/18/2022	Georgy Plotnikov	Downloaded items from dataroom.	Business Analysis / Operations	0.30	380.00	\$114.00
7/18/2022	Raul Busto	Reviewed numbers in DIP objection.	Business Analysis / Operations	1.10	600.00	\$660.00
7/18/2022	Harry Foard	Attended follow up phone call with S. Kietlinski to discuss workstreams.	Business Analysis / Operations	0.30	690.00	\$207.00
7/18/2022	Jason Crockett	Prepared detailed listing of concessions achieved related to critical vendor motion, cash management, KERP and OCP motions.	Court Filings	1.10	910.00	\$1,001.00
7/18/2022	Jason Crockett	Analyzed issues related to intercompany activity, rights of Debtors, and ability to assess repayment risk from counterparties.	Court Filings	0.70	910.00	\$637.00
7/18/2022	Sanjuro Kietlinski	Attended the UCC Call.	Committee Activities	1.50	900.00	\$1,350.00
7/18/2022	Georgy Plotnikov	Continued working on updating diligence tracker.	Business Analysis / Operations	2.30	380.00	\$874.00
7/18/2022	Harry Foard	Attended phone call with S. Kietlinski to discuss workstreams.	Business Analysis / Operations	0.70	690.00	\$483.00
7/18/2022	Jason Crockett	Reviewed intellectual property transfers.	Financing Activities	1.30	910.00	\$1,183.00
7/18/2022	Sanjuro Kietlinski	Followed up with M. Atkinson re: dropdown transactions.	Financing Activities	0.10	900.00	\$90.00
7/18/2022	Eunice Min	Drafted high-level notes related to negotiation of certain second-day motion issues for committee discussion.	Committee Activities	1.60	760.00	\$1,216.00
7/18/2022	Georgy Plotnikov	Reviewed diligence emails received from A&M.	Business Analysis / Operations	0.60	380.00	\$228.00
7/18/2022	Sanjuro Kietlinski	Reviewed BR recommendations memo.	Business Analysis / Operations	0.10	900.00	\$90.00
7/18/2022	Raul Busto	Created pro forma capital structure for counsel.	Business Analysis / Operations	1.10	600.00	\$660.00
7/18/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: DIP objection slides.	Financing Activities	0.10	900.00	\$90.00
7/18/2022	Sanjuro Kietlinski	Corresponded with B Steffen re: various matters.	Business Analysis / Operations	0.10	900.00	\$90.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/18/2022	Sanjuro Kietlinski	Followed up with R. Busto re: DIP objection slides.	Financing Activities	0.10	900.00	\$90.00
7/18/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: dropdown transactions.	Financing Activities	0.10	900.00	\$90.00
7/18/2022	Georgy Plotnikov	Worked on updating diligence tracker.	Business Analysis / Operations	2.60	380.00	\$988.00
7/18/2022	Elise Shen	Began working on variance analysis.	Business Analysis / Operations	1.20	540.00	\$648.00
7/18/2022	Georgy Plotnikov	Sent calendar invites re: Hearing on NOL motion.	Business Analysis / Operations	0.10	380.00	\$38.00
7/18/2022	Raul Busto	Reviewed changes to final orders of first-day motions.	Court Filings	0.80	600.00	\$480.00
7/18/2022	Sanjuro Kietlinski	Began analysis of BrandCo transactions for purposes of slides.	Financing Activities	1.10	900.00	\$990.00
7/18/2022	Sanjuro Kietlinski	Attended follow up phone call with H. Foard to discuss workstreams.	Business Analysis / Operations	0.30	900.00	\$270.00
7/18/2022	Raul Busto	Updated UCC presentation script.	Committee Activities	0.70	600.00	\$420.00
7/18/2022	Jason Crockett	Participated in committee call regarding first day motions and objections / recommendations to various motions.	Committee Activities	1.50	910.00	\$1,365.00
7/18/2022	Elise Shen	Reviewed and organized dockets.	Business Analysis / Operations	0.30	540.00	\$162.00
7/18/2022	Sanjuro Kietlinski	Drafted memo to R. Busto re: dropdown transactions.	Financing Activities	0.30	900.00	\$270.00
7/18/2022	Sanjuro Kietlinski	Reviewed bridge/corresponded with R. Busto re: same.	Financing Activities	0.30	900.00	\$270.00
7/18/2022	Sanjuro Kietlinski	Corresponded internally and with BR re: discovery transfer protocols.	Business Analysis / Operations	0.10	900.00	\$90.00
7/18/2022	Raul Busto	Began taking notes on UMB complaint.	Litigation	1.70	600.00	\$1,020.00
7/18/2022	Raul Busto	Attended phone call with S. Kietlinski to discuss workstreams.	Business Analysis / Operations	0.20	600.00	\$120.00
7/18/2022	Georgy Plotnikov	Updated diligence tracker per files downloaded from dataroom.	Business Analysis / Operations	0.60	380.00	\$228.00
7/18/2022	Harry Foard	Global call with UCC to discuss first day motions.	Committee Activities	1.50	690.00	\$1,035.00
7/18/2022	Georgy Plotnikov	Renamed and organized files downloaded from dataroom.	Business Analysis / Operations	0.70	380.00	\$266.00
7/19/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: budget.	Business Analysis / Operations	0.10	900.00	\$90.00
7/19/2022	Elise Shen	Reconciling entity names from trial balances.	Business Analysis / Operations	1.80	540.00	\$972.00
7/19/2022	Jason Crockett	Prepared updated figures for DIP financing objection.	Court Filings	1.60	910.00	\$1,456.00
7/19/2022	Georgy Plotnikov	Discussed workstreams with D. Radi re: list of debtor and non-debtor entities.	Business Analysis / Operations	0.70	380.00	\$266.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/19/2022	Jason Crockett	Reviewed of draft DIP financing objection and prepare comments for counsel.	Financing Activities	1.80	910.00	\$1,638.00
7/19/2022	Elise Shen	Began drafting a model in support of P&L by entity analysis.	Business Analysis / Operations	2.40	540.00	\$1,296.00
7/19/2022	Raul Busto	Reviewed American crew license agreement.	Business Analysis / Operations	0.60	600.00	\$360.00
7/19/2022	Paul Navid	Analyzed entity level data provided by P&L lines and brand.	Business Analysis / Operations	2.70	750.00	\$2,025.00
7/19/2022	Raul Busto	Listed holders of various debt tranches.	Business Analysis / Operations	0.40	600.00	\$240.00
7/19/2022	Sanjuro Kietlinski	Followed up with W. Walker re: intercompany matters.	Business Analysis / Operations	0.10	900.00	\$90.00
7/19/2022	Georgy Plotnikov	Downloaded new dataroom files.	Business Analysis / Operations	0.70	380.00	\$266.00
7/19/2022	Raul Busto	Drafted alternative slides to present in the DIP objection.	Financing Activities	1.60	600.00	\$960.00
7/19/2022	Harry Foard	Drafted email to R. Shanken re variance report discrepancies.	Business Analysis / Operations	0.20	690.00	\$138.00
7/19/2022	Sanjuro Kietlinski	Drafted additional comments to dropdown presentation.	Financing Activities	0.10	900.00	\$90.00
7/19/2022	Paul Navid	Attended workplan call with R. Busto, S. Kietlinski, and H. Foard.	Business Analysis / Operations	1.80	750.00	\$1,350.00
7/19/2022	Elise Shen	Corresponded with G. Plotnikov re: BrandCo entities.	Business Analysis / Operations	0.20	540.00	\$108.00
7/19/2022	Sanjuro Kietlinski	Additional follow up with R. Busto and M. Atkinson re: dropdown memo.	Financing Activities	0.20	900.00	\$180.00
7/19/2022	Sanjuro Kietlinski	Corresponded internally re: admin matters.	Case Administration	0.10	900.00	\$90.00
7/19/2022	Sanjuro Kietlinski	Reviewed marshaling language.	Business Analysis / Operations	0.10	900.00	\$90.00
7/19/2022	Georgy Plotnikov	Sent SOFA and SOAL calendar invites.	Business Analysis / Operations	0.10	380.00	\$38.00
7/19/2022	Raul Busto	Drafted response to A&M diligence questions.	Business Analysis / Operations	0.40	600.00	\$240.00
7/19/2022	Raul Busto	Researched historical tax issues.	Tax Issues	0.60	600.00	\$360.00
7/19/2022	Jason Crockett	Participated in call with the Company's advisors regarding open DIP financing issues and receivables from foreign subsidiary.	Financing Activities	1.80	910.00	\$1,638.00
7/19/2022	Jason Crockett	Prepared points related to committee objection on DIP financing.	Committee Activities	1.70	910.00	\$1,547.00
7/19/2022	Georgy Plotnikov	Corresponded internally re: dataroom updates.	Business Analysis / Operations	0.60	380.00	\$228.00
7/19/2022	Jason Crockett	Prepared illustrative charts for inclusion in DIP financing objection.	Financing Activities	1.00	910.00	\$910.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/19/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: crossover holders.	Business Analysis / Operations	0.10	900.00	\$90.00
7/19/2022	Eunice Min	Continued reviewing and outlining key terms in interco licensing agreements.	Business Analysis / Operations	2.10	760.00	\$1,596.00
7/19/2022	Raul Busto	Attended DIP workplan call.	Financing Activities	1.80	600.00	\$1,080.00
7/19/2022	Raul Busto	Reviewed latest DIP objection draft.	Financing Activities	0.80	600.00	\$480.00
7/19/2022	Sanjuro Kietlinski	Reviewed crossover holdings.	Business Analysis / Operations	0.20	900.00	\$180.00
7/19/2022	Jason Crockett	Prepared updates to slides related to DIP financing objection.	Financing Activities	0.70	910.00	\$637.00
7/19/2022	Jason Crockett	Reviewed and prepared edits to draft DIP financing objection and related exhibits.	Court Filings	2.10	910.00	\$1,911.00
7/19/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: marshaling.	Business Analysis / Operations	0.10	900.00	\$90.00
7/19/2022	Sanjuro Kietlinski	Corresponded with W. Walker re: intercompany matters.	Business Analysis / Operations	0.10	900.00	\$90.00
7/19/2022	Michael Atkinson	Reviewed and analyzed slides for DIP objection.	Financing Activities	1.70	1,150.00	\$1,955.00
7/19/2022	Raul Busto	Amended counsels slides on DIP objection presentation.	Financing Activities	1.40	600.00	\$840.00
7/19/2022	Harry Foard	Corresponded with G. Plotnikov re brand-level P&L analysis.	Business Analysis / Operations	0.10	690.00	\$69.00
7/19/2022	Elise Shen	Discussion with H. Foard re trial balance analysis.	Business Analysis / Operations	0.40	540.00	\$216.00
7/19/2022	Sanjuro Kietlinski	Followed up internally re: workplan.	Business Analysis / Operations	0.10	900.00	\$90.00
7/19/2022	Georgy Plotnikov	Began working on P&L by entity analysis.	Business Analysis / Operations	2.30	380.00	\$874.00
7/19/2022	Georgy Plotnikov	Attended 341 meeting of creditors.	Court Hearings	0.50	380.00	\$190.00
7/19/2022	Sanjuro Kietlinski	Began analysis of the K&S Spinoff Report.	Financing Activities	1.70	900.00	\$1,530.00
7/19/2022	Sanjuro Kietlinski	Reviewed draft workplan.	Business Analysis / Operations	0.60	900.00	\$540.00
7/19/2022	Paul Navid	Reviewed workplan for team.	Business Analysis / Operations	0.40	750.00	\$300.00
7/19/2022	Sanjuro Kietlinski	Followed up with M. Atkinson re: workplan.	Business Analysis / Operations	0.10	900.00	\$90.00
7/19/2022	Sanjuro Kietlinski	Reviewed additional DIP comments.	Financing Activities	0.20	900.00	\$180.00
7/19/2022	Georgy Plotnikov	Cross-checked diligence tracker.	Business Analysis / Operations	0.80	380.00	\$304.00
7/19/2022	Michael Atkinson	Reviewed and updated slides for DIP objection.	Financing Activities	0.40	1,150.00	\$460.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/19/2022	Sanjuro Kietlinski	Reviewed updated redlines to draft DIP objection.	Financing Activities	0.60	900.00	\$540.00
7/19/2022	Sanjuro Kietlinski	Reviewed the Ad Hoc 2016 TL Lender Group Statement.	Business Analysis / Operations	0.20	900.00	\$180.00
7/19/2022	Harry Foard	Corresponded with E. Shen re trial balance analysis.	Business Analysis / Operations	0.10	690.00	\$69.00
7/19/2022	Sanjuro Kietlinski	Reviewed draft UCC presentation.	Committee Activities	0.40	900.00	\$360.00
7/19/2022	Sanjuro Kietlinski	Corresponded internally re: SOFA/SOAL.	Business Analysis / Operations	0.10	900.00	\$90.00
7/19/2022	Sanjuro Kietlinski	Corresponded with E. Shen re: Variance.	Business Analysis / Operations	0.20	900.00	\$180.00
7/19/2022	Georgy Plotnikov	Corresponded with E. Min re: KERP/ KEIP diligence.	Business Analysis / Operations	0.30	380.00	\$114.00
7/19/2022	Sanjuro Kietlinski	Corresponded with team re: appraisals.	Business Analysis / Operations	0.10	900.00	\$90.00
7/19/2022	Harry Foard	Call with S. Kietlinski, R. Busto, and P. Navid to discuss workstreams.	Business Analysis / Operations	1.80	690.00	\$1,242.00
7/19/2022	Harry Foard	Assessed discrepancy in variance reports.	Business Analysis / Operations	0.60	690.00	\$414.00
7/19/2022	Harry Foard	Reviewed UCC professional email traffic re IP transfers.	Business Analysis / Operations	0.10	690.00	\$69.00
7/19/2022	Michael Atkinson	Reviewed and analyzed DIP objection for counsel.	Financing Activities	2.10	1,150.00	\$2,415.00
7/19/2022	Georgy Plotnikov	Downloaded additional dataroom items per update.	Business Analysis / Operations	0.20	380.00	\$76.00
7/19/2022	Sanjuro Kietlinski	Reviewed BR UCC memo re: DIP objection.	Financing Activities	0.10	900.00	\$90.00
7/19/2022	Michael Atkinson	Reviewed and analyzed license agreements and consider comp analysis.	Business Analysis / Operations	0.90	1,150.00	\$1,035.00
7/19/2022	Harry Foard	Corresponded with S. Kietlinski re legal entity data summary.	Business Analysis / Operations	0.10	690.00	\$69.00
7/19/2022	Harry Foard	Performed review of finalized PJT fee app and revised order.	Financing Activities	0.40	690.00	\$276.00
7/19/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: workplan.	Business Analysis / Operations	0.20	900.00	\$180.00
7/19/2022	Harry Foard	Drafted email to M. Atkinson re variance analysis.	Business Analysis / Operations	0.60	690.00	\$414.00
7/19/2022	Georgy Plotnikov	Cross-checked diligence tracker.	Business Analysis / Operations	1.80	380.00	\$684.00
7/19/2022	Harry Foard	Investigated variance analysis discrepancy.	Business Analysis / Operations	1.80	690.00	\$1,242.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/19/2022	Sanjuro Kietlinski	Additional DIP objection commentary.	Financing Activities	0.20	900.00	\$180.00
7/19/2022	Paul Navid	Evaluated M&E appraisal.	Business Analysis / Operations	1.10	750.00	\$825.00
7/19/2022	Peter Kravitz	Conferred with individual creditor committee counsel re: DIP process.	Committee Activities	0.40	1,180.00	\$472.00
7/19/2022	Sanjuro Kietlinski	Corresponded with G. Plotnikov re: 341 meeting.	Business Analysis / Operations	0.10	900.00	\$90.00
7/19/2022	Elise Shen	Began high-level review of trial balance data.	Business Analysis / Operations	2.10	540.00	\$1,134.00
7/19/2022	Sanjuro Kietlinski	Attended workplan call with R. Busto, P. Navid, H. Foard.	Business Analysis / Operations	1.80	900.00	\$1,620.00
7/19/2022	Raul Busto	Turned comments from counsel and team on DIP objection presentation.	Financing Activities	2.60	600.00	\$1,560.00
7/19/2022	Sanjuro Kietlinski	Corresponded with R. Busto and H. Foard re: assets & liabilities.	Business Analysis / Operations	0.10	900.00	\$90.00
7/19/2022	Raul Busto	Reviewed pro forma slides for DIP objection.	Financing Activities	0.30	600.00	\$180.00
7/19/2022	Harry Foard	Revised materials re variance analysis.	Business Analysis / Operations	1.70	690.00	\$1,173.00
7/19/2022	Elise Shen	Corresponded with R. Busto and H. Foard re: variance questions.	Business Analysis / Operations	0.40	540.00	\$216.00
7/19/2022	Sanjuro Kietlinski	Attended part of 341 meeting.	Court Hearings	0.50	900.00	\$450.00
7/19/2022	Harry Foard	Corresponded with E. Shen re docket updates.	Court Filings	0.10	690.00	\$69.00
7/19/2022	Georgy Plotnikov	Downloaded additional dataroom items.	Business Analysis / Operations	0.70	380.00	\$266.00
7/19/2022	Georgy Plotnikov	Updated diligence tracker.	Business Analysis / Operations	0.70	380.00	\$266.00
7/19/2022	Michael Atkinson	Call with Debtors and Brandco lenders regarding DIP.	Financing Activities	1.80	1,150.00	\$2,070.00
7/19/2022	Harry Foard	Drafted email to R. Shanken re variance report.	Business Analysis / Operations	0.20	690.00	\$138.00
7/19/2022	Sanjuro Kietlinski	Reviewed the ABL Tranche B Lenders Request for Adequate Protection.	Court Filings	0.80	900.00	\$720.00
7/19/2022	Sanjuro Kietlinski	AP reconciliation.	Business Analysis / Operations	0.10	900.00	\$90.00
7/19/2022	Georgy Plotnikov	Continued working on P&L by entity analysis.	Business Analysis / Operations	2.80	380.00	\$1,064.00
7/19/2022	Michael Atkinson	Attend part of the the 341 call.	Court Hearings	0.50	1,150.00	\$575.00
7/19/2022	Raul Busto	Discussed workstreams with S. Kietlinski, H. Foard and P. Navid.	Business Analysis / Operations	1.80	600.00	\$1,080.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/19/2022	Michael Atkinson	Considered additional materials for CV issues for counsel.	Business Analysis / Operations	0.90	1,150.00	\$1,035.00
7/19/2022	Harry Foard	Discussion with E. Shen re trial balance analysis.	Business Analysis / Operations	0.40	690.00	\$276.00
7/19/2022	Sanjuro Kietlinski	Reviewed A&M diligence updates.	Business Analysis / Operations	0.20	900.00	\$180.00
7/19/2022	Sanjuro Kietlinski	Corresponded internally re: dataroom updates.	Business Analysis / Operations	0.10	900.00	\$90.00
7/19/2022	Sanjuro Kietlinski	Reviewed updated language to draft DIP objection.	Financing Activities	0.80	900.00	\$720.00
7/19/2022	Elise Shen	Scrutinized discrepancies between the weeklies and the cumulatives.	Business Analysis / Operations	1.60	540.00	\$864.00
7/19/2022	Georgy Plotnikov	Corresponded with S. Kietlinski re: 341 meeting of creditors.	Business Analysis / Operations	0.20	380.00	\$76.00
7/19/2022	Harry Foard	Corresponded with R. Busto re financial information received.	Business Analysis / Operations	0.10	690.00	\$69.00
7/19/2022	Sanjuro Kietlinski	Additional communications with BR re: dropdown presentation.	Financing Activities	0.10	900.00	\$90.00
7/19/2022	Elise Shen	Continued drafting a model in support of P&L by entity analysis.	Business Analysis / Operations	1.90	540.00	\$1,026.00
7/19/2022	Paul Navid	Analyzed P&L filed with the SEC and compared to data provided.	Business Analysis / Operations	1.70	750.00	\$1,275.00
7/19/2022	Daniel Radi	Analyzed and discussed workstreams re: list of debtor and non-debtor entities w G. Plotnikov.	Business Analysis / Operations	0.70	390.00	\$273.00
7/19/2022	Georgy Plotnikov	Corresponded with E. Shen re: BrandCo entities.	Business Analysis / Operations	0.20	380.00	\$76.00
7/19/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson and R. Busto re: additional dropdown matters.	Financing Activities	0.10	900.00	\$90.00
7/19/2022	Eunice Min	Reviewed licensing agreements and start preparing summary.	Business Analysis / Operations	2.20	760.00	\$1,672.00
7/19/2022	Sanjuro Kietlinski	Continued analysis of BrandCo transactions for purposes of slides.	Financing Activities	1.40	900.00	\$1,260.00
7/19/2022	Sanjuro Kietlinski	Reviewed BR UCC update.	Committee Activities	0.10	900.00	\$90.00
7/19/2022	Michael Atkinson	Reviewed intercompany transfer request.	Business Analysis / Operations	0.60	1,150.00	\$690.00
7/19/2022	Elise Shen	Corresponded with H. Foard re: variance questions and cleaned up variance exhibits.	Business Analysis / Operations	1.10	540.00	\$594.00
7/19/2022	Harry Foard	Corresponded with R. Busto re P&L analysis.	Business Analysis / Operations	0.10	690.00	\$69.00
7/19/2022	Michael Atkinson	Reviewed various trade credit protections for DIP.	Business Analysis / Operations	1.20	1,150.00	\$1,380.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/19/2022	Sanjuro Kietlinski	Continued analysis of the K&S Spinoff Report.	Financing Activities	1.20	900.00	\$1,080.00
7/19/2022	Sanjuro Kietlinski	Reviewed HL's reconciliation to BrandCo strategy.	Business Analysis / Operations	0.30	900.00	\$270.00
7/19/2022	Raul Busto	Drafted summary re: foreign sub issue.	Business Analysis / Operations	0.70	600.00	\$420.00
7/19/2022	Jason Crockett	Analyzed projections, projected AP balances, potential liquidity implications of variances to AP, and estimated size of post-petition AP carveout necessary.	Business Analysis / Operations	1.10	910.00	\$1,001.00
7/19/2022	Sanjuro Kietlinski	Followed up with A&M re: estimates.	Business Analysis / Operations	0.10	900.00	\$90.00
7/19/2022	Raul Busto	Analyzed potential trade vendors carve out amount.	Business Analysis / Operations	1.10	600.00	\$660.00
7/19/2022	Sanjuro Kietlinski	Corresponded with BR re: diligence.	Business Analysis / Operations	0.10	900.00	\$90.00
7/20/2022	Sanjuro Kietlinski	Reviewed W. Walker responses re: France and intercos.	Business Analysis / Operations	0.30	900.00	\$270.00
7/20/2022	Sanjuro Kietlinski	Reconciled parts of the DIP objection with other documents.	Financing Activities	0.80	900.00	\$720.00
7/20/2022	Jason Crockett	Reviewed DIP financing agreement and proposed amendment and prepared comments for counsel regarding reporting and default.	Financing Activities	1.80	910.00	\$1,638.00
7/20/2022	Elise Shen	Edited R. Busto's trial balance model.	Business Analysis / Operations	1.30	540.00	\$702.00
7/20/2022	Elise Shen	Corresponded with G. Plotnikov re: trial balances.	Business Analysis / Operations	0.20	540.00	\$108.00
7/20/2022	Georgy Plotnikov	Began working on extracting names and unique identifiers from P&L by entity and trial balances.	Business Analysis / Operations	2.60	380.00	\$988.00
7/20/2022	Harry Foard	Performed quick review of the final DIP objection.	Court Filings	0.60	690.00	\$414.00
7/20/2022	Michael Atkinson	Reviewed DIP documents.	Business Analysis / Operations	1.50	1,150.00	\$1,725.00
7/20/2022	Georgy Plotnikov	Discussed workstreams with E. Shen and R. Busto.	Business Analysis / Operations	0.40	380.00	\$152.00
7/20/2022	Georgy Plotnikov	Worked on scrubbing names and unique identifiers.	Business Analysis / Operations	1.70	380.00	\$646.00
7/20/2022	Raul Busto	Discussed workstreams with E. Shen and G. Plotnikov.	Business Analysis / Operations	0.80	600.00	\$480.00
7/20/2022	Sanjuro Kietlinski	Reviewed additional updates to DIP objection.	Financing Activities	0.20	900.00	\$180.00
7/20/2022	Sanjuro Kietlinski	Reviewed S. White memo responded re: same.	Business Analysis / Operations	0.20	900.00	\$180.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/20/2022	Carlos Lovera	Analyzed certain debt transactions performed by the Debtors during the last five fiscal years.	Business Analysis / Operations	1.80	700.00	\$1,260.00
7/20/2022	Paul Baik	Call with H. Foard re EA workstream.	Business Analysis / Operations	0.30	570.00	\$171.00
7/20/2022	Georgy Plotnikov	Corresponded internally re: P&L by entity analysis.	Business Analysis / Operations	0.20	380.00	\$76.00
7/20/2022	Michael Atkinson	Reviewed DIP objection update and provided comments to counsel.	Court Filings	0.90	1,150.00	\$1,035.00
7/20/2022	Eunice Min	Continued reviewing licensing agreement terms.	Business Analysis / Operations	0.80	760.00	\$608.00
7/20/2022	Paul Baik	Analyzed and investigated the Elizabeth Arden acquisition.	Business Analysis / Operations	0.30	570.00	\$171.00
7/20/2022	Elise Shen	Corresponded with H. Foard and R. Busto re: incorrect Dec 2021 trial balance file.	Business Analysis / Operations	0.20	540.00	\$108.00
7/20/2022	Georgy Plotnikov	Corresponded with E. Shen re: Entity P&L analysis.	Business Analysis / Operations	0.10	380.00	\$38.00
7/20/2022	Georgy Plotnikov	Continued working on entity P&L analysis.	Business Analysis / Operations	2.90	380.00	\$1,102.00
7/20/2022	Elise Shen	Continued conducting analysis on trial balances.	Business Analysis / Operations	2.10	540.00	\$1,134.00
7/20/2022	Paul Navid	Analyzed entity details and operational activities.	Business Analysis / Operations	1.60	750.00	\$1,200.00
7/20/2022	Elise Shen	Reconciled unique identifiers of entities in trial balances.	Business Analysis / Operations	1.40	540.00	\$756.00
7/20/2022	Raul Busto	Analyzed foreign sub issues.	Business Analysis / Operations	1.50	600.00	\$900.00
7/20/2022	Eunice Min	Continued reviewing licensing agreements and drafting outline.	Business Analysis / Operations	1.60	760.00	\$1,216.00
7/20/2022	Raul Busto	Reviewed DIP credit agreement amendment.	Financing Activities	0.40	600.00	\$240.00
7/20/2022	Jason Crockett	Prepared information related to DIP financing objection to be filed by UCC.	Financing Activities	1.30	910.00	\$1,183.00
7/20/2022	Georgy Plotnikov	Corresponded with J. Crockett re: DIP hearing.	Business Analysis / Operations	0.10	380.00	\$38.00
7/20/2022	Raul Busto	Analyzed intercompany balance report.	Business Analysis / Operations	2.10	600.00	\$1,260.00
7/20/2022	Sanjuro Kietlinski	Analyzed the foreign sub issues.	Business Analysis / Operations	0.30	900.00	\$270.00
7/20/2022	Georgy Plotnikov	Began working on entity P&L analysis.	Business Analysis / Operations	2.40	380.00	\$912.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/20/2022	Raul Busto	Provided comments to DIP objection demonstrative.	Business Analysis / Operations	0.60	600.00	\$360.00
7/20/2022	Stilian Morrison	Analyzed various operating agreements, joint ventures announced since filing per discussion with M. Atkinson.	Business Analysis / Operations	1.20	900.00	\$1,080.00
7/20/2022	Elise Shen	Reviewed G. Plotnikov's legal entity mapping.	Business Analysis / Operations	0.30	540.00	\$162.00
7/20/2022	Paul Navid	Evaluated entity level data available that was filed with SEC.	Business Analysis / Operations	2.10	750.00	\$1,575.00
7/20/2022	Georgy Plotnikov	Discussed workstreams with E. Shen and R. Busto.	Business Analysis / Operations	0.40	380.00	\$152.00
7/20/2022	Jason Crockett	Reviewed draft DIP objection and prepared comments for counsel.	Court Filings	1.50	910.00	\$1,365.00
7/20/2022	Harry Foard	Drafted follow up memo for M. Atkinson re DIP amendment.	Financing Activities	0.40	690.00	\$276.00
7/20/2022	Sanjuro Kietlinski	Analyzed 2020 10K for certain datapoints.	Financing Activities	1.20	900.00	\$1,080.00
7/20/2022	Harry Foard	Analyzed internal memo re: foreign entity questions.	Business Analysis / Operations	0.90	690.00	\$621.00
7/20/2022	Sanjuro Kietlinski	Reviewed R. Busto France analysis.	Business Analysis / Operations	0.20	900.00	\$180.00
7/20/2022	Raul Busto	Analyzed trial balances.	Business Analysis / Operations	1.60	600.00	\$960.00
7/20/2022	Elise Shen	Continued working on trial balance analysis.	Business Analysis / Operations	2.40	540.00	\$1,296.00
7/20/2022	Sanjuro Kietlinski	Corresponded with BR re: DIP Objection.	Financing Activities	0.10	900.00	\$90.00
7/20/2022	Elise Shen	Continued analyzing entities in trial balances.	Business Analysis / Operations	1.80	540.00	\$972.00
7/20/2022	Jason Crockett	Reviewed latest draft of DIP financing agreement and provided comments to counsel.	Financing Activities	1.40	910.00	\$1,274.00
7/20/2022	Raul Busto	Reviewed latest DIP Objection draft.	Court Filings	1.10	600.00	\$660.00
7/20/2022	Elise Shen	Checked principal balance of several loans during different time periods in connection with DIP objection.	Business Analysis / Operations	0.40	540.00	\$216.00
7/20/2022	Elise Shen	Continued building a model in support of entity analysis.	Business Analysis / Operations	1.70	540.00	\$918.00
7/20/2022	Raul Busto	Drafted diligence questions for A&M on non-US entity.	Business Analysis / Operations	0.60	600.00	\$360.00
7/20/2022	Sanjuro Kietlinski	Analyzed A&M docs re: non-US entity.	Business Analysis / Operations	0.20	900.00	\$180.00
7/20/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: intercompany balances.	Business Analysis / Operations	0.10	900.00	\$90.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/20/2022	Harry Foard	Drafted summary re: Revlon market performance.	Business Analysis / Operations	2.20	690.00	\$1,518.00
7/20/2022	Harry Foard	Followed up with additional details re: debt balances.	Business Analysis / Operations	0.40	690.00	\$276.00
7/20/2022	Raul Busto	Drafted summary of facts on foreign sub issue.	Business Analysis / Operations	0.70	600.00	\$420.00
7/20/2022	Elise Shen	Gathered data re: 2018 debt balance and corresponded with R. Busto re: same.	Business Analysis / Operations	0.20	540.00	\$108.00
7/20/2022	Sanjuro Kietlinski	Reviewed redlines to DIP order.	Financing Activities	1.00	900.00	\$900.00
7/20/2022	Sanjuro Kietlinski	Reviewed updates re: PdB SAS France Entity Issues.	Business Analysis / Operations	0.20	900.00	\$180.00
7/20/2022	Harry Foard	Analyzed DIP Term Loan amendment for potential issues.	Financing Activities	2.30	690.00	\$1,587.00
7/20/2022	Michael Atkinson	Reviewed historical debt transaction and provided feedback to counsel.	Business Analysis / Operations	1.80	1,150.00	\$2,070.00
7/20/2022	Harry Foard	Corresponded internally re: workstream delegation.	Business Analysis / Operations	0.10	690.00	\$69.00
7/20/2022	Elise Shen	Discussed workstreams with R. Busto and G. Plotnikov.	Business Analysis / Operations	0.80	540.00	\$432.00
7/20/2022	Michael Atkinson	Reviewed and analyzed DIP objection and schedules.	Court Filings	2.10	1,150.00	\$2,415.00
7/20/2022	Eunice Min	Reviewed interco licensing agreements and prepare summary table.	Business Analysis / Operations	1.50	760.00	\$1,140.00
7/20/2022	Harry Foard	Call with P. Baik re: EA workstream.	Business Analysis / Operations	0.30	690.00	\$207.00
7/20/2022	Raul Busto	Reviewed trial balance model.	Business Analysis / Operations	1.10	600.00	\$660.00
7/20/2022	Eunice Min	Reviewed unredacted KERP support materials provided to committee by the Debtors.	Business Analysis / Operations	1.70	760.00	\$1,292.00
7/20/2022	Jason Crockett	Reviewed edits to DIP financing objection and prepared comments for counsel.	Financing Activities	1.10	910.00	\$1,001.00
7/20/2022	Georgy Plotnikov	Corresponded with E. Shen re: Trial balances.	Business Analysis / Operations	0.20	380.00	\$76.00
7/20/2022	Harry Foard	Scrubbed BR deck for correct debt figures (0.9) and drafted memo with corrections re same (0.3).	Business Analysis / Operations	1.20	690.00	\$828.00
7/20/2022	Georgy Plotnikov	Corresponded with E. Shen re: Debtor/non-Debtor entities.	Business Analysis / Operations	0.20	380.00	\$76.00
7/20/2022	Paul Baik	Analyzed and investigated the Elizabeth Arden acquisition.	Business Analysis / Operations	1.80	570.00	\$1,026.00
7/20/2022	Elise Shen	Reviewed R. Busto's P&L extracts template in support of trial balance analysis.	Business Analysis / Operations	0.20	540.00	\$108.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/20/2022	Georgy Plotnikov	Continued working on extracting names and unique identifiers from P&L by entity and trial balances.	Business Analysis / Operations	2.80	380.00	\$1,064.00
7/20/2022	Raul Busto	Prepared exhibit on non-Debtor sub balance sheet.	Business Analysis / Operations	1.40	600.00	\$840.00
7/20/2022	Michael Atkinson	Reviewed and analyzed non-Debtor subsidiary issues.	Business Analysis / Operations	0.90	1,150.00	\$1,035.00
7/21/2022	Paul Baik	Developed preliminary template for showcasing Elizabeth Arden transaction key information.	Business Analysis / Operations	2.80	570.00	\$1,596.00
7/21/2022	Sanjuro Kietlinski	Corresponded with J. Hanson re: vendor.	Business Analysis / Operations	0.20	900.00	\$180.00
7/21/2022	Georgy Plotnikov	Began downloading public filings for capital structure analysis.	Business Analysis / Operations	1.10	380.00	\$418.00
7/21/2022	Sanjuro Kietlinski	Corresponded with A&M re: certain critical vendor.	Business Analysis / Operations	0.20	900.00	\$180.00
7/21/2022	Raul Busto	Analyzed issues and brainstorm workstreams for American Crew transaction.	Business Analysis / Operations	1.30	600.00	\$780.00
7/21/2022	Elise Shen	Continued working on royalties analysis.	Business Analysis / Operations	2.30	540.00	\$1,242.00
7/21/2022	Sanjuro Kietlinski	Strategized re: workplan.	Business Analysis / Operations	1.30	900.00	\$1,170.00
7/21/2022	Harry Foard	Began preliminary analysis re: Elizabeth Arden acquisition.	Business Analysis / Operations	2.60	690.00	\$1,794.00
7/21/2022	Georgy Plotnikov	Assisted E. Shen re: royalties analysis.	Business Analysis / Operations	2.00	380.00	\$760.00
7/21/2022	Peter Kravitz	Conferred re: retention app.	Fee / Employment Applications	0.10	1,180.00	\$118.00
7/21/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: preference waivers.	Business Analysis / Operations	0.10	900.00	\$90.00
7/21/2022	Michael Atkinson	Reviewed 10k's and q's for historical business plans.	Business Analysis / Operations	1.60	1,150.00	\$1,840.00
7/21/2022	Raul Busto	Analyzed issues and brainstorm workstreams for Elizabeth Arden transaction.	Business Analysis / Operations	1.90	600.00	\$1,140.00
7/21/2022	Sanjuro Kietlinski	Generated list of questions for A&M.	Business Analysis / Operations	0.70	900.00	\$630.00
7/21/2022	Sanjuro Kietlinski	Reconciled R. Busto operation questions.	Business Analysis / Operations	0.30	900.00	\$270.00
7/21/2022	Michael Atkinson	Analyze the latest claims analysis.	Claims Analysis and Objections	1.10	1,150.00	\$1,265.00
7/21/2022	Harry Foard	Analyzed update memo for counsel drafted by R. Busto (0.3) and corresponded with R. Busto re same (0.1).	Business Analysis / Operations	0.40	690.00	\$276.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/21/2022	Sanjuro Kietlinski	Analyzed Vendor detail.	Business Analysis / Operations	0.30	900.00	\$270.00
7/21/2022	Georgy Plotnikov	Began spreading on FY2018 capital structure analysis.	Business Analysis / Operations	2.60	380.00	\$988.00
7/21/2022	Harry Foard	Multiple emails with P. Baik re: Elizabeth Arden.	Litigation	0.20	690.00	\$138.00
7/21/2022	Carlos Lovera	Attended phone call with S. Kietlinski to discuss workplan.	Business Analysis / Operations	0.20	700.00	\$140.00
7/21/2022	Raul Busto	Prepared questions for weekly diligence call with A&M.	Business Analysis / Operations	1.10	600.00	\$660.00
7/21/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: KERP.	Business Analysis / Operations	0.10	900.00	\$90.00
7/21/2022	Sanjuro Kietlinski	Corresponded with C. Lovera re: workstreams.	Business Analysis / Operations	0.10	900.00	\$90.00
7/21/2022	Raul Busto	Reviewed declaration in support of KERP.	Business Analysis / Operations	0.40	600.00	\$240.00
7/21/2022	Sanjuro Kietlinski	Attended phone call with C. Lovera to discuss workplan.	Business Analysis / Operations	0.20	900.00	\$180.00
7/21/2022	Harry Foard	Continued preliminary analysis re: Elizabeth Arden acquisition.	Business Analysis / Operations	2.40	690.00	\$1,656.00
7/21/2022	Sanjuro Kietlinski	Corresponded with B. Silverberg re: admin matters.	Case Administration	0.10	900.00	\$90.00
7/21/2022	Michael Atkinson	Reviewed debt stack analysis.	Business Analysis / Operations	1.80	1,150.00	\$2,070.00
7/21/2022	Eunice Min	Reviewed and outlined certain key terms in interco licensing agreements.	Business Analysis / Operations	1.40	760.00	\$1,064.00
7/21/2022	Michael Atkinson	Reviewed the EBITDA analysis.	Business Analysis / Operations	0.60	1,150.00	\$690.00
7/21/2022	Sanjuro Kietlinski	Analyzed the Operating Update Package.	Business Analysis / Operations	0.90	900.00	\$810.00
7/21/2022	Paul Navid	Analyzed Elizabeth Arden financial data.	Business Analysis / Operations	0.90	750.00	\$675.00
7/21/2022	Georgy Plotnikov	Continued working on variance w/e 7.15.	Business Analysis / Operations	1.40	380.00	\$532.00
7/21/2022	Sanjuro Kietlinski	Reviewed Statement in Support of KERP.	Business Analysis / Operations	0.20	900.00	\$180.00
7/21/2022	Jason Crockett	Prepared information request related to critical vendor agreements and preference waivers.	Committee Activities	0.60	910.00	\$546.00
7/21/2022	Georgy Plotnikov	Corresponded with R. Busto re: Variance w/e 7.15.	Business Analysis / Operations	0.20	380.00	\$76.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/21/2022	Elise Shen	Downloaded and organized dockets.	Court Filings	0.90	540.00	\$486.00
7/21/2022	Georgy Plotnikov	Corresponded with E. Shen re: Entities breakdown.	Business Analysis / Operations	0.30	380.00	\$114.00
7/21/2022	Raul Busto	Analyzed guarantors on BrandCo facilities.	Business Analysis / Operations	1.60	600.00	\$960.00
7/21/2022	Elise Shen	Reviewed R. Busto's email re: BrandCo legal entities and cross-checked with trial balance analysis.	Business Analysis / Operations	0.20	540.00	\$108.00
7/21/2022	Michael Atkinson	Attend part of hearing.	Court Hearings	1.40	1,150.00	\$1,610.00
7/21/2022	Sanjuro Kietlinski	Followed up with M. Atkinson re: certain critical vendor.	Business Analysis / Operations	0.10	900.00	\$90.00
7/21/2022	Raul Busto	Reviewed 2016 guarantee and collateral agreement.	Business Analysis / Operations	1.10	600.00	\$660.00
7/21/2022	Sanjuro Kietlinski	Reviewed debt and equity trading data.	Business Analysis / Operations	0.10	900.00	\$90.00
7/21/2022	Sanjuro Kietlinski	Followed up with A&M re: certain critical vendor.	Business Analysis / Operations	0.20	900.00	\$180.00
7/21/2022	Paul Baik	Developed materials re: Elizabeth Arden transformation efforts.	Business Analysis / Operations	3.00	570.00	\$1,710.00
7/21/2022	Georgy Plotnikov	Worked on variance w/e 7.15.	Business Analysis / Operations	2.30	380.00	\$874.00
7/21/2022	Sanjuro Kietlinski	Reviewed M. Atkinson memo re: critical vendor.	Business Analysis / Operations	0.10	900.00	\$90.00
7/21/2022	Raul Busto	Review Arkay waiver request.	Business Analysis / Operations	0.60	600.00	\$360.00
7/21/2022	Raul Busto	Analyzed historical movement of liabilities.	Business Analysis / Operations	2.60	600.00	\$1,560.00
7/21/2022	Harry Foard	Analyzed materials drafted by Revlon re: EA acquisition.	Business Analysis / Operations	1.90	690.00	\$1,311.00
7/21/2022	Georgy Plotnikov	Continued spreading on FY2018 capital structure analysis.	Business Analysis / Operations	2.70	380.00	\$1,026.00
7/21/2022	Sanjuro Kietlinski	Followed up with C. Lovera re: workplan.	Business Analysis / Operations	0.10	900.00	\$90.00
7/21/2022	Sanjuro Kietlinski	Followed up with C. Lovera re: workstreams.	Business Analysis / Operations	0.10	900.00	\$90.00
7/21/2022	Georgy Plotnikov	Continued downloading public filings for capital structure analysis.	Business Analysis / Operations	1.40	380.00	\$532.00
7/21/2022	Paul Navid	Analyzed EBITDA level data.	Business Analysis / Operations	1.30	750.00	\$975.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/21/2022	Eunice Min	Reviewed draft UCC statement in support of KERP.	Court Filings	0.20	760.00	\$152.00
7/21/2022	Elise Shen	Downloaded and organized dockets (0.1) and drafted a summary email (0.1).	Court Filings	0.20	540.00	\$108.00
7/21/2022	Harry Foard	Corresponded with E. Shen re: daily docket update.	Court Filings	0.10	690.00	\$69.00
7/21/2022	Raul Busto	Reviewed UMB complaint related to IP transfers.	Business Analysis / Operations	1.80	600.00	\$1,080.00
7/21/2022	Elise Shen	Continued working on trial balance analysis.	Business Analysis / Operations	2.30	540.00	\$1,242.00
7/21/2022	Raul Busto	Analyzed discrepancies in variance report.	Business Analysis / Operations	0.40	600.00	\$240.00
7/21/2022	Sanjuro Kietlinski	Corresponded with P. Kravitz re: CV.	Business Analysis / Operations	0.10	900.00	\$90.00
7/21/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: certain critical vendor.	Business Analysis / Operations	0.10	900.00	\$90.00
7/21/2022	Elise Shen	Began working on royalties analysis.	Business Analysis / Operations	2.10	540.00	\$1,134.00
7/21/2022	Raul Busto	Updated workplan.	Business Analysis / Operations	0.90	600.00	\$540.00
7/21/2022	Sanjuro Kietlinski	Reviewed DIP Objection update.	Financing Activities	0.10	900.00	\$90.00
7/21/2022	Jason Crockett	Reviewed and analyzed intercompany claims information to assess position of various unsecured creditors related to intercompany value transfers.	Claims Analysis and Objections	2.00	910.00	\$1,820.00
7/21/2022	Harry Foard	Drafted memo re: variance discrepancy.	Business Analysis / Operations	0.20	690.00	\$138.00
7/21/2022	Elise Shen	Continued working on trial balance analysis re: entity relationships.	Business Analysis / Operations	2.60	540.00	\$1,404.00
7/21/2022	Michael Atkinson	Call with A&M.	Business Analysis / Operations	0.50	1,150.00	\$575.00
7/21/2022	Elise Shen	Corresponded with G. Plotnikov re: entities breakdown.	Business Analysis / Operations	0.30	540.00	\$162.00
7/21/2022	Eunice Min	Researched licensing market comps.	Business Analysis / Operations	1.80	760.00	\$1,368.00
7/21/2022	Harry Foard	Multiple emails with R. Busto re: Elizabeth Arden.	Business Analysis / Operations	0.10	690.00	\$69.00
7/22/2022	Paul Baik	Continued research into the 2016 acquisition of Elizabeth Arden.	Business Analysis / Operations	2.70	570.00	\$1,539.00
7/22/2022	Georgy Plotnikov	Continued working on CV summary.	Business Analysis / Operations	2.70	380.00	\$1,026.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/22/2022	Sanjuro Kietlinski	Attended Province/A&M/HL call.	Business Analysis / Operations	0.50	900.00	\$450.00
7/22/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: variance report.	Business Analysis / Operations	0.10	900.00	\$90.00
7/22/2022	Raul Busto	Analyzed bond trading.	Business Analysis / Operations	0.70	600.00	\$420.00
7/22/2022	Sanjuro Kietlinski	Corresponded with G. Plotnikov re: CV updates.	Business Analysis / Operations	0.10	900.00	\$90.00
7/22/2022	Raul Busto	Reviewed and commented on entity level P&L analysis.	Business Analysis / Operations	0.90	600.00	\$540.00
7/22/2022	Sanjuro Kietlinski	Followed up with W. Walker re: CV updates.	Business Analysis / Operations	0.10	900.00	\$90.00
7/22/2022	Michael Atkinson	Reviewed documents and prepare for call with A&M.	Business Analysis / Operations	0.80	1,150.00	\$920.00
7/22/2022	Sanjuro Kietlinski	Reviewed AP/AR comparison analysis.	Business Analysis / Operations	0.30	900.00	\$270.00
7/22/2022	Elise Shen	Investigated financial impact of asset transfer in trial balances.	Business Analysis / Operations	2.80	540.00	\$1,512.00
7/22/2022	Georgy Plotnikov	Corresponded with S. Kietlinski re: CV reporting.	Business Analysis / Operations	0.10	380.00	\$38.00
7/22/2022	Sanjuro Kietlinski	Corresponded with H. Foard re: trade agreements.	Business Analysis / Operations	0.20	900.00	\$180.00
7/22/2022	Raul Busto	Analyzed AP vs. AR tracking.	Business Analysis / Operations	2.10	600.00	\$1,260.00
7/22/2022	Sanjuro Kietlinski	Corresponded internally re: net cash position.	Business Analysis / Operations	0.10	900.00	\$90.00
7/22/2022	Georgy Plotnikov	Discussed workstreams with E. Shen.	Business Analysis / Operations	0.40	380.00	\$152.00
7/22/2022	Paul Navid	Evaluated change in equity based on historical acquisitions.	Business Analysis / Operations	1.80	750.00	\$1,350.00
7/22/2022	Harry Foard	Corresponded with R. Busto re: AR and AP comparison.	Business Analysis / Operations	0.10	690.00	\$69.00
7/22/2022	Sanjuro Kietlinski	Drafted memo to A&M re: non-debtor cash.	Business Analysis / Operations	0.20	900.00	\$180.00
7/22/2022	Georgy Plotnikov	Continued spreading on FY2019 capital structure analysis.	Business Analysis / Operations	2.80	380.00	\$1,064.00
7/22/2022	Elise Shen	Discussed trial balances with G. Plotnikov.	Business Analysis / Operations	0.40	540.00	\$216.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/22/2022	Harry Foard	Corresponded internally re: UCC deal settlement.	Business Analysis / Operations	0.10	690.00	\$69.00
7/22/2022	Sanjuro Kietlinski	Corresponded with W. Walker re: other diligence updates.	Business Analysis / Operations	0.10	900.00	\$90.00
7/22/2022	Jason Crockett	Analyzed intercompany activity by legal entity and business purpose of certain legal entities.	Business Analysis / Operations	1.60	910.00	\$1,456.00
7/22/2022	Elise Shen	Continued working on trial balance analysis.	Business Analysis / Operations	2.60	540.00	\$1,404.00
7/22/2022	Michael Atkinson	Reviewed and responded to counsel questions related to DIP.	Business Analysis / Operations	1.50	1,150.00	\$1,725.00
7/22/2022	Sanjuro Kietlinski	Reviewed BR Update memo.	Business Analysis / Operations	0.20	900.00	\$180.00
7/22/2022	Elise Shen	Corresponded with G. Plotnikov re: trial balance and P&L template.	Business Analysis / Operations	0.40	540.00	\$216.00
7/22/2022	Elise Shen	Discussed workstreams with G. Plotnikov.	Business Analysis / Operations	0.30	540.00	\$162.00
7/22/2022	Sanjuro Kietlinski	Reviewed CV summary file.	Business Analysis / Operations	0.20	900.00	\$180.00
7/22/2022	Raul Busto	Consolidated notes from trade update call.	Business Analysis / Operations	0.60	600.00	\$360.00
7/22/2022	Raul Busto	Reviewed Elizabeth Arden fact finding presentation.	Business Analysis / Operations	1.40	600.00	\$840.00
7/22/2022	Sanjuro Kietlinski	Corresponded internally re: non-debtor cash.	Business Analysis / Operations	0.10	900.00	\$90.00
7/22/2022	Sanjuro Kietlinski	Corresponded with W. Walker re: supplemental updates.	Business Analysis / Operations	0.10	900.00	\$90.00
7/22/2022	Sanjuro Kietlinski	Corresponded internally re: trade agreements.	Business Analysis / Operations	0.10	900.00	\$90.00
7/22/2022	Michael Atkinson	Reviewed weekly variance report.	Business Analysis / Operations	0.60	1,150.00	\$690.00
7/22/2022	Sanjuro Kietlinski	Reviewed certain proposed trade agreements.	Business Analysis / Operations	0.50	900.00	\$450.00
7/22/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: A&M updates.	Business Analysis / Operations	0.10	900.00	\$90.00
7/22/2022	Georgy Plotnikov	Began working on CV summary.	Business Analysis / Operations	2.40	380.00	\$912.00
7/22/2022	Sanjuro Kietlinski	Provided additional comments to H. Foard re: draft summary.	Business Analysis / Operations	0.20	900.00	\$180.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/22/2022	Michael Atkinson	Reviewed historical results.	Business Analysis / Operations	0.90	1,150.00	\$1,035.00
7/22/2022	Georgy Plotnikov	Began spreading on FY2019 capital structure analysis.	Business Analysis / Operations	2.40	380.00	\$912.00
7/22/2022	Paul Baik	Pulled preliminary data related to the Elizabeth Arden acquisition.	Business Analysis / Operations	0.50	570.00	\$285.00
7/22/2022	Paul Baik	Reviewed new contents in the dataroom.	Business Analysis / Operations	0.60	570.00	\$342.00
7/22/2022	Harry Foard	Attended first two hours of the hearing re KERP and OCP motions.	Court Hearings	2.00	690.00	\$1,380.00
7/22/2022	Eunice Min	Continued reviewing licensing agreements and drafting outline.	Business Analysis / Operations	1.70	760.00	\$1,292.00
7/22/2022	Georgy Plotnikov	Multiple correspondences with S. Kietlinski and R. Busto re: CV reporting updates.	Business Analysis / Operations	0.40	380.00	\$152.00
7/22/2022	Jason Crockett	Reviewed recent operating results and prepare question for company and advisors regarding liquidity and revenues.	Business Analysis / Operations	1.40	910.00	\$1,274.00
7/22/2022	Eunice Min	Reviewed cash flow variance presentation.	Business Analysis / Operations	0.70	760.00	\$532.00
7/22/2022	Eunice Min	Researched sources of licensing market analysis.	Business Analysis / Operations	0.90	760.00	\$684.00
7/22/2022	Georgy Plotnikov	Corresponded with E. Shen re: Trial balance and I/S template.	Business Analysis / Operations	0.40	380.00	\$152.00
7/22/2022	Elise Shen	Downloaded and organized dockets (0.4) and drafted a summary email (0.5).	Court Filings	0.90	540.00	\$486.00
7/22/2022	Sanjuro Kietlinski	Additional follow ups with W. Walker re: CV updates.	Business Analysis / Operations	0.10	900.00	\$90.00
7/22/2022	Raul Busto	Drafted email to counsel on A&M update.	Business Analysis / Operations	0.50	600.00	\$300.00
7/22/2022	Harry Foard	Weekly variance call with A&M.	Business Analysis / Operations	0.50	690.00	\$345.00
7/22/2022	Sanjuro Kietlinski	Corresponded internally re: debt/cash balances.	Business Analysis / Operations	0.10	900.00	\$90.00
7/22/2022	Harry Foard	Analyzed the latest variance report.	Business Analysis / Operations	0.80	690.00	\$552.00
7/22/2022	Paul Navid	Researched American Crew transaction.	Business Analysis / Operations	1.70	750.00	\$1,275.00
7/22/2022	Paul Baik	Analyzed and investigated the Elizabeth Arden acquisition.	Business Analysis / Operations	2.10	570.00	\$1,197.00
7/22/2022	Raul Busto	Analyzed preliminary key entities.	Business Analysis / Operations	0.40	600.00	\$240.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/22/2022	Elise Shen	Began scrutinizing the discrepancies between trial balances and the financial statements.	Business Analysis / Operations	2.30	540.00	\$1,242.00
7/22/2022	Raul Busto	Analyzed direct vendor disbursements tracking.	Business Analysis / Operations	0.40	600.00	\$240.00
7/22/2022	Sanjuro Kietlinski	Corresponded with H. Foard re: AP/AR reports.	Business Analysis / Operations	0.10	900.00	\$90.00
7/22/2022	Sanjuro Kietlinski	Reviewed draft summary (0.3); provide comments thereto (0.1).	Business Analysis / Operations	0.40	900.00	\$360.00
7/22/2022	Elise Shen	Continued scrutinizing the discrepancies between trial balances and the financial statements.	Business Analysis / Operations	1.30	540.00	\$702.00
7/22/2022	Georgy Plotnikov	Corresponded with H. Foard re: CV summary.	Business Analysis / Operations	0.20	380.00	\$76.00
7/22/2022	Harry Foard	Back-and-forth with P. Baik re source data for EA analysis.	Business Analysis / Operations	0.20	690.00	\$138.00
7/22/2022	Raul Busto	Analyzed DIP draw estimates.	Financing Activities	1.10	600.00	\$660.00
7/22/2022	Harry Foard	Drafted summary re: week-over-week AR and AP comparisons.	Business Analysis / Operations	1.90	690.00	\$1,311.00
7/22/2022	Georgy Plotnikov	Discussed P&L and TB with E. Shen.	Business Analysis / Operations	0.40	380.00	\$152.00
7/22/2022	Harry Foard	Began preliminary analysis of critical vendor contracts.	Business Analysis / Operations	1.90	690.00	\$1,311.00
7/22/2022	Harry Foard	Drafted email re: latest variance report.	Business Analysis / Operations	0.60	690.00	\$414.00
7/22/2022	Harry Foard	Corresponded with M. Atkinson re: variance report.	Business Analysis / Operations	0.10	690.00	\$69.00
7/22/2022	Sanjuro Kietlinski	Followed up with H. Foard re: AP/AR reports.	Business Analysis / Operations	0.10	900.00	\$90.00
7/22/2022	Raul Busto	Drafted materials on liability management transactions.	Business Analysis / Operations	2.80	600.00	\$1,680.00
7/22/2022	Elise Shen	Discussed workstreams with G. Plotnikov.	Business Analysis / Operations	0.30	540.00	\$162.00
7/22/2022	Sanjuro Kietlinski	Followed up internally re: trade agreements.	Business Analysis / Operations	0.10	900.00	\$90.00
7/22/2022	Sanjuro Kietlinski	Corresponded with A&M re: KEIP.	Business Analysis / Operations	0.10	900.00	\$90.00
7/22/2022	Georgy Plotnikov	Created template for Critical Vendor deal tracking and analysis.	Business Analysis / Operations	1.90	380.00	\$722.00
7/22/2022	Sanjuro Kietlinski	Reviewed R. Stark update.	Business Analysis / Operations	0.10	900.00	\$90.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/22/2022	Harry Foard	Drafted memo to S. Kietlinski re AP and AR comparison.	Business Analysis / Operations	0.10	690.00	\$69.00
7/22/2022	Georgy Plotnikov	Corresponded with P. Baik re: Capital structure and formatting.	Business Analysis / Operations	0.30	380.00	\$114.00
7/22/2022	Harry Foard	Follow up with S. Kietlinski re critical vendor workstream.	Business Analysis / Operations	0.10	690.00	\$69.00
7/22/2022	Raul Busto	Reviewed Critical Vendor concessions.	Business Analysis / Operations	0.30	600.00	\$180.00
7/22/2022	Georgy Plotnikov	Updated dataroom per email from S. Kietlinski.	Business Analysis / Operations	0.60	380.00	\$228.00
7/23/2022	Georgy Plotnikov	Drafted summary overview and questions re: Critical Vendor deals and reporting.	Business Analysis / Operations	2.70	380.00	\$1,026.00
7/23/2022	Harry Foard	Revised initial summary of critical vendor contracts.	Business Analysis / Operations	2.40	690.00	\$1,656.00
7/23/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: vendor deals.	Business Analysis / Operations	0.10	900.00	\$90.00
7/23/2022	Georgy Plotnikov	Worked on scrubbing CV summary per instructions from H. Foard.	Business Analysis / Operations	1.70	380.00	\$646.00
7/23/2022	Georgy Plotnikov	Created summary tables and exhibits re: Critical Vendor deals.	Business Analysis / Operations	0.70	380.00	\$266.00
7/23/2022	Raul Busto	Summarized retirement plan valuations.	Business Analysis / Operations	2.30	600.00	\$1,380.00
7/23/2022	Paul Navid	Evaluated account receivables ageing.	Business Analysis / Operations	1.70	750.00	\$1,275.00
7/23/2022	Harry Foard	Followed up with S. Kietlinski re: critical vendor questions.	Business Analysis / Operations	0.10	690.00	\$69.00
7/23/2022	Harry Foard	Drafted memo re: critical vendor findings.	Business Analysis / Operations	0.80	690.00	\$552.00
7/23/2022	Harry Foard	Corresponded with M. Atkinson re: critical vendor deals.	Business Analysis / Operations	0.10	690.00	\$69.00
7/23/2022	Sanjuro Kietlinski	Reviewed dataroom updates.	Business Analysis / Operations	0.40	900.00	\$360.00
7/23/2022	Michael Atkinson	Reviewed historical debt transaction.	Business Analysis / Operations	1.70	1,150.00	\$1,955.00
7/23/2022	Raul Busto	Collected earnings reports.	Business Analysis / Operations	1.90	600.00	\$1,140.00
7/23/2022	Georgy Plotnikov	Continued working on Q1 and Q2 FY2020 capital structure analysis.	Business Analysis / Operations	2.40	380.00	\$912.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/23/2022	Michael Atkinson	Reviewed DIP agreements.	Business Analysis / Operations	1.40	1,150.00	\$1,610.00
7/23/2022	Paul Navid	Analyzed account payable aging report.	Business Analysis / Operations	1.30	750.00	\$975.00
7/23/2022	Georgy Plotnikov	Began working on Q1 and Q2 FY2020 capital structure analysis.	Business Analysis / Operations	2.20	380.00	\$836.00
7/23/2022	Paul Navid	Analyzed sales report as of 7/15.	Business Analysis / Operations	0.90	750.00	\$675.00
7/23/2022	Sanjuro Kietlinski	Analyzed vendor agreements.	Business Analysis / Operations	2.10	900.00	\$1,890.00
7/23/2022	Sanjuro Kietlinski	Drafted Vendor update summary.	Business Analysis / Operations	0.50	900.00	\$450.00
7/23/2022	Sanjuro Kietlinski	Corresponded with H. Foard re: vendor deals.	Business Analysis / Operations	0.10	900.00	\$90.00
7/23/2022	Michael Atkinson	Reviewed critical vendor update.	Business Analysis / Operations	0.90	1,150.00	\$1,035.00
7/23/2022	Sanjuro Kietlinski	Reviewed updated CV summary.	Business Analysis / Operations	0.20	900.00	\$180.00
7/23/2022	Harry Foard	Developed sanitized file for sharing with A&M team.	Business Analysis / Operations	0.40	690.00	\$276.00
7/23/2022	Sanjuro Kietlinski	Drafted changes to CV summary memo.	Business Analysis / Operations	0.20	900.00	\$180.00
7/23/2022	Harry Foard	Revised CV analysis to incorporate S. Kietlinski's comments.	Business Analysis / Operations	2.10	690.00	\$1,449.00
7/23/2022	Georgy Plotnikov	Updated CV summary per comments from H. Foard.	Business Analysis / Operations	0.80	380.00	\$304.00
7/23/2022	Raul Busto	Prepared committee materials on business timeline.	Business Analysis / Operations	1.10	600.00	\$660.00
7/23/2022	Harry Foard	Drafted memo for A&M team re: critical vendor sanitized file.	Business Analysis / Operations	0.90	690.00	\$621.00
7/23/2022	Paul Baik	Prepared discussion materials related to the Elizabeth Arden acquisition.	Business Analysis / Operations	2.60	570.00	\$1,482.00
7/24/2022	Georgy Plotnikov	Reviewed slide structure and formatting requirements re: Historical capital structure.	Business Analysis / Operations	0.40	380.00	\$152.00
7/24/2022	Georgy Plotnikov	Corresponded with R. Busto re: Historical capital structure.	Business Analysis / Operations	0.10	380.00	\$38.00
7/24/2022	Eunice Min	Reviewed counsel's edits to retention app and revise to finalize.	Fee / Employment Applications	0.30	760.00	\$228.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/24/2022	Georgy Plotnikov	Began spreading on Q3 and Q4 FY2020 capital structure analysis.	Business Analysis / Operations	2.70	380.00	\$1,026.00
7/24/2022	Michael Atkinson	Reviewed capital structure scenarios.	Business Analysis / Operations	2.10	1,150.00	\$2,415.00
7/24/2022	Michael Atkinson	Reviewed documents uploaded to data room.	Business Analysis / Operations	2.60	1,150.00	\$2,990.00
7/24/2022	Raul Busto	Drafted diligence requests email.	Business Analysis / Operations	0.60	600.00	\$360.00
7/24/2022	Raul Busto	Reviewed and commented on liability management transaction slides.	Business Analysis / Operations	1.50	600.00	\$900.00
7/24/2022	Georgy Plotnikov	Continued spreading on Q3 and Q4 FY2020 capital structure analysis.	Business Analysis / Operations	2.50	380.00	\$950.00
7/24/2022	Paul Baik	Prepared discussion materials related to the Elizabeth Arden acquisition.	Business Analysis / Operations	2.90	570.00	\$1,653.00
7/24/2022	Michael Atkinson	Reviewed vendor analysis issues.	Business Analysis / Operations	0.90	1,150.00	\$1,035.00
7/25/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: diligence requests.	Business Analysis / Operations	0.10	900.00	\$90.00
7/25/2022	Sanjuro Kietlinski	Follow up with BR re: discovery.	Business Analysis / Operations	0.10	900.00	\$90.00
7/25/2022	Elise Shen	Continued working on trial balance analysis re: liabilities.	Business Analysis / Operations	1.70	540.00	\$918.00
7/25/2022	Harry Foard	Analyzed memo re CV deal.	Business Analysis / Operations	0.30	690.00	\$207.00
7/25/2022	Sanjuro Kietlinski	Attended Zelin deposition.	Business Analysis / Operations	5.00	900.00	\$4,500.00
7/25/2022	Sanjuro Kietlinski	Corresponded post-fact re: Zelin deposition; key takeaways.	Business Analysis / Operations	0.40	900.00	\$360.00
7/25/2022	Raul Busto	Reviewed MAFCO agreements.	Business Analysis / Operations	1.90	600.00	\$1,140.00
7/25/2022	Harry Foard	Analyzed correspondence re diligence tracker update.	Business Analysis / Operations	0.80	690.00	\$552.00
7/25/2022	Paul Navid	Revised materials related to the Elizabeth Arden acquisition.	Business Analysis / Operations	0.40	750.00	\$300.00
7/25/2022	Michael Atkinson	Reviewed committee update provided by counsel.	Committee Activities	0.30	1,150.00	\$345.00
7/25/2022	Georgy Plotnikov	Updated calendar invites re: Hearing on DIP.	Business Analysis / Operations	0.10	380.00	\$38.00
7/25/2022	Raul Busto	Discussed workstreams with G. Plotnikov.	Business Analysis / Operations	0.20	600.00	\$120.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/25/2022	Raul Busto	Discussed workstreams with G. Plotnikov.	Business Analysis / Operations	0.20	600.00	\$120.00
7/25/2022	Sanjuro Kietlinski	Reviewed updated A&M diligence tracker.	Business Analysis / Operations	0.10	900.00	\$90.00
7/25/2022	Sanjuro Kietlinski	Corresponded internally re: Zelin deposition.	Business Analysis / Operations	0.10	900.00	\$90.00
7/25/2022	Harry Foard	Attended call with S. Kietlinski to discuss active workstreams.	Business Analysis / Operations	0.10	690.00	\$69.00
7/25/2022	Sanjuro Kietlinski	Reviewed HL update.	Business Analysis / Operations	0.10	900.00	\$90.00
7/25/2022	Elise Shen	Prepared slides to summarize P&L of top 10 entities.	Business Analysis / Operations	2.10	540.00	\$1,134.00
7/25/2022	Raul Busto	Reviewed G. Plotnikov responses to transaction questions.	Business Analysis / Operations	0.40	600.00	\$240.00
7/25/2022	Jason Crockett	Analyzed impact of timing of proceeds of various potential avoidance actions and collection thresholds.	Financing Activities	0.80	910.00	\$728.00
7/25/2022	Jason Crockett	Participated in call with the Company and advisors regarding business plan, operations, and leadership team.	Business Analysis / Operations	1.50	910.00	\$1,365.00
7/25/2022	Sanjuro Kietlinski	Reviewed BR DIP negotiations update.	Financing Activities	0.20	900.00	\$180.00
7/25/2022	Harry Foard	Corresponded with S. Kietlinski and C. Lovera re new files uploaded.	Business Analysis / Operations	0.10	690.00	\$69.00
7/25/2022	Harry Foard	Analyzed the B. Caruso deposition transcript.	Business Analysis / Operations	2.70	690.00	\$1,863.00
7/25/2022	Jason Crockett	Analyzed issues related to sales reporting, revenue, purchase order fulfillment and production.	Business Analysis / Operations	0.80	910.00	\$728.00
7/25/2022	Elise Shen	Downloaded and organized dockets (0.3) and drafted a summary email (0.3).	Court Filings	0.60	540.00	\$324.00
7/25/2022	Georgy Plotnikov	Corresponded with R. Busto re: Historical capital structure.	Business Analysis / Operations	0.10	380.00	\$38.00
7/25/2022	Paul Baik	Prepared discussion materials related to the Elizabeth Arden acquisition.	Business Analysis / Operations	2.20	570.00	\$1,254.00
7/25/2022	Sanjuro Kietlinski	Reviewed BR UCC update.	Committee Activities	0.20	900.00	\$180.00
7/25/2022	Harry Foard	Analyzed email traffic re DIP budget updates.	Business Analysis / Operations	0.60	690.00	\$414.00
7/25/2022	Raul Busto	Provided comments on entity level financial output.	Business Analysis / Operations	0.60	600.00	\$360.00
7/25/2022	Raul Busto	Reconciled diligence request lists.	Business Analysis / Operations	0.80	600.00	\$480.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/25/2022	Elise Shen	Prepared slides to summarize B/S of top 10 entities.	Business Analysis / Operations	2.40	540.00	\$1,296.00
7/25/2022	Georgy Plotnikov	Drafted commentary and analysis for UCC deck re: BrandCo transaction.	Committee Activities	2.20	380.00	\$836.00
7/25/2022	Harry Foard	Attended call with S. Kietlinski to discuss active workstreams.	Business Analysis / Operations	0.10	690.00	\$69.00
7/25/2022	Jason Crockett	Prepared update materials for UCC regarding critical vendor and production issues.	Committee Activities	0.60	910.00	\$546.00
7/25/2022	Georgy Plotnikov	Worked on scrubbing historical capital structure.	Business Analysis / Operations	2.30	380.00	\$874.00
7/25/2022	Sanjuro Kietlinski	Corresponded with BR re: discovery.	Business Analysis / Operations	0.10	900.00	\$90.00
7/25/2022	Michael Atkinson	Reviewed and considered deposition questions.	Business Analysis / Operations	0.50	1,150.00	\$575.00
7/25/2022	Michael Atkinson	Call with the Debtors' advisors.	Business Analysis / Operations	1.50	1,150.00	\$1,725.00
7/25/2022	Sanjuro Kietlinski	Attended call with H. Foard to discuss active workstreams.	Business Analysis / Operations	0.10	900.00	\$90.00
7/25/2022	Sanjuro Kietlinski	Corresponded with W. Walker re: diligence items.	Business Analysis / Operations	0.10	900.00	\$90.00
7/25/2022	Sanjuro Kietlinski	Internal correspondences re: data requests/prioritizations.	Business Analysis / Operations	0.40	900.00	\$360.00
7/25/2022	Sanjuro Kietlinski	Reviewed BR weekly update.	Business Analysis / Operations	0.30	900.00	\$270.00
7/25/2022	Georgy Plotnikov	Drafted commentary and analysis for UCC deck re: 5.75% Senior notes exchange.	Committee Activities	1.60	380.00	\$608.00
7/25/2022	Sanjuro Kietlinski	Corresponded with W. Walker re: business plans.	Business Analysis / Operations	0.10	900.00	\$90.00
7/25/2022	Georgy Plotnikov	Discussed workstreams with R. Busto.	Business Analysis / Operations	0.20	380.00	\$76.00
7/25/2022	Elise Shen	Scrubbed P&L by entity and sorted entities by highest sales.	Business Analysis / Operations	1.30	540.00	\$702.00
7/25/2022	Paul Navid	Analyzed historical 10K's and changes over time.	Business Analysis / Operations	2.60	750.00	\$1,950.00
7/25/2022	Harry Foard	Assess impact of settlement negotiations on DIP Facility.	Financing Activities	2.10	690.00	\$1,449.00
7/25/2022	Michael Atkinson	Review deposition transcript.	Business Analysis / Operations	0.70	1,150.00	\$805.00
7/25/2022	Sanjuro Kietlinski	Analyzed materials related to certain vendor.	Business Analysis / Operations	0.90	900.00	\$810.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/25/2022	Elise Shen	Scrubbed B/S items by entity and sorted entities by asset size.	Business Analysis / Operations	1.60	540.00	\$864.00
7/25/2022	Harry Foard	Analyzed Arkay disbursements made 1-year prior to filing.	Business Analysis / Operations	0.40	690.00	\$276.00
7/25/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: avoidance action language.	Business Analysis / Operations	0.10	900.00	\$90.00
7/25/2022	Michael Atkinson	Attended phone call with S. Kietlinski to discuss Zelin deposition.	Business Analysis / Operations	0.20	1,150.00	\$230.00
7/25/2022	Michael Atkinson	Prepared for call with Debtors.	Business Analysis / Operations	0.80	1,150.00	\$920.00
7/25/2022	Raul Busto	Attended call with Counsel to discuss DIP objection.	Financing Activities	1.00	600.00	\$600.00
7/25/2022	Sanjuro Kietlinski	Responded to W. Walker questions.	Business Analysis / Operations	0.20	900.00	\$180.00
7/25/2022	Georgy Plotnikov	Conducted a final review of slides re: Historical capital structure and related transactions.	Business Analysis / Operations	0.90	380.00	\$342.00
7/25/2022	Paul Navid	Evaluated sales and purchasing reports .	Business Analysis / Operations	1.10	750.00	\$825.00
7/25/2022	Jason Crockett	Participate in call with S. Levine regarding DIP objection issues and potential paths to resolution.	Financing Activities	0.50	910.00	\$455.00
7/25/2022	Eunice Min	Reviewed R. Busto's notes from Zelin deposition.	Business Analysis / Operations	0.30	760.00	\$228.00
7/25/2022	Georgy Plotnikov	Drafted commentary and analysis for UCC deck re: FY2018 and FY 2019 capital structure transactions.	Committee Activities	1.70	380.00	\$646.00
7/25/2022	Sanjuro Kietlinski	Corresponded with HL and with A&M re: budget call.	Business Analysis / Operations	0.10	900.00	\$90.00
7/25/2022	Raul Busto	Reviewed DIP update from counsel.	Financing Activities	0.60	600.00	\$360.00
7/25/2022	Michael Atkinson	Attended phone call with S. Kietlinski to discuss Zelin deposition.	Business Analysis / Operations	0.20	1,150.00	\$230.00
7/25/2022	Raul Busto	Attended meeting with executives.	Business Analysis / Operations	1.50	600.00	\$900.00
7/25/2022	Paul Navid	Analyzed notes re business plan.	Business Analysis / Operations	0.80	750.00	\$600.00
7/25/2022	Elise Shen	Call with G. Plotnikov re: historical capital structure.	Business Analysis / Operations	0.50	540.00	\$270.00
7/25/2022	Georgy Plotnikov	Continued analyzing historical capital structure.	Business Analysis / Operations	2.30	380.00	\$874.00
7/25/2022	Elise Shen	Continued working on trial balance analysis re: assets.	Business Analysis / Operations	1.30	540.00	\$702.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/25/2022	Sanjuro Kietlinski	Corresponded with G. Plotnikov re: workplan and dataroom.	Business Analysis / Operations	0.10	900.00	\$90.00
7/25/2022	Sanjuro Kietlinski	BR/Province correspondence re: avoidance actions.	Business Analysis / Operations	0.20	900.00	\$180.00
7/25/2022	Sanjuro Kietlinski	Attended phone call with M. Atkinson to discuss Zelin deposition.	Business Analysis / Operations	0.20	900.00	\$180.00
7/25/2022	Georgy Plotnikov	Prepared summary tables and exhibits on historical capital structure.	Business Analysis / Operations	1.20	380.00	\$456.00
7/25/2022	Georgy Plotnikov	Began analyzing historical capital structure.	Business Analysis / Operations	2.60	380.00	\$988.00
7/25/2022	Sanjuro Kietlinski	Corresponded with K. Aulet re: discovery transfer protocol.	Business Analysis / Operations	0.10	900.00	\$90.00
7/25/2022	Sanjuro Kietlinski	Corresponded internally re: revised workplan.	Business Analysis / Operations	0.10	900.00	\$90.00
7/25/2022	Sanjuro Kietlinski	Reviewed/modified workplan.	Business Analysis / Operations	0.60	900.00	\$540.00
7/25/2022	Georgy Plotnikov	Corresponded with R. Busto re: 5.75% Senior notes exchange.	Business Analysis / Operations	0.30	380.00	\$114.00
7/25/2022	Raul Busto	Supplemented detailed customer diligence questions.	Business Analysis / Operations	0.30	600.00	\$180.00
7/25/2022	Raul Busto	Drafted slides for entity level analysis.	Business Analysis / Operations	1.30	600.00	\$780.00
7/25/2022	Jason Crockett	Review of operational data and prepare questions related to budget to actual results, and forecasting revenue numbers based on other metrics.	Business Analysis / Operations	1.20	910.00	\$1,092.00
7/25/2022	Sanjuro Kietlinski	Reviewed deposition questions.	Business Analysis / Operations	0.20	900.00	\$180.00
7/25/2022	Sanjuro Kietlinski	Attended call with Province, BR, and PW.	Business Analysis / Operations	1.50	900.00	\$1,350.00
7/25/2022	Sanjuro Kietlinski	Corresponded internally re: M&F workstreams.	Business Analysis / Operations	0.10	900.00	\$90.00
7/25/2022	Georgy Plotnikov	Call with E. Shen re: Historical capital structure.	Business Analysis / Operations	0.50	380.00	\$190.00
7/25/2022	Sanjuro Kietlinski	Corresponded internally re: business plans.	Business Analysis / Operations	0.10	900.00	\$90.00
7/25/2022	Sanjuro Kietlinski	Followed up with M. Atkinson re: diligence requests.	Business Analysis / Operations	0.10	900.00	\$90.00
7/25/2022	Harry Foard	Began update of internal trackers re critical vendor.	Business Analysis / Operations	0.80	690.00	\$552.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/25/2022	Harry Foard	Began drafting materials re BR update memo.	Business Analysis / Operations	0.60	690.00	\$414.00
7/25/2022	Sanjuro Kietlinski	Reviewed Reservation of Rights discussion.	Business Analysis / Operations	0.10	900.00	\$90.00
7/25/2022	Jason Crockett	Analyze open issues and status of negotiations regarding same on DIP financing objection.	Financing Activities	1.30	910.00	\$1,183.00
7/25/2022	Eunice Min	Reviewed licensing agreements amongst Debtor entities.	Business Analysis / Operations	2.20	760.00	\$1,672.00
7/25/2022	Raul Busto	Attended court hearing and depositions.	Court Hearings	3.00	600.00	\$1,800.00
7/25/2022	Raul Busto	Drafted questions on liability management transactions analysis.	Business Analysis / Operations	1.10	600.00	\$660.00
7/25/2022	Jason Crockett	Prepared deposition questions for Zelin of PJT for counsel regarding stabilizing operations and value enhancement.	Litigation	1.30	910.00	\$1,183.00
7/25/2022	Michael Atkinson	Reviewed and analyzed historical 10K's and business plans.	Business Analysis / Operations	1.10	1,150.00	\$1,265.00
7/26/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: Critical Vendor deals.	Business Analysis / Operations	0.30	900.00	\$270.00
7/26/2022	Georgy Plotnikov	Worked on scrubbing the updated capital structure numbers.	Business Analysis / Operations	1.80	380.00	\$684.00
7/26/2022	Elise Shen	Continued working on trial balance analysis.	Business Analysis / Operations	2.80	540.00	\$1,512.00
7/26/2022	Harry Foard	Corresponded with E. Shen and R. Busto re variance favorability.	Business Analysis / Operations	0.10	690.00	\$69.00
7/26/2022	Michael Atkinson	Reviewed BrandCo transaction for counsel.	Business Analysis / Operations	1.10	1,150.00	\$1,265.00
7/26/2022	Sanjuro Kietlinski	Followed up with W. Walker re: VIP items.	Business Analysis / Operations	0.10	900.00	\$90.00
7/26/2022	Raul Busto	Work on UCC presentation.	Committee Activities	0.90	600.00	\$540.00
7/26/2022	Harry Foard	Analyzed the statement of the Ad Hoc Group in support of the DIP (dckt #291).	Court Filings	0.30	690.00	\$207.00
7/26/2022	Raul Busto	Reviewed BrandCo responses to DIP Objection.	Financing Activities	1.10	600.00	\$660.00
7/26/2022	Harry Foard	Analyzed the Debtors' reply in support of the DIP (dckt #293).	Court Filings	0.60	690.00	\$414.00
7/26/2022	Sanjuro Kietlinski	Further correspondences with J. Hanson re: Critical Vendor deals.	Business Analysis / Operations	0.20	900.00	\$180.00
7/26/2022	Sanjuro Kietlinski	Reviewed proposed revised DIP language re: avoidance actions.	Business Analysis / Operations	0.20	900.00	\$180.00
7/26/2022	Harry Foard	Finalized draft of UCC deck.	Committee Activities	1.90	690.00	\$1,311.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/26/2022	Sanjuro Kietlinski	Additional correspondence internally/w/BR re: vendor analysis.	Business Analysis / Operations	0.20	900.00	\$180.00
7/26/2022	Elise Shen	Edited entity analysis slides per R. Busto's comments.	Business Analysis / Operations	1.60	540.00	\$864.00
7/26/2022	Harry Foard	Finalized executive summary.	Committee Activities	1.20	690.00	\$828.00
7/26/2022	Michael Atkinson	Reviewed UMB bank complaint.	Business Analysis / Operations	1.70	1,150.00	\$1,955.00
7/26/2022	Sanjuro Kietlinski	Followed up with H. Foard and R. Busto re: UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/26/2022	Elise Shen	Scrubbed variance analysis model.	Business Analysis / Operations	1.30	540.00	\$702.00
7/26/2022	Sanjuro Kietlinski	Corresponded internally re: discovery synchronization.	Business Analysis / Operations	0.10	900.00	\$90.00
7/26/2022	Sanjuro Kietlinski	Reviewed M. Atkinson memo re: DIP objection language.	Financing Activities	0.10	900.00	\$90.00
7/26/2022	Harry Foard	Began analyzing the S. Zelin deposition.	Financing Activities	2.40	690.00	\$1,656.00
7/26/2022	Harry Foard	Multiple emails with R. Busto and E. Shen re: variance analysis language.	Business Analysis / Operations	0.20	690.00	\$138.00
7/26/2022	Georgy Plotnikov	Multiple correspondences with R. Busto re: Historical capital structure.	Business Analysis / Operations	0.30	380.00	\$114.00
7/26/2022	Michael Atkinson	Reviewed new documents uploaded by Debtors' FA.	Business Analysis / Operations	0.90	1,150.00	\$1,035.00
7/26/2022	Sanjuro Kietlinski	Reviewed updated vendor summary.	Business Analysis / Operations	0.20	900.00	\$180.00
7/26/2022	Sanjuro Kietlinski	Followed up with J. Hanson re: vendor analysis.	Business Analysis / Operations	0.20	900.00	\$180.00
7/26/2022	Sanjuro Kietlinski	Followed up with R. Busto re: transactions and amendments	Business Analysis / Operations	0.10	900.00	\$90.00
7/26/2022	Sanjuro Kietlinski	Corresponded internally re: various matters.	Business Analysis / Operations	0.10	900.00	\$90.00
7/26/2022	Raul Busto	Reviewed K&S BrandCo presentation.	Business Analysis / Operations	0.60	600.00	\$360.00
7/26/2022	Sanjuro Kietlinski	Reviewed draft UCC presentation.	Committee Activities	0.90	900.00	\$810.00
7/26/2022	Elise Shen	Prepared variance analysis slides.	Business Analysis / Operations	1.80	540.00	\$972.00
7/26/2022	Sanjuro Kietlinski	Corresponded with H. Foard re: executive summary.	Business Analysis / Operations	0.10	900.00	\$90.00
7/26/2022	Raul Busto	Prepared DIP dockets support ZIP package for counsel.	Business Analysis / Operations	0.60	600.00	\$360.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/26/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: vendor analysis.	Business Analysis / Operations	0.10	900.00	\$90.00
7/26/2022	Raul Busto	Drafted critical vendor summary for committee.	Committee Activities	1.10	600.00	\$660.00
7/26/2022	Jason Crockett	Reviewed statement in support of financing prepared by lenders and provide comments and issues for counsel to address in response.	Financing Activities	2.10	910.00	\$1,911.00
7/26/2022	Sanjuro Kietlinski	Drafted memo to Brown Rudnick re: Critical Vendor deals.	Business Analysis / Operations	0.30	900.00	\$270.00
7/26/2022	Georgy Plotnikov	Updated historical capital structure analysis per comments from R. Busto.	Business Analysis / Operations	2.20	380.00	\$836.00
7/26/2022	Harry Foard	Finished analyzing the S. Zelin deposition.	Financing Activities	1.70	690.00	\$1,173.00
7/26/2022	Elise Shen	Corresponded with R. Busto re: certain BrandCo entities.	Business Analysis / Operations	0.40	540.00	\$216.00
7/26/2022	Paul Navid	Analyzed agreements uploaded related to financing and marketing.	Business Analysis / Operations	1.50	750.00	\$1,125.00
7/26/2022	Jason Crockett	Conducted research regarding other cases where marshalling issues were resolved in favor of UCC in DIP financing orders.	Financing Activities	1.50	910.00	\$1,365.00
7/26/2022	Georgy Plotnikov	Multiple calls with E. Shen re: Historical capital structure.	Business Analysis / Operations	0.30	380.00	\$114.00
7/26/2022	Elise Shen	Downloaded and organized dockets (0.3) and drafted a summary email (0.3).	Court Filings	0.60	540.00	\$324.00
7/26/2022	Jason Crockett	Analyzed potential avoidance action exposure and impact on critical vendor settlements and business operations.	Litigation	0.50	910.00	\$455.00
7/26/2022	Harry Foard	Scrubbed figures re: UCC deck financial exhibits.	Business Analysis / Operations	0.40	690.00	\$276.00
7/26/2022	Elise Shen	Multiple calls with G. Plotnikov re: historical capital structure.	Business Analysis / Operations	0.30	540.00	\$162.00
7/26/2022	Sanjuro Kietlinski	Corresponded with BR team re: CV and UCC matters.	Committee Activities	0.10	900.00	\$90.00
7/26/2022	Michael Atkinson	Reviewed and analyzed DIP objection issues for counsel.	Financing Activities	1.20	1,150.00	\$1,380.00
7/26/2022	Paul Navid	Analyzed historical debt level and impact to performance.	Business Analysis / Operations	2.40	750.00	\$1,800.00
7/26/2022	Sanjuro Kietlinski	Various correspondences with M. Atkinson re: CV and UCC matters.	Business Analysis / Operations	0.40	900.00	\$360.00
7/26/2022	Sanjuro Kietlinski	Analyzed preliminary capital structure/key transaction presentation.	Business Analysis / Operations	0.80	900.00	\$720.00
7/26/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: transactions and amendments	Business Analysis / Operations	0.10	900.00	\$90.00
7/26/2022	Peter Kravitz	Strategized and conferred re: DIP comps.	Financing Activities	0.20	1,180.00	\$236.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/26/2022	Jason Crockett	Analyzed Debtors' response to UCC DIP objection and prepared counterarguments and information for counsel.	Financing Activities	1.10	910.00	\$1,001.00
7/26/2022	Elise Shen	Reviewed multiple emails re: variance.	Business Analysis / Operations	0.60	540.00	\$324.00
7/26/2022	Sanjuro Kietlinski	Finalized UCC presentation.	Committee Activities	1.30	900.00	\$1,170.00
7/26/2022	Georgy Plotnikov	Conducted a final review of updated slides re: Historical capital structure and related transactions.	Business Analysis / Operations	0.60	380.00	\$228.00
7/26/2022	Eunice Min	Reviewed and summarized BrandCo licensing agreement.	Business Analysis / Operations	1.70	760.00	\$1,292.00
7/26/2022	Sanjuro Kietlinski	Corresponded with B. Silverberg re: UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/26/2022	Georgy Plotnikov	Updated tables and exhibits for UCC deck per comments from R. Busto re: Historical capital structure.	Committee Activities	1.60	380.00	\$608.00
7/26/2022	Georgy Plotnikov	Updated commentary for UCC deck per comments from R. Busto re: Historical capital structure.	Committee Activities	2.30	380.00	\$874.00
7/26/2022	Jason Crockett	Identified areas impacted by critical vendor agreements and need to supply chain issues to be resolved in timely manner.	Business Analysis / Operations	0.80	910.00	\$728.00
7/26/2022	Sanjuro Kietlinski	Reviewed the Debtors' Reply in Support of the DIP.	Financing Activities	2.60	900.00	\$2,340.00
7/26/2022	Sanjuro Kietlinski	Corresponded with J. Hanson re: Critical Vendor deals.	Business Analysis / Operations	0.10	900.00	\$90.00
7/26/2022	Raul Busto	Reviewed team's response to liability management transaction questions.	Business Analysis / Operations	0.60	600.00	\$360.00
7/26/2022	Georgy Plotnikov	Drafted additional outline on transactions per email from R. Busto.	Business Analysis / Operations	0.60	380.00	\$228.00
7/26/2022	Eunice Min	Reviewed materials on issues and historical transactions for investigation.	Litigation	1.30	760.00	\$988.00
7/26/2022	Raul Busto	Drafted case issues memo.	Business Analysis / Operations	1.70	600.00	\$1,020.00
7/26/2022	Raul Busto	Made edits to UCC presentation.	Committee Activities	0.60	600.00	\$360.00
7/26/2022	Raul Busto	Reviewed language addressing DIP concerns.	Financing Activities	0.30	600.00	\$180.00
7/26/2022	Jason Crockett	Analyzed timing issues related to forecasting holiday results prior to RSA or plan milestone dates.	Business Analysis / Operations	1.10	910.00	\$1,001.00
7/26/2022	Sanjuro Kietlinski	Corresponded with H. Foard re: certain CV matters.	Business Analysis / Operations	0.10	900.00	\$90.00
7/26/2022	Sanjuro Kietlinski	Additional follow ups with J. Hanson re: Critical Vendor deals.	Business Analysis / Operations	0.20	900.00	\$180.00
7/26/2022	Sanjuro Kietlinski	Additional follow up with H. Foard and R. Busto re: UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/26/2022	Georgy Plotnikov	Drafted summary outline of transactions per email from R. Busto.	Business Analysis / Operations	0.80	380.00	\$304.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/26/2022	Sanjuro Kietlinski	Corresponded with H. Foard and R. Busto re: UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/26/2022	Sanjuro Kietlinski	Additional correspondence with BR and M. Atkinson re: vendor analysis.	Business Analysis / Operations	0.30	900.00	\$270.00
7/26/2022	Michael Atkinson	Reviewed and considered reporting requirements and needs.	Business Analysis / Operations	0.90	1,150.00	\$1,035.00
7/26/2022	Raul Busto	Corresponded with team on variance reporting.	Business Analysis / Operations	0.30	600.00	\$180.00
7/26/2022	Jason Crockett	Prepared follow up diligence related to historical fill rates, order volume YTD, customer allowances, and other data to assess holiday season performance.	Business Analysis / Operations	0.70	910.00	\$637.00
7/26/2022	Raul Busto	Reviewed comparable DIPs for information on investigation periods and avoidance actions.	Financing Activities	2.80	600.00	\$1,680.00
7/26/2022	Sanjuro Kietlinski	Corresponded with B. Stark re: CV.	Business Analysis / Operations	0.10	900.00	\$90.00
7/26/2022	Sanjuro Kietlinski	Reviewed the BrandCo lender reply in support of the DIP.	Financing Activities	1.10	900.00	\$990.00
7/26/2022	Elise Shen	Drafted multiple emails re: trial balance analysis.	Business Analysis / Operations	0.80	540.00	\$432.00
7/26/2022	Harry Foard	Corresponded with E. Shen and G. Plotnikov re: variance exhibit.	Business Analysis / Operations	0.10	690.00	\$69.00
7/26/2022	Raul Busto	Analyzed historical capital structures.	Business Analysis / Operations	2.60	600.00	\$1,560.00
7/26/2022	Sanjuro Kietlinski	Corresponded with BR re: vendor analysis.	Business Analysis / Operations	0.10	900.00	\$90.00
7/26/2022	Harry Foard	Began drafting executive summary.	Committee Activities	2.40	690.00	\$1,656.00
7/26/2022	Elise Shen	Multiple correspondences with H. Foard re: variance questions.	Business Analysis / Operations	0.60	540.00	\$324.00
7/26/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: UCC presentation.	Committee Activities	0.10	900.00	\$90.00
7/26/2022	Sanjuro Kietlinski	Reviewed the BR agenda.	Business Analysis / Operations	0.10	900.00	\$90.00
7/26/2022	Michael Atkinson	Reviewed critical vendor issues.	Business Analysis / Operations	0.50	1,150.00	\$575.00
7/27/2022	Georgy Plotnikov	Multiple correspondences with E. Shen re: DIP Objection support.	Financing Activities	1.60	380.00	\$608.00
7/27/2022	Michael Atkinson	Call with A&M regarding critical vendors.	Business Analysis / Operations	0.40	1,150.00	\$460.00
7/27/2022	Harry Foard	Corresponded with M. Atkinson re comparable DIP facility analysis.	Financing Activities	0.10	690.00	\$69.00
7/27/2022	Harry Foard	Began preliminary work on DIP language analysis.	Financing Activities	0.90	690.00	\$621.00
7/27/2022	Raul Busto	Worked on DIP objection chart.	Financing Activities	2.70	600.00	\$1,620.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/27/2022	Raul Busto	Reviewed Debtors DIP counter statement.	Financing Activities	0.60	600.00	\$360.00
7/27/2022	Peter Kravitz	Strategized re: avoidance action investigation plan.	Business Analysis / Operations	0.20	1,180.00	\$236.00
7/27/2022	Paul Navid	Reviewed notes re management call.	Business Analysis / Operations	0.80	750.00	\$600.00
7/27/2022	Georgy Plotnikov	Continued pulling case dockets re: DIP objection support.	Business Analysis / Operations	2.60	380.00	\$988.00
7/27/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: diligence updates.	Business Analysis / Operations	0.10	900.00	\$90.00
7/27/2022	Jason Crockett	Prepared information related to precedent DIP financing borrowing amounts and terms for comparable cases.	Financing Activities	2.50	910.00	\$2,275.00
7/27/2022	Sanjuro Kietlinski	Reviewed BrandCo responses to certain DIP language suggestions.	Financing Activities	0.20	900.00	\$180.00
7/27/2022	Michael Atkinson	Attended call with S. Kietlinski to discuss the Burian deposition.	Business Analysis / Operations	0.10	1,150.00	\$115.00
7/27/2022	Elise Shen	Downloaded and organized dockets (0.4) and drafted a summary email (0.4).	Court Filings	0.80	540.00	\$432.00
7/27/2022	Georgy Plotnikov	Searched for funded debt and revenue information for cases re: DIP objection support.	Business Analysis / Operations	2.10	380.00	\$798.00
7/27/2022	Sanjuro Kietlinski	Reviewed updates to DIP Objection chart.	Financing Activities	0.40	900.00	\$360.00
7/27/2022	Eunice Min	Reviewed additional materials from R. Busto related to historical transactions for investigation.	Litigation	0.80	760.00	\$608.00
7/27/2022	Harry Foard	Corresponded with R. Busto re vendor disbursement data.	Business Analysis / Operations	0.10	690.00	\$69.00
7/27/2022	Michael Atkinson	Committee call.	Committee Activities	1.60	1,150.00	\$1,840.00
7/27/2022	Michael Atkinson	Attended call with S. Kietlinski to discuss the Burian deposition.	Business Analysis / Operations	0.10	1,150.00	\$115.00
7/27/2022	Elise Shen	Continued pulling data in support of BR's additional DIP comps analysis.	Business Analysis / Operations	2.60	540.00	\$1,404.00
7/27/2022	Georgy Plotnikov	Corresponded with P. Baik re: DIP Objections.	Financing Activities	0.20	380.00	\$76.00
7/27/2022	Paul Baik	Analyzed additional DIP financing comparables.	Financing Activities	2.80	570.00	\$1,596.00
7/27/2022	Jason Crockett	Prepared information requested by counsel related to comparable DIP financing facilities regarding sizing, fees and avoidance action treatment.	Financing Activities	1.70	910.00	\$1,547.00
7/27/2022	Jason Crockett	Prepared information for UCC update call regarding operations and production.	Business Analysis / Operations	1.10	910.00	\$1,001.00
7/27/2022	Michael Atkinson	Reviewed and analyzed materials for committee call.	Committee Activities	1.20	1,150.00	\$1,380.00
7/27/2022	Sanjuro Kietlinski	Attended call with B. Silverberg to discuss various outstanding matters.	Business Analysis / Operations	0.10	900.00	\$90.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/27/2022	Jason Crockett	Prepared information relevant from other cases where certain rights were provided under DIP Financing.	Financing Activities	1.20	910.00	\$1,092.00
7/27/2022	Jason Crockett	Analyzed potentially comparable cases in support of UCC arguments against DIP financing provisions.	Financing Activities	1.80	910.00	\$1,638.00
7/27/2022	Jason Crockett	Prepared analysis of critical vendor agreements and usage of funds provided in critical vendor order.	Business Analysis / Operations	0.80	910.00	\$728.00
7/27/2022	Sanjuro Kietlinski	Attended UCC call.	Committee Activities	1.60	900.00	\$1,440.00
7/27/2022	Sanjuro Kietlinski	Followed up with W. Walker re: status of diligence materials.	Business Analysis / Operations	0.10	900.00	\$90.00
7/27/2022	Byron Groth	Analyzed IP license agreements.	Business Analysis / Operations	1.10	520.00	\$572.00
7/27/2022	Sanjuro Kietlinski	Analyzed updated DIP comps presentation.	Financing Activities	0.80	900.00	\$720.00
7/27/2022	Harry Foard	Analyzed the Debtors' most recent memo re DIP Facility.	Financing Activities	0.40	690.00	\$276.00
7/27/2022	Harry Foard	Analyzed notice of filing of revised DIP order (dckt #292).	Court Filings	1.80	690.00	\$1,242.00
7/27/2022	Elise Shen	Began pulling data in support of BR's additional DIP comps analysis.	Business Analysis / Operations	2.80	540.00	\$1,512.00
7/27/2022	Georgy Plotnikov	Began spreading financial terms for DIP objection support.	Financing Activities	2.70	380.00	\$1,026.00
7/27/2022	Harry Foard	Corresponded with S. Kietlinski re critical vendor program.	Business Analysis / Operations	0.10	690.00	\$69.00
7/27/2022	Sanjuro Kietlinski	Reviewed M. Atkinson's memo re: DIP comparables.	Business Analysis / Operations	0.10	900.00	\$90.00
7/27/2022	Sanjuro Kietlinski	Reviewed additional M. Atkinson's memos re: DIP comparables.	Financing Activities	0.60	900.00	\$540.00
7/27/2022	Michael Atkinson	Call with counsel regarding DIP hearing.	Financing Activities	0.60	1,150.00	\$690.00
7/27/2022	Sanjuro Kietlinski	Reviewed BR memo re: DIP comparables.	Business Analysis / Operations	0.10	900.00	\$90.00
7/27/2022	Sanjuro Kietlinski	Reviewed M. Atkinson's memo re: certain comps and specific applicability.	Business Analysis / Operations	0.30	900.00	\$270.00
7/27/2022	Paul Baik	Analyzed additional DIP financing comparables.	Financing Activities	2.70	570.00	\$1,539.00
7/27/2022	Georgy Plotnikov	Multiple calls with E. Shen re: DIP objection support.	Financing Activities	0.50	380.00	\$190.00
7/27/2022	Paul Navid	Reviewed 10K notes re: business plan and any changes over time.	Business Analysis / Operations	2.60	750.00	\$1,950.00
7/27/2022	Jason Crockett	Participated in committee call regarding status of DIP objection and operational issues at the company.	Committee Activities	1.60	910.00	\$1,456.00
7/27/2022	Eunice Min	Researched comp case for DIP objection.	Financing Activities	1.90	760.00	\$1,444.00
7/27/2022	Eunice Min	Additional research into comparable cases involving significant estate causes of action and relevant facts helpful to DIP objection.	Financing Activities	1.40	760.00	\$1,064.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/27/2022	Michael Atkinson	Reviewed and analyzed 13-week projection issues.	Business Analysis / Operations	0.80	1,150.00	\$920.00
7/27/2022	Eunice Min	Analyzed relevant provisions in comparable DIPs.	Financing Activities	1.70	760.00	\$1,292.00
7/27/2022	Georgy Plotnikov	Multiple correspondences with R. Busto re: DIP Objection support.	Financing Activities	1.00	380.00	\$380.00
7/27/2022	Eunice Min	Performed research into comparable cases involving significant estate causes of action.	Financing Activities	2.40	760.00	\$1,824.00
7/27/2022	Paul Navid	Continued to review 10K notes re: business plan and any changes over time.	Business Analysis / Operations	2.90	750.00	\$2,175.00
7/27/2022	Harry Foard	Attended the global UCC meeting via Zoom.	Committee Activities	1.60	690.00	\$1,104.00
7/27/2022	Georgy Plotnikov	Began spreading financial terms for DIP objection support.	Financing Activities	1.80	380.00	\$684.00
7/27/2022	Elise Shen	Multiple calls with G. Plotnikov re: DIP objection support.	Financing Activities	0.50	540.00	\$270.00
7/27/2022	Raul Busto	Analyzed comparable UCC objections.	Business Analysis / Operations	1.90	600.00	\$1,140.00
7/27/2022	Sanjuro Kietlinski	Prepped for UCC presentation.	Committee Activities	1.10	900.00	\$990.00
7/27/2022	Sanjuro Kietlinski	Additional follow ups with W. Walker re: materials.	Business Analysis / Operations	0.10	900.00	\$90.00
7/27/2022	Eunice Min	Read the Debtors' draft assertions for DIP reply brief related to historical BrandCo transactions.	Business Analysis / Operations	0.40	760.00	\$304.00
7/27/2022	Sanjuro Kietlinski	Analyzed HL DIP Summaries presentation.	Business Analysis / Operations	2.10	900.00	\$1,890.00
7/27/2022	Raul Busto	Reviewed DIP objection chart.	Financing Activities	1.30	600.00	\$780.00
7/27/2022	Eunice Min	Reviewed summarized IP categories subject to BrandCo agreement.	Business Analysis / Operations	0.60	760.00	\$456.00
7/27/2022	Sanjuro Kietlinski	Attended call with M. Atkinson to discuss the Burian deposition.	Business Analysis / Operations	0.10	900.00	\$90.00
7/27/2022	Sanjuro Kietlinski	Reviewed Province/BR correspondences re: DIP comparables.	Financing Activities	0.20	900.00	\$180.00
7/27/2022	Eunice Min	Reviewed HL's analysis on DIP precedent research.	Business Analysis / Operations	0.30	760.00	\$228.00
7/27/2022	Raul Busto	Reviewed DIP summaries presentation.	Financing Activities	0.80	600.00	\$480.00
7/27/2022	Raul Busto	Drafted summary memo on Litigation Issues.	Litigation	1.40	600.00	\$840.00
7/27/2022	Michael Atkinson	Reviewed and analyzed cases for counsel to provide insight on the DIP motion.	Financing Activities	1.90	1,150.00	\$2,185.00
7/27/2022	Sanjuro Kietlinski	Corresponded internally re: investigation budget comps.	Business Analysis / Operations	0.10	900.00	\$90.00
7/27/2022	Michael Atkinson	Reviewed and analyzed committee materials for committee call.	Committee Activities	0.70	1,150.00	\$805.00
7/27/2022	Eunice Min	Researched additional comp case for DIP objection and summarize relevant provisions.	Financing Activities	1.50	760.00	\$1,140.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/27/2022	Harry Foard	Analyzed the deposition of S. Burian.	Business Analysis / Operations	2.40	690.00	\$1,656.00
7/27/2022	Paul Baik	Analyzed additional DIP financing comparables.	Financing Activities	0.50	570.00	\$285.00
7/27/2022	Harry Foard	Corresponded with M. Atkinson re critical vendor.	Business Analysis / Operations	0.10	690.00	\$69.00
7/27/2022	Sanjuro Kietlinski	Reviewed R. Busto memo re: investigation budget and avoidance actions.	Business Analysis / Operations	0.10	900.00	\$90.00
7/27/2022	Georgy Plotnikov	Pulled case dockets re: DIP objection support.	Business Analysis / Operations	2.20	380.00	\$836.00
7/27/2022	Sanjuro Kietlinski	Reviewed HL additions to DIP comparables.	Business Analysis / Operations	0.30	900.00	\$270.00
7/27/2022	Raul Busto	Worked on DIP objection chart.	Financing Activities	2.80	600.00	\$1,680.00
7/27/2022	Sanjuro Kietlinski	Analyzed draft avoidance actions comps.	Financing Activities	0.70	900.00	\$630.00
7/28/2022	Elise Shen	Multiple calls with G. Plotnikov re: DIP objection support.	Business Analysis / Operations	0.40	540.00	\$216.00
7/28/2022	Sanjuro Kietlinski	Corresponded internally re: aspects of KEIP analysis.	Business Analysis / Operations	0.10	900.00	\$90.00
7/28/2022	Georgy Plotnikov	Began pulling case dockets re: KEIP comparable analysis.	Business Analysis / Operations	1.70	380.00	\$646.00
7/28/2022	Michael Atkinson	Reviewed and analyzed PJT payment calculation.	Business Analysis / Operations	0.60	1,150.00	\$690.00
7/28/2022	Raul Busto	Analyze comparable KEIPs.	Business Analysis / Operations	2.90	600.00	\$1,740.00
7/28/2022	Michael Atkinson	Updated HL on CV status and other DIP testimony questions.	Financing Activities	0.90	1,150.00	\$1,035.00
7/28/2022	Georgy Plotnikov	Multiple correspondences with E. Shen re: DIP Objections.	Financing Activities	0.30	380.00	\$114.00
7/28/2022	Sanjuro Kietlinski	Reviewed Hearing update.	Business Analysis / Operations	0.40	900.00	\$360.00
7/28/2022	Elise Shen	Prepared a list of questions for trial balances.	Business Analysis / Operations	1.30	540.00	\$702.00
7/28/2022	Georgy Plotnikov	Began spreading financial terms re: KEIP comparable analysis.	Business Analysis / Operations	2.60	380.00	\$988.00
7/28/2022	Sanjuro Kietlinski	Corresponded with A&M re: diligence items.	Business Analysis / Operations	0.10	900.00	\$90.00
7/28/2022	Georgy Plotnikov	Continued pulling case dockets re: KEIP comparable analysis.	Business Analysis / Operations	0.30	380.00	\$114.00
7/28/2022	Sanjuro Kietlinski	Reviewed KEIP diligence items.	Business Analysis / Operations	0.20	900.00	\$180.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/28/2022	Sanjuro Kietlinski	Corresponded with W. Walker re: additional VIP items.	Business Analysis / Operations	0.10	900.00	\$90.00
7/28/2022	Elise Shen	Compared trial balances against the 2022 monthly budget.	Business Analysis / Operations	1.10	540.00	\$594.00
7/28/2022	Harry Foard	Analyzed the 2021 monthly M&F review.	Business Analysis / Operations	1.40	690.00	\$966.00
7/28/2022	Harry Foard	Assessed form employment agreement shared in connection with the KERF.	Business Analysis / Operations	0.20	690.00	\$138.00
7/28/2022	Raul Busto	Turned M. Atkinson's comments on cumulative cash variance slides.	Business Analysis / Operations	0.60	600.00	\$360.00
7/28/2022	Sanjuro Kietlinski	Corresponded with A&M re: updated DIP Budget.	Business Analysis / Operations	0.10	900.00	\$90.00
7/28/2022	Raul Busto	Reviewed M&F budget reports.	Business Analysis / Operations	0.80	600.00	\$480.00
7/28/2022	Sanjuro Kietlinski	Reviewed dataroom updates.	Business Analysis / Operations	0.20	900.00	\$180.00
7/28/2022	Raul Busto	Drafted stats on critical vendor program for counsel.	Business Analysis / Operations	0.80	600.00	\$480.00
7/28/2022	Sanjuro Kietlinski	Corresponded with B. Silverberg re: vendor issues.	Business Analysis / Operations	0.20	900.00	\$180.00
7/28/2022	Sanjuro Kietlinski	Reviewed the demonstrative.	Business Analysis / Operations	0.30	900.00	\$270.00
7/28/2022	Sanjuro Kietlinski	Reviewed PW KEIP presentation.	Business Analysis / Operations	1.80	900.00	\$1,620.00
7/28/2022	Elise Shen	Compared trial balances against the 2021 budget.	Business Analysis / Operations	1.20	540.00	\$648.00
7/28/2022	Jason Crockett	Participated in DIP financing hearing.	Court Hearings	3.50	910.00	\$3,185.00
7/28/2022	Sanjuro Kietlinski	Analyzed variance report.	Business Analysis / Operations	0.90	900.00	\$810.00
7/28/2022	Eunice Min	Continued preparing KEIP analysis.	Business Analysis / Operations	1.80	760.00	\$1,368.00
7/28/2022	Paul Baik	Attended DIP financing hearing.	Court Hearings	1.90	570.00	\$1,083.00
7/28/2022	Raul Busto	Analyzed cumulative cash variance since petition.	Business Analysis / Operations	1.60	600.00	\$960.00
7/28/2022	Sanjuro Kietlinski	Drafted memo to W. Walker re: various follow up items.	Business Analysis / Operations	0.30	900.00	\$270.00
7/28/2022	Eunice Min	Started preparing KEIP comp analysis.	Business Analysis / Operations	1.80	760.00	\$1,368.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/28/2022	Sanjuro Kietlinski	Reviewed ABL availability analysis.	Business Analysis / Operations	0.10	900.00	\$90.00
7/28/2022	Michael Atkinson	Reviewed alternative debt detailed proposal.	Business Analysis / Operations	1.10	1,150.00	\$1,265.00
7/28/2022	Harry Foard	Analyzed MF Monthly meeting file posted.	Business Analysis / Operations	0.80	690.00	\$552.00
7/28/2022	Georgy Plotnikov	Multiple correspondences with R. Busto re: KEIP.	Business Analysis / Operations	0.50	380.00	\$190.00
7/28/2022	Michael Atkinson	Reviewed liquidity at filing.	Business Analysis / Operations	0.50	1,150.00	\$575.00
7/28/2022	Raul Busto	Created KEIP comps template.	Business Analysis / Operations	0.70	600.00	\$420.00
7/28/2022	Paul Navid	Analyzed projections by competitors over the next 5 years.	Business Analysis / Operations	2.90	750.00	\$2,175.00
7/28/2022	Paul Navid	Continued to research analyst reports on competitors and industry performance over the next 5 years.	Business Analysis / Operations	1.80	750.00	\$1,350.00
7/28/2022	Harry Foard	Analyzed executive bonus history.	Business Analysis / Operations	0.30	690.00	\$207.00
7/28/2022	Sanjuro Kietlinski	Reviewed PJT calculations.	Business Analysis / Operations	0.20	900.00	\$180.00
7/28/2022	Georgy Plotnikov	Continued scrubbing financial terms for DIP objection support.	Financing Activities	2.10	380.00	\$798.00
7/28/2022	Sanjuro Kietlinski	Attended Day 1 of the DIP Hearing.	Court Hearings	4.30	900.00	\$3,870.00
7/28/2022	Sanjuro Kietlinski	Reviewed S. Burian memo.	Business Analysis / Operations	0.10	900.00	\$90.00
7/28/2022	Sanjuro Kietlinski	Attended phone call with W. Walker re: outstanding diligence requests.	Business Analysis / Operations	0.10	900.00	\$90.00
7/28/2022	Sanjuro Kietlinski	Corresponded with HL re: variance report.	Business Analysis / Operations	0.10	900.00	\$90.00
7/28/2022	Georgy Plotnikov	Began scrubbing financial terms for DIP objection support.	Financing Activities	2.30	380.00	\$874.00
7/28/2022	Sanjuro Kietlinski	Corresponded with HL re: aspects of KEIP analysis.	Business Analysis / Operations	0.10	900.00	\$90.00
7/28/2022	Eunice Min	Reviewed compensation diligence information received previously and prepare follow up for KEIP analysis.	Business Analysis / Operations	1.60	760.00	\$1,216.00
7/28/2022	Raul Busto	Modeled PJT fee scenarios.	Business Analysis / Operations	0.90	600.00	\$540.00
7/28/2022	Michael Atkinson	Reviewed and created document request list.	Business Analysis / Operations	0.40	1,150.00	\$460.00
7/28/2022	Georgy Plotnikov	Conducted a final review of entries re: DIP objection support.	Financing Activities	0.80	380.00	\$304.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/28/2022	Sanjuro Kietlinski	Attended phone call with B. Silverberg to discuss diligence matters.	Business Analysis / Operations	0.10	900.00	\$90.00
7/28/2022	Sanjuro Kietlinski	Procured certain CV stats for HL.	Business Analysis / Operations	0.20	900.00	\$180.00
7/28/2022	Paul Navid	Researched analyst reports on competitors and industry performance over the next 5 years.	Business Analysis / Operations	2.70	750.00	\$2,025.00
7/28/2022	Sanjuro Kietlinski	Attended follow up call with HL.	Business Analysis / Operations	0.10	900.00	\$90.00
7/28/2022	Raul Busto	Attended KEIP call with Debtors counsel.	Business Analysis / Operations	0.90	600.00	\$540.00
7/28/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: variance.	Business Analysis / Operations	0.10	900.00	\$90.00
7/28/2022	Jason Crockett	Prepared information related to critical vendor agreements and potential population of vendors.	Business Analysis / Operations	1.20	910.00	\$1,092.00
7/28/2022	Eunice Min	Reviewed KEIP overview slides from Debtors.	Business Analysis / Operations	0.60	760.00	\$456.00
7/28/2022	Elise Shen	Corresponded with R. Busto re: management budgets.	Business Analysis / Operations	1.10	540.00	\$594.00
7/28/2022	Stilian Morrison	Reviewed additional detail on alternative DIP proposal. Corresponded (0.2) with team re: same.	Financing Activities	0.70	900.00	\$630.00
7/28/2022	Sanjuro Kietlinski	Drafted memo to BR re: diligence requests and other matters.	Business Analysis / Operations	0.20	900.00	\$180.00
7/28/2022	Sanjuro Kietlinski	Corresponded with Province/HL re: KEIP.	Business Analysis / Operations	0.10	900.00	\$90.00
7/28/2022	Georgy Plotnikov	Multiple calls with E. Shen re: DIP objection support.	Financing Activities	0.40	380.00	\$152.00
7/28/2022	Paul Baik	Attended DIP financing hearing.	Court Hearings	2.10	570.00	\$1,197.00
7/28/2022	Raul Busto	Reviewed DIP availability forecast.	Financing Activities	0.60	600.00	\$360.00
7/28/2022	Jason Crockett	Analyzed issues related to KEIP anticipated to be filed by the Company.	Court Filings	0.50	910.00	\$455.00
7/28/2022	Sanjuro Kietlinski	Followed up with W. Walker re: VIP materials.	Business Analysis / Operations	0.10	900.00	\$90.00
7/28/2022	Georgy Plotnikov	Continued pulling case dockets re: KEIP comparable analysis.	Business Analysis / Operations	1.10	380.00	\$418.00
7/28/2022	Michael Atkinson	Reviewed DIP issues and provide details to counsel.	Financing Activities	1.20	1,150.00	\$1,380.00
7/28/2022	Michael Atkinson	Attended part of hearing.	Court Hearings	2.00	1,150.00	\$2,300.00
7/28/2022	Jason Crockett	Prepared information to aid in DIP financing testimony.	Business Analysis / Operations	1.40	910.00	\$1,274.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/28/2022	Sanjuro Kietlinski	Corresponded with M. Atkinson re: follow up requests.	Business Analysis / Operations	0.10	900.00	\$90.00
7/28/2022	Georgy Plotnikov	Continued spreading financial terms re: KEIP comparable analysis.	Business Analysis / Operations	1.80	380.00	\$684.00
7/28/2022	Michael Atkinson	Reviewed and analyzed KEIP plan call with the Debtor.	Business Analysis / Operations	0.80	1,150.00	\$920.00
7/28/2022	Jason Crockett	Prepared information to support Committee arguments for DIP hearing.	Financing Activities	1.30	910.00	\$1,183.00
7/28/2022	Georgy Plotnikov	Downloaded dataroom items.	Business Analysis / Operations	0.40	380.00	\$152.00
7/28/2022	Sanjuro Kietlinski	Analyzed cumulative variances.	Business Analysis / Operations	0.50	900.00	\$450.00
7/28/2022	Paul Baik	Analyzed historical compensation levels for KEIP participants.	Business Analysis / Operations	1.70	570.00	\$969.00
7/28/2022	Raul Busto	Reviewed WTW KEIP presentation.	Business Analysis / Operations	2.30	600.00	\$1,380.00
7/29/2022	Georgy Plotnikov	Downloaded dataroom items.	Business Analysis / Operations	0.60	380.00	\$228.00
7/29/2022	Michael Atkinson	Reviewed KEIP deck provided by the Debtors.	Business Analysis / Operations	0.80	1,150.00	\$920.00
7/29/2022	Jason Crockett	Participated in DIP financing hearing first session.	Court Hearings	2.70	910.00	\$2,457.00
7/29/2022	Sanjuro Kietlinski	Corresponded with PJT re: admin matters.	Business Analysis / Operations	0.10	900.00	\$90.00
7/29/2022	Harry Foard	Attended the third session of the DIP hearing.	Court Hearings	0.30	690.00	\$207.00
7/29/2022	Harry Foard	Emergency meeting with UCC to discuss settlement.	Committee Activities	0.30	690.00	\$207.00
7/29/2022	Harry Foard	Call with G. Plotnikov re: KEIP comparable analysis.	Business Analysis / Operations	0.10	690.00	\$69.00
7/29/2022	Jason Crockett	Participated in DIP hearing morning session.	Court Hearings	1.00	910.00	\$910.00
7/29/2022	Sanjuro Kietlinski	Corresponded internally re: trade agreement updates.	Business Analysis / Operations	0.10	900.00	\$90.00
7/29/2022	Sanjuro Kietlinski	Corresponded with A&M re: variance update.	Business Analysis / Operations	0.10	900.00	\$90.00
7/29/2022	Michael Atkinson	Reviewed Critical vendor issues.	Business Analysis / Operations	0.90	1,150.00	\$1,035.00
7/29/2022	Raul Busto	Attended DIP hearing.	Court Hearings	2.00	600.00	\$1,200.00
7/29/2022	Paul Navid	Attended call with B. Steffen and E. Shen re: valuation workstream.	Business Analysis / Operations	0.80	750.00	\$600.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/29/2022	Eunice Min	Prepared comparable analysis for KEIPs and executive pay.	Business Analysis / Operations	1.90	760.00	\$1,444.00
7/29/2022	Raul Busto	Analyzed historical NOL balance.	Business Analysis / Operations	0.60	600.00	\$360.00
7/29/2022	Paul Baik	Prepared discussion materials related to the Elizabeth Arden acquisition.	Business Analysis / Operations	2.80	570.00	\$1,596.00
7/29/2022	Georgy Plotnikov	Began scrubbing financial terms re: KEIP comparable analysis.	Business Analysis / Operations	1.80	380.00	\$684.00
7/29/2022	Sanjuro Kietlinski	Corresponded with P. Navid, E. Shen and B. Steffen re: valuation matters.	Business Analysis / Operations	0.10	900.00	\$90.00
7/29/2022	Raul Busto	Drafted additional KEIP diligence questions.	Business Analysis / Operations	0.80	600.00	\$480.00
7/29/2022	Harry Foard	Attended the first session of the DIP hearing.	Court Hearings	2.50	690.00	\$1,725.00
7/29/2022	Georgy Plotnikov	Combined entries into the master file re: KEIP comparable analysis.	Business Analysis / Operations	0.60	380.00	\$228.00
7/29/2022	Raul Busto	Analyzed BrandCo net sales breakdown.	Business Analysis / Operations	0.40	600.00	\$240.00
7/29/2022	Georgy Plotnikov	Corresponded with R. Busto re: Variance model.	Business Analysis / Operations	0.10	380.00	\$38.00
7/29/2022	Georgy Plotnikov	Conducted a final review of updated master re: KEIP comparable analysis.	Business Analysis / Operations	1.30	380.00	\$494.00
7/29/2022	Sanjuro Kietlinski	Attended Day 2 of the DIP Hearing.	Court Hearings	6.00	900.00	\$5,400.00
7/29/2022	Georgy Plotnikov	Updated KEIP comparable analysis per comments from E. Min and R. Busto	Business Analysis / Operations	2.70	380.00	\$1,026.00
7/29/2022	Raul Busto	Reviewed additional detail around vendor program stats.	Business Analysis / Operations	0.40	600.00	\$240.00
7/29/2022	Harry Foard	Attended the second session of the DIP hearing.	Court Hearings	1.50	690.00	\$1,035.00
7/29/2022	Sanjuro Kietlinski	Analyzed E. Shen intercompany analysis.	Business Analysis / Operations	0.50	900.00	\$450.00
7/29/2022	Sanjuro Kietlinski	Attended the Emergency UCC call.	Business Analysis / Operations	0.70	900.00	\$630.00
7/29/2022	Sanjuro Kietlinski	Followed up with P. Navid, E. Shen and B. Steffen re: valuation matters.	Business Analysis / Operations	0.20	900.00	\$180.00
7/29/2022	Raul Busto	Reviewed trial balance analysis.	Business Analysis / Operations	2.60	600.00	\$1,560.00
7/29/2022	Michael Atkinson	Attended court hearing.	Court Hearings	4.50	1,150.00	\$5,175.00
7/29/2022	Harry Foard	Attended the second session of the DIP hearing.	Court Hearings	2.10	690.00	\$1,449.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/29/2022	Sanjuro Kietlinski	Analyzed March 2022 Presentation.	Business Analysis / Operations	1.20	900.00	\$1,080.00
7/29/2022	Paul Navid	Reviewed correspondence regarding case progress and work plan.	Business Analysis / Operations	1.30	750.00	\$975.00
7/29/2022	Raul Busto	Drafted questions of A&M on cash flow variance.	Business Analysis / Operations	0.40	600.00	\$240.00
7/29/2022	Harry Foard	Corresponded with S. Kietlinski re: updated diligence files.	Fee / Employment Applications	0.10	690.00	\$69.00
7/29/2022	Jason Crockett	Attended DIP hearing afternoon session.	Court Hearings	2.00	910.00	\$1,820.00
7/29/2022	Raul Busto	Reviewed recently uploaded trade agreements.	Business Analysis / Operations	2.10	600.00	\$1,260.00
7/29/2022	Sanjuro Kietlinski	Reviewed settlement proposal.	Business Analysis / Operations	0.10	900.00	\$90.00
7/29/2022	Georgy Plotnikov	Discussed workstreams with E. Shen.	Business Analysis / Operations	0.20	380.00	\$76.00
7/29/2022	Sanjuro Kietlinski	Reviewed Variance questions and comments.	Business Analysis / Operations	0.30	900.00	\$270.00
7/29/2022	Georgy Plotnikov	Multiple correspondences with R. Busto re: KEIP comparable analysis.	Business Analysis / Operations	0.60	380.00	\$228.00
7/29/2022	Eunice Min	Revised historical compensation slide drafted by P. Baik and summarized takeaways.	Business Analysis / Operations	1.40	760.00	\$1,064.00
7/29/2022	Elise Shen	Discussed workstreams with G. Plotnikov.	Business Analysis / Operations	0.20	540.00	\$108.00
7/29/2022	Elise Shen	Began pulling relevant files into valuation folder.	Business Analysis / Operations	0.90	540.00	\$486.00
7/29/2022	Sanjuro Kietlinski	Reviewed M. Atkinson preliminary thoughts re: KEIP.	Business Analysis / Operations	0.10	900.00	\$90.00
7/29/2022	Paul Navid	Analyzed KEIP overview and issues.	Business Analysis / Operations	1.70	750.00	\$1,275.00
7/29/2022	Paul Navid	Evaluated industry reports and expected growth.	Business Analysis / Operations	2.10	750.00	\$1,575.00
7/29/2022	Sanjuro Kietlinski	Corresponded with R. Busto re: intercompany matters.	Business Analysis / Operations	0.10	900.00	\$90.00
7/29/2022	Jason Crockett	Attended afternoon DIP financing hearing and deliberated with UCC and counsel on offer from lenders.	Court Hearings	0.50	910.00	\$455.00
7/29/2022	Eunice Min	Prepared comparable KEIP analysis.	Business Analysis / Operations	2.30	760.00	\$1,748.00
7/29/2022	Eunice Min	Analyzed the Debtors' KEIP proposal and prepared summary slide for UCC.	Business Analysis / Operations	2.10	760.00	\$1,596.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/29/2022	Sanjuro Kietlinski	Reviewed BR memo in connection with Emergency UCC call.	Business Analysis / Operations	0.10	900.00	\$90.00
7/29/2022	Georgy Plotnikov	Call with H. Foard re: KEIP comparable analysis.	Business Analysis / Operations	0.10	380.00	\$38.00
7/29/2022	Harry Foard	Finalized comments to P. Baik re: EA acquisition.	Business Analysis / Operations	2.40	690.00	\$1,656.00
7/29/2022	Sanjuro Kietlinski	Analyzed operational updates.	Business Analysis / Operations	1.20	900.00	\$1,080.00
7/29/2022	Elise Shen	Attended a call with B. Steffen and P. Navid re: valuation workstream.	Business Analysis / Operations	0.80	540.00	\$432.00
7/29/2022	Harry Foard	Corresponded with P. Baik re: EA materials.	Business Analysis / Operations	0.10	690.00	\$69.00
7/29/2022	Georgy Plotnikov	Downloaded dataroom items.	Business Analysis / Operations	0.60	380.00	\$228.00
7/29/2022	Georgy Plotnikov	Multiple correspondences with E. Shen re: KEIP comparable analysis.	Business Analysis / Operations	0.30	380.00	\$114.00
7/29/2022	Boris Steffen	Attended call with P. Navid and E. Shen re: valuation workstream.	Business Analysis / Operations	0.80	950.00	\$760.00
7/29/2022	Georgy Plotnikov	Continued scrubbing financial terms re: KEIP comparable analysis.	Business Analysis / Operations	1.60	380.00	\$608.00
7/29/2022	Elise Shen	Added additional questions for trial balances.	Business Analysis / Operations	0.90	540.00	\$486.00
7/29/2022	Michael Atkinson	Committee call.	Committee Activities	0.70	1,150.00	\$805.00
7/29/2022	Paul Navid	Analyzed impact to the industry from COVID and compared to the debtor impact.	Business Analysis / Operations	2.70	750.00	\$2,025.00
7/29/2022	Sanjuro Kietlinski	Analyzed 2021 Budget Presentation.	Business Analysis / Operations	1.70	900.00	\$1,530.00
7/29/2022	Elise Shen	Reviewed various articles shared by B. Steffen.	Business Analysis / Operations	0.80	540.00	\$432.00
7/29/2022	Sanjuro Kietlinski	Reviewed additional BR memo re: DIP financing settlement proposal.	Business Analysis / Operations	0.10	900.00	\$90.00
7/29/2022	Carlos Lovera	Analyzed balance sheet impacts in connection with debt transactions performed during the past five fiscal years.	Business Analysis / Operations	2.50	700.00	\$1,750.00
7/30/2022	Paul Baik	Analyzed and investigated the Elizabeth Arden acquisition.	Business Analysis / Operations	1.10	570.00	\$627.00
7/30/2022	Michael Atkinson	Reviewed variance report.	Business Analysis / Operations	0.50	1,150.00	\$575.00
7/30/2022	Eunice Min	Analyzed KEIP and prepare exhibit for UCC.	Committee Activities	2.30	760.00	\$1,748.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/30/2022	Sanjuro Kietlinski	Followed up with R. Busto re: intercompany matters.	Business Analysis / Operations	0.10	900.00	\$90.00
7/30/2022	Paul Baik	Prepared discussion materials related to the Elizabeth Arden acquisition.	Business Analysis / Operations	0.90	570.00	\$513.00
7/30/2022	Paul Baik	Analyzed comparable executive compensation levels.	Business Analysis / Operations	1.70	570.00	\$969.00
7/30/2022	Sanjuro Kietlinski	Attended call with A&M to discuss operation updates.	Business Analysis / Operations	0.50	900.00	\$450.00
7/30/2022	Georgy Plotnikov	Corresponded with E. Min re: KEIP comparable analysis.	Business Analysis / Operations	0.20	380.00	\$76.00
7/30/2022	Eunice Min	Analyzed KEIP diligence materials from the Debtors.	Business Analysis / Operations	1.80	760.00	\$1,368.00
7/30/2022	Raul Busto	Continued working on KEIP analysis presentation.	Business Analysis / Operations	1.60	600.00	\$960.00
7/30/2022	Sanjuro Kietlinski	Began review of Debtors KEIP support materials.	Business Analysis / Operations	1.10	900.00	\$990.00
7/30/2022	Michael Atkinson	Reviewed and prepared materials for committee on KEIP.	Business Analysis / Operations	2.20	1,150.00	\$2,530.00
7/30/2022	Raul Busto	Analyzed non-bankruptcy compensation comparable.	Business Analysis / Operations	0.80	600.00	\$480.00
7/30/2022	Sanjuro Kietlinski	Prepped for variance call.	Business Analysis / Operations	0.70	900.00	\$630.00
7/30/2022	Michael Atkinson	Reviewed and considered questions for the Debtors.	Business Analysis / Operations	1.20	1,150.00	\$1,380.00
7/30/2022	Sanjuro Kietlinski	Followed up with PJT re: admin matters.	Business Analysis / Operations	0.10	900.00	\$90.00
7/30/2022	Raul Busto	Analyzed insider stock selling.	Business Analysis / Operations	2.10	600.00	\$1,260.00
7/30/2022	Michael Atkinson	Call with A&M regarding financial update.	Business Analysis / Operations	0.50	1,150.00	\$575.00
7/30/2022	Paul Baik	Analyzed comparable executive compensation levels.	Business Analysis / Operations	2.60	570.00	\$1,482.00
7/30/2022	Raul Busto	Analyzed WTW materials.	Business Analysis / Operations	1.30	600.00	\$780.00
7/30/2022	Michael Atkinson	Reviewed KEIP materials provided by the Debtor.	Business Analysis / Operations	2.40	1,150.00	\$2,760.00
7/30/2022	Jason Crockett	Coordinated with counsel regarding movement of milestone dates and potential impact of recovery to creditors based on proposal.	Financing Activities	0.70	910.00	\$637.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/30/2022	Jason Crockett	Reviewed and analyzed materials related to KEIP and areas to challenge.	Court Filings	1.30	910.00	\$1,183.00
7/30/2022	Sanjuro Kietlinski	Analyzed WTW presentation.	Business Analysis / Operations	1.30	900.00	\$1,170.00
7/30/2022	Sanjuro Kietlinski	Drafted memo to A&M ahead of variance call.	Business Analysis / Operations	0.20	900.00	\$180.00
7/30/2022	Raul Busto	Analyzed intercompany balances.	Business Analysis / Operations	1.10	600.00	\$660.00
7/30/2022	Eunice Min	Analyzed historical bonus structure and payouts and compared to KEIP proposal.	Business Analysis / Operations	2.10	760.00	\$1,596.00
7/31/2022	Georgy Plotnikov	Continued adding additional data point to KEIP comparable analysis per E. Min.	Business Analysis / Operations	2.30	380.00	\$874.00
7/31/2022	Eunice Min	Revised KEIP presentation based on comments from J. Crockett and M. Atkinson.	Business Analysis / Operations	1.90	760.00	\$1,444.00
7/31/2022	Sanjuro Kietlinski	Reviewed additional Debtors response to KEIP inquiries.	Business Analysis / Operations	0.30	900.00	\$270.00
7/31/2022	Eunice Min	Created additional slides on KEIP.	Business Analysis / Operations	1.70	760.00	\$1,292.00
7/31/2022	Georgy Plotnikov	Conducted a final review of added data points re: KEIP comparable analysis.	Business Analysis / Operations	0.80	380.00	\$304.00
7/31/2022	Sanjuro Kietlinski	Reviewed preliminary KEIP analysis.	Business Analysis / Operations	0.70	900.00	\$630.00
7/31/2022	Eunice Min	Prepared potential KEIP counter proposal slides.	Business Analysis / Operations	2.20	760.00	\$1,672.00
7/31/2022	Georgy Plotnikov	Corresponded with R. Busto re: KEIP.	Business Analysis / Operations	0.10	380.00	\$38.00
7/31/2022	Raul Busto	Turned M. Atkinson's comments on KEIP presentation.	Business Analysis / Operations	2.70	600.00	\$1,620.00
7/31/2022	Michael Atkinson	Reviewed and analyzed KEIP analysis.	Business Analysis / Operations	2.70	1,150.00	\$3,105.00
7/31/2022	Georgy Plotnikov	Began adding additional data point to KEIP comparable analysis per E. Min.	Business Analysis / Operations	2.30	380.00	\$874.00
7/31/2022	Paul Baik	Analyzed comparable executive compensation levels.	Business Analysis / Operations	2.30	570.00	\$1,311.00
7/31/2022	Eunice Min	Prepared KEIP benchmarking analysis.	Business Analysis / Operations	2.30	760.00	\$1,748.00
7/31/2022	Raul Busto	Created additional slides for KEIP presentation.	Business Analysis / Operations	1.10	600.00	\$660.00
7/31/2022	Harry Foard	Downloaded and organized latest files from dataroom.	Business Analysis / Operations	2.40	690.00	\$1,656.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
7/31/2022	Sanjuro Kietlinski	Began analysis of UMB Complaint	Business Analysis / Operations	2.30	900.00	\$2,070.00
7/31/2022	Sanjuro Kietlinski	Traveled from Boca Raton to NYC for management presentation.	Travel Time	5.00	900.00	\$4,500.00
7/31/2022	Jason Crockett	Prepared comments and edits to presentation materials regarding analysis of KEIP and potential counterproposal.	Court Filings	1.90	910.00	\$1,729.00

EXPENSE DETAILS

Date	Expense Category	Description	Total Expenses
7/31/2022	Airfare/Train	JetBlue - S. Kietlinski flight FLL-LGA one-way to attend management presentation.	\$818.15
7/31/2022	Meals	Fort Lauderdale Airport - S. Kietlinski snack while traveling to New York, NY to attend management presentation.	\$10.73
7/31/2022	Meals	Uber Eats - S. Kietlinski dinner while traveling to New York, NY to attend management presentation.	\$43.14
7/31/2022	Ground Transportation	White and Blue - S. Kietlinski transportation while traveling to New York, NY to attend management presentation.	\$46.92
7/31/2022	Miscellaneous	Standard & Poor's - July research fee.	\$1,200.00
7/31/2022	Miscellaneous	Debtwire - July research fee.	\$427.50
	Total Expenses		\$2,546.44